THE GENERAL ASSEMBLY OF PENNSYLVANIA

HOUSE BILL

No. 2533 Session of 2002

INTRODUCED BY YUDICHAK, SOLOBAY, MANN, WOJNAROSKI, STURLA,
ARMSTRONG, BELARDI, BELFANTI, BROWNE, CALTAGIRONE, CORRIGAN,
COSTA, COY, CRUZ, CURRY, DALEY, DeWEESE, DIVEN, DONATUCCI,
EACHUS, D. EVANS, GRUCELA, HASAY, JAMES, KELLER, LAUGHLIN,
MARKOSEK, McCALL, MELIO, MICHLOVIC, R. MILLER, MUNDY,
PISTELLA, READSHAW, SAINATO, STEELMAN, THOMAS, TRELLO, WALKO,
WANSACZ, WASHINGTON, J. WILLIAMS AND YOUNGBLOOD,
APRIL 8, 2002

REFERRED TO COMMITTEE ON FINANCE, APRIL 8, 2002

AN ACT

- Amending the act of March 11, 1971 (P.L.104, No.3), entitled, as 2 amended, "An act providing property tax or rent rebate and 3 inflation dividends to certain senior citizens, widows, widowers and permanently disabled persons with limited 5 incomes; establishing uniform standards and qualifications for eligibility to receive rebates and dividends; providing 7 for transportation assistance grants and grants to area 8 agencies on aging for services to older persons; and imposing duties upon the Department of Revenue, "further defining 9 "income." 10
- 11 The General Assembly of the Commonwealth of Pennsylvania
- 12 hereby enacts as follows:
- 13 Section 1. The definition of "income" in section 3(1) of the
- 14 act of March 11, 1971 (P.L.104, No.3), known as the Senior
- 15 Citizens Rebate and Assistance Act, reenacted and amended
- 16 December 21, 1979 (P.L.570, No.131) and amended June 25, 1999
- 17 (P.L.226, No.30), is amended to read:
- 18 Section 3. Definitions.--As used in this act:
- 19 (1) "Income" means all income from whatever source derived,

- 1 including but not limited to salaries, wages, bonuses,
- 2 commissions, income from self-employment, alimony, support
- 3 money, cash public assistance and relief, the gross amount of
- 4 any pensions or annuities including railroad retirement benefits
- 5 for calendar years prior to 1999, and fifty per cent of railroad
- 6 retirement benefits for calendar years 1999 and thereafter, all
- 7 benefits received under the Federal Social Security Act (except
- 8 Medicare benefits) for calendar years prior to 1999, and fifty
- 9 per cent of all benefits received under the Federal Social
- 10 Security Act (except Medicare benefits) for calendar years 1999
- 11 and thereafter, the gross amount of retirement benefits received
- 12 by Federal retirees who by virtue of that retirement status are
- 13 <u>ineligible for benefits under the Federal Social Security Act</u>
- 14 for calendar years prior to 2002, and fifty per cent of
- 15 <u>retirement benefits received by Federal retirees who by virtue</u>
- 16 of that retirement status are ineligible for benefits under the
- 17 Federal Social Security Act for calendar years 2002 and
- 18 thereafter, all benefits received under State unemployment
- 19 insurance laws [and] for years prior to 2002, all veterans'
- 20 disability payments and fifty per cent of all veterans'
- 21 <u>disability payments for years 2002 and thereafter</u>, all interest
- 22 received from the Federal or any State government, or any
- 23 instrumentality or political subdivision thereof, realized
- 24 capital gains, rentals, workmen's compensation and the gross
- 25 amount of loss of time insurance benefits, life insurance
- 26 benefits and proceeds (except the first five thousand dollars
- 27 (\$5,000) of the total of death benefit payments), and gifts of
- 28 cash or property (other than transfers by gift between members
- 29 of a household) in excess of a total value of three hundred
- 30 dollars (\$300), but shall not include surplus food or other

- 1 relief in kind supplied by a governmental agency or property tax
- 2 or rent rebate or inflation dividend.
- 3 * * *
- 4 Section 2. This act shall take effect in 60 days.