## THE GENERAL ASSEMBLY OF PENNSYLVANIA

## SENATE BILL

No. 369

Session of 2013

INTRODUCED BY FOLMER, WASHINGTON, FARNESE, YUDICHAK, VOGEL, TARTAGLIONE, STACK, RAFFERTY, BROWNE, ERICKSON, MENSCH, VULAKOVICH, FERLO, GORDNER, PILEGGI, WARD, VANCE, ALLOWAY, WHITE, BAKER, WAUGH, EICHELBERGER, COSTA AND TEPLITZ, JANUARY 31, 2013

REFERRED TO STATE GOVERNMENT, JANUARY 31, 2013

## AN ACT

- Amending Title 62 (Procurement) of the Pennsylvania Consolidated Statutes, providing for public access to procurement records;
- Statutes, providing for public access to procurement records; and further providing for competitive sealed proposals, for
- sole source procurement and for emergency procurement.
- E The Conerel Aggemble of the Commonwealth of Denneyleanin
- 5 The General Assembly of the Commonwealth of Pennsylvania
- 6 hereby enacts as follows:
- 7 Section 1. Title 62 of the Pennsylvania Consolidated
- 8 Statutes is amended by adding a section to read:
- 9 § 106.1. Public access to procurement records.
- 10 (a) General rule. -- Records concerning a procurement shall be
- 11 made public, consistent with the act of February 14, 2008
- 12 (P.L.6, No.3), known as the Right-to-Know Law.
- 13 (b) Public posting and availability of procurement
- 14 information. -- The purchasing agency shall post the following
- 15 procurement documents on the department's, or in the case of an
- 16 independent agency, its own publicly accessible Internet website
- 17 or otherwise make available in the manner indicated below:

1 (1) Public notice of an invitation for bids or request 2 for proposals may be given in accordance with section 512(c) (1) (relating to competitive sealed bidding) or 513(b) 3 (relating to competitive sealed proposals) by posting the 4 5 invitation for bids or request for proposals, including if applicable, the written determination required by section 6 513(a), on the date issued and until the closing date for 7 8 receipt of bids or proposals. 9 (2) Bid tabulations recording the name of each bidder 10 and bid amount in accordance with section 512(d) shall be posted as soon as practicable after bid opening, unless the 11 12 purchasing agency elects to cancel the invitation for bids. 13 (3) Notices of award pursuant to an invitation for bids 14 shall be posted as soon as practicable after the purchasing agency elects to make an award in accordance with section 15 16 512 (a). (4) The written determination required by section 513(q) 17 18 19 signed by the selected offeror. Subject to proper redaction 20 21 the purchasing agency and until fully executed, the final 22

shall be posted upon receipt of the final negotiated contract under the Right-to-Know Law, responsive proposals received by negotiated contract, are not required to be posted but shall be made available to the public upon request.

(5) Requests to award a contract pursuant to section 515(a)(1), (2), (4) and (10) (relating to sole source procurement) shall be posted for seven calendar days for public comment prior to approval of the request by the department or independent purchasing agency. Upon approval of a request by the department or independent purchasing agency, the signed and written determination required under section

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- 1 515(b) shall be posted.
- 2 (6) The written determinations required by section 516
- 3 (relating to emergency procurement) shall be posted in
- 4 <u>advance</u>, if feasible, but no later than seven calendar days
- 5 <u>after authorization by the department or independent</u>
- 6 purchasing agency.
- 7 (7) A contract resulting from a procurement under this
- 8 part shall be posted as soon as practicable upon its full
- 9 <u>execution by the Commonwealth.</u>
- 10 (8) Requests pursuant to section 515 or 516 to extend a
- 11 <u>contract for which no further options, renewals or extensions</u>
- are available in the contract shall be posted for seven
- calendar days for public comment prior to approval of the
- request by the department or independent purchasing agency.
- 15 <u>Upon approval of a request by the department or an</u>
- independent purchasing agency, the signed and written
- 17 determination required under section 515(b) or 516 shall be
- 18 posted.
- 19 (c) Access and retention. -- Procurement documents specified
- 20 under subsection (b) must be accessible on the Internet website
- 21 for a minimum of 30 days from posting and further retained in
- 22 accordance with section 563 (relating to retention of
- 23 procurement records) and applicable agency record retention
- 24 policies.
- 25 Section 2. Sections 513(e), 515 and 516 of Title 62 are
- 26 amended to read:
- 27 § 513. Competitive sealed proposals.
- 28 \* \* \*
- 29 (e) Evaluation.--The relative importance of the evaluation
- 30 factors shall be fixed prior to opening the proposals. A

- 1 Commonwealth agency is required to invite its comptroller to
- 2 participate in the evaluation as a nonvoting member of any
- 3 evaluation committee. No individual who has been employed by an
- 4 offeror within the last two years may participate in the
- 5 evaluation of proposals.
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- 7 § 515. Sole source procurement.
- 8 (a) General rule. -- A contract may be awarded for a supply,
- 9 service or construction item without competition if the
- 10 contracting officer first determines in writing that one of the
- 11 following conditions exists:
- 12 (1) Only a single contractor is capable of providing the
- 13 supply, service or construction.
- 14 (2) A Federal or State statute or Federal regulation
- exempts the supply, service or construction from the
- 16 competitive procedure.
- 17 (3) The total cost of the supply, service or
- 18 construction is less than the amount established by the
- department for small, no-bid procurements under section 514
- 20 (relating to small procurements).
- 21 (4) It is clearly not feasible to award the contract for
- 22 supplies or services on a competitive basis.
- 23 (5) The services are to be provided by attorneys or
- litigation consultants selected by the Office of General
- Counsel, the Office of Attorney General, the Department of
- the Auditor General or the Treasury Department.
- 27 (6) The services are to be provided by expert witnesses.
- 28 (7) The services involve the repair, modification or
- calibration of equipment and they are to be performed by the
- 30 manufacturer of the equipment or by the manufacturer's

- 1 authorized dealer, provided the contracting officer
- determines that bidding is not appropriate under the
- 3 circumstances.
- 4 (8) The contract is for investment advisors or managers
- 5 selected by the Public School Employees' Retirement System,
- 6 the State Employees' Retirement System or a State-affiliated
- 7 entity.
- 8 (9) The contract is for financial or investment experts
- 9 to be used and selected by the Treasury Department or
- 10 financial or investment experts selected by the Secretary of
- 11 the Budget.
- 12 (10) The contract for supplies or services is in the
- 13 best interest of the Commonwealth.
- 14 (b) Written determination. -- The written determination
- 15 authorizing sole source procurement shall be included in the
- 16 contract file. For procurements over \$250,000 made under
- 17 <u>subsection</u> (a) (10), the determination shall be signed by the
- 18 head of the purchasing agency.
- (c) Approval required by board of commissioners of public
- 20 grounds and buildings. -- With the exception of small procurements
- 21 under section 514 and emergency procurements under section 516
- 22 (relating to emergency procurement), if the sole source
- 23 procurement is for a supply, except for computer software
- 24 updates under \$50,000, for which the department acts as
- 25 purchasing agency, it must be approved by the Board of
- 26 Commissioners of Public Grounds and Buildings prior to the award
- 27 of a contract.
- 28 § 516. Emergency procurement.
- 29 The head of a purchasing agency may make or authorize others
- 30 to make an emergency procurement when there exists a threat to

- 1 public health, welfare or safety or circumstances outside the
- 2 control of the agency create an urgency of need which does not
- 3 permit the delay involved in using more formal competitive
- 4 methods. Whenever practical, in the case of a procurement of a
- 5 supply, at least two [bids] <u>quotes</u> shall be solicited. A written
- 6 determination of the basis for the emergency and for the
- 7 selection of the particular contractor shall be included in the
- 8 [contract file.] procurement file. No written contract may be
- 9 required. The supplier of the supply, service or construction
- 10 may be paid based on the emergency approval and approved
- 11 <u>invoice.</u>
- 12 Section 3. This act shall take effect in 60 days.