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THE GENERAL ASSEMBLY OF PENNSYLVANIA

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**HOUSE BILL**

**No. 1499** Session of  
1987

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INTRODUCED BY PIEVSKY, JUNE 10, 1987

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REFERRED TO COMMITTEE ON APPROPRIATIONS, JUNE 10, 1987

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A SUPPLEMENT

1 To the act of July 7, 1972 (P.L.743, No.176), entitled "An act  
2 providing for the establishment and operation of Lincoln  
3 University as an instrumentality of the Commonwealth to serve  
4 as a State-related institution in the higher education system  
5 of the Commonwealth; providing for change of name; providing  
6 for the composition of the board of trustees; terms of  
7 trustees, and the power and duties of such trustees;  
8 providing for preference to Pennsylvania residents in  
9 tuition; authorizing appropriations in amounts to be fixed  
10 annually by the General Assembly; providing for the auditing  
11 of accounts of expenditures from said appropriations;  
12 providing for public support and capital improvements;  
13 authorizing the issuance of bonds exempt from taxation within  
14 the Commonwealth; requiring the President to make an annual  
15 report of the operations of Lincoln University," making  
16 appropriations for carrying the same into effect; providing  
17 for a basis for payments of such appropriations; and  
18 providing a method of accounting for the funds appropriated.

19 The General Assembly of the Commonwealth of Pennsylvania  
20 hereby enacts as follows:

21 Section 1. The following sums, or as much thereof as may be  
22 necessary, are hereby appropriated to the Trustees of Lincoln  
23 University, Chester County, for the fiscal year July 1, 1987, to  
24 June 30, 1988, for the purposes and in the amounts as shown:

25 (1) For educational and general expenses..... \$6,681,000

1 (2) To enhance the recruitment and retention  
2 of disadvantaged students..... 200,000

3 (3) To enhance the opportunity for equal  
4 education at Lincoln University in accordance with  
5 the plan submitted by the Department of Education  
6 and approved by the United States Office of Civil  
7 Rights and the appropriation to be managed and  
8 supervised by the Department of Education..... 1,000,000

9 Section 2. Payments to Lincoln University on account of the  
10 appropriations for the items provided in section 1 shall be made  
11 on the basis of costs during the fiscal year.

12 Section 3. (a) Payments to Lincoln University of the  
13 appropriations provided in section 1 shall be made monthly  
14 during the fiscal year.

15 (b) Such monthly payments shall be made in accordance with  
16 the provisions of section 2 on the basis of estimated costs. The  
17 estimate of costs shall be submitted by Lincoln University to  
18 the Secretary of Education, the General Assembly and the State  
19 Treasurer not later than 30 days prior to the date on which such  
20 payment is to be made.

21 Section 4. (a) Lincoln University shall apply the moneys  
22 appropriated by this act only for such purposes as are permitted  
23 in this act and shall at all times maintain proper records  
24 showing the application of such moneys. Not later than 120 days  
25 after the close of the fiscal year to which this act relates,  
26 Lincoln University shall file, with the Secretary of Education,  
27 the General Assembly and the Auditor General of the  
28 Commonwealth, a statement setting forth the amounts and purposes  
29 of all expenditures made from moneys appropriated by this act  
30 and costs, as provided in section 2, used as a basis for receipt

1 of any appropriation during said fiscal year.

2 (b) Such statement of expenditures and costs shall be  
3 reviewed by the Auditor General of the Commonwealth, and he  
4 shall have the right, in respect to the moneys appropriated by  
5 this act, to audit and disallow expenditures made for purposes  
6 not permitted by this act and to cause such sums to be recovered  
7 and paid by Lincoln University to the State Treasurer. In  
8 respect to expenditures made by the university from moneys other  
9 than those appropriated by this act, the Auditor General shall  
10 have the right to review only, and he shall file annually with  
11 the General Assembly such information concerning said  
12 expenditures as the General Assembly or any of its committees  
13 may require.

14 Section 5. A report shall be submitted to the Governor and  
15 the Appropriations and Education Committees of the Senate and  
16 House of Representatives and shall include data for all  
17 programs. The report, to be submitted prior to September 1,  
18 1988, shall cover the 12-month period beginning with the summer  
19 term 1987 and shall include:

20 (1) The following counts and distributions for each term  
21 during the period:

22 (i) The definitions and numbers of faculty members employed  
23 full time, of faculty members employed part time, of full-time  
24 students enrolled in graduate courses, of full-time students  
25 enrolled in undergraduate courses, of part-time students  
26 enrolled in graduate courses and of part-time students enrolled  
27 in undergraduate courses.

28 (ii) The total numbers of undergraduate student credit  
29 hours, divided into lower division and upper division course  
30 levels, and of graduate student credit hours, divided into three

1 course levels--master's, first professional and doctoral.

2 (iii) The number of different courses scheduled by level of  
3 instruction and the number of sections of individual instruction  
4 scheduled by level of instruction, each further subdivided by  
5 two-digit Classification of Instructional Program (CIP)  
6 categories of instructional programs of higher education as  
7 defined by the National Center for Education Statistics, United  
8 States Department of Education.

9 (iv) The number of terms scheduled and the dates thereof.

10 (2) For the summer term and the following academic year in  
11 total and for each two-digit CIP program category, a  
12 classification of faculty members or other professional  
13 employees by title, including: professor, associate professor,  
14 assistant professor, instructor, lecturer, research associate,  
15 librarian and academic administrator; faculty members or other  
16 professional employees under each title to be subdivided by type  
17 of assignment: teaching and nonteaching, and each such set of  
18 faculty members or other professional employees to be further  
19 subdivided by type of employment: full-time or part-time and the  
20 following aggregates for each such subdivided classification:

21 (i) The number of faculty and other professional employees  
22 and their full-time equivalence in instructional and  
23 noninstructional functions.

24 (ii) The sum of credits assigned to undergraduate classroom  
25 courses and the sum of credits assigned to graduate classroom  
26 courses taught, divided into lower division, upper division,  
27 master's, first professional and doctoral course levels.

28 (iii) The sum of credits assigned to undergraduate  
29 individual instruction courses and the sum of credits assigned  
30 to graduate individual instruction courses taught, divided into

1 lower division, upper division, master's, first professional and  
2 doctoral course levels.

3 (iv) The sum of undergraduate classroom student credit hours  
4 and the sum of graduate classroom student credit hours  
5 generated, divided into lower division, upper division,  
6 master's, first professional and doctoral course levels.

7 (v) The sum of undergraduate individual instruction student  
8 credit hours and the sum of graduate individual instruction  
9 student credit hours generated, divided into lower division,  
10 upper division, master's, first professional and doctoral course  
11 levels.

12 (vi) The total salary paid for instructional functions and  
13 for noninstructional functions and the amount of this salary  
14 paid for each of these functions from university funds, Federal  
15 funds and other funds.

16 (3) For each term of the period covered for each faculty  
17 member employed full time identified by two-digit CIP program  
18 category and title, the report shall contain an analysis of the  
19 average hours per week spent in university-related activities,  
20 stating specifically hours spent in undergraduate classroom  
21 contact and graduate classroom contact, hours spent in  
22 preparation, hours spent in research and hours spent in public  
23 service.

24 Section 6. In addition to the requirements in section 5  
25 relative to this appropriation, the report covering the 12-month  
26 period beginning with the summer term 1987 shall include for all  
27 programs of the university:

28 (1) Minimum number of credits required for a baccalaureate  
29 degree and for a master's degree.

30 (2) Number of bachelor's degrees, master's degrees, first

1 professional degrees and doctoral degrees awarded in 1985, 1986,  
2 1987 and estimated 1988.

3 Section 7. Lincoln University shall provide such information  
4 as may be necessary to carry out the provisions of this act and  
5 in such form and manner as the Department of Education shall  
6 prescribe.

7 Section 8. Lincoln University shall report its revenues and  
8 expenditures and present its financial statements required under  
9 the provisions of this act in accordance with generally accepted  
10 accounting principles and procedures for educational  
11 institutions as set forth in the "Higher Education Finance  
12 Manual, United States Department of Health, Education and  
13 Welfare (1980)" and the "Commonwealth of Pennsylvania Budget  
14 Instructions for the State System of Higher Education, State  
15 Related Universities and Non State Related Colleges and  
16 Universities."

17 Section 9. This act shall take effect July 1, 1987, or  
18 immediately, whichever is later.