## THE GENERAL ASSEMBLY OF PENNSYLVANIA

## **HOUSE BILL**

No. 2403 Session of 2012

INTRODUCED BY DENLINGER, BAKER, BEAR, BENNINGHOFF, BLOOM, BOYD, BRADFORD, R. BROWN, CALTAGIRONE, CREIGHTON, DAY, EMRICK, EVERETT, FARRY, GEORGE, GILLEN, GINGRICH, GODSHALL, GROVE, HAHN, HARKINS, HARPER, HARRIS, HEFFLEY, HELM, HICKERNELL, HORNAMAN, HUTCHINSON, KAMPF, KAUFFMAN, F. KELLER, M. K. KELLER, LAWRENCE, MAHONEY, MASSER, MILLARD, MILLER, MILNE, MOUL, MURT, PICKETT, ROCK, SAYLOR, SCAVELLO, STABACK, STEVENSON, STURLA, SWANGER, TALLMAN, TOEPEL, TOOHIL, TRUITT, VULAKOVICH AND WATERS, MAY 23, 2012

REFERRED TO COMMITTEE ON EDUCATION, MAY 23, 2012

## AN ACT

- 1 Amending Title 24 (Education) of the Pennsylvania Consolidated
- Statutes, further providing for definitions and for
- 3 administrative duties of board.
- 4 The General Assembly of the Commonwealth of Pennsylvania
- 5 hereby enacts as follows:
- 6 Section 1. Section 8102 of Title 24 of the Pennsylvania
- 7 Consolidated Statutes is amended by adding definitions to read:
- 8 \$ 8102. Definitions.
- 9 The following words and phrases when used in this part shall
- 10 have, unless the context clearly indicates otherwise, the
- 11 meanings given to them in this section:
- 12 \* \* \*
- 13 <u>"Active employee association." A membership organization</u>
- 14 that is all of the following:
- (1) Incorporated in this Commonwealth with a governing

- 1 <u>body consisting of active members.</u>
- 2 (2) Classified as a nonprofit organization under section
- 3 501(c) of the Internal Revenue Code of 1986 (Public Law
- 4 <u>99-514, 26 U.S.C. § 501(c)).</u>
- 5 (3) Supported with the self-payment of membership dues
- by at least 15% of the active members of the system.
- 7 \* \* \*
- 8 "Annuitant association." A voluntary membership organization
- 9 that is all of the following:
- 10 (1) Incorporated in this Commonwealth with a governing
- 11 <u>body consisting exclusively of annuitants.</u>
- 12 (2) Classified as a nonprofit organization under section
- 13 501(c)(4) of the Internal Revenue Code of 1986 (Public Law
- 14 99-514, 26 U.S.C. § 501(c)(4)).
- 15 (3) Supported with the self-payment of membership dues
- in retirement by at least 15% of the annuitant members of the
- 17 system.
- 18 \* \* \*
- 19 Section 2. Section 8502 of Title 24 is amended by adding
- 20 subsections to read:
- 21 § 8502. Administrative duties of board.
- 22 \* \* \*
- 23 (q) Information to active employee and annuitant
- 24 associations.--
- 25 (1) An active employee association or annuitant
- association shall be entitled to receive from the board
- 27 members' names and home addresses for the purpose of
- 28 promoting membership in the active employee association or
- 29 <u>annuitant association. In addition to all other information</u>
- 30 made available to the public under the laws of this

1 Commonwealth, including the act of February 14, 2008 (P.L.6,

No.3), known as the Right-to-Know Law, and that is available

3 in electronic form the board shall provide to an active

4 <u>employee association and annuitant association the members'</u>

names and home addresses. The board shall not make available

to the public or to active employee associations and

annuitant associations the name and home address of a

member's designated beneficiary.

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(2) Within 30 days of the effective date of this subsection, the board shall provide to all members written notice of the disclosure of information pursuant to this subsection and an opportunity to refuse to allow the disclosure. Members shall have 90 days to respond to this notice, and no information shall be transmitted to an active employee or annuitant association under this subsection until the conclusion of that period. With the application for entry into the system, each new member shall be given notice of the disclosure pursuant to this subsection and an opportunity to refuse to allow disclosure. The board shall establish a procedure for timely processing of the requests of members who wish to change the protected status of their information. If any member refuses to allow disclosure, the member's information shall not be subject to disclosure under this subsection.

(3) The board shall produce and transmit either

electronically or by mail the member information subject to

disclosure under paragraph (1) to each active employee

association and annuitant association by the tenth day of

each month for the preceding month unless the association

shall consent to a less frequent schedule for production and

| 1 transmittal of the information, if the act | tive emplovee |
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2 association or annuitant association reimburses the board for

3 <u>the actual or reasonable cost the board incurs each month in</u>

4 providing the information.

- employee association or annuitant association under this subsection shall be held in confidence by that association and any individual employed by or associated with that association. No active employee association or annuitant association may give, transfer, sell or, in any other manner, distribute to any person or entity outside the active employee association or annuitant association or annuitant association the information for any individual member obtained under this subsection. The information and records shall not be open to examination for any purpose not directly connected with the administration of the services specified as the purpose under paragraph (1).
- (5) Except as otherwise set forth under this subsection, nothing under this subsection shall be construed to limit the use by an active employee association or annuitant association of any information on active employees or annuitants who elect membership in the active employee association or annuitant association.
- 23 <u>(r) Civil relief against active employee associations and</u>
- 24 <u>annuitant associations.--</u>
- 25 (1) The Office of Attorney General or any active
  26 employee or annuitant may bring civil action against an
  27 active employee association or annuitant association which
  28 intentionally violates subsection (g).
- 29 (2) In addition to any other remedy provided by law, the
  30 Attorney General or an active employee or an annuitant

| 1 | bringing an action under this subsection may:        |
|---|--|
| 2 | (i) Seek injunctive relief to restrain the active    |
| 3 | employee association or annuitant association from   |
| 4 | distributing the records or information.             |
| 5 | (ii) Recover actual damages arising from the willful |
| 6 | violation by an active employee association or an    |
| 7 | annuitant association.                               |
| 8 | (iii) Seek both injunctive relief and recovery of    |
| 9 | damages as provided by this subsection.              |
| Ο | Section 3 This act shall take effect in 60 days      |