



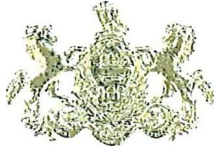
GOVERNOR'S EXECUTIVE BUDGET

FISCAL YEAR 2024-2025

**Prepared for
Appropriations Committee Hearings
2024**

**Commonwealth of Pennsylvania
Josh Shapiro
Governor**

**Jason Kavulich
Secretary of Aging**



COMMONWEALTH OF PENNSYLVANIA

DEPARTMENT OF AGING

February 22, 2024

Distinguished Members of the Appropriations Committee:

I submit to you the 2024-25 State Fiscal Year Budget for the Pennsylvania Department of Aging (Department), reflecting Governor Shapiro and his administration's commitment to value older Pennsylvanians, adults with disabilities and all vulnerable persons living in the Commonwealth. The budget supports the Department's mission to promote independence, purpose and well-being for all older Pennsylvanians by equipping the Department to be responsive to their needs and provide life-sustaining services and supports.

Pennsylvania is ranked fifth in the nation for having the highest population of adults aged 60 and older. The Department serves well over one (1) million of these Pennsylvanians through our programs and the 52 Area Agencies on Aging throughout the state. The Pennsylvania Lottery supports our wide array of innovative and sustainable home- and community-based services and programs across the Commonwealth, allowing Pennsylvania the advantage of being uniquely positioned to assist older adults aging in place in their homes and communities. As the older adult population we serve continues to grow at unprecedented levels, additional resources are requested to ensure that the Area Agencies on Aging can continue to provide and meet the increasing demands for services and remain the trusted local resource for older Pennsylvanians as they have for nearly 45 years.

The Department's proposed budget not only enhances our work in providing Older Americans Act services to persons experiencing the greatest social and economic need, it provides every older Pennsylvanian with opportunities to receive services and supports, improve their health and well-being, and extend their ability to live independently. The in-home services OPTIONS Program, senior community centers, PACE prescription assistance, caregiver support, in-home and congregate meals, adult daily living center services, legal assistance, housing assistance, Older Adult Protective Services, PA Link, and PA MEDI Medicare benefits counseling are just a few examples of what an investment in our budget will provide.

The proposed budget will support the key Department effort to build and strengthen the Aging Services Network; creation of an Alzheimer's Disease and Related Disorders Division to better support this growing vulnerable population and their caregivers; innovative, affordable aging-friendly housing options; and the initial implementation of Pennsylvania's much-anticipated master plan for older adults, [Aging Our Way, PA](#). Developed with the input of thousands of Commonwealth residents and aging stakeholders including legislative aging leadership, *Aging Our Way PA* will help transform service delivery to create the age-friendly Pennsylvania that all of our residents deserve now and in the future.

We appreciate your favorable consideration of the Department's 2024-25 State Fiscal Year Budget which serves and reflects the growing needs of older Pennsylvanians across the Commonwealth.

Respectfully,

A blue ink signature of Jason Kavulich, written in a cursive style.

Jason Kavulich
Secretary

SECRETARY OF AGING

555Walnut Street, 5th Floor | Harrisburg, PA. 171011 717.783.1550 | aging.pa.gov



“The mission of the Department of Aging is to promote independence, purpose and well-being in the lives of older adults through advocacy, service and protection.”

“The vision of the Department of Aging is a Pennsylvania where older adults are embraced and empowered to live and age with dignity and respect.”

With older adults at the center of everything we do, we are guided by these core values:

Diversity and inclusion strengthen us.

Innovation drives us.

We are passionate about the customer experience.

We lead strategically to meet future needs.

We listen and effectively communicate with consumers and partners.

We act with integrity.

We value our workforce.

Partnership and collaboration enhance our capacity.

We hold ourselves and partners accountable for results.

We manage resources entrusted to us responsibly.

The Department of Aging facilitates programs to serve, protect and advocate for older Pennsylvanians and provides a single point of contact through which older Pennsylvanians can address their concerns to state government.

Statewide services are provided through local Area Agencies on Aging, and include home and community-based services, nutrition services, senior employment, senior community centers, transportation, domiciliary care, long-term care ombudsmen, health & wellness programs, Medicare counseling, legal assistance services, caregiver support, and protective services. Additionally, the Department of Aging administers the pharmaceutical assistance programs, PACE (Pharmaceutical Assistance Contract for the Elderly) and PACENET, for income-eligible older Pennsylvanians.

Budget Objectives:

The Department reflects an increase of \$41.545 million in our proposed 2024-25 budget to support older Pennsylvanians, increase funding to the AAA networks to attract providers and retain staff, and to create a new Alzheimer’s Disease and Related Disorders Division.

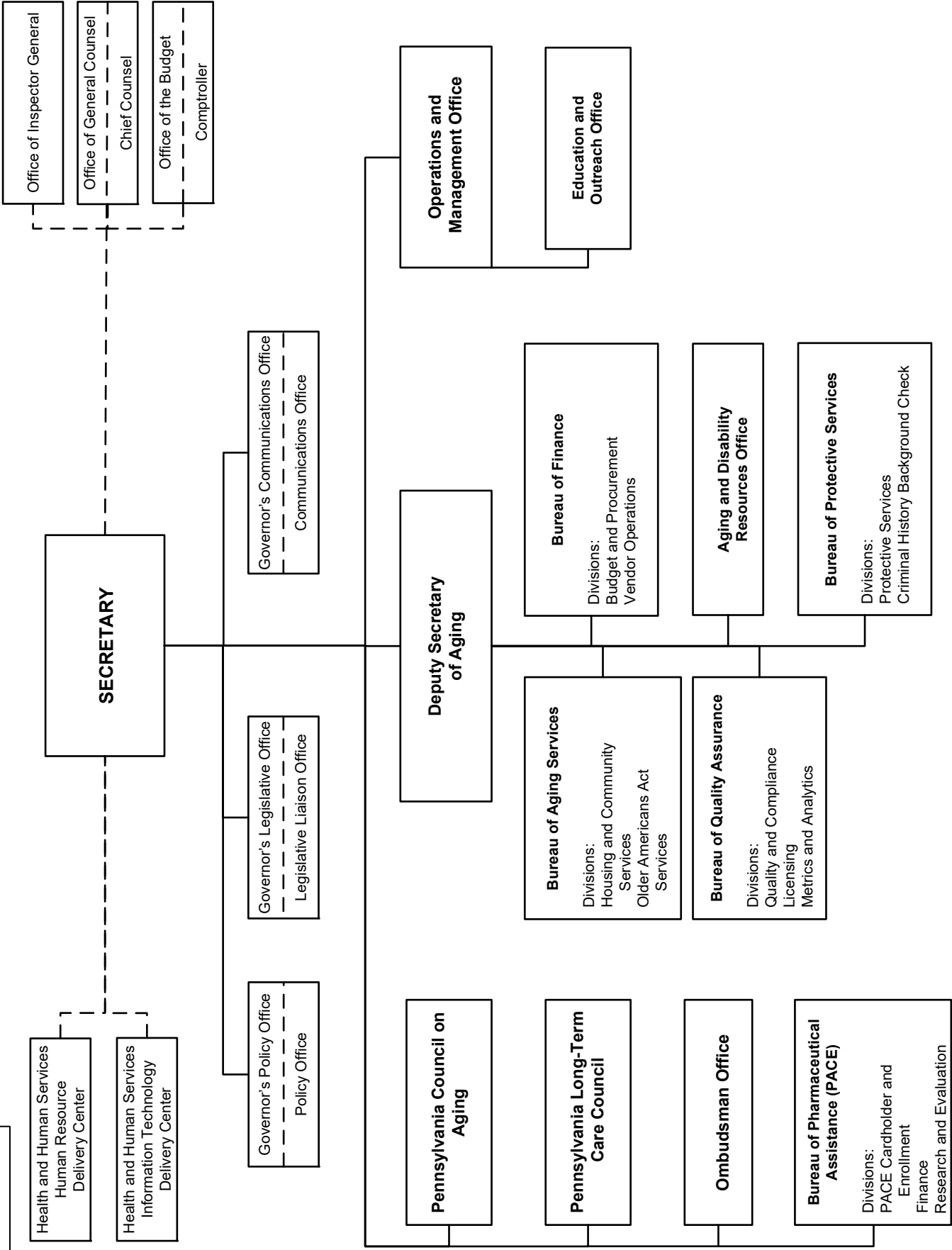
The Department will work with the Area Agencies on Aging, partners and stakeholders to advance a responsive, accountable network that supports innovations to help improve the quality of life for older Pennsylvanians and enable them to live independently and age well in their homes and communities.

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DEPARTMENT OF AGING

OR-21-010
September 28, 2021



Please note: The Department of Aging is planning a reorganization during the 2023-2024 year which will affect this currently approved Organizational Chart.

Summary by Fund and Appropriation
(Dollar Amounts in Thousands)
Department of Aging

Fund/Appropriation (SAP Fund Type/SAP Fund)	2022-2023 Actual	2023-24 Available	2024-25 Budget	Difference	Percent Change
GENERAL FUND					
General Government:					
Programs for the Aging - Title III - Administration	70007 F	1,781	1,781	1,781	0 0.0%
Programs for the Aging - Title V - Administration	70008 F	127	127	127	0 0.0%
Medical Assistance - Administration	70009 F	888	888	888	0 0.0%
Programs for the Aging - Title VII - Administration	71048 F	352	352	892	540 153.4%
Subtotal	-----	3,148	3,148	3,688	540 153.4%
Grants and Subsidies:					
Pre-Admission Assessment	70006 F	4,000	4,000	4,000	0 0.0%
Programs for the Aging - Title III - Caregiver Support	70011 F	10,000	10,000	10,000	0 0.0%
Medical Assistance - Support	70425 F	9,000	9,000	9,000	0 0.0%
Programs for the Aging - Title III	71049 F	52,000	56,800	56,800	0 0.0%
Programs for the Aging - Nutrition	71050 F	10,000	10,000	10,000	0 0.0%
Programs for the Aging - Title V - Employment	71051 F	12,269	12,269	12,269	0 0.0%
Programs for the Aging - Title VII - Elder Rights Protection	71052 F	7,800	8,600	8,600	0 0.0%
Medical Assistance Nursing Home Transition	71053 F	700	700	0	(700) -100.0%
Chronic Disease Self-Management Education	71120 F	271	271	271	0 0.0%
Overdose Data to Action (EA)	80594 F	668	579	0	(579) -100.0%
State Opioid Response	80910 F	82	129	30	(99) -76.7%
Title XX-ARP for LTCO Elder Justice	87461 F	759	0	0	0 0.0%
COVID-Programs for the Aging - Title III - Supportive Services (EA)	87650 F	6,647	0	0	0 0.0%
COVID-Programs for the Aging - Title III - Caregiver Support (EA)	87652 F	0	400	0	(400) 0.0%
Subtotal	-----	114,196	112,748	110,970	(1,778) -1.6%
TOTAL GENERAL FUND		117,344	115,896	114,658	(1,238) -1.1%
LOTTERY FUND					
General Government:					
General Government Operations	10701 S	11,488	12,335	14,818	2,483 20.1%
Day Care Licensure	A	9	11	9	(2) -18.2%
Digital Fingerprint Fees	A	81	69	81	12 17.4%
Subtotal - State Funds	-----	11,488	12,335	14,818	2,483 20.1%
Subtotal - Augmentations	-----	90	80	90	10 12.5%
Total - Lottery General Government	-----	11,578	12,415	14,908	2,493 20.1%
Grants and Subsidies:					
PENNCARE	10008 S	282,848	287,848	303,048	15,200 5.3%
Attendant Care Patient fees	A	285	356	285	(71) -19.9%
Adult Protective Services		468	369	468	99 26.8%
Subtotal - State Funds		282,848	287,848	303,048	15,200 5.3%
Subtotal - Augmentations		753	725	753	28 3.9%
Total - PENNCARE	-----	283,601	288,573	303,801	15,228 5.3%
Aging Our Way, PA	11B48 S	0	0	11,730	11,730
Pre-Admission Assessment	10749 S	8,750	8,750	8,750	0 0.0%
Caregiver Support	10914 S	12,103	12,103	12,103	0 0.0%
Alzheimer's Outreach	10959 S	250	250	250	0 0.0%
Transfer to Pharmaceutical Assistance	10001 S	135,000	155,000	170,000	15,000 9.7%
Grants to Senior Centers	10747 S	2,000	3,000	3,000	0 0.0%
State Funds	-----	452,439	479,286	523,699	44,413 9.3%
Augmentations	-----	843	805	843	38 4.7%
TOTAL LOTTERY FUND	-----	453,282	480,091	524,542	44,451 9.3%
PHARMACEUTICAL ASSISTANCE FUND: (not included in totals)					
PACE Contracted Services (EA)	20233 S	8,721 a	1,780 a	0 a	(1,780) 0.0%
Department of Criminal Justice Claims	A	1,252	1,320	1,320	0 0.0%
Administration of PACE (EA)	20316 S	1,336	1,376	1,530	154 11.2%
Diabetes Prevention (EA)	80597 F	79	97	55	(42) -43.3%
PHARMACEUTICAL ASSISTANCE FUND TOTAL	-----	11,388	4,573	2,905	(1,668) -36.5%
DEPARTMENT TOTAL - ALL FUNDS					
LOTTERY FUNDS		452,439	479,286	523,699	44,413 9.3%
FEDERAL FUNDS		117,344	115,896	114,658	(1,238) -1.1%
AUGMENTATIONS		843	805	843	38 4.7%
OTHER FUNDS		11,388	4,573	2,905	(1,668) -36.5%
TOTAL ALL FUNDS		582,014	600,560	642,105	41,545 6.9%

a The PACE Contracted Services (EA) for 2022-23 Actual is \$143,721,000.
2023-24 Available is \$156,780,000, and 2024-25 Budget is \$165,731,000
Lottery Fund transfer to the Pharmaceutical Assistance Fund not added to the total to avoid double counting

Federal Funds Summary
(Dollar Amounts in Thousands)
Department of Aging

Federal Appropriation			<u>2022-23</u> Actual	<u>2023-24</u> Available	<u>2024-25</u> Budget	<u>Increase/ (decrease)</u>	<u>Percent change</u>
DETAIL OF DIRECT FEDERAL GRANTS:							
Programs for the Aging -Title III - Administration	70007	F	1,781	1,781	1,781	0	0.0%
Programs for the Aging - Title V - Administration	70008	F	127	127	127	0	0.0%
Medical Assistance - Administration	70009	F	888	888	888	0	0.0%
Program for the Aging - Title VII - Administration	71048	F	352	352	892	540	153.4%
Subtotal:			\$3,148	\$3,148	\$3,688	540	17.2%
OTHER FEDERAL FUNDS:							
Pre-Admission Assessment	70006	F	4,000	4,000	4,000	0	0.0%
Programs for the Aging - Title III - Caregiver Support	70011	F	10,000	10,000	10,000	0	0.0%
Medical Assistance Support	70425	F	9,000	9,000	9,000	0	0.0%
Programs for the Aging - Title III	71049	F	52,000	56,800	56,800	0	0.0%
Programs for the Aging - Nutrition	71050	F	10,000	10,000	10,000	0	0.0%
Programs for the Aging - Title V - Employment	71051	F	12,269	12,269	12,269	0	0.0%
Programs for the Aging - Title VII - Elder Rights Protection	71052	F	7,800	8,600	8,600	0	0.0%
Medical Assistance Nursing Home Transition	71053	F	700	700	0	(700)	-100.0%
Chronic Disease Self-Management Education	71120	F	271	271	271	0	0.0%
Overdose Data to Action (EA)	80594	F	668	579	0	(579)	-100.0%
State Opioid Response	80910	F	82	129	30	(99)	-76.7%
Title XX-ARP for LTCO Elder Justice	87461	F	759	0	0	0	0.0%
COVID - Programs for the Aging-Title III - Supportive Services (EA)	87650	F	6,647	0	0	0	0.0%
COVID - Programs for the Aging-Title III - Caregiver Support	87652	F	0	400	0	(400)	0.0%
Subtotal:			\$114,196	\$112,748	\$110,970	-\$1,778	-1.6%
TOTAL FEDERAL FUNDING:			\$117,344	\$115,896	\$114,658	(1,238)	-1.1%

**Pharmaceutical Assistance Fund
Financial Statement
FY 2024-25 Budget**

	2022-23	2023-24	2024-25	2025-26	2026-27	2027-28	2028-29
	Actual	Available	Budget	Estimate	Estimate	Estimate	Estimate
Beginning Balance	\$ 25,881	\$ 42,661	\$ 28,680	\$ 31,802	\$ 31,399	\$ 39,739	\$ 37,439
Receipts:							
Transfer from Lottery Fund	\$ 160,000	\$ 155,000	\$ 170,000	\$ 180,000	\$ 195,000	\$ 200,000	\$ 205,000
Interest	1,329	1,765	1,418	1,056	913	990	797
Chronic Renal Disease	1,418	2,140	1,807	1,807	1,807	1,807	1,807
Special Pharmaceuticals	85,659	95,956	107,882	113,252	126,430	136,404	149,821
Corrections	1,667	1,884	1,320	1,320	1,320	1,320	1,320
Diabetes Prevention	73	133	55	0	0	0	0
Total receipts	250,146	256,878	282,482	297,435	325,470	340,521	358,745
Total Funds Available	\$ 276,027	\$ 299,539	\$ 311,162	\$ 329,237	\$ 356,869	\$ 380,260	\$ 396,184
Expenditures:							
Contracted services (EA)	\$ 141,871	\$ 166,546	\$ 167,051	\$ 176,315	\$ 188,355	\$ 201,758	\$ 216,977
Administration	1,327	1,427	1,530	1,571	1,611	1,611	1,611
Diabetes Prevention	46	124	55	0	0	0	0
Chronic Renal Disease	1,301	2,140	1,807	1,807	1,807	1,807	1,807
Special Pharmaceutical	88,575	100,372	108,667	117,895	125,107	137,395	150,911
AG Settlements/L-CAP Program	246	250	250	250	250	250	250
Total expenditures	233,366	270,859	279,360	297,838	317,130	342,821	371,556
Ending Balance	\$ 42,661	\$ 28,680	\$ 31,802	\$ 31,399	\$ 39,739	\$ 37,439	\$ 24,628

- This is a cash basis financial statement and does not tie to the Statement of Cash Receipts and Disbursements.

**Department of Aging
Management Directive 310.3 (Act 146) Waivers for Fiscal Years prior to 2023-2024
(\$ Amounts in Thousands)**

FUND	Year Waived	Amount	Description
Lottery:			
Grants to Senior Centers	2019	All Balances & Commitments	Funding for Senior Center grant upgrade expenses.
Grants to Senior Centers	2022	All Balances & Commitments	Funding for Senior Center grant upgrade expenses.
PENNCARE	2021	All Balances & Commitments	Funding for PENNCARE grant upgrade expenses.
PENNCARE	2022	All Balances & Commitments	Funding for PENNCARE grant upgrade expenses.
General Government Operations	2022	All Balances & Commitments	Funding for the Governor's Initiative.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

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Pp. E8-2

APPROPRIATION:
General Government

I. SUMMARY FINANCIAL DATA		2022-2023	2023-2024	2024-2025
		Actual	Available	Budgeted
State Funds		\$0	\$0	\$0
Federal Funds Total		\$117,344	\$115,896	\$114,658
Federal Sources Itemized				
<i>Pre-Admission Assessment</i>	70006	\$4,000	\$4,000	\$4,000
<i>Programs for the Aging - Title III - Administration</i>	70007	\$1,781	\$1,781	\$1,781
<i>Programs for the Aging - Title V - Administration</i>	70008	\$127	\$127	\$127
<i>Medical Assistance - Administration</i>	70009	\$888	\$888	\$888
<i>Programs for the Aging - Title III-Caregiver Support</i>	70011	\$10,000	\$10,000	\$10,000
<i>Medical Assistance Support</i>	70425	\$9,000	\$9,000	\$9,000
<i>Programs for the Aging - Title VII - Administration</i>	71048 *	\$352	\$352	\$892 *
<i>Programs for the Aging - Title III</i>	71049	\$52,000	\$56,800	\$56,800
<i>Programs for the Aging - Nutrition</i>	71050	\$10,000	\$10,000	\$10,000
<i>Programs for the Aging - Title V - Employment</i>	71051	\$12,269	\$12,269	\$12,269
<i>Programs for the Aging - Title VII - Elder Rights Protection</i>	71052 *	\$7,800	\$8,600	\$8,600 *
<i>Medical Assistance Nursing Home Transition</i>	71053	\$700	\$700	\$0
<i>Chronic Disease Self-Management Education</i>	71120	\$271	\$271	\$271
<i>Overdose Data to Action (EA)</i>	80594	\$668	\$579	\$0
<i>State Opioid Response</i>	80910	\$82	\$129	\$30
<i>Title XX-ARP for LTCO Elder Justice</i>	87461	\$759	\$0	\$0
<i>COVID - Programs for the Aging-Title III - Supportive Servi</i>	87650	\$6,647	\$0	\$0
<i>COVID - Programs for the Aging-Title III - Caregiver Suppo</i>	87652 **	\$0	\$400	\$0
Total		\$117,344	\$115,896	\$114,658
IA. REQUESTED SUPPLEMENTALS (Included above)				
State Funds		\$0	\$0	0
Federal Funds		\$0	\$0	0
Total		0	\$0	0
* Additional funds for Title VII Administration fund 71048 will be moved to 71052 for proper administrative coding for 2024-2025.				
** ESN-23-105 added 23-24 subgrant under 87652.				

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)		APPROPRIATION: General Government			
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$1,919	\$2,603	\$2,822	\$219	8.41%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$1,919	\$2,603	\$2,822	\$219	8.41%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$5,440	\$4,388	\$2,708	(\$1,680)	-38.29%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$5,440	\$4,388	\$2,708	(\$1,680)	-38.29%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$1,822	\$2,122	\$1,822	(\$300)	-14.14%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$1,822	\$2,122	\$1,822	(\$300)	-14.14%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$107,230	\$106,555	\$107,078	\$523	0.49%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$107,230	\$106,555	\$107,078	\$523	0.49%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$933	\$228	\$228	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$933	\$228	\$228	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$117,344	\$115,896	\$114,658	(\$1,238)	-1.07%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$117,344	\$115,896	\$114,658	(\$1,238)	-1.07%

APPROPRIATION:
General Government

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	4	4
<i>Filled</i>	N/A	0	4
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	4	N/A
<i>Filled</i>	N/A	0	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget provides Federal funding to the 52 Area Agencies on Aging (AAAs). The request amount is based on prior years' available Federal funding less COVID Funding.

Legislative Citations:

The General Appropriations Act of 2023, Act 1A, State Lottery Law, 72 P.S. §3761-501 et seq. (1971) (amended 2003).

Disbursement Criteria:

Disbursements are based on allocations developed by the Bureau of Finance, Budget Division. Fifty-two AAAs receive payments through the Cooperative Block Grant Agreement and Title XIX. The Department of Aging allocations for both federal and state funding are based on the most current census data. The factors include: Persons 60-74 years of age weighted (.01); persons 75+ years of a weighted (.04); minority persons 60+ years of age weighted (.15); rural persons 60+ years of age weighted (.1); and persons 60+ years of age at or below 100% of poverty weighted (.6) and persons 65+ living alone weighted at (.1).

Other disbursements within this appropriation are through invoices submitted for operating expenses and fixed assets incurred in the operations of the programs.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: General Government			
	State \$	Federal \$	Other \$	Total
OPERATING				
This reflects an increase of \$0.540 million in funding from the prior fiscal year due to adding four (4) staff positions	0	\$540	0	\$540
GRANTS AND SUBSIDIES				
This reflects a decrease of \$0.650 million in funding from the prior fiscal year due to end of subgrant for Overdose to Action.	\$0	(\$650)	\$0	(\$650)
BUDGETARY RESERVE				
This reflects a one-time increase of 2023-2024 for anticipated subgrant from Dept. of Health to educate facility residents & staff on Infection Prevention and Control.	\$0	(\$400)	\$0	(\$400)
TOTAL	\$0	(\$510)	\$0	(\$510)

DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)

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APPROPRIATION:
General Government Operations

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$11,488	\$12,335	\$14,818
Federal Funds	\$0	\$0	\$0
Other Funds Total	\$90	\$80	\$90
Other Fund Sources Itemized			
Day Care Licensure	\$8	\$11	\$9
Digital Fingerprint Fees	\$81	\$69	\$81
Total	\$11,578	\$12,415	\$14,908

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: General Government Operations				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$8,258	\$9,388	\$10,365	\$977	10.41%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$8,258	\$9,388	\$10,365	\$977	10.41%
OPERATING					
<i>State Funds</i>	\$3,230	\$2,947	\$4,453	\$1,506	51.10%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$90	\$80	\$90	\$10	12.50%
Total Operating	\$3,320	\$3,027	\$4,543	\$1,516	50.08%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$0	\$0	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$11,488	\$12,335	\$14,818	\$2,483	20.13%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$90	\$80	\$90	\$10	12.50%
Total Funds	\$11,578	\$12,415	\$14,908	\$2,493	20.08%

APPROPRIATION:			
General Government Operations			
III. HISTORY OF LAPSES			
(\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024</u>
			Estimated
State Funds	\$0	\$0	\$0
IV. COMPLEMENT INFORMATION			
	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025</u>
			Budgeted
State/Federally Funded			
<i>Authorized</i>	89	89	93
<i>Filled</i>	80	82	89
Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	89	89	93
<i>Filled</i>	80	82	89
V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA			
Derivation of Request:			
The Fiscal Year 2024-2025 Governor's Executive Budget provides for an authorized complement of 93.			
The four new positions are to be in the new Alzheimer's Disease and Related Disorders Division.			
Legislative Citations:			
The Administrative code of 1929, 71 P.S. § 558-1 et seq. (1978) (amended 1988).			
Disbursement Criteria:			
This appropriation provides the administrative and support systems for operations of the Department.			
Disbursements are made based on approved positions and established employee benefits and through invoices submitted for operating, fixed assets and federal transfers incurred in the operation of the program.			

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: General Government Operations			
	State \$	Federal \$	Other \$	Total
PERSONNEL				
1. Increase in personnel cost to carry current Complement and for new Alzheimer's Disease and Related Disorders Division.	\$977	\$0	\$0	\$977
OPERATING				
2. Increase in operating to continue current program and to add Alzheimer's Disease and Related Disorders Division. Increase anticipated in digital fingerprint fees.	\$1,506	\$0	\$10	\$1,516
TOTAL	\$2,483	\$0	\$10	\$2,493

GENERAL GOVERNMENT OPERATIONS

PROGRAM STATEMENT:

The General Government Operations appropriation provides funding for the administrative and overhead systems that support the operation of programs in the Department of Aging. The appropriation provides an administrative structure for setting policy, planning and administration of services provided under contract, grants to the 52 Area Agencies on Aging covering all 67 counties in Pennsylvania.

DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)

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APPROPRIATION:
PENNCARE

I. SUMMARY FINANCIAL DATA	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$282,848	\$287,848	\$303,048
Federal Funds	\$0	\$0	\$0
Other Funds Total	\$753	\$725	\$753
Other Fund Sources Itemized			
Attendant Care Patient fees	\$285	\$356	\$285
Adult Protective Services	\$468	\$369	\$468
Total	\$283,601	\$288,573	\$303,801
IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds	\$0	\$0	\$0
Federal Funds Total	\$0	\$0	\$0
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: PENNCARE				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$288	\$1,013	\$1,013	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$288	\$1,013	\$1,013	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$1,850	\$1,850	\$1,850	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$1,850	\$1,850	\$1,850	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$280,710	\$284,985	\$300,185	\$15,200	5.33%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$753	\$725	\$753	\$28	3.86%
Total Grant & Subsidy	\$281,463	\$285,710	\$300,938	\$15,228	5.33%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$282,848	\$287,848	\$303,048	\$15,200	5.28%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$753	\$725	\$753	\$28	3.86%
Total Funds	\$283,601	\$288,573	\$303,801	\$15,228	5.28%

**APPROPRIATION:
PENNCARE**

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget has increased from previous FY 2023-2024.

Legislative Citations:

The General Appropriations Act of 2023, Act 1A, State Lottery Law, 72 P.S. §3761-501 et seq. (1971) (amended 2003).

Disbursement Criteria:

Disbursements are based on allocations developed by the Bureau of Finance, Budget Division. Fifty-two AAAs receive 1/12 payments through the Cooperative Block Grant Agreement. The Department of Aging allocations for both federal and state funding are based on the most current census data. The factors include: Persons 60-74 years of age weighted (.01); Persons 75+ years of a weighted (.04); Persons 65+ Living alone weighted (.1); Minority persons 60+ years of age weighted (.15); Rural persons 60+ years of age weighted (.1); and persons 60+ years of age at or below 100% of poverty weighted (.6).

Other disbursements within this appropriation are through invoices submitted for operating expenses and fixed assets incurred in the operations of the programs.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: PENNCARE			
	State \$	Federal \$	Other \$	Total
OPERATING	\$0	\$0	\$0	\$0
GRANTS AND SUBSIDIES				
1. Decrease in anticipated attendant care patient fees.			(\$71)	(\$71)
Increase anticipated in revenues from Adult protective services.			\$99	\$99
2. Increase for new emergency housing initiative and AAA funding.	\$15,200	\$0	\$0	\$15,200
TOTAL	\$15,200	\$0	\$28	\$15,228

Department of Aging
Governor's Executive Request 2024-25
PENNCARE
(Dollar Amounts in Thousands)

<u>Program Area</u>	Actual 2022-23	Available 2023-24	Budget Book 2024-25	Increase Decrease
<u>State:</u>				
Aging Services	\$161,283	\$166,227	\$181,483	\$15,256
AgeNet / I.T. Support	1,682	1,682	1,682	\$0
Options In-Home	45,141	45,141	45,141	\$0
Attendant Care - Act 150	27,729	27,729	27,729	\$0
Medicare Managed Care Education	292	292	292	\$0
Elder Abuse Education/Prevention	298	298	298	\$0
Ombudsman Activities	196	196	196	\$0
Special Projects/Other	1,500	1,500	1,500	\$0
Enhanced Apprise	208	208	208	\$0
Protective Services	5,902	5,902	5,902	\$0
Falls Prevention	587	587	587	\$0
Nursing Home Transition	226	226	226	\$0
Outreach Campaign	250	250	250	\$0
Develop Non-Institutional Capacity	100	100	100	\$0
Training Institute	1,560	1,560	1,560	\$0
Single Point of Entry (ADRC)	1,500	1,500	1,500	\$0
Reduce OPTIONS Waiting List	35,900	35,900	35,900	\$0
Subtotal State	<u>\$284,354</u>	<u>\$289,298</u>	<u>\$304,554</u>	<u>\$15,256</u>
Less Augmentations	<u>\$753</u>	<u>\$725</u>	<u>\$753</u>	<u>\$28</u>
Total State	<u>\$283,601</u>	<u>\$288,573</u>	<u>\$303,801</u>	<u>\$15,228</u>
<u>Federal:</u>				
Pre-Admission Assessment	\$4,000	\$4,000	\$4,000	\$0
Programs for the Aging - Title III - Caregiver Support	\$10,000	\$10,000	\$10,000	\$0
Medical Assistance - Support	\$9,000	\$9,000	\$9,000	\$0
Programs for the Aging - Title III	\$52,000	\$56,800	\$56,800	\$0
Programs for the Aging - Nutrition	\$10,000	\$10,000	\$10,000	\$0
Programs for the Aging - Title V - Employment	\$12,269	\$12,269	\$12,269	\$0
Programs for the Aging - Title VII - Elder Rights Protection	\$7,800	\$8,600	\$8,600	\$0
Medical Assistance Nursing Home Transition Administration	\$700	\$700	\$0	(\$700)
Chronic Disease Self-Management Education	\$271	\$271	\$271	\$0
Overdose Data to Action (EA)	\$668	\$579	\$0	(\$579)
State Opioid Response	\$82	\$129	\$30	(\$99)
Title XX-ARP for LTCO Elder Justice	\$759	\$0	\$0	\$0
COVID - Programs for the Aging-Title III - Supportive Services (EA)	\$6,647	\$0	\$0	\$0
COVID - Programs for the Aging-Title III - Caregiver Support	\$0	\$400	\$0	(\$400)
Total Federal	<u>\$114,196</u>	<u>\$112,748</u>	<u>\$110,970</u>	<u>(\$1,778)</u>
<u>Augmentations:</u>				
Act-150 Patient Fees Revenue	\$285	\$356	\$285	(\$71)
Adult Protective Services	\$468	\$369	\$468	\$99
Totals	<u>\$398,550</u>	<u>\$402,046</u>	<u>\$415,524</u>	<u>\$13,506</u>

PENNCARE

PROGRAM STATEMENT:

The PENNCARE appropriation formerly covered only the statewide system of in-home long-term care services, which enabled frail older Pennsylvanians to delay or avoid institutionalization. With the availability of PENNCARE funds, the Department developed and provided extensive personalized services to these individuals so that they were able to remain in their homes and communities.

AGING SERVICES

The Department and the Aging network develop and administer a comprehensive and coordinated system of social services for adults age 60 or over. This partnership strives to meet the needs and concerns of Pennsylvania's ever-growing older population with a wide variety of services and programs.

Nineteen of the 52 AAAs are private, non-profit organizations, each with its own independent governing board. The other 33 AAAs are public, single or multi-county agencies under applicable government authorities. Each AAA is responsible for targeting its available financial resources to effectively provide the necessary services to the older population within its particular geographic area (planning and service area) and to meet the administrative costs associated with the fiscal and programmatic management of the services it provides. The Department allocates federal and state funds to the 52 AAAs in the form of block grants based on the most current census data. The factors include: Persons 60-74 years of age weighted .01; Persons 75+ years of age weighted at .04; Persons 65+ Living Alone weighted at .1; Minority persons 60+ years age weighted at .15; Rural persons 60+ years of age weighted at .1; and Persons 60+ years of age at or below 100% of poverty weighted at .6.

A primary focus of this alliance is the OPTIONS Program of home and community-based services for individuals age 60 and older. The services in this program are provided to eligible consumers to assist them in maintaining independence with the highest level of functioning in the community and delay the need for more costly care/services. The funds are used to meet the needs of persons who are assessed as having unmet needs for priority services such as Care Management, Home Delivered Meals, Adult Day Services and Personal Care.

The following programs and services are included in the Aging Services Program:

CARE MANAGEMENT

Care Management activities of AAAs serve as a link between the identification of individual needs and the timely provision of appropriate services to meet those needs through the utilization of all available resources. Activities include a comprehensive needs assessment of the individual; development of a written service plan; arrangement, coordination and follow-up of service delivery; and ongoing updating of the individual's record. These activities are performed for all persons determined to have complex multiple problems requiring the coordination of services by the AAA.

HOME DELIVERED MEALS (HDM)

The HDM program provides meals delivered to eligible older Pennsylvanians who demonstrate a nutritional need and who physically or mentally are unable to obtain food or prepare meals, have no resources (money) for meals and/or have no one willing or able to prepare meals for them. An eligible individual is any person age 60 or over and their spouse, regardless of age. Volunteers and individuals with disabilities may also be considered eligible in certain circumstances. There are no fees for the meals; however, the eligible individual is given the opportunity to make voluntary contributions toward the meal in a confidential and private manner. Those receiving HDM are provided at least one meal a day, five days a week. In accordance with federal guidelines, the meals provided by AAAs must supply at least one-third of the recommended nutritional needs of older persons. Therefore, menus for the HDM programs of the AAAs must be reviewed, approved and signed by an approved dietitian prior to meal service to ensure that the United States Department of Health and Human Services (DHHS) meal reimbursement requirements and state menu guidelines are met. As part of the HDM program, AAAs provide appropriate information on nutrition and good eating habits to participants. In order to assure that persons with the greatest need receive nutrition services, a priority system has been implemented by each AAA. In order to determine that those most in need receive nutrition services, individuals are assessed, and nutritional needs and risks are documented. When the need for home delivered meals outweighs the supply that can be delivered with available funding, individuals may be placed on a wait list. All individuals who have a documented need for HDMs are placed at the top of the wait list for services by date of assessment. If an individual needs HDMs in addition to other services, the individual receives the meal first and is placed back on the wait list for additional services.

CONGREGATE MEALS

Congregate Meals are meals provided to eligible older persons in a group setting either in senior centers or adult daily living centers. An eligible individual is any person age 60 or over and their spouse regardless of age. Volunteers and individuals with disabilities may also be considered eligible in certain circumstances. There are no fees for the congregate meals, however the eligible individual is given the opportunity to make voluntary contributions toward the meal in a confidential and private manner. Congregate meals must be planned in accordance with the current version of the Dietary Guidelines for Americans (DGA) and the standard for menus is based on the nutrient requirements as calculated using the Dietary Reference Intake (DRI) for a female age 71 or older. Hot or other meals which meet at least one-third of the recommended nutritional needs of older persons are available in the area served by the AAA at least once a day, five or more days a week. Menus must be reviewed, approved and signed by a registered dietitian prior to meal service to ensure that the meal reimbursement requirements and state menu guidelines are met.

PERSONAL CARE

Personal Care Services are provided for individuals who need assistance with activities of daily living or instrumental activities of daily living. Personal Care Services include bathing, grooming, dressing, feeding, ambulation, skin and mouth care, transfer activities, toileting, meal preparation, assistance with self-administration of medications and related home support functions such as housekeeping, laundry, and shopping assistance.

Personal Care Services can be delivered through an agency model or a consumer directed model.

OLDER ADULT DAILY LIVING SERVICES (Adult Day Services)

Older Adult Daily Living Centers provide a planned program of social, recreational, therapeutic and nutritional activities for persons incapable of total independent living. They also provide personal care, nursing services, social services, and emergency care. Some centers offer additional services such as physical therapy, occupational therapy, speech therapy, medical services, podiatry, etc. to meet the range of client needs. These services are provided within a protected non-residential environment. Adult Day Services Centers offer a community-based alternative to institutionalization and provide a reliable source of support and respite for caregivers.

HOME HEALTH

Home Health Services consist of health-related services, supervised by licensed professionals, which enable older persons to remain in their own homes. Services include skilled nursing, medication management, home health aide services, occupational therapy, physical therapy and speech therapy.

HOME MODIFICATIONS

This service involves the adaptation or modification of an individual's home to improve safety, increase functioning and to assist in the provision of care to the individual in their home. The footprint of the dwelling cannot be changed or altered in any way.

HOME SUPPORT

Home Support Services include assistance with Instrumental Activities of Daily Living (IADL's), and support continued, independent living in the consumer's residence when the consumer has no other informal supports that are available. This service includes basic housekeeping activities, laundry, shopping, preparing meals, garbage removal, and minor home repairs that are absolutely necessary to allow a consumer to remain in their own home.

MEDICAL EQUIPMENT, SUPPLIES AND ADAPTIVE DEVICES

Equipment, supplies and devices used to assist consumers with certain medical conditions, illnesses, and/or disabilities to remain independent and living in their homes and communities. This service may include durable medical equipment; expendable, disposable or consumable supplies; and assistive or adaptive devices that are not covered by other available insurance or funding.

PERSONAL EMERGENCY RESPONSE SYSTEM (PERS)

Personal Emergency Response Systems (PERS) are devices which enable certain high-risk consumers to receive help in the event of an emergency. PERS services are for individuals who live alone or who are alone for significant parts of the day, have a significant risk for falls, an unstable medical condition and have no regular caretaker for extended periods of time.

EMERGENT SERVICES

Emergent Services address an immediate need for assistance and intervention due to a critical event that poses an imminent health and safety risk to consumers that cannot be

addressed by existing community resources. These services are short-term in nature (generally 24-72 hours) until a permanent arrangement/payment solution is made or an alternate caregiver or family member becomes available to provide care. These services may include personal care, care management, home-delivered meals, overnight shelter/supervision, emergency life-sustaining supplies, emergency home heating assistance, etc.

PEST CONTROL/FUMIGATION

Pest Control and Fumigation Services may be used for purposes of eliminating pests or rodents in order to maintain safe, sanitary living conditions in a consumer's home environment. Services may be provided on a one-time or ongoing basis as deemed necessary to eradicate pests and rodents and maintain a pest-free or rodent-free living environment.

SPECIALIZED MEDICAL TRANSPORTATION

Specialized Medical Transportation is a non-emergent service for consumers who are unable to be transported for medical trips via regular transport.

SENIOR COMMUNITY CENTERS

Senior Community Centers (SCC) are community settings that facilitate the social, emotional and physical well-being of older Pennsylvanians as part of a comprehensive and coordinated system of programming and services. They offer a wide variety of activities and services that vary from center to center depending on the needs and desires of the consumers and community being served. Program activities take place within a senior center facility or at other locations and are available to all older Pennsylvanians. The program has been designed to overcome the barriers of isolation, promote self-growth and assist the participants to attain maximum performance and independent living. There are 483 AAA-affiliated senior centers throughout Pennsylvania. All senior centers are required to offer nutrition services such as congregate meal service, nutrition education, screening and counseling; fitness and well-being classes; educational programs for creative instruction, self-enrichment and independent living; and volunteer opportunities. Senior centers serve as a community base from which older people gain access to various services available from AAAs such as legal assistance, casework, health screening, employment and housing and placement assistance.

EMPLOYMENT SERVICES

The Senior Community Services Employment Program has been established by the US Department of Labor to provide access to employment training opportunities for senior job seekers. Federal Title V funds (Senior Community Service Employment Program), sometimes supplemented by PENNCARE Funds, are administered by the Department to provide employment and training opportunities for low-income seniors age 55 and over. The Department also contracts with one or more vendors to provide Title V services in 45 AAA Planning and Service areas around the state. The remaining 7 AAAs continue to provide Title V services directly. All local Title V operations funded through the Department have established working relationships with local agencies administering Federal Workforce Investment & Opportunity Act funds. These funds are distributed through the state Department of Labor and Industry. Activities include employment counseling, job development, referral to training and job opportunities, placements, follow-up and other services to enable an older person to gain or retain paid employment.

VOLUNTEER SERVICES

The Volunteer Services program provides an array of opportunities for seniors to serve other seniors and their community at large. It also provides meaningful opportunities for persons of all ages to participate in providing services to older persons. It includes short and long-term volunteer projects that involve persons of all ages who can assist the AAAs in the delivery of services to the 60+ population. Volunteer activities provide structure and a feeling of greater worth to the lives of the volunteers and benefit the recipients of the volunteer services.

PASSENGER TRANSPORTATION

Passenger Transportation Services, which are administered by PennDOT, offer opportunities through which eligible persons can travel to or from community facilities which provide services and activities of a social, recreational or nutritional nature, i.e. senior centers. Having access to these services also promotes independent living, such as transportation between an individual's home and medical or shopping facilities, etc. Passenger Transportation Services facilitated by AAAs have been greatly enhanced with the utilization of state lottery-funded, shared-ride transportation services. The Department promotes the coordination and integration of transportation services for older persons by AAAs with local transportation systems.

OUTREACH

The objectives of outreach activities are to spread the word about programs and opportunities available to older persons who may be unfamiliar with the wide variety of services offered by AAAs. Through home visits, attempts are made to identify and contact hard-to-reach or isolated older individuals who are in need of and are eligible for nutrition and other services and to help them access the services.

LEGAL ASSISTANCE

Legal assistance, counseling and representation are provided by attorneys, paralegal aides and non-lawyers to older persons to understand, secure, protect or expand their legal rights. Many AAAs provide access to legal advice and counseling through their senior center programs and at other community focal points.

OMBUDSMAN

The Long-Term Care Ombudsman Program is designed to provide an advocacy force to protect and enhance the health, safety, welfare and rights of older individuals receiving long-term care. This is accomplished by investigating and seeking to resolve complaints made by or on behalf of older individuals; advocating on major issues to bring about changes in laws, regulations, policies and practices which will assist large numbers of vulnerable older people to secure the benefits and rights to which they are entitled; educating older individuals and the public about residents' rights and other relevant issues.

INFORMATION AND REFERRAL

Information and Referral Services of AAAs provide information on available services in the community as well as facilities. Information and Referral Services link the individual with appropriate agencies or community resources that can provide needed services.

PROTECTIVE SERVICE-INTAKE/INVESTIGATION

This consists of all activities pursuant to the implementation of the Older Adults Protective Services Act. This law provides for older adult's protective services, criminal history background checks and mandatory abuse reporting.

Protective services involve receipt of a Report of Need and the resultant investigation of older adults alleged to be at risk of being abused, neglected, exploited or abandoned and who are unable to protect themselves adequately from such risks due to mental or physical capabilities.

This law also provides for the completion of criminal history background checks for applicants of long-term care facilities/agencies and mandatory abuse reporting by employees and administrators of facilities/agencies.

DOMICILIARY CARE

The Domiciliary Care program provides a homelike living arrangement in the community for adults age 18 and older who need assistance with activities of daily living and are unable to live independently on their own. The program provides for the placement and ongoing oversight in Domiciliary Care Homes. AAAs locate, certify, and evaluate available homes and providers, and offer individuals the opportunity to live in homes that meet their needs.

GUARDIANSHIP

Guardianship activities start with an evaluation of the capabilities and unmet needs of an older adult. If it is determined that a guardian is necessary, the AAAs can then petition the court for a guardian to be appointed. If the court appoints a guardian, the guardian acts to assist the older adult with making decisions that best reflect their wishes (if known) or best interests.

SPECIAL NURSING HOME TRANSITION

Special Nursing Home Transition Services provide assistance to nursing home residents who wish to return to the community. Specific forms of assistance include counseling, obtaining housing, environmental adaptations, assistive devices and home preparation.

PA MEDI

PROGRAM STATEMENT:

Pennsylvania Medicare Education and Decision Insight, PA MEDI, is the Pennsylvania Department of Aging's State Health Insurance Assistance Program (SHIP). This federal grant is made available through the Department of Health and Human Services' Administration for Community Living. This grant is also supplemented by state funding. Since 1990, the mission of the program is to empower, educate and assist Medicare-eligible individuals, their families, and caregivers to make informed health insurance decisions that optimize access to care and benefits.

PDA oversees Pennsylvania's PA MEDI network that provides statewide coverage in Pennsylvania's 67 counties through 52 local programs that are housed in the AAA network of 52 trained staff and over 250 volunteers. Trained counselors provide free, objective information to assist Medicare beneficiaries and those nearing Medicare eligibility to explore their Medicare choices. PA MEDI helps individuals understand their health insurance plan options in order to make informed decisions about their health care coverage, including Medicare Parts A, B, and D, Medicare Advantage Plans, Medigap Plans, Medicare Savings Programs and Medicare appeals. One-on-one, unbiased, personalized counseling is available year-round via telephone, virtual format or through face-to-face sessions and events held at AAAs and at various venues in local communities. The toll-free PA MEDI Helpline is staffed Monday- Friday 8AM-5PM. All services are free and confidential.

Additional federal funding is provided through the Medicare Improvements for Patients and Provider Act (MIPPA) for PA MEDI to conduct targeted outreach to rural and low-income beneficiaries to increase awareness of and provide application assistance for Extra Help, Medicare Saving Programs and Medicare Preventive Services.

HEALTHY STEPS FOR OLDER ADULTS FALLS RISK REDUCTION INITIATIVE

PROGRAM STATEMENT:

Falls threaten the health and independence of older Pennsylvanians causing injuries, hospital admissions and fatalities. The Pennsylvania Department of Aging receives federal funding from the Administration for Community Living (ACL), through the Older Americans Act Reauthorization 2020 Title IIID, to provide evidence-based health promotion and disease prevention services through the Health & Wellness Program. To augment the available evidenced-based programs, the Pennsylvania Department of Aging's Health & Wellness Program developed two evidence-based falls prevention programs, Healthy Steps for Older Adults and Healthy Steps in Motion to reduce falls and falls risk among Pennsylvania's older adults.

The Department has developed an evidence-based program to reduce the risk of falls among older persons known as "Healthy Steps for Older Adults" (HSOA). This fall risk screening and prevention program is offered to adults 60 years of age and older. The program is designed to raise awareness of falls, introduce steps on how to reduce falls, improve overall health, and provide referrals and resources. The program is taught by Certified Workshop Leaders and consists of two workshops, approximately 2-hours each in length, held on one day or two days within the same week. It is available in both English and Spanish and can be delivered in a virtual format. HSOA addresses many common causes of falls that include environmental safety, balance, strength, flexibility, and endurance exercises, nutrition, foot health, sensory deficits (vision/hearing), side effects of medication, health status/disease states, including substance use, and the importance of social connectedness and maintaining an active lifestyle. Each Area Agency on Aging offers a variety of different classes at varying dates, times and locations.

An additional program known as Health Steps in Motion (HSIM) is provided to adults 60 years of age and older as a fall's prevention exercise program. The program is taught by Certified Workshop Leaders and is designed for people of all fitness levels. It consists of eight 1-hour sessions presented as either a two session per week program over four weeks or a one session per week program over eight weeks. It starts with a warm-up, followed by strength and balance exercises and ends with a cool-down stretch. There are three levels of exercises, which enables participants to progress to more challenging movements according to their ability. HSIM strives to reduce the risk of falling by building body strength, increasing flexibility and improving balance. HSIM promotes increased socialization and physical activities outside of the program among participants. Each Area Agency on Aging offers a variety of different classes at varying dates, times and locations.

NUTRITION SERVICES INCENTIVE PROGRAM

PROGRAM STATEMENT:

The Nutrition Services Incentive Program (NSIP) is authorized by Section 311 (B)(b)(1) of the Older Americans Act to provide states with cash payments in the amount equivalent in value to surplus commodities that are available to state units on aging. Pennsylvania receives 100 percent cash reimbursement through the NSIP administered by the Administration on Aging. Under the Older Americans Act as amended in 2000, the NSIP cash allocation or grant to the Department is based on the actual number of meals served in the previous year in relationship to the total number of meals actually served by all states in the previous year. An eligible individual is any person age 60 or over or their spouse regardless of age. Volunteers and individuals with disabilities may also be considered eligible in certain circumstances. Fees for the meals are not charged; however, the eligible individual is given the opportunity to make voluntary contributions toward the cost of the meal in a confidential and private manner. An eligible meal is planned in accordance with the current version of the Dietary Guidelines for Americans (DGA). The standard for menus is based on the nutrient requirements as calculated using the Dietary Reference Intake (DRI) for a female, age 71 or older. The Department budgets for these resources in the Cooperative Block Grant Agreement to local AAAs. Other federal funds from the Older Americans Act, as well as state funds, are used to fund nutrition services.

For 2024-2025, the Department estimates it will receive \$6.6 million in the NSIP grant from the Administration on Aging. The NSIP amount was part of the total Cooperative Block Grant Agreement funding used in providing approximately nine million meals through the Aging network. These funds paid for home delivered meals, congregate meals at senior centers, nutrition education and nutrition screening.

DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)

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APPROPRIATION:
Pre-Admission Assessment

I. SUMMARY FINANCIAL DATA	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$8,750	\$8,750	\$8,750
Federal Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$8,750	\$8,750	\$8,750
 IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds	\$0	\$0	\$0
Federal Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Pre-Admission Assessment				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$191	\$200	\$200	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$191	\$200	\$200	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$8,559	\$8,550	\$8,550	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$8,559	\$8,550	\$8,550	\$0	0.00%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$8,750	\$8,750	\$8,750	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$8,750	\$8,750	\$8,750	\$0	0.00%

	APPROPRIATION: Pre-Admission Assessment
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III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024</u> Estimated
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION			
	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025</u> Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
Pre-Admission Assessment provides assessments of individuals applying for nursing facility care within the Commonwealth.

Legislative Citations:
The Administrative Code of 1929, 71 P.S. § 558-1 et seq. (1978) (amended 1988). See 71 P.S. §. 581-3; Social Security Act § 1915 (b), 42 U.S.C.S. § 1396 (n) (b).

Disbursement Criteria:
Disbursements are based on allocations developed by the Bureau of Finance, Budget Division. Fifty-two AAAs receive payments through the Title XIX Agreement. The Department of Aging allocations for both federal and state funds are distributed to each AAA based on the number of assessments completed in the prior fiscal year. Each AAA's assessments are computed as a percentage of the statewide total. The percentage is then multiplied by the statewide allocation to determine each AAA's funding amount.

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
Pre-Admission Assessment

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0

PRE-ADMISSION ASSESSMENT

PROGRAM STATEMENT:

Pre-Admission Assessment provides thorough assessments of individuals applying for nursing facility care within the Commonwealth. Pre-Admission Assessment focuses on two distinct areas described as Part I, Omnibus Budget Reconciliation Act of 1987 (OBRA-87), and Part II, Level of Care Assessment. Part I, OBRA-87 meets the requirement to screen all applicants for nursing facility placement to determine whether or not applicants have diagnoses for conditions related to mental illness, intellectual disabilities or other related conditions, whether such applicants require care in a nursing facility and, if so, whether such applicants require specialized services. Part II, Level of Care Assessment is provided for applicants 18 years of age and older to determine Medicaid nursing facility care eligibility and/or domiciliary care program eligibility. Assessments are also performed to determine eligibility for Over 60 and Under 60 Medicaid 1915(c) home and community-based Waivers as well as other programs operated by the Department.

The screening process involves a thorough review of each applicant's medical and functional needs and, for OBRA-87 individuals, a separate evaluation of the need for specialized services in cases where nursing facility placement is determined appropriate.

In addition to the requirements of OBRA-87, Pre-Admission Assessment is based on the assumption that a significant percentage of residents or potential residents of long-term care facilities could reside in their own home with services, and would prefer to do so, at a lower cost to themselves and the public. The Pre-Admission Assessment enables the consumer to exercise that choice. This would allow them greater independence. Since July 2006, each consumer receives counseling within four to six weeks of admission to the nursing home to apprise them of their community options. This activity has moved the counseling offered by Pre-Admission Assessment to the consumer in a more timely manner.

Since FY 2018-2019, the funding reduction is due to the transfer of Medical Assistance assessments to the Long-Term Care appropriation in the Department Human Services to provide assessments for those individuals who are impacted by the implementation of Community HealthChoices.

DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)

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APPROPRIATION:
Caregiver Support

I. SUMMARY FINANCIAL DATA	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$12,103	\$12,103	\$12,103
Federal Funds	\$0	\$0	\$0
Total	\$12,103	\$12,103	\$12,103
IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Caregiver Support				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$12,103	\$12,103	\$12,103	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$12,103	\$12,103	\$12,103	\$0	0.00%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$12,103	\$12,103	\$12,103	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$12,103	\$12,103	\$12,103	\$0	0.00%

APPROPRIATION:
Caregiver Support

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

Designed to reduce caregiver stress and to reinforce the care being provided to older persons at home. Initiated in 1987 as a demonstration program in four AAA planning and service areas (eight counties). The program became fully operational during 1988-89 under an appropriation of \$1,500,000. In 2001-02, the Federal CSP was initiated in Pennsylvania. The Federal CSP increased the number of individuals eligible to receive benefits and increased the level of benefits to individuals who qualified to be dually enrolled in both the State CSP and Federal CSP.

Legislative Citations:

The Administrative Code of 1929, 71 P.S. § 558-1 et seq. (978) (amended 1988). The Family Caregiver Support Act, 62 P.S. § 3061 et seq. (199). See also 6 pa. code §§ 20.1.62. Pennsylvania Caregiver Support Act No. 112 of 2011.

Disbursement Criteria:

Fifty-two AAAs receive payments through the Cooperative Block Grant Agreement. Disbursements are based on allocations developed by the Bureau of Finance, Budget Division. The Department of Aging allocations for both federal and state funding are based on a combination of demonstrated need and individual AAA contracted amounts expressed as a percentage of the total funding available.

VI. EXPLANATION OF CHANGES
(\$ Amounts in Thousands)

APPROPRIATION:
Caregiver Support

	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0

CAREGIVER SUPPORT

PROGRAM STATEMENT:

The Caregiver Support Program (CSP) is designed to alleviate the stress associated with caregiving and support the caregiving relationship by focusing on the caregiver's well-being. The department provides federal Older Americans Act (OAA) and state funds through the Aging Block Grant to the network of 52 local Area Agencies on Aging (AAAs) to administer the program. Individuals eligible for the program include:

- Caregivers of Functionally Dependent Individuals age 60 or above or Individuals of any age living with Alzheimer's Disease or a Related Disorder
 - Caregiver and Care Receiver are not required to reside together

- Grandparents and Older Relative Caregivers of Children
 - Caregiver cannot be the biological parent of the child(ren)
 - Must be related to the child(ren) and have a legal relationship to the child(ren)
 - Care Receivers under the age of 18
 - Caregiver and Care Receiver are required to reside together

- Older Relative Caregiver of an Adult with a Disability
 - Must be related to the Care Receiver by blood, marriage, or adoption
 - Care Receivers age 18-59 with non-dementia disability
 - Caregiver and Care Receiver are required to reside together

In June 2021, Act 20 of 2021 was signed into law, which updated state statutory requirements for the CSP to provide greater flexibility for the administration of the program and improve its alignment with the Older Americans Act.

The basic components of the CSP program are: a comprehensive assessment of the needs of the caregiver, the care receiver and the caregiving environment; benefits counseling; caregiver training and education, including coping skills counseling; and financial assistance with ongoing caregiving expenses, home modifications and assistive devices. The financial assistance is in the form of reimbursement for expenses incurred. Depending upon need, income and expenditures, caregivers enrolled in the CSP may be reimbursed for up to \$600 per month for services and supplies (e.g., respite care, incontinence supplies, etc.); and up to \$5,000 per caregiver for the purchase of a home modification or assistive device. Financial assistance with caregiving expenses is available on the basis of a sliding scale as described below depending on need, income and expenditures.

The CSP contains the following innovative elements:

- The emphasis on the caregiver as a consumer

- The comprehensive integration of service and financial incentives to caring for individuals at home

- The empowerment of caregivers through direct reimbursement for caregiving expenses
- The use of a cost-shared benefit plan that permits the extension of the program to middle income families. Households with incomes up to 200% of poverty level are eligible for 100% of the maximum financial benefit available. As income increases by 20%, the benefits decrease by 10%. Families with household incomes which exceed 380% of the poverty level are not eligible for reimbursement of services and supplies available under this program.
- The Reauthorization of the Older American's Act in 2006 and 2011 expanded eligibility to include services for family caregivers of a person of any age with Alzheimer's disease or related disorder; older relative caregivers (not parents) age 55 and older, such as grandparents, caring for children (under age 18); and older relative caregivers age 55 and older (including parents) providing care for individuals (age 18-59) with a disability. Priority shall be given to those caregivers providing care for an individual with severe disabilities.

In 2016, the Reauthorization of the Older Americans Act specified states may not use more than 10 percent of the total Federal and non-Federal share available to the State to provide supportive services to "older relative caregivers". However, the Reauthorization of the Older Americans Act in 2020 removed this limitation allowing states to expand services to additional older relative caregivers of children and adults with disabilities.

In June 2021, Act 20 of 2021 was signed into law, which updated state statutory requirements for the CSP to provide greater flexibility for the administration of the program and improve its alignment with the Older Americans Act. These changes expanded populations eligible to be served with state dollars, removed prior statutory limitations on the maximum reimbursement amounts available to eligible Caregivers, thus granting the Department authority to determine these amounts, and removed the \$300 aggregate limitation, which previously required AAAs to limit reimbursement to \$200/month when the AAA's average monthly reimbursement exceeded \$300 across its entire CSP caseload.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

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APPROPRIATION:
Alzheimer's Outreach

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$250	\$250	\$250
Federal Funds	\$0	\$0	\$0
Total	\$250	\$250	\$250

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Alzheimer's Outreach				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$250	\$250	\$250	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$250	\$250	\$250	\$0	0.00%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$250	\$250	\$250	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$250	\$250	\$250	\$0	0.00%

APPROPRIATION: Alzheimer's Outreach

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
 The Fiscal Year 2024-2025 Governor's Executive Budget provides for maintenance of the current program.

Legislative Citations:
 The Administrative Code of 1929, 71 P.S. § 581-3(4).

Disbursement Criteria:
 The Department contracts with Alzheimer's prevention and outreach associations and provides direct grant funding to the associations.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Alzheimer's Outreach			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY	\$0	\$0	\$0	\$0
TOTAL	\$0	\$0	\$0	\$0

ALZHEIMER'S DISEASE OUTREACH

PROGRAM STATEMENT:

In response to a task force of the General Assembly, the Alzheimer's Program was established to develop training, education, and outreach to families, medical professionals, human service providers, and the general public. Since its' inception in 1985, the fund has supported various programs and projects for public information and education.

The Department oversees state and federal funding which are used to support respite care, education, and outreach efforts with an emphasis on minority and rural communities. These efforts help individuals and families obtain the information and services they need.

Various training programs and materials have been developed for use by health care professionals, direct care workers, and nursing home administrators. In addition, the Commonwealth has contracted with the two Alzheimer's Association Chapters operating in Pennsylvania to promote additional projects and outreach in their service areas. The outreach focuses upon efforts to help persons living with Alzheimer's Disease and Related Disorders (ADRD) navigate care systems, assist with efforts to better train the direct care workforce, support awareness campaigns, and to inform providers and physicians of the availability of services and information about how to identify individuals with Alzheimer's disease and related disorders and the treatment modalities.

The Department anticipates enhancing relationships among stakeholders such as academics, other governmental agencies, policy makers, care providers, and advocates to develop innovative strategies to prevent and combat the devastating effects of Alzheimer's disease and related disorders.

With the appropriation for FY 2024-2025, the following projects will be continued or developed:

- Community outreach to increase community and volunteer engagement and develop new community partnerships, with a focus on underserved and diverse communities of those living with ADRD.
- Volunteer recruitment to identify key individuals within communities who may assist with community engagement through delivery of education and support programs. Such programs include support groups and education programs. Volunteers who are recruited also conduct outreach, provide basic information, raise awareness about Alzheimer's disease and dementia.
- Building public and private partnerships with health systems, public health centers and clinicians to change the way we diagnose, treat, and support the aging population, especially around dementia and cognitive decline.

- Engaging in evidence-based, person-centered best practices to deliver quality care and support in long-term care and community-based settings.
- Engaging with clinicians and health system leaders through discovery meetings that include awareness of quality care improvement initiatives, including assessment, detection and diagnosis, care planning and disease management in primary care settings.
- Marketing to increase public awareness and messaging about Alzheimer's Disease and related disorders and the importance of access to care, early detection, diagnosis, and risk reduction.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2023-2024
(\$ Amounts in Thousands)**

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APPROPRIATION:
Transfer to Pharmaceutical Assistance Fund

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$135,000	\$155,000	\$170,000
Federal Funds	\$0	\$0	\$0
Other Funds	\$0	\$0	\$0
Total	\$135,000	\$155,000	\$170,000

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Transfer to Pharmaceutical Assistance Fund				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$0	\$0	\$0	0.00%
NONEXPENSE					
<i>State Funds</i>	\$135,000	\$155,000	\$170,000	\$15,000	9.68%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$135,000	\$155,000	\$170,000	\$15,000	9.68%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$135,000	\$155,000	\$170,000	\$15,000	9.68%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$135,000	\$155,000	\$170,000	\$15,000	9.68%

APPROPRIATION:
Transfer to Pharmaceutical Assistance Fund

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget increases funding from the prior fiscal year. The request amount is based on prior years' expenditures.

Legislative Citations:

The Administrative Code of 1929, 71 P.S. § 581-1 et seq. (1978) (amended 1988); the State Lottery Law, 72 P.S. §3761-501 et seq. (1971) (amended 2003).

Disbursement Criteria:

Funds are transferred from the Lottery Fund, Pharmaceutical Assistance Appropriation to the Pharmaceutical Assistance Fund, Contracted Services Appropriation Fund is for the PACE and PACENET Programs.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Transfer to Pharmaceutical Assistance Fund			
	State \$	Federal \$	Other \$	Total
NONEXPENSE				
1. Increase in Lottery Fund transfer needed to support the PACE program.	<u>\$15,000</u>	<u>\$0</u>	<u>\$0</u>	<u>\$15,000</u>
TOTAL	<u><u>\$15,000</u></u>	<u><u>\$0</u></u>	<u><u>\$0</u></u>	<u><u>\$15,000</u></u>

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

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APPROPRIATION:
Grants to Senior Centers

I. SUMMARY FINANCIAL DATA	2022-2023 <u>Actual</u>	2023-2024 <u>Available</u>	2024-2025 <u>Budgeted</u>
State Funds	\$2,000	\$3,000	\$3,000
Federal Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$2,000	\$3,000	\$3,000
 IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds	\$0	\$0	\$0
Federal Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Grants to Senior Centers				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$2,000	\$3,000	\$3,000	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$2,000	\$3,000	\$3,000	\$0	0.00%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$2,000	\$3,000	\$3,000	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$2,000	\$3,000	\$3,000	\$0	0.00%

APPROPRIATION:
Grants to Senior Centers

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget provides for \$3.000 million to fund improvements of the senior community centers. The program provides financial assistance to make centers more functional and attractive, thereby sustaining current levels of participation and/or attracting additional numbers of individuals to the centers.

Legislative Citations:
The Administrative Code of 1929, 71 P.S. § 558-1 et seq. (1978)(amended 1988). See 71 P.S. § 581-3(4); Social Security Act, § 1915 (B), 42 U.S.C.S. § 1396 (n)(b); the State Lottery Law, 72 P.S. § 3761-3111 (1971)(amended 1996).

Disbursement Criteria:
The Department has implemented a competitive grant application award process using a weighted scoring system to evaluate proposals to fund the senior community centers.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Grants to Senior Centers			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY	\$0	\$0	\$0	\$0
TOTAL	\$0	\$0	\$0	\$0

GRANTS TO SENIOR COMMUNITY CENTERS

PROGRAM STATEMENT:

This program provides \$2 million to Senior Community Centers as a competitive grant application process using a weighted scoring system to evaluate proposals. Beginning in FY 23-24, the Administration provided an additional investment of \$1 million in the form of non-competitive grant awards to Senior Community Centers who do not apply for a competitive grant application.

The Senior Community Center grants are intended to provide funding to enhance Senior Community Centers by increasing program participation, encouraging sustainable and innovative programming, attracting a new generation of older adults, and enabling Senior Community Centers to provide a safe and healthy environment for participants. All Senior Community Centers with a contractual relationship with the Area Agencies on Aging are eligible to apply for a grant.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

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APPROPRIATION:
Aging Our Way, PA

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$0	\$0	\$11,730
Federal Funds	\$0	\$0	\$0
Other Funds	\$0	\$0	\$0
Total	\$0	\$0	\$11,730

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0	\$0	\$0
Federal Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Aging Our Way, PA				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$11,730	\$11,730	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$0	\$11,730	\$11,730	0.00%
NONEXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Nonexpense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$11,730	\$11,730	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$0	\$0	\$11,730	\$11,730	0.00%

**APPROPRIATION:
Aging Our Way, PA**

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

Legislative Citations:

 Executive Order 2023-09

Disbursement Criteria:

 This new appropriation will enact the Master Plan for Older Adults.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Aging Our Way, PA			
	State \$	Federal \$	Other \$	Total
GRANT				
1. Increase in grant to support new Aging our Way appropriation. This new appropriation was included in the Governor's Budget Address.	<u>\$11,730</u>	<u>\$0</u>	<u>\$0</u>	<u>\$11,730</u>
TOTAL	\$11,730	\$0	\$0	\$11,730

DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)

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APPROPRIATION:
PACE Contracted Services (EA)

I. SUMMARY FINANCIAL DATA

	<u>2022-2023 Actual</u>	<u>2023-2024 Available</u>	<u>2024-2025 Budgeted</u>
State Funds	\$0	\$0	\$0
Federal Funds	\$747	\$676	\$0
Other Funds Total	\$144,973	\$158,100	\$167,051
Other Fund Sources Itemized	\$143,721	\$156,780	\$165,731
<i>Dept of Criminal Justice Claims</i>	<u>\$1,252</u>	<u>\$1,320</u>	<u>\$1,320</u>
Total	\$145,720	\$158,776	\$167,051

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0	\$0	\$0
Federal Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: PACE Contracted Services (EA)				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$747	\$676	\$0	(\$676)	-100.00%
<i>Other Funds</i>	\$42,554	\$43,540	\$43,540	\$0	0.00%
Total Operating	\$43,301	\$44,216	\$43,540	(\$676)	-1.53%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$102,419	\$114,560	\$123,511	\$8,951	7.81%
Total Grant & Subsidy	\$102,419	\$114,560	\$123,511	\$8,951	7.81%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$747	\$676	\$0	(\$676)	-100.00%
<i>Other Funds</i>	\$144,973	\$158,100	\$167,051	\$8,951	5.66%
Total Funds	\$145,720	\$158,776	\$167,051	\$8,275	5.21%

APPROPRIATION:
PACE Contracted Services (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	2021-2022	2022-2023	2023-2024 Estimated
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	12/31/2022	12/31/2023	2024-2025 Budgeted
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

Funds the PACE and PACENET Programs. Both Programs assist eligible Pennsylvania residents, who are age 65 and older and have been residents for at least 90 days, with payment of their prescription medicines. For the PACE Program, eligible persons have an income less than or equal to \$14,500 for single persons and \$17,700 for married couples. PACE pays the difference between the enrollee co-pay (\$6.00 generic drugs and \$9.00 for brand name drugs) and the enrollee's cost of the prescription. The Program pays Medicare Part D premiums for PACE enrollees. For the PACENET Program, eligible persons have an income less than or equal to \$35,500 for single persons and \$41,500 for married couples. PACENET pays the difference between the enrollee co-pay (\$8.00 for generics and \$15.00 for brand name products) and the enrollee's cost of the prescription. PACENET members enrolled in a "PACE partner plan" only pay the premium in the months that they use the benefit. PACENET enrollees without a Part D plan pay a benchmark premium (\$40.16 in 2024) for each month that they use the benefit.

Legislative Citations:

The Administrative Code of 1929, 71 P.S. § 558-1 et seq.

Disbursement Criteria:

The PACE/PACENET Cardholders' pharmaceutical claims are paid by a third party vendor contracted with the Department for the administration of the PACE/PACENET programs. Vendor invoices are processed weekly for payment of PACE claims through the Department invoice process.

The PACE Administrative fees are paid through the negotiated PACE Contract and are paid via Purchase Order. The PACE Administrative costs are detailed on a fixed price purchase order and the Critical Program Support Activities are invoiced monthly on a separate purchase order.

As part of the PACE program, the Medicare Part D Premiums are direct charge payments to the contracted insurance providers. PACE/PACENET Cardholders are enrolled with these contracted insurance providers for the Medicare Part D Program. The providers pay for the cardholders' Medicare Part D premiums. The Department of Aging reimburses the contracted insurance providers for the premium payments.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: PACE Contracted Services (EA)			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
OPERATING:				
1. Reflects an decrease in operating funding from federal sources.	\$0	(\$676)	\$0	(\$676)
GRANTS & SUBSIDIES:				
2. Increase in Lottery fund transfer needed to support PACE program in Fiscal Year 2024-25	<u>\$0</u>	<u>\$0</u>	<u>\$8,951</u>	<u>\$8,951</u>
TOTAL	\$0	(\$676)	\$8,951	\$8,275

PACE CONTRACTED SERVICES (EA)

PROGRAM STATEMENT:

The Pharmaceutical Assistance Contract for the Elderly (PACE) program provides comprehensive pharmaceutical assistance to qualified older Pennsylvanians who are 65 years of age and older and who face the burden of the cost of drugs required to maintain healthy, productive lives.

The program has two components, PACE and PACENET. PACE, the traditional, comprehensive program, is for older Pennsylvanians with an annual income at or below \$14,500 for single persons and \$17,700 for married persons. The PACE Needs Enhancement Tier (PACENET) program is for older Pennsylvanians with an annual income between \$14,500 and \$33,500 for single persons and between \$17,700 and \$41,500 for married persons (PACENET revised by Act 94 of 2021, effective February 22, 2022). Act 62 of 2023 extended the moratorium to December 2025. In 2023, the existing moratorium permitted 14,522 enrollees to remain in benefit even though their incomes exceed eligibility limits due to nominal increases in Social Security payments.

The Medicare Prescription Drug, Improvement and Modernization Act (MMA) of 2003 created a new outpatient drug benefit, Medicare Part D, which began providing drug coverage in January 2006. Act 111 of 2006 enabled cardholders to take advantage of the features of both PACE and Medicare Part D. With the goal of providing seamless coverage, the PACE/PACENET benefit wraps around Medicare Part D and covers the Part D deductibles, prescriptions during the coverage gap phase, drugs excluded under MMA, drugs not on a plan's formulary, and copayment differentials between the Part D plan coverage and the PACE/PACENET copayments. PACE pays the Medicare premiums for Part D coverage for PACE cardholders, while PACENET cardholders either pay the Part D premiums or the program's benchmark premium, which replaced the monthly deductible for PACENET cardholders. Act 87 of 2018 allows the program to pay for the late enrollment penalty of Part D enrollees in excess of the regional benchmark premium. Act 94 of 2021 stipulates those enrollees pay a monthly premium for any month that the enrollee is dispensed a prescription drug.

The PACE program acts as the enrollees' representative and facilitates PACE cardholder enrollment into the Extra Help/Low-Income Subsidy under Part D as well as collaborating with selected prescription drug plans to facilitate enrollment of PACE/PACENET cardholders into Part D. The program covers all medications requiring a prescription in the commonwealth, as well as insulin, insulin syringes and needles, unless a manufacturer does not participate in the manufacturer's rebate program. It does not cover medications that can be purchased without a prescription, cosmetic drugs or "less than effective drugs" without certification by a physician. Cardholders pay a mandatory copayment of \$6 for generic and \$9 for brand-name prescriptions under PACE and \$8 for generic and \$15 for brand-name prescriptions under PACENET.

The department is responsible for ensuring compliance with the program requirements. In addition to careful review of eligibility, including income verification by matching with Pennsylvania income tax returns, the department audits providers to detect and deter fraud and has established both a prospective and a retrospective drug utilization review system to monitor and correct misuse of drug therapies.

The department also serves as the administrative and fiscal agent for other commonwealth-sponsored drug reimbursement programs. It processes claims, adjudicates claims, conducts cardholder/provider enrollment and outreach, and/or collects drug rebates from pharmaceutical manufacturers.

In accordance with Act 40 of 2017, the program payment is the lower of the National Average Drug Acquisition Cost (NADAC) per unit with the addition of a professional dispensing fee and the subtraction of the cardholder's copayment, or the pharmacy's usual and customary charge for the drug with the subtraction of the copayment. If the NADAC is not available, the payment will be the lower of the wholesale acquisition cost plus 3.2% with the addition of the professional dispensing fee minus the cardholder copayment, or the pharmacy's usual and customary charge less the copayment. A prudent pharmaceutical purchasing program ensures that the program receives a discount from drug manufacturers. The program pays for drug products from manufacturers that agree to pay a rebate percentage of the average manufacturer price for brand-name and generic drugs pursuant to the determination established by section 1927(c) (1) of the Social Security Act. In addition, participating manufacturers agree to pay an excessive pharmaceutical price inflation discount equivalent to the difference between the quarterly average manufacturer's price charged for a drug, excluding generics, and the average quarterly price charged for that drug one year earlier inflated by the Consumer Price Index-Urban.

In November 2017, the PACE Academic Detailing program, with 21st Century Cures Act support, began expanding the geographical territory boundaries of existing outreach educators to visit prescribers and provide interactive, evidence-based training on managing pain without the overuse of opioids. In September 2019, work began on academic detailing outreach to primary care providers for the Overdose Data to Action program. Funding through the Department of Health ended in August 2023.

The department encourages providers, prescribing physicians and Medicare Part D partner plans to use more cost-efficient medications in treating enrollees. This program change aligns with federal guidelines. In selected therapeutic classes, beginning with insulin treatments and gastrointestinal medications, the program will ensure that enrollees have access to less expensive, therapeutic equivalent medications. Act 87 of 2018 requires the coordination of prescription drug filling and refilling to improve medication adherence, known as "medication synchronization." The Act reconstituted the Pharmaceutical Assistance Advisory Board and required the Department to develop a program of medication therapy management in consultation with the pharmacy community to be reviewed by the Board.

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

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APPROPRIATION:
Administration of PACE (EA)

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Other Funds Total	\$1,336	\$1,376	\$1,530
Other Fund Sources Itemized Administration of PACE (EA)	\$1,336	\$1,376	\$1,530
Total	\$1,336	\$1,376	\$1,530

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Administration of PACE (EA)				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$1,283	\$1,344	\$1,408	\$64	4.76%
Total Personnel	\$1,283	\$1,344	\$1,408	\$64	4.76%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$53	\$32	\$122	\$90	281.25%
Total Operating	\$53	\$32	\$122	\$90	281.25%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$0	\$0	\$0	0.00%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$1,336	\$1,376	\$1,530	\$154	11.19%
Total Funds	\$1,336	\$1,376	\$1,530	\$154	11.19%

APPROPRIATION:
Administration of PACE (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	9	9	9
<i>Filled</i>	9	8	9
Federally Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Other Funded			
<i>Authorized</i>	0	0	0
<i>Filled</i>	0	0	0
Total			
<i>Authorized</i>	9	9	9
<i>Filled</i>	9	8	9

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget provides for an authorized complement of 9 positions. The funding for operating expenses provides for the administration and support systems for the PACE program.

Legislative Citations:

The Administrative Code of 1929, 71 P.S. § 581-1 et seq.

Disbursement Criteria:

This appropriation provides the administrative and support systems for operations of the PACE and PACENET programs. Disbursements are made based on approved positions and established employee benefits and through invoices submitted for operating, fixed assets and federal transfers incurred in the operation of the program.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Administration of PACE (EA)			
	State \$	Federal \$	Other \$	Total
PERSONNEL				
1. Personnel cost to carry the current complement	\$0	\$0	\$90	\$90
OPERATING				
2. Anticipated increase to continue current operations	\$0	\$0	\$64	\$64
TOTAL	<u>\$0</u>	<u>\$0</u>	<u>\$154</u>	<u>\$154</u>

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

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APPROPRIATION:
Overdose Data to Action (EA)

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$0	\$0	\$0
Federal Funds	\$668	\$579	\$0
Other Funds	\$0	\$0	\$0
Total	\$668	\$579	\$0

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: Overdose Data to Action (EA)				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$668	\$579	\$0	(\$579)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$668	\$579	\$0	(\$579)	-100.00%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$668	\$579	\$0	(\$579)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$668	\$579	\$0	(\$579)	-100.00%

APPROPRIATION:
Overdose Data to Action (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget reflects a decrease of \$579 thousand in funding from the prior fiscal year. The request reflects the end of the subgrant from Department of Health.

Legislative Citations:

Department of Health 42 U.S.C. 241.

Disbursement Criteria:

This is an Interagency Grant between PA Department of Health and PA Department of Aging. This Subgrant will serve to transfer federal funds received under the Centers for Disease Control and Prevention (CDC) Overdose Data to be utilized to expand statewide academic detailing for prescribers utilizing Prescription Drug Monitoring Program (PDMP) approved educational materials and targeting aberrant prescribers determined by analysis of PDMP system data, and to increase academic detailing sessions in all counties except Philadelphia & Allegheny.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Overdose Data to Action (EA)			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY				
1. Reflects a decrease in funding from the prior year due to Overdose Data to Action (EA) subgrant ending.	\$0	(\$579)	\$0	(\$579)
TOTAL	\$0	(\$579)	\$0	(\$579)

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

Page # of Governor's Executive Budget:
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APPROPRIATION:
State Opioid Response

I. SUMMARY FINANCIAL DATA	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$0	\$0	\$0
Federal Funds	\$82	\$129	\$30
Other Funds	\$0	\$0	\$0
Total	\$82	\$129	\$30
IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: State Opioid Response				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$82	\$129	\$30	(\$99)	-76.74%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$82	\$129	\$30	(\$99)	-76.74%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$82	\$129	\$30	(\$99)	-76.74%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$82	\$129	\$30	(\$99)	-76.74%

APPROPRIATION:
State Opioid Response

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget reflects a decrease in funding from the prior fiscal year due to a reduction in on-going subgrant federal funding for the State Opioid Response.

Legislative Citations:

Coronavirus Aid, Relief, and Economic Security (CARES) Act, P.L. 116-136 for activities authorized under Title III of the older Americans Act of 1965, as amended through P.L. 116-131, enacted March 25, 2020.

Disbursement Criteria:

Funds provide subgrant funding to support preventing, preparing for and responding to the Coronavirus Disease 2019 (COVID-19), as outlined in the Coronavirus Preparedness and Response Supplemental Appropriations Act 2020, P.L. 116-123.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: State Opioid Response			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY				
1. Decrease in funding due to a reduction in the State Opioid Response.	\$0	(\$99)	\$0	(\$99)
TOTAL	<u>\$0</u>	<u>(\$99)</u>	<u>\$0</u>	<u>(\$99)</u>

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

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APPROPRIATION:
Title XX-ARP for LTCO Elder Justice

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$0	\$0	\$0
Federal Funds	\$759	\$0	\$0
Other Funds	\$0	\$0	\$0
Total	\$759	\$0	\$0

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)			APPROPRIATION: Title XX-ARP for LTCO Elder Justice		
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$759	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$759	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$0	\$0	\$0	0.00%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$759	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$759	\$0	\$0	\$0	0.00%

APPROPRIATION:
Title XX-ARP for LTCO Elder Justice

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget remains at \$0 due to federal ARP one-time funding in Fiscal Year 2022-23.

Legislative Citations:
(LOC6) American Rescue Plan (ARP) for LTCO under SSA Title XX Section 2043(a)(1)(A)
P.L. 117-2 under P.L. 115-123 (SSA)

Disbursement Criteria:
This grant is issued under the authority of the American Rescue Plan Act of 2021 (P.L. 117-2) for activities authorized under the Elder Justice Act Section 2043(a)(1)(A) of Title XX of the Social Security Act [Public Law 74-271] [As Amended Through P.L. 115-123, Enacted February 9, 2018]. The terms and conditions of this Notice of Award (NoA) and other requirements have the following order of precedence: (1) statute; (2) executive order; (3) program regulation; (4) administrative regulation found in 45 CFR Part 75; (5) agency policies; and (6) Any additional terms and conditions and remarks on NoA.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: Title XX-ARP for LTCO Elder Justice			
	State \$	Federal \$	Other \$	Total
GRANT & SUBSIDY	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

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APPROPRIATION:
COVID-Programs for the Aging - Title III - Supportive
Services (EA)

I. SUMMARY FINANCIAL DATA

	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$0	\$0	\$0
Federal Funds	\$6,647	\$0	\$0
Other Funds	\$0	\$0	\$0
Total	\$6,647	\$0	\$0

IA. REQUESTED SUPPLEMENTALS (Included above)

State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$0	\$0
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: COVID-Programs for the Aging - Title III - Supportive Services (EA)				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$6,647	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$6,647	\$0	\$0	\$0	0.00%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$0	\$0	\$0	0.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$6,647	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$6,647	\$0	\$0	\$0	0.00%

APPROPRIATION:
COVID-Programs for the Aging - Title III - Supportive Services (EA)

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:
The Fiscal Year 2024-2025 Governor's Executive Budget maintains zero funding from the prior fiscal year due to federal COVID one-time funding in Fiscal Year 2022-2023.

Legislative Citations:
Coronavirus Aid, Relief, and Economic Security (CARES) Act, P.L. 116-136 for activities authorized under Title III of the older Americans Act of 1965, as amended through P.L. 116-131, enacted March 25, 2020.

Disbursement Criteria:
Funds provide one-time funding to support preventing, preparing for and responding to the Coronavirus Disease 2019 (COVID-19), as outlined in the Coronavirus Preparedness and Response Supplemental Appropriations Act 2020, P.L. 116-123.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: COVID-Programs for the Aging - Title III - Supportive Services (EA)			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
TOTAL	\$0	\$0	\$0	\$0

**DEPARTMENT OF AGING
BUDGET REQUEST FOR FISCAL YEAR 2024-2025
(\$ Amounts in Thousands)**

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APPROPRIATION:
COVID-Programs for the Aging, Title III, Caregiver Support

I. SUMMARY FINANCIAL DATA	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted
State Funds	\$0	\$0	\$0
Federal Funds	\$0	\$400	\$0
Other Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$0	\$400	\$0
IA. REQUESTED SUPPLEMENTALS (Included above)			
State Funds	\$0	\$0	\$0
Federal Funds	<u>\$0</u>	<u>\$0</u>	<u>\$0</u>
Total	\$0	\$0	\$0

II. DETAIL BY MAJOR OBJECT (\$ Amounts in Thousands)	APPROPRIATION: COVID-Programs for the Aging, Title III, Caregiver Support				
	2022-2023 Actual	2023-2024 Available	2024-2025 Budgeted	Change Budgeted vs. Available	Percent Change
PERSONNEL					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Personnel	\$0	\$0	\$0	\$0	0.00%
OPERATING					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Operating	\$0	\$0	\$0	\$0	0.00%
FIXED ASSETS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Fixed Assets	\$0	\$0	\$0	\$0	0.00%
GRANT & SUBSIDY					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Grant & Subsidy	\$0	\$0	\$0	\$0	0.00%
NON-EXPENSE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Non-expense	\$0	\$0	\$0	\$0	0.00%
BUDGETARY RESERVE					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$400	\$0	(\$400)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Budgetary Reserve	\$0	\$400	\$0	(\$400)	-100.00%
UNCOMMITTED					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Uncommitted	\$0	\$0	\$0	\$0	0.00%
OTHER					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Other	\$0	\$0	\$0	\$0	0.00%
TOTAL FUNDS					
<i>State Funds</i>	\$0	\$0	\$0	\$0	0.00%
<i>Federal Funds</i>	\$0	\$400	\$0	(\$400)	-100.00%
<i>Other Funds</i>	\$0	\$0	\$0	\$0	0.00%
Total Funds	\$0	\$400	\$0	(\$400)	-100.00%

APPROPRIATION:
COVID-Programs for the Aging, Title III, Caregiver Support

III. HISTORY OF LAPSES (\$ Amounts in Thousands)	<u>2021-2022</u>	<u>2022-2023</u>	<u>2023-2024 Estimated</u>
State Funds	\$0	\$0	\$0

IV. COMPLEMENT INFORMATION	<u>12/31/2022</u>	<u>12/31/2023</u>	<u>2024-2025 Budgeted</u>
State/Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Federally Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Other Funded			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A
Total			
<i>Authorized</i>	N/A	N/A	N/A
<i>Filled</i>	N/A	N/A	N/A

V. DERIVATION OF REQUEST / LEGISLATIVE CITATIONS / DISBURSEMENT CRITERIA

Derivation of Request:

The Fiscal Year 2024-2025 Governor's Executive Budget maintains zero funding from the prior fiscal year due to federal COVID one-time subgrant funding in Fiscal Year 2023-2024.

Legislative Citations:

Advanced Health Equity for Priority Populations, 301(a) and 317(k)(2) of the Public Health Service Act.

Disbursement Criteria:

Funds provide one-time subgrant from Department of Health, funding to educate facility residents and staff on infection Prevention and Control.

VI. EXPLANATION OF CHANGES (\$ Amounts in Thousands)	APPROPRIATION: COVID-Programs for the Aging, Title III, Caregiver Support			
	<u>State \$</u>	<u>Federal \$</u>	<u>Other \$</u>	<u>Total</u>
GRANT & SUBSIDY				
1. Anticipated decrease from one-time subgrant from Department of Health.	<u>\$0</u>	<u>(\$400)</u>	<u>\$0</u>	<u>(\$400)</u>
TOTAL	\$0	(\$400)	\$0	(\$400)