THE GENERAL ASSEMBLY OF PENNSYLVANIA

HOUSE BILL No. 2136 Session of 2007

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REFERRED TO COMMITTEE ON EDUCATION, DECEMBER 18, 2007

AN ACT

- 1 Amending Title 24 (Education) of the Pennsylvania Consolidated 2 Statutes, providing for publisher's lists and for roles of 3 adopters.
- 4 The General Assembly finds and declares as follows:
- (1) Textbooks are an essential part of a comprehensive and high-quality postsecondary education. The availability and affordability of textbooks directly impact the quality and affordability of postsecondary education. It is in the best interests of the Commonwealth that high-quality course
- 11 (2) Textbooks are expensive. The General Accounting

materials be available and affordable to students.

- 12 Office and independent student research have shown that
- textbook prices are, as of 2005, 26% of the cost of tuition
- 14 at an average four-year university and 72% of tuition at the
- 15 average community college.

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- 16 (3) Textbook publishers artificially inflate prices
- through a number of practices, including:

1 (i) Undermining the used book market by often producing new editions of textbooks that contain few, if 2 3 any, changes from one edition to the other. 4 Inflating textbook prices by "bundling" textbooks with additional items that both students and 5 faculty report are not actually used for class, but which 6 drive up the price of the textbooks. 7 (iii) Keeping faculty members in the dark about the 8 costs of textbooks, so that they are unable to make 9 10 educated purchasing decisions for their students. 11 To deliver high-quality, affordable materials to students, all of the following should occur: 12 13 (i) Textbook publishers should produce textbooks 14 that are as inexpensive as possible without sacrificing 15 the educational quality of the textbooks. 16 (ii) Textbook publishers should keep their products on the market for as long as possible without sacrificing 17 18 educational quality. Textbook revisions should only be done if there is significant new content to the subject 19 20 materials. Textbook publishers should disclose to faculty 21 22 members and the public all of the different products they 23 sell, and they should list how much each of those products costs and the length of time they intend to 24 25 produce each product. 26 (iv) Textbook publishers should ensure that any 27 textbooks and supplementary items that are bundled 28 together should also be available for purchase 29 separately. 30 (v) Faculty should consider the least costly

- practices in assigning textbooks when these practices are educationally sound, as determined by the appropriate faculty.
- (vi) College and university bookstores should work
 with faculty to review time lines and processes involved
 in ordering and stocking selected textbooks, disclose
 textbook costs to faculty and students and actively
 promote and publicize book buyback programs.
- 9 (vii) Colleges and universities should do everything
 10 within their power to promote a vibrant used-book market,
 11 including, but not limited to, used-book exchange and
 12 rental programs.
- 13 (5) The production and pricing of college textbooks
 14 deserves a high level of attention from educators and
 15 lawmakers, because textbooks impact the quality and
 16 affordability of higher education.
- 17 (6) The General Assembly urges textbook publishers,
 18 faculty members, bookstores and colleges and universities to
 19 adopt the solutions proposed in this act.
- The General Assembly of the Commonwealth of Pennsylvania
- 21 hereby enacts as follows:
- 22 Section 1. Title 24 of the Pennsylvania Consolidated
- 23 Statutes is amended by adding a chapter to read:
- 24 <u>CHAPTER 67</u>
- 25 SUPPLIES
- 26 Sec.
- 27 6701. Publisher's lists.
- 28 <u>6702</u>. Role of adopters.
- 29 § 6701. Publisher's lists.
- 30 (a) Duties of publisher.--Each publisher, agent, or employee

- 1 of a publisher of textbooks intended for use at a postsecondary
- 2 <u>educational institution shall provide prospective purchasers at</u>
- 3 <u>a postsecondary educational institution with all of the</u>
- 4 following:
- 5 (1) A complete list of all of the products offered for
- 6 sale by that publisher and that are germane to the subject
- 7 <u>area of interest to the prospective purchaser.</u>
- 8 (2) For each product listed under paragraph (1), the
- 9 <u>wholesale or retail price of that product and the estimated</u>
- 10 <u>length of time that the publisher intends to keep that</u>
- 11 <u>product on the market.</u>
- 12 (3) For each new edition of a product listed under
- 13 paragraph (1), a complete list of all substantive differences
- or changes made between the current edition and the most
- 15 recent previous edition of the textbook.
- 16 (b) Availability to purchaser. -- The lists required by
- 17 <u>subsection (a) shall be made available to the prospective</u>
- 18 purchaser at the start of any sales interaction at a
- 19 postsecondary educational institution, whether that interaction
- 20 is in person, by telephone or electronic. The lists required by
- 21 subsection (a) shall also be made available in a prominent
- 22 position on the Internet website of the publisher.
- 23 (c) Definitions.--As used in this section, the following
- 24 words and phrases shall have the meanings given to them in this
- 25 subsection:
- 26 "Postsecondary educational institution." The term includes
- 27 both public and private postsecondary educational institutions.
- 28 "Product." The term includes each different version of a
- 29 particular textbook or set of textbooks in a particular subject
- 30 area, and includes a supplemental item, whether that item is

- 1 sold separately or concurrently with a textbook.
- 2 <u>"Purchaser." A member of a college or university faculty who</u>
- 3 chooses the textbooks to be assigned to the students enrolled in
- 4 the classes taught by the faculty member.
- 5 <u>"Textbook." A book intended for use as a principal source of</u>
- 6 study material for a class or group of students, a copy of which
- 7 <u>is expected to be available for the individual use of each</u>
- 8 student in that class or group.
- 9 § 6702. Role of adopters.
- 10 (a) Textbook costs.--
- 11 (1) Adopters are encouraged to consider cost in the
- 12 <u>adoption of textbooks</u>.
- 13 (2) Publishers shall facilitate the work done by
- adopters by providing transparency in the adoption process
- and shall be responsive in a timely manner to requests for
- information on textbook cost and content, and the full range
- of options.
- 18 (b) Editions.--
- 19 (1) On or after January 1, 2010, the publisher of a
- 20 textbook shall print on the outer cover of, or within the
- 21 <u>standard textbook, both of the following items:</u>
- 22 (i) For new editions of textbooks initially
- 23 published on or after January 1, 2010, a summary of the
- 24 <u>substantive content differences between the new edition</u>
- and the prior edition.
- 26 (ii) The copyright date of the previous edition of
- the textbook.
- 28 (2) For instructor copies or complimentary teacher
- 29 editions, it shall be noted on the exterior of the book that
- the book is an instructor's copy and is not for resale.

- 1 (c) Duty to respond.--
- 2 (1) A publisher, agent or employee of a publisher of
- 3 <u>textbooks intended for use at a postsecondary educational</u>
- 4 <u>institution shall respond to a request from an adopter for</u>
- 5 <u>any of the following:</u>
- 6 (i) A list of the products offered for sale by that
- 7 <u>publisher that are relevant to the needs and interests of</u>
- 8 <u>adopters</u>.
- 9 <u>(ii) The price at which the new textbook is</u>
- 10 <u>available from the publisher.</u>
- 11 (iii) The copyright date of any prior edition of a
- 12 <u>textbook</u>, <u>if available</u>.
- 13 (iv) A list of the substantial content differences
- or changes made between the current edition initially
- published on or after January 1, 2010, and the previous
- edition of the textbook, including new chapters,
- 17 additional eras of time, new themes or new subject
- 18 matter.
- 19 (2) The information described in this subsection shall
- 20 be available in print or electronically to the adopter.
- 21 (d) Campus bookstore.--Each campus bookstore at a public
- 22 postsecondary educational institution shall post in its store or
- 23 on its Internet website a disclosure of its retail pricing
- 24 policy on new and used textbooks.
- 25 (e) Lead time.--Each public postsecondary educational
- 26 institution shall encourage adopters with course material
- 27 selection responsibilities to place their orders with sufficient
- 28 <u>lead time</u>, whenever possible, to enable the university-managed
- 29 <u>bookstore or contract-managed bookstore to confirm the</u>
- 30 availability of the requested materials.

- 1 (f) Faculty authority.--This subsection does not limit the
- 2 <u>authority of faculty over decisions relating to the selection of</u>
- 3 textbooks. An adopter at an institution of higher education
- 4 shall not demand or receive anything of value, including the
- 5 donation of equipment or goods, any payment, loan, advance or
- 6 <u>deposit of money, present or promised, for adopting specific</u>
- 7 <u>course materials required for coursework or instruction, except</u>
- 8 that an employee may receive the following:
- 9 <u>(1) Complimentary copies, review course materials, or</u>
- 10 <u>instructor copies. The adopters shall not sell instructor</u>
- 11 copies.
- 12 (2) Royalties or other compensation from sales of course
- 13 <u>materials that include the instructor's writing or other</u>
- 14 work. Receipt of these royalties or compensation shall be
- subject to the employer's standing policies or collective
- 16 <u>bargaining agreements relating to employee conflicts of</u>
- interest.
- 18 (3) Honoraria for academic peer review of course
- 19 materials. Receipt of honoraria shall be subject to the
- 20 <u>employer's standing policies relating to employee conflicts</u>
- 21 of interest.
- 22 (4) Training in the use of course materials and course
- 23 technologies. Payment for travel, lodging or meals shall be
- 24 <u>subject to the employer's standing policies relating to</u>
- 25 employee conflicts of interest and compensation.
- 26 (q) Solicitation prohibited.--A publisher or campus
- 27 bookstore shall not solicit faculty for the purpose of the sale
- 28 of instructor copies or complimentary teachers editions of
- 29 textbooks that have been provided by a publisher at no charge to
- 30 <u>a faculty member or other employee. This subsection shall not</u>

- 1 apply to unsolicited complimentary copies.
- 2 (h) Instructor copies. -- A campus bookstore shall not engage
- 3 in the trade of any course material marked, or otherwise
- 4 identified, as instructor copies or complimentary teachers
- 5 editions of textbooks.
- 6 (i) ISBN number.--A campus bookstore shall not attempt to
- 7 conceal the International Standard Book Number (ISBN) of any
- 8 <u>textbook</u>.
- 9 (j) Self-published textbooks.--A self-published textbook by
- 10 an instructor for use with that instructor's class shall be
- 11 exempt from this section if the instructor discloses the
- 12 <u>publishing and use of those materials to the employer</u>
- 13 <u>institution</u>.
- 14 (k) Definitions.--As used in this section, the following
- 15 words and phrases shall have the meanings given to them in this
- 16 subsection:
- 17 "Adopter." A faculty member, academic department or other
- 18 adopting entity at an institution of higher education
- 19 responsible for considering and choosing course materials to be
- 20 <u>used in connection with the accredited courses taught at that</u>
- 21 institution.
- 22 "Complimentary copies" or "review course materials." The
- 23 term only includes books that in all appearances are the same as
- 24 the regular student edition of the textbook, and contain no
- 25 <u>material other than that found in the regular student edition of</u>
- 26 <u>the textbook</u>.
- 27 "Instructor copies " or "complimentary teacher editions."
- 28 Books with information that is meant to be for the exclusive use
- 29 of teachers and not for students. These books contain answers
- 30 and solutions, test questions and pedagogical techniques, and

- 1 are often labeled instructor's edition or instructor's manuals.
- 2 <u>"New edition of textbook." A subsequent version of an</u>
- 3 <u>earlier standard textbook</u>. A standard textbook is the primary,
- 4 <u>full and unabridged edition of a textbook. An abridged,</u>
- 5 <u>alternate format or alternate version of a standard textbook</u>
- 6 shall not be considered a new edition.
- 7 "Publisher." A publishing house, publishing firm or
- 8 publishing company that publishes textbooks or other course
- 9 <u>materials</u>, <u>specifically designed for postsecondary instruction</u>.
- 10 "Textbook." A book that contains printed material and is
- 11 <u>intended for use as a source of study material for a class or</u>
- 12 group of students, a copy of which is expected to be available
- 13 for the use of each of the students in that class or group. The
- 14 term does not include a novel.
- 15 "Unsolicited complimentary copies." Complimentary copies or
- 16 review course materials that were not requested by faculty but
- 17 are sent by the publisher unsolicited by a faculty or staff
- 18 member.
- 19 Section 2. This act shall take effect in 60 days.