
THE GENERAL ASSEMBLY OF PENNSYLVANIA

HOUSE BILL

No. 982 Session of
1999

INTRODUCED BY BARLEY, MARCH 22, 1999

SENATOR TILGHMAN, APPROPRIATIONS, IN SENATE, RE-REPORTED AS
AMENDED, MAY 10, 1999

A SUPPLEMENT

1 To the act of July 28, 1966 (3rd Sp.Sess., P.L.87, No.3),
2 entitled "An act providing for the establishment and
3 operation of the University of Pittsburgh as an
4 instrumentality of the Commonwealth to serve as a State-
5 related university in the higher education system of the
6 Commonwealth; providing for change of name; providing for the
7 composition of the board of trustees; terms of trustees, and
8 the power and duties of such trustees; authorizing
9 appropriations in amounts to be fixed annually by the General
10 Assembly; providing for the auditing of accounts of
11 expenditures from said appropriations; providing for public
12 support and capital improvements; authorizing the issuance of
13 bonds exempt from taxation within the Commonwealth; requiring
14 the chancellor to make an annual report of the operations of
15 the University of Pittsburgh," making appropriations for
16 carrying the same into effect; providing for a basis for
17 payments of such appropriations; and providing a method of
18 accounting for the funds appropriated and for certain fiscal
19 information disclosure.

20 The General Assembly of the Commonwealth of Pennsylvania
21 hereby enacts as follows:

22 Section 1. The following sums, or as much thereof as may be
23 necessary, are hereby appropriated to the Trustees of the
24 University of Pittsburgh for the fiscal year July 1, 1999, to
25 June 30, 2000, for the purposes and in the amounts as shown:

1	(1) For educational and general expenses.....	\$144,318,000	<—
2	(1) FOR EDUCATIONAL AND GENERAL EXPENSES.....	\$145,022,000	<—
3	(2) For instruction - Doctor of Medicine only.	6,735,000	
4	(3) For operation of dental clinics in the		
5	school of dentistry.....	1,112,000	
6	(4) To enhance the recruitment and retention		
7	of disadvantaged students.....	346,000	
8	(5) For general maintenance and operation of		
9	the Western Psychiatric Institute and Clinic.....	8,305,000	
10	(6) For the teen suicide center at the Western		
11	Psychiatric Institute and Clinic.....	536,000	
12	(7) For the Graduate School of Public Health..	270,000	
13	(8) For rural education outreach.....	538,000	<—
14	(8) FOR RURAL EDUCATION OUTREACH.....	783,000	<—
15	(9) FOR LABORATORY IMPROVEMENTS AND EQUIPMENT.	4,500,000	

16 Section 2. Payments to the University of Pittsburgh on
 17 account of the appropriations for all items as provided in
 18 section 1 shall be made on the basis of costs during the fiscal
 19 year.

20 Section 3. If necessary, the University of Pittsburgh may
 21 transfer funds between the appropriations listed in section 1(1)
 22 and (2), provided that the aggregate amount transferred into or
 23 out of each appropriation during the fiscal year shall not
 24 exceed 5% of the amount specifically appropriated for that
 25 purpose.

26 Section 4. (a) Payments to the University of Pittsburgh of
 27 the appropriations provided in section 1 shall be made monthly
 28 during the fiscal year.

29 (b) Such monthly payments shall be made in accordance with
 30 the provisions of section 2 on the basis of estimated costs. The

1 estimate of costs shall be submitted by the University of
2 Pittsburgh to the Secretary of Education, the General Assembly
3 and the State Treasurer not later than 30 days prior to the date
4 on which such payment is to be made.

5 Section 5. (a) The University of Pittsburgh shall apply the
6 moneys appropriated by this act only for such purposes as are
7 permitted in this act and shall at all times maintain proper
8 records showing the application of such moneys. Not later than
9 120 days after the close of the fiscal year to which this act
10 relates, the University of Pittsburgh shall file, with the
11 Secretary of Education, the General Assembly, the Auditor
12 General of the Commonwealth and the chief administrator of each
13 branch campus, a statement setting forth the amounts and
14 purposes of all expenditures made from moneys appropriated by
15 this act and other university accounts during said fiscal year,
16 as provided in section 2, used as a basis for receipt of any
17 appropriation during said fiscal year.

18 (b) Such statement of expenditures and costs shall be
19 reviewed by the Auditor General of the Commonwealth, and he
20 shall have the right, in respect to the moneys appropriated by
21 this act, to audit and disallow expenditures made for purposes
22 not permitted by this act and to cause such sums to be recovered
23 and paid by the University of Pittsburgh to the State Treasurer.
24 In respect to expenditures made by the university from moneys
25 other than those appropriated by this act, the Auditor General
26 shall have the right to review only, and he shall file annually
27 with the General Assembly such information concerning such
28 expenditures as the General Assembly or any of its committees
29 may require.

30 Section 6. A report shall be submitted to the Governor and

1 the Appropriations and Education Committees of the Senate and
2 House of Representatives and shall include data for all
3 programs, except for the Doctor of Medicine program. The report,
4 to be submitted prior to September 1, 2000, shall cover the 12-
5 month period beginning with the summer term 1999 and shall
6 include:

7 (1) The following counts and distributions for each term
8 during the period:

9 (i) The definitions and numbers of faculty members employed
10 full time, of faculty members employed part time, of full-time
11 students enrolled in graduate courses, of full-time students
12 enrolled in undergraduate courses, of part-time students
13 enrolled in graduate courses and of part-time students enrolled
14 in undergraduate courses.

15 (ii) The total numbers of undergraduate student credit
16 hours, divided into lower division and upper division course
17 levels, and of graduate student credit hours, divided into three
18 course levels--master's, first professional and doctoral.

19 (iii) The number of different courses scheduled by level of
20 instruction and the number of sections of individual instruction
21 scheduled by level of instruction, each further subdivided by
22 two-digit Classification of Instructional Program (CIP)
23 categories of instructional programs of higher education as
24 defined by the National Center for Education Statistics, United
25 States Department of Education.

26 (iv) The number of terms scheduled and the dates thereof.

27 (2) For the summer term and the following academic year in
28 total and for each two-digit CIP program category, a
29 classification of faculty members or other professional
30 employees by title, including: professor, associate professor,

1 assistant professor, instructor, lecturer, research associate,
2 librarian and academic administrator; faculty members or other
3 professional employees under each title to be subdivided by type
4 of assignment: teaching and nonteaching; and each such set of
5 faculty members or other professional employees to be further
6 subdivided by type of employment: full-time or part-time; and
7 the following aggregates for each such subdivided
8 classification:

9 (i) The number of faculty and other professional employees
10 and their full-time equivalence in instructional and
11 noninstructional functions.

12 (ii) The sum of credits assigned to undergraduate classroom
13 courses and the sum of credits assigned to graduate classroom
14 courses taught, divided into lower division, upper division,
15 master's, first professional and doctoral course levels.

16 (iii) The sum of credits assigned to undergraduate
17 individual instruction courses and the sum of credits assigned
18 to graduate individual instruction courses taught, divided into
19 lower division, upper division, master's, first professional and
20 doctoral course levels.

21 (iv) The sum of undergraduate classroom student credit hours
22 and the sum of graduate classroom student credit hours
23 generated, divided into lower division, upper division,
24 master's, first professional and doctoral course levels.

25 (v) The sum of undergraduate individual instruction student
26 credit hours and the sum of graduate individual instruction
27 student credit hours generated, divided into lower division,
28 upper division, master's, first professional and doctoral course
29 levels.

30 (vi) The total salary paid for instructional functions and

1 for noninstructional functions and the amount of this salary
2 paid for each of these functions from university funds, Federal
3 funds and other funds.

4 (3) For each term of the period covered for each faculty
5 member employed full time identified by two-digit CIP program
6 category and title, the report shall contain an analysis of the
7 average hours per week spent in university-related activities,
8 stating specifically hours spent in undergraduate classroom
9 contact and graduate classroom contact, hours spent in
10 preparation, hours spent in research and hours spent in public
11 service.

12 Section 7. In addition to the requirements in section 6
13 relative to this appropriation, the report covering the 12-month
14 period beginning with the summer term 1999 shall include for all
15 programs of the university:

16 (1) Minimum number of credits required for a baccalaureate
17 degree and for a master's degree.

18 (2) Number of bachelor's degrees, master's degrees, first
19 professional degrees and doctoral degrees awarded in 1995, 1996,
20 1997, 1998, 1999 and estimated 2000.

21 Section 8. (a) The following words and phrases when used in
22 this section shall have the meanings given to them in this
23 subsection unless the context clearly indicates otherwise:

24 "Academic and administrative support units." Any
25 organizational entity, as defined in the organizational manual
26 of the university, that reports directly to the president of the
27 university, chief academic officer or vice president, including
28 the office of the president, chief academic officer and vice
29 president.

30 "Expenditures." Disbursements of State appropriations,

1 tuition and fees supporting educational and general categories
2 as defined in the Higher Education Finance Manual, Department of
3 Health, Education and Welfare, 1975, or disbursement, supported
4 by State appropriations, tuition or fees, to support a defined
5 project or program under subsection (b)(3).

6 "Revenue." All State appropriations and tuition and fees.

7 (b) The University of Pittsburgh shall disclose the
8 following:

9 (1) Revenue and expenditure budgets of the university's
10 academic and administrative support units for the current fiscal
11 year.

12 (2) The actual revenue and expenditures for the prior year
13 in the same format as the information reported under paragraph
14 (1).

15 (3) For any defined project or program which is the subject
16 of a specific line item appropriation from the General Fund, the
17 university shall disclose the following:

18 (i) Revenue and expenditure budgets of the defined program
19 or project for the current fiscal year.

20 (ii) The actual revenue and expenditures of the defined
21 program or project for the prior year in the same format as the
22 information reported under paragraph (1).

23 (4) The revenue and expenditures of any auxiliary enterprise
24 which is directly funded in whole or in part by tuition or a
25 State appropriation for the current fiscal year.

26 (c) The university shall provide the following additional
27 information for the prior fiscal year for each academic or
28 administrative support unit, for each defined project or program
29 and for any auxiliary enterprise:

30 (1) The number of employees by academic rank and by

1 classification the number of administrators, staff, clerical and
2 technical service employees.

3 (2) Median and mean salary by academic rank and by
4 classification the median and mean salaries of administrators,
5 staff, clerical and technical service employees.

6 (3) Nonsalary compensation as a percentage of salary.
7 Nonsalary compensation shall include, but not be limited to,
8 medical benefits, life insurance benefits, pension benefits,
9 leave benefits, employer Social Security payments and workers'
10 compensation benefits.

11 (4) A statement of the university's retirement policies.

12 (5) A policy statement relating to a reduction of tuition
13 for employees' family members.

14 (6) A list of purchase of service contracts which exceed
15 \$1,000 by category of service, including, but not limited to,
16 legal, instructional, management, accounting, architecture,
17 public relations and maintenance. The list shall contain the
18 name and address of the contractor, a statement of the nature of
19 the duties of the contractor and the academic and administrative
20 support unit for which the duties are performed. If a purchase
21 of service contract exceeds 10% of the total aggregate
22 expenditure of the contract category per academic or
23 administrative support unit, then the contracted amount shall
24 also be listed.

25 (7) A list of purchase of goods contracts which exceed
26 \$1,000. The list shall contain the name and address of the
27 contractor and a list of the goods purchased and the academic or
28 administrative support unit for which such goods were
29 contracted. If a purchase of goods contract exceeds 10% of the
30 total aggregate expenditure per academic or administrative

1 support unit, then the contracted amount shall also be listed.

2 (8) A list by academic or administrative support unit in the
3 aggregate, of the expenses of travel, subsistence and lodging,
4 whether provided or reimbursed.

5 (d) The university shall submit a report of the information
6 under subsections (b) and (c) to the Education Committee of the
7 Senate and the Appropriations Committee of the Senate and the
8 Education Committee of the House of Representatives and the
9 Appropriations Committee of the House of Representatives. In
10 addition, the university shall submit a copy of the report to
11 each of the following:

12 (1) Governor's Office.

13 (2) Secretary of Education.

14 (3) State Treasurer.

15 (4) Auditor General.

16 (5) Joint State Government Commission.

17 Each such institution shall maintain a copy of the report in the
18 institution's library and shall submit a copy to each of the
19 four State regional library resource centers.

20 (e) A university's report required to be submitted under
21 this section shall be submitted within 180 days of the close of
22 the university's current fiscal year.

23 (f) The Joint State Government Commission shall develop a
24 statistical comparison analysis recognizing differences in
25 missions from the reports made under this section. A majority of
26 the members of the commission may request additional
27 documentation, except for salary or identity of individuals,
28 necessary to complete the comparative analysis. The comparison
29 shall be provided to the Education Committee of the Senate and
30 the Appropriations Committee of the Senate and the Education

1 Committee of the House of Representatives and the Appropriations
2 Committee of the House of Representatives and the four State
3 regional libraries.

4 (g) The university shall make a copy of the minutes of each
5 public meeting of the institution's board of trustees, as well
6 as a copy of the institution's integrated postsecondary
7 education data systems report, available for public inspection
8 in the institution's library.

9 Section 9. The University of Pittsburgh shall provide full,
10 complete and accurate information as may be required by the
11 Department of Education or the ~~majority~~ chairman or the minority <—
12 chairman of the Appropriations Committee of the Senate or the
13 ~~majority~~ chairman or the minority chairman of the Appropriations <—
14 Committee of the House of Representatives.

15 Section 10. The University of Pittsburgh shall report its
16 revenues and expenditures and present its financial statements
17 required under the provisions of this act in accordance with
18 generally accepted accounting principles and procedures for
19 educational institutions as set forth in the "Higher Education
20 Finance Manual, United States Department of Health, Education
21 and Welfare (1975)" and the "Commonwealth of Pennsylvania Budget
22 Instructions for the State System of Higher Education, State-
23 Related Universities and Non-State-Related Colleges and
24 Universities."

25 Section 11. This act shall take effect July 1, 1999, or
26 immediately, whichever is later.