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THE GENERAL ASSEMBLY OF PENNSYLVANIA

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**HOUSE BILL**  
**No. 2315** Session of  
2008

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INTRODUCED BY D. EVANS, MARCH 10, 2008

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SENATOR ARMSTRONG, APPROPRIATIONS, IN SENATE, RE-REPORTED AS  
AMENDED, JULY 2, 2008

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A SUPPLEMENT

1 To the act of July 28, 1966 (3rd Sp.Sess., P.L.87, No.3),  
2 entitled "An act providing for the establishment and  
3 operation of the University of Pittsburgh as an  
4 instrumentality of the Commonwealth to serve as a State-  
5 related university in the higher education system of the  
6 Commonwealth; providing for change of name; providing for the  
7 composition of the board of trustees; terms of trustees, and  
8 the power and duties of such trustees; authorizing  
9 appropriations in amounts to be fixed annually by the General  
10 Assembly; providing for the auditing of accounts of  
11 expenditures from said appropriations; providing for public  
12 support and capital improvements; authorizing the issuance of  
13 bonds exempt from taxation within the Commonwealth; requiring  
14 the chancellor to make an annual report of the operations of  
15 the University of Pittsburgh," making appropriations for  
16 carrying the same into effect; providing for a basis for  
17 payments of such appropriations, for a method of accounting  
18 for the funds appropriated and for certain fiscal information  
19 disclosure.

20 The General Assembly of the Commonwealth of Pennsylvania  
21 hereby enacts as follows:

22 Section 1. The following sums, or as much thereof as may be  
23 necessary, are hereby appropriated to the Trustees of the  
24 University of Pittsburgh for the fiscal year July 1, 2008, to

1 June 30, 2009, for the purposes and in the amounts as shown:

2	(1) For educational and general expenses.....	\$166,777,000	
3	(2) For student life initiatives.....	435,000	
4	(3) To enhance the recruitment and retention		
5	of disadvantaged students.....	442,000	
6	(4) For the teen suicide center at the Western		
7	Psychiatric Institute and Clinic.....	523,000	
8	<del>(5) For rural education outreach.....</del>	<del>2,157,000</del>	<—
9	(5) FOR RURAL EDUCATION OUTREACH.....	2,557,000	<—

10 Section 2. Payments to the University of Pittsburgh on  
11 account of the appropriations for all items as provided in  
12 section 1 shall be made on the basis of costs during the fiscal  
13 year.

14 Section 3. (a) Payments to the University of Pittsburgh of  
15 the appropriations provided in section 1 shall be made monthly  
16 during the fiscal year.

17 (b) Such monthly payments shall be made in accordance with  
18 the provisions of section 2 on the basis of estimated costs. The  
19 estimate of costs shall be submitted by the University of  
20 Pittsburgh to the Secretary of Education, the General Assembly  
21 and the State Treasurer not later than 30 days prior to the date  
22 on which such payment is to be made.

23 Section 4. (a) The University of Pittsburgh shall apply the  
24 moneys appropriated by this act only for such purposes as are  
25 permitted in this act and shall at all times maintain proper  
26 records showing the application of such moneys. Not later than  
27 120 days after the close of the fiscal year to which this act  
28 relates, the University of Pittsburgh shall file, with the  
29 Secretary of Education, the General Assembly, the Auditor  
30 General of the Commonwealth and the chief administrator of each

1 branch campus, a statement setting forth the amounts and  
2 purposes of all expenditures made from moneys appropriated by  
3 this act and other university accounts during said fiscal year,  
4 as provided in section 2, used as a basis for receipt of any  
5 appropriation during said fiscal year.

6 (b) Such statement of expenditures and costs shall be  
7 reviewed by the Auditor General of the Commonwealth, and he  
8 shall have the right, in respect to the moneys appropriated by  
9 this act, to audit and disallow expenditures made for purposes  
10 not permitted by this act and to cause such sums to be recovered  
11 and paid by the University of Pittsburgh to the State Treasurer.  
12 In respect to expenditures made by the university from moneys  
13 other than those appropriated by this act, the Auditor General  
14 shall have the right to review only, and he shall file annually  
15 with the General Assembly such information concerning such  
16 expenditures as the General Assembly or any of its committees  
17 may require.

18 ~~Section 5. A report shall be submitted to the Governor and~~ <—  
19 ~~the Appropriations and Education Committees of the Senate and~~  
20 ~~House of Representatives and shall include data for all~~  
21 ~~programs. The report, to be submitted prior to September 1,~~  
22 ~~2009, shall cover the 12 month period beginning with the summer~~  
23 ~~term 2008 and shall include:~~

24 ~~(1) The following counts and distributions for each term~~  
25 ~~during the period:~~

26 ~~(i) The definitions and numbers of faculty members employed~~  
27 ~~full time, of faculty members employed part time, of full time~~  
28 ~~students enrolled in graduate courses, of full time students~~  
29 ~~enrolled in undergraduate courses, of part time students~~  
30 ~~enrolled in graduate courses and of part time students enrolled~~

~~in undergraduate courses.~~

~~(ii) The total numbers of undergraduate student credit hours, divided into lower division and upper division course levels, and of graduate student credit hours, divided into three course levels master's, first professional and doctoral.~~

~~(iii) The number of different courses scheduled by level of instruction and the number of sections of individual instruction scheduled by level of instruction, each further subdivided by two digit Classification of Instructional Program (CIP) categories of instructional programs of higher education as defined by the National Center for Education Statistics, United States Department of Education.~~

~~(iv) The number of terms scheduled and the dates thereof.~~

~~(2) For the summer term and the following academic year in total and for each two digit CIP program category, a classification of faculty members or other professional employees by title, including: professor, associate professor, assistant professor, instructor, lecturer, research associate, librarian and academic administrator; faculty members or other professional employees under each title to be subdivided by type of assignment: teaching and nonteaching; and each such set of faculty members or other professional employees to be further subdivided by type of employment: full time or part time; and the following aggregates for each such subdivided classification:~~

~~(i) The number of faculty and other professional employees and their full time equivalence in instructional and noninstructional functions.~~

~~(ii) The sum of credits assigned to undergraduate classroom courses and the sum of credits assigned to graduate classroom~~

~~courses taught, divided into lower division, upper division,  
master's, first professional and doctoral course levels.~~

~~(iii) The sum of credits assigned to undergraduate  
individual instruction courses and the sum of credits assigned  
to graduate individual instruction courses taught, divided into  
lower division, upper division, master's, first professional and  
doctoral course levels.~~

~~(iv) The sum of undergraduate classroom student credit hours  
and the sum of graduate classroom student credit hours  
generated, divided into lower division, upper division,  
master's, first professional and doctoral course levels.~~

~~(v) The sum of undergraduate individual instruction student  
credit hours and the sum of graduate individual instruction  
student credit hours generated, divided into lower division,  
upper division, master's, first professional and doctoral course  
levels.~~

~~(vi) The total salary paid for instructional functions and  
for noninstructional functions and the amount of this salary  
paid for each of these functions from university funds, Federal  
funds and other funds.~~

~~(3) For each term of the period covered for each faculty  
member employed full time identified by two digit CIP program  
category and title, the report shall contain an analysis of the  
average hours per week spent in university related activities,  
stating specifically hours spent in undergraduate classroom  
contact and graduate classroom contact, hours spent in  
preparation, hours spent in research and hours spent in public  
service.~~

~~Section 6. In addition to the requirements in section 5  
relative to this appropriation, the report covering the 12 month~~

~~period beginning with the summer term 2008 shall include for all programs of the university:~~

~~(1) Minimum number of credits required for a baccalaureate degree and for a master's degree.~~

~~(2) Number of bachelor's degrees, master's degrees, first professional degrees and doctoral degrees awarded in 2004, 2005, 2006, 2007, 2008 and estimated 2009.~~

~~Section 7. (a) The following words and phrases when used in this section shall have the meanings given to them in this subsection unless the context clearly indicates otherwise:~~

~~"Academic and administrative support units." Any organizational entity, as defined in the organizational manual of the university, that reports directly to the president of the university, chief academic officer or vice president, including the office of the president, chief academic officer and vice president.~~

~~"Expenditures." Disbursements or payments of State appropriations, tuition and fees supporting operational, educational or other general categories of expenses as defined in: the generally accepted accounting principles as prescribed by the National Association of College and University Business Officers, the American Institute of Certified Public Accountants, or by their successors, or by any other recognized authoritative body; the "Commonwealth of Pennsylvania Budget Instructions for the State System of Higher Education, State-Related Universities and Non State-Related Colleges and Universities"; and the financial reporting policies and standards promulgated by the Commonwealth of Pennsylvania and by the Federal Government that apply to the University of Pittsburgh.~~

~~"Revenue." All State appropriations and tuition and fees.~~

~~(b) The University of Pittsburgh shall disclose the following:~~

~~(1) Revenue and expenditure budgets of the university's academic and administrative support units for the current fiscal year.~~

~~(2) The actual revenue and expenditures for the prior year in the same format as the information reported under paragraph (1).~~

~~(3) For any defined project or program which is the subject of a specific line item appropriation from the General Fund, the university shall disclose the following:~~

~~(i) Revenue and expenditure budgets of the defined program or project for the current fiscal year.~~

~~(ii) The actual revenue and expenditures of the defined program or project for the prior year in the same format as the information reported under paragraph (1).~~

~~(4) The revenue and expenditures of any auxiliary enterprise which is directly funded in whole or in part by tuition or a State appropriation for the current fiscal year.~~

~~(c) The university shall provide the following additional information for the prior fiscal year for each academic or administrative support unit, for each defined project or program and for any auxiliary enterprise:~~

~~(1) The number of employees by academic rank and by classification the number of administrators, staff, clerical and technical service employees.~~

~~(2) Median and mean salary by academic rank and by classification the median and mean salaries of administrators, staff, clerical and technical service employees.~~

~~(3) Nonsalary compensation as a percentage of salary.~~

~~Nonsalary compensation shall include, but not be limited to, medical benefits, life insurance benefits, pension benefits, leave benefits, employer Social Security payments and workers' compensation benefits.~~

~~(4) A statement of the university's retirement policies.~~

~~(5) A policy statement relating to a reduction of tuition for employees' family members.~~

~~(6) A list of purchase of service contracts which exceed \$1,000 by category of service, including, but not limited to, legal, instructional, management, accounting, architecture, public relations and maintenance. The list shall contain the name and address of the contractor, a statement of the nature of the duties of the contractor and the academic and administrative support unit for which the duties are performed. If a purchase of service contract exceeds 10% of the total aggregate expenditure of the contract category per academic or administrative support unit, then the contracted amount shall also be listed.~~

~~(7) A list of purchase of goods contracts which exceed \$1,000. The list shall contain the name and address of the contractor and a list of the goods purchased and the academic or administrative support unit for which such goods were contracted. If a purchase of goods contract exceeds 10% of the total aggregate expenditure per academic or administrative support unit, then the contracted amount shall also be listed.~~

~~(8) A list by academic or administrative support unit in the aggregate, of the expenses of travel, subsistence and lodging, whether provided or reimbursed.~~

~~(d) The university shall submit a report of the information~~



~~under subsections (b) and (c) to the Education Committee of the Senate and the Appropriations Committee of the Senate and the Education Committee of the House of Representatives and the Appropriations Committee of the House of Representatives. In addition, the university shall submit a copy of the report to each of the following:~~

~~(1) Governor's Office.~~

~~(2) Secretary of Education.~~

~~(3) State Treasurer.~~

~~(4) Auditor General.~~

~~(5) Joint State Government Commission.~~

~~Each such institution shall maintain a copy of the report in the institution's library and shall submit a copy to each of the four State regional library resource centers.~~

~~(e) A university's report required to be submitted under this section shall be submitted within 180 days of the close of the university's current fiscal year.~~

~~(f) The Joint State Government Commission shall develop a statistical comparison analysis recognizing differences in missions from the reports made under this section. A majority of the members of the commission may request additional documentation, except for salary or identity of individuals, necessary to complete the comparative analysis. The comparison shall be provided to the Education Committee of the Senate and the Appropriations Committee of the Senate and the Education Committee of the House of Representatives and the Appropriations Committee of the House of Representatives and the four State regional libraries.~~

~~(g) The university shall make a copy of the minutes of each public meeting of the institution's board of trustees, as well~~

1 ~~as a copy of the institution's integrated postsecondary~~  
2 ~~education data systems report, available for public inspection~~  
3 ~~in the institution's library.~~

4 Section ~~8~~ 5. The University of Pittsburgh shall provide <—  
5 full, complete and accurate information as may be required by  
6 the Department of Education or the chairman or the minority  
7 chairman of the Appropriations Committee of the Senate or the  
8 chairman or the minority chairman of the Appropriations  
9 Committee of the House of Representatives.

10 Section ~~9~~ 6. The University of Pittsburgh shall present and <—  
11 report its financial statements required under the provisions of  
12 this act in accordance with: the generally accepted accounting  
13 principles as prescribed by the National Association of College  
14 and University Business Officers, the American Institute of  
15 Certified Public Accountants, or their successors, or by any  
16 other recognized authoritative body; the "Commonwealth of  
17 Pennsylvania Budget Instructions for the State System of Higher  
18 Education, State-Related Universities and Non-State-Related  
19 Colleges and Universities"; and the financial reporting policies  
20 and standards promulgated by the Commonwealth of Pennsylvania  
21 and by the Federal Government that apply to the University of  
22 Pittsburgh.

23 Section ~~10~~ 7. The University of Pittsburgh shall make all <—  
24 articulation agreements with other higher education institutions  
25 available on the Internet.

26 Section ~~11~~ 8. No funds appropriated by this act may be used <—  
27 for costs of personnel and operations of the environmental law  
28 clinic.

29 Section ~~12~~ 9. This act shall take effect July 1, 2008, or <—  
30 immediately, whichever is later.