

## THE GENERAL ASSEMBLY OF PENNSYLVANIA

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# HOUSE BILL

## No. 1026

Session of  
1983

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INTRODUCED BY PIEVSKY, MAY 24, 1983

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AS RE-REPORTED FROM COMMITTEE ON APPROPRIATIONS, HOUSE OF  
REPRESENTATIVES, AS AMENDED, JUNE 29, 1983

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## A SUPPLEMENT

1 To the act of July 7, 1972 (P.L.743, No.176), entitled "An act  
2 providing for the establishment and operation of Lincoln  
3 University as an instrumentality of the Commonwealth to serve  
4 as a State-related institution in the higher education system  
5 of the Commonwealth; providing for change of name; providing  
6 for the composition of the board of trustees; terms of  
7 trustees, and the power and duties of such trustees;  
8 providing for preference to Pennsylvania residents in  
9 tuition; authorizing appropriations in amounts to be fixed  
10 annually by the General Assembly; providing for the auditing  
11 of accounts of expenditures from said appropriations;  
12 providing for public support and capital improvements;  
13 authorizing the issuance of bonds exempt from taxation within  
14 the Commonwealth; requiring the President to make an annual  
15 report of the operations of Lincoln University," making  
16 appropriations to Lincoln University; providing for a basis  
17 for payments of the appropriations; and providing a method of  
18 accounting for the funds appropriated.

19 The General Assembly of the Commonwealth of Pennsylvania  
20 hereby enacts as follows:

21 Section 1. The following sums, or as much thereof as may be  
22 necessary, are hereby appropriated to the Trustees of Lincoln  
23 University, for the fiscal year July 1, 1983 to June 30, 1984,  
24 for the following purposes and amounts:

25 (1) For educational and general expenses..... \$4,272,000

1	(2) For cost of student aid.....	150,000	
2	(3) For master's program in Human		
3	Services.....	190,000	
4	(4) To enhance the recruitment and		
5	retention of disadvantaged students.....	200,000	
6	(5) TO ENHANCE THE VIABILITY OF THE		<—
7	UNIVERSITY, IMPROVE THE QUALITY OF		
8	EDUCATION AND STUDENT LIFE, AND INCREASE		
9	THE OPPORTUNITY FOR EQUAL EDUCATION AT		
10	LINCOLN UNIVERSITY.....	1,000,000	

11 Section 2. Payments to Lincoln University on account of the  
 12 appropriations provided in section 1 shall be made on the basis  
 13 of costs during the fiscal period.

14 Section 3. (a) Payments to Lincoln University of the  
 15 appropriations provided in section 1 shall be made monthly  
 16 during the fiscal year.

17 (b) The monthly payments shall be made in accordance with  
 18 section 2 on the basis of estimated costs. The estimate of costs  
 19 shall be submitted by Lincoln University to the Secretary of  
 20 Education, the General Assembly and the State Treasurer not  
 21 later than 30 days prior to the date on which the payment is to  
 22 be made.

23 Section 4. (a) Lincoln University shall apply the moneys  
 24 appropriated by this act only for the purposes permitted in this  
 25 act and shall at all times maintain proper records showing the  
 26 application of the moneys. Not later than 120 days after the  
 27 close of the fiscal year to which this act relates, Lincoln  
 28 University shall file with the Secretary of Education, the  
 29 General Assembly and the Auditor General a statement setting  
 30 forth the amounts and purposes of all expenditures made from

1 moneys appropriated by this act and other university accounts  
2 during the fiscal year, as provided in section 2, used as a  
3 basis for receipt of any appropriation during the fiscal year.

4 (b) The statement of expenditures and costs shall be  
5 reviewed by the Auditor General who has the right, in respect to  
6 the moneys appropriated by this act, to audit and disallow  
7 expenditures made for purposes not permitted by this act and to  
8 cause such sums to be recovered and paid by Lincoln University  
9 to the State Treasurer. In respect to expenditures made by the  
10 university from moneys other than those appropriated by this  
11 act, the Auditor General has the right to review only and shall  
12 file annually with the General Assembly any information  
13 concerning these expenditures as the General Assembly or any of  
14 its committees may require.

15 Section 5. A report shall be submitted to the Governor and  
16 the Appropriations and Education Committees of the Senate and  
17 House of Representatives and shall include data for all  
18 programs. The report, to be submitted prior to September 1,  
19 1984, shall cover the 12-month period beginning with the summer  
20 term 1983 and shall include:

21 (1) The following counts and distributions for each term  
22 during the period:

23 (i) The definitions and numbers of faculty members employed  
24 full-time, of faculty members employed part-time, of full-time  
25 students enrolled in graduate courses, of full-time students  
26 enrolled in undergraduate courses, of part-time students  
27 enrolled in graduate courses and of part-time students enrolled  
28 in undergraduate courses.

29 (ii) The total numbers of undergraduate student credit  
30 hours, divided into lower division and upper division course

1 levels and of graduate student credit hours divided into three  
2 course levels: master's, first professional and doctoral.

3 (iii) The number of different courses scheduled by level of  
4 instruction and the number of sections of individual instruction  
5 at each level of instruction.

6 (iv) The number of terms scheduled and the dates thereof.

7 (2) For the summer term and the following academic year in  
8 total and for each two-digit Hegis category of instructional  
9 programs in higher education as defined by the National Center  
10 for Education Statistics, United States Department of Education,  
11 a classification of faculty members or other professional  
12 employees by title including: professor, associate professor,  
13 assistant professor, instructor, lecturer, research associate,  
14 librarian and academic administrator; faculty members or other  
15 professional employees under each title to be subdivided by type  
16 of assignment: teaching and nonteaching, with each set of  
17 faculty members or other professional employees to be further  
18 subdivided by type of employment: full-time or part-time and the  
19 following aggregates for each subdivided classification:

20 (i) The number of faculty and other professional employees  
21 and their full-time equivalence in instructional and  
22 noninstructional functions.

23 (ii) The sum of credits assigned to undergraduate classroom  
24 courses and the sum of credits assigned to graduate classroom  
25 courses taught, divided into lower division, upper division,  
26 master's, first professional and doctoral course levels.

27 (iii) The sum of credits assigned to undergraduate  
28 individual instruction courses and the sum of credits assigned  
29 to graduate individual instruction courses taught, divided into  
30 lower division, upper division, master's, first professional and

1 doctoral course levels.

2 (iv) The sum of undergraduate classroom student credit hours  
3 and the sum of graduate classroom student credit hours  
4 generated; divided into lower division, upper division,  
5 master's, first professional and doctoral course levels.

6 (v) The sum of undergraduate individual instruction student  
7 credit hours and the sum of graduate individual instruction  
8 student credit hours generated; divided into lower division,  
9 upper division, master's, first professional and doctoral course  
10 levels.

11 (vi) The total salary paid for instructional functions and  
12 for noninstructional functions and the amount of this salary  
13 paid for each of these functions from college or university  
14 funds, Federal funds and other funds.

15 (3) For each term of the period covered for each faculty  
16 member employed full-time identified by two-digit Hegis category  
17 and title, the report shall contain an analysis of the average  
18 hours per week spent in college or university-related  
19 activities, stating specifically hours spent in undergraduate  
20 classroom contact and graduate classroom contact, hours spent in  
21 preparation, hours spent in research and hours spent in public  
22 service.

23 Section 6. (a) In addition to the requirements in section 5  
24 relative to this appropriation, the report covering the 12-month  
25 period beginning with the summer term 1983 shall include for all  
26 programs of the university:

27 (1) The minimum number of credits required for a  
28 baccalaureate degree and for a master's degree.

29 (2) The number of bachelor's degrees, master's degrees,  
30 first professional degrees and doctoral degrees awarded in 1981,

1 1982, 1983 and estimated 1984.

2 (b) The Lincoln University shall report its revenues and  
3 expenditures and present its financial statements required under  
4 the provisions of this act in accordance with the "Higher  
5 Education Finance Manual of 1975."

6 Section 7. An additional report shall be submitted to the  
7 Governor and the Appropriations and Education Committees of the  
8 Senate and House of Representatives and shall include data which  
9 indicates the increase in recruitment and retention activities  
10 of Lincoln University relating to disadvantaged students and the  
11 extent to which such activities have increased or will increase  
12 disadvantaged student enrollment.

13 Section 8. The Lincoln University shall provide such  
14 information as may be necessary to carry out the provisions of  
15 this act and in the form and manner as the Department of  
16 Education may prescribe.

17 Section 9. The Lincoln University shall report its revenues  
18 and expenditures and present its financial statements required  
19 under the provisions of this act in accordance with generally  
20 accepted accounting principles and procedures for educational  
21 institutions as set forth in the "Higher Education Finance  
22 Manual of 1975," with the exceptions set forth in the  
23 "Commonwealth of Pennsylvania Budget Instructions for State-  
24 Related Universities, Phase I, Fiscal Year 1983-1984." Credits  
25 granted for nontraditional programs such as CLEP, lifelong  
26 learning etc., including all related costs and revenues thereof  
27 shall be excluded from the function of "Instruction" and  
28 included under "Public Service."

29 Section 10. This act shall take effect July 1, 1983 or, if  
30 enacted subsequent to that date, then immediately.