THE GENERAL ASSEMBLY OF PENNSYLVANIA

SENATE BILL

No. 3

Session of 1999

INTRODUCED BY JUBELIRER, MELLOW, LOEPER, BELL, BRIGHTBILL, PICCOLA, KUKOVICH, BODACK, SCHWARTZ, MOWERY, ROBBINS, LEMMOND, WOZNIAK, BOSCOLA AND CONTI, MARCH 10, 1999

SENATE AMENDMENTS TO HOUSE AMENDMENTS, JUNE 16, 1999

AN ACT

1 2 3 4 5 6 7 8 9 10 11	Amending Titles 42 (Judiciary and Judicial Procedure) and 71 (State Government) of the Pennsylvania Consolidated Statutes, further providing for seats of courts and for local chamber facilities; providing for county-level court administrators and for the transfer of accumulated annual leave and sick leave of certain county administrators transferred to the State judicial personnel system; establishing the Unified Judicial System Transferred County-Level Administrator Leave Fund; requiring certain county payments; requiring periodic reports; providing for the transfer of county-level court administrators to the State Employees' Retirement System; and making a repeal.
13	Pursuant to the Judiciary Article of the Constitution of
14	Pennsylvania and its establishment of the Unified Judicial
15	System and consistent with the authority of the General Assembly
16	regarding expenditure of Commonwealth funds pursuant to Article
17	III, Section 24, and while otherwise expressly reserving its
18	appropriation and other legislative authority as to the funding
19	of the Unified Judicial System, it is the intent of the General
20	Assembly to facilitate the administration of the Unified
21	Judicial System by providing for inclusion of key designated
22	county-level court administrators and their designated deputies,

- 1 associates and assistant administrators and special courts
- 2 administrators within the State judicial personnel system and
- 3 for their compensation by the Commonwealth.
- 4 The General Assembly of the Commonwealth of Pennsylvania
- 5 hereby enacts as follows:
- 6 Section 1. Sections 504, 543 and 563(b) of Title 42 of the
- 7 Pennsylvania Consolidated Statutes are amended to read:
- 8 § 504. Seat of court.
- 9 [The] (a) Regular sessions. In order to facilitate the
- 10 administration of the Unified Judicial System, the regular
- 11 sessions of the Supreme Court shall be held in [the facility
- 12 specified in section 3701 (relating to Pennsylvania Judicial
- 13 Center)] <u>Harrisburg</u> and elsewhere as [prescribed by general
- 14 rule.] provided in subsection (b).
- 15 (b) Other sessions. Within the limits of available
- 16 appropriations, special sessions of the court may be held from
- 17 time to time for the convenience of parties or witnesses, or
- 18 both, in the interest of justice, in such judicial districts of
- 19 this Commonwealth as make available without cost to the
- 20 Commonwealth suitable courtroom and related physical facilities.
- 21 § 543. Seat of court.
- 22 [The] (a) Regular sessions. In order to facilitate the
- 23 <u>administration of the Unified Judicial System, the regular</u>
- 24 sessions of the Superior Court shall be held at the [cities]
- 25 <u>city of Harrisburg[, Philadelphia and Pittsburgh] and elsewhere</u>
- 26 as [prescribed by general rule or rule of court.] provided in
- 27 subsection (b).
- 28 (b) Other sessions. Within the limits of available
- 29 appropriations, special sessions of the court may be held from
- 30 time to time for the convenience of parties or witnesses, or

- 1 both, in the interest of justice, in such judicial districts of
- 2 this Commonwealth as make available without cost to the
- 3 Commonwealth suitable courtroom and related physical facilities.
- 4 § 563. Seat of court.
- 5 * * *
- 6 (b) Other sessions. Within the limits of available
- 7 appropriations, special sessions of the court may be held from
- 8 time to time for the convenience of parties or witnesses, or
- 9 both, in the interest of justice, in such judicial districts of
- 10 this Commonwealth as make available without cost to the
- 11 Commonwealth suitable courtroom and related physical facilities.
- 12 [The court shall also sit in the cities of Philadelphia and
- 13 Pittsburgh.]
- 14 Section 1.1. Title 42 is amended by adding a section to
- 15 read:
- 16 SECTION 1. TITLE 42 OF PENNSYLVANIA CONSOLIDATED STATUTES IS <-----
- 17 AMENDED BY ADDING A SECTION TO READ:
- 18 § 1905. County-level court administrators.
- 19 (a) Transition.--Effective on a date established by the
- 20 Supreme Court, the offices of district court administrators,
- 21 <u>deputy court administrators</u>, <u>special courts administrators</u>,
- 22 associate and assistant court administrators and similar
- 23 positions as currently designated by the Administrative Office
- 24 of Pennsylvania Courts upon the advice of the respective
- 25 president judges of the courts of common pleas shall be included
- 26 within the State judicial personnel system and the individuals
- 27 holding such offices shall be compensated by the Commonwealth
- 28 through the Administrative Office of Pennsylvania Courts from
- 29 <u>funds appropriated for such purpose</u>. On the established date,
- 30 <u>individuals holding such offices shall become State employees;</u>

- 1 and their status as employees of the respective counties shall
- 2 cease.
- 3 (b) Compensation. -- The Administrative Office of Pennsylvania
- 4 Courts shall establish salaries and other compensation for those
- 5 <u>individuals entering the State judicial personnel system</u>
- 6 pursuant to subsection (a).
- 7 (c) Compensation plan. -- The Administrative Office of
- 8 Pennsylvania Courts, with the approval of the Supreme Court,
- 9 shall, consistent with section 1724 (relating to personnel of
- 10 the system), establish a plan for use on an ongoing basis for
- 11 <u>compensation of those individuals entering the State judicial</u>
- 12 personnel system pursuant to subsection (a) and their
- 13 <u>successors</u>.
- 14 (d) Vacancies.--
- 15 (1) If a vacancy occurs in an office included in the
- 16 State judicial personnel system pursuant to subsection (a),
- 17 the vacancy shall be filled by the president judge or, in
- 18 districts where there are administrative judges, by the
- 19 president judge after consultation with the administrative
- 20 <u>judges</u>.
- 21 (2) The Court Administrator of Pennsylvania, with the
- 22 approval of the Supreme Court, shall establish standards and
- 23 qualifications for individuals appointed to fill vacancies
- 24 <u>under paragraph (1).</u>
- 25 (e) Reports to appropriations committees.--Consistent with
- 26 the requirements of section 3531 (relating to budget
- 27 implementation data), the Court Administrator of Pennsylvania
- 28 shall make monthly reports to the Chairman and Minority Chairman
- 29 of the Appropriations Committee of the Senate and the Chairman
- 30 and Minority Chairman of the Appropriations Committee of the

- 1 House of Representatives of expenditures for compensation and
- 2 related expenditures for individuals who are compensated by the
- 3 <u>Commonwealth pursuant to this section.</u>
- 4 Section 2. Chapter 23 of Title 42 is amended by adding a
- 5 subchapter heading and subchapters to read:
- 6 <u>SUBCHAPTER A</u>
- 7 GENERAL PROVISIONS
- 8 * * *
- 9 SUBCHAPTERS B THROUGH I (RESERVED)
- 10 SUBCHAPTER J
- 11 TRANSFERRED COUNTY-LEVEL COURT ADMINISTRATOR
- 12 LEAVE AND BENEFITS
- 13 Sec.
- 14 2391. Short title of subchapter.
- 15 2392. Definitions.
- 16 2393. Holidays.
- 17 2394. Sick leave and annual leave.
- 18 2395. Other leave.
- 19 2396. Leave following transfer.
- 20 2397. County payments for certain leave.
- 21 § 2391. Short title of subchapter.
- 22 This subchapter shall be known and may be cited as the
- 23 Unified Judicial System Transferred County-Level Administrator
- 24 Leave Benefit Act.
- 25 § 2392. Definitions.
- The following words and phrases when used in this subchapter
- 27 shall have the meanings given to them in this section unless the
- 28 context clearly indicates otherwise:
- "Date of transfer." The date established pursuant to section
- 30 1905 (relating to county-level court administrators) for

- 1 transfer of designated administrators from employment by their
- 2 employing county to employment by the State government of the
- 3 Commonwealth through the Administrative Office of Pennsylvania
- 4 Courts.
- 5 "Employing county." The county by which a designated
- 6 administrator is employed on the day immediately preceding the
- 7 designated administrator's date of transfer.
- 8 "Fund." The Unified Judicial System Transferred County-Level
- 9 Administrator Leave Fund established under section 2397
- 10 (relating to county payments for certain leave).
- "State judicial personnel policies." Those personnel
- 12 policies and procedures established and amended by or through a
- 13 process created by the Pennsylvania Supreme Court and applicable
- 14 to personnel of the unified judicial system.
- 15 "Transferred administrator." Personnel designated under
- 16 section 1905 (relating to county-level court administrators).
- 17 "Unified judicial system." The various courts and offices
- 18 enumerated in Article V of the Constitution of Pennsylvania.
- 19 § 2393. Holidays.
- 20 On and after the date of transfer to the State judicial
- 21 personnel system, transferred administrators shall be eligible
- 22 for those paid holidays specified in State judicial personnel
- 23 policies.
- 24 § 2394. Sick leave and annual leave.
- 25 (a) Accrued sick leave and annual leave to be transferred. --
- 26 Subject to the provisions of subsection (b), sick leave and
- 27 annual leave accrued by a transferred administrator prior to the
- 28 date of transfer shall be transferred based upon the accrued
- 29 sick leave and annual leave balances credited to the transferred
- 30 administrator by the employing county as of the day immediately

- 1 preceding the transferred administrator's date of transfer.
- 2 (b) Accrued sick leave and annual leave to be credited .--
- 3 Credit for the sick leave and annual leave transferred under
- 4 subsection (a) shall not exceed the maximum amount permitted for
- 5 sick leave and annual leave carryover leave allowances from
- 6 calendar year to calendar year by State judicial personnel
- 7 policies in effect on the date of transfer. Accrued sick leave
- 8 or annual leave transferred under this section shall be used by
- 9 the transferred administrator only as a credit toward sick leave
- 10 or annual leave, as the case may be, to be taken in the future.
- 11 The sick leave or annual leave credited under this subsection
- 12 shall not, at the time of transfer, be reimbursed to the
- 13 transferred administrator in the form of a lump-sum payout or
- 14 other leave payout or in any other form which may be permitted
- 15 by the personnel policies of the employing county in effect on
- 16 the day immediately preceding the date of transfer. In the event
- 17 a transferred administrator has accrued leave that is eligible
- 18 for transfer and that under the employing county's personnel
- 19 policies in effect on the day immediately preceding the date of
- 20 transfer could be used by the transferred administrator as
- 21 either sick leave or annual leave, such leave shall be credited
- 22 to the transferred administrator with one-half of the leave
- 23 designated as sick leave and one-half of the leave designated as
- 24 annual leave.
- 25 (c) Excess leave. -- Credit for accrued sick leave or annual
- 26 leave which exceeds the maximum allowed by subsection (b) shall
- 27 be subject to leave policies in effect in the employing county
- 28 on the day immediately preceding the date of transfer. Any lump-
- 29 sum payments or other sick leave payments or annual leave
- 30 payments made pursuant to this subsection are and shall remain

- 1 the financial responsibility of the employing county.
- 2 § 2395. Other leave.
- 3 With the exception of leave specified in section 2394
- 4 (relating to sick leave and annual leave), a transferred
- 5 administrator may receive a lump-sum payment or other payment
- 6 for other accrued leave as permitted by the personnel policies
- 7 of the employing county in effect on the day immediately
- 8 preceding the date of transfer. Any lump-sum payment or other
- 9 leave payments made pursuant to this section are and shall
- 10 remain the financial responsibility of the employing county. For
- 11 purposes of this section, the term "other accrued leave" shall
- 12 not include accrued sick leave and accrued annual leave, and
- 13 shall include accrued disability leave, accrued personal leave,
- 14 accrued compensatory leave and other types of accrued leave
- 15 encompassed within the employing county's personnel policies on
- 16 the day immediately preceding the date of transfer.
- 17 § 2396. Leave following transfer.
- 18 (a) Leave accrual following date of transfer. -- On and after
- 19 the date of transfer, leave shall be accrued by transferred
- 20 administrators as provided by State judicial personnel policies.
- 21 For purposes of determining the accrual rate for annual leave,
- 22 the term "service" shall mean State and county service which is
- 23 creditable for retirement purposes, excluding any nonstate or
- 24 noncounty service which may be creditable for State or county
- 25 retirement purposes.
- 26 (b) Leave carryover following date of transfer.--On and
- 27 after the date of transfer, a transferred administrator shall be
- 28 permitted to carry accrued leave from calendar year to calendar
- 29 year as provided by State judicial personnel policies.
- 30 (c) Leave eligible for payment.--If a transferred

- 1 administrator terminates active service with the unified
- 2 judicial system, such transferred administrator shall be paid
- 3 for sick leave and annual leave transferred and credited under
- 4 section 2394 (relating to sick leave and annual leave) and for
- 5 sick, annual and other leave accrued on and after the date of
- 6 transfer as permitted by State judicial personnel policies in
- 7 effect on the transferred administrator's date of termination.
- 8 § 2397. County payments for certain leave.
- 9 (a) County payments. -- Each employing county shall provide
- 10 payment to the Commonwealth for the accrued sick leave and
- 11 annual leave transferred and credited pursuant to section 2394
- 12 (relating to sick leave and annual leave). Within 30 days of the
- 13 date specified in section 1905(a) (relating to county-level
- 14 court administrators), each employing county shall provide, in
- 15 writing, to the Administrative Office of Pennsylvania Courts,
- 16 all leave information requested by the Court Administrator of
- 17 Pennsylvania for those individuals designated in section
- 18 1905(a). The payment to be made by each employing county shall
- 19 be determined based upon an actuarial evaluation performed by an
- 20 actuary appointed by the Court Administrator of Pennsylvania
- 21 from a list of three actuaries to be submitted by the Secretary
- 22 of the Budget within 30 days of the effective date of this
- 23 subchapter. The actuarial evaluation shall be based upon
- 24 assumptions determined by the actuary to be appropriate under
- 25 the circumstances to arrive at a fair and reasonable
- 26 determination of an actuarially equivalent value of the accrued
- 27 sick leave and annual leave transferred and credited under
- 28 section 2394. The actuary shall submit the actuarial evaluation
- 29 to the Administrative Office of Pennsylvania Courts within 60
- 30 days of the receipt of all information necessary to prepare such

- 1 evaluation. If any employing county fails to provide the
- 2 information required by this section, the county shall be
- 3 subject to a penalty of \$100 per day for each transferred
- 4 employee until the required information is provided. Such
- 5 penalties shall be paid into the fund.
- 6 (b) Notice of payment due and payment method.--Following
- 7 receipt of the actuarial evaluation required by subsection (a),
- 8 the Administrative Office of Pennsylvania Courts shall notify in
- 9 writing each employing county of the actuarial value
- 10 attributable to that county for accrued sick leave and annual
- 11 leave transferred and credited under section 2394. Each
- 12 employing county shall be obligated to the Commonwealth for
- 13 payment of the actuarial value of the accrued sick leave and
- 14 annual leave transferred and credited under section 2394.
- 15 Payment shall be made to the Commonwealth by each employing
- 16 county within 90 days of the date of the written notice from the
- 17 Administrative Office of Pennsylvania Courts to the employing
- 18 county, which date is referred to for purposes of this section
- 19 as the payment due date. Any payment not received from an
- 20 employing county by the payment due date shall be subject to the
- 21 imposition of interest from the day following the payment due
- 22 date at the rate determined by the Secretary of Revenue for
- 23 interest payments on overdue taxes or the refund of taxes as
- 24 provided in section 806 and 806.1 of the act of April 9, 1929
- 25 (P.L.343, No.176), known as The Fiscal Code, and any subsequent
- 26 amendments to those sections, plus 2% until paid in full.
- 27 (c) Recoupment of employing county arrearages. -- If an
- 28 employing county fails to submit a payment by the payment due
- 29 date established under subsection (b), the Administrative Office
- 30 of Pennsylvania Courts shall withhold and withdraw such payment,

- 1 plus applicable interest, if any, from moneys next due to be
- 2 paid to the employing county in the form of grants, subsidies or
- 3 other payments to counties which are made by the Administrative
- 4 Office of Pennsylvania Courts. Any moneys withheld or withdrawn
- 5 under this subsection or received under subsection (b) shall be
- 6 transferred to and deposited in the fund created under
- 7 subsection (d) and credited to the employing county's financial
- 8 obligation under this subchapter.
- 9 (d) Establishment of fund.--There is hereby created a
- 10 special nonlapsing fund in the State Treasury to be known as the
- 11 Unified Judicial System Transferred County-Level Administrator
- 12 Leave Fund. All moneys received from employing counties under
- 13 this section and all investment income earned on those moneys
- 14 shall be deposited in the fund. All moneys placed in the fund
- 15 and the investment income it accrues are hereby appropriated on
- 16 a continuing basis to the Administrative Office of Pennsylvania
- 17 Courts, upon requisition by the Court Administrator of
- 18 Pennsylvania, to be applied solely to the cost of leave payments
- 19 made under section 2396(c) (relating to leave following
- 20 transfer). The requisition authority granted with regard to the
- 21 fund is in addition to the requisition authority contained in
- 22 section 1501 of The Fiscal Code.
- 23 (e) Fund deficiency. -- If money in the fund is not adequate
- 24 to provide for full payment of the counties' share of leave
- 25 payments, the amount necessary to fully fund the counties' share
- 26 of leave payments shall become an obligation of the unified
- 27 judicial system.
- 28 (f) Fund surplus. -- When all leave payments for transferred
- 29 administrators required to be made under this subchapter have
- 30 been made, any surplus remaining in the fund shall be

- 1 transferred to and is hereby appropriated to the General Fund.
- 2 Section 2.1. Section 3703 of Title 42 is amended to read:

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- 3 § 3703. Local chamber facilities.
- 4 The Administrative Office of Pennsylvania Courts shall
- 5 furnish for each judge of the appellate courts of this
- 6 Commonwealth chamber facilities in the county in which such
- 7 judge resides in conformity with general rules for such judge
- 8 and [the] one personal [staff] secretary of such judge from
- 9 funds annually appropriated by the General Assembly.
- 10 Section 3. The definitions of "class of service multiplier,"
- 11 "creditable nonstate service," "State service," "superannuation
- 12 age" and "vestee" in section 5102 of Title 71 are amended and
- 13 the section is amended by adding definitions to read:
- 14 § 5102. Definitions.
- 15 The following words and phrases as used in this part, unless
- 16 a different meaning is plainly required by the context, shall
- 17 have the following meanings:
- 18 * * *
- "Class of service multiplier."

20	Class	Οİ	Service	IV.	ľultip.	lıer
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- 21 A 1
- 22 B .625
- 23 C 1
- 24 D 1.25
- 25 D-1 prior to
- 26 January 1, 1973 1.875
- D-1 on and
- 28 subsequent to

1		January 1, 19	973	1.731	
2	D-2	prior to			
3		January 1, 19	973	2.5	
4	D-2	on and			
5		subsequent to	0		
6		January 1, 19	973	1.731	
7	D-3	prior to			
8		January 1, 19	973	3.75	
9	D-3	on and			
10		subsequent to	0		
11		January 1, 19	973	1.731	except prior to December
12					1, 1974 as applied to any
13					additional legislative
14					compensation as an officer
15					of the General Assembly
16					3.75
17	E, E-1	prior to			
18		January 1, 19	973	2	for each of the first ten
19					years of judicial service,
20					and
20				1.5	
				1.5	and
21	E, E-1	on and		1.5	and for each subsequent year
21 22	E, E-1	on and subsequent to		1.5	and for each subsequent year
21 22 23	E, E-1		0		and for each subsequent year
21222324	E, E-1	subsequent to	0		and for each subsequent year of judicial service
2122232425	E, E-1	subsequent to	0		and for each subsequent year of judicial service for each of the first
21 22 23 24 25 26	E, E-1	subsequent to	o 973	1.50	and for each subsequent year of judicial service for each of the first ten years of judicial
21 22 23 24 25 26 27	E, E-1	subsequent to	o 973	1.50	and for each subsequent year of judicial service for each of the first ten years of judicial service and
21 22 23 24 25 26 27 28		subsequent to	o 973	1.50	and for each subsequent year of judicial service for each of the first ten years of judicial service and for each subsequent year

- 13 -

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- 1 September 1, 1973 1.5
- 2 E-2 on and
- 3 subsequent to
- 4 September 1, 1973 1.125
- 5 G 0.417
- 6 <u>H</u> 0.500
- 7 I 0.625
- 8 J 0.714
- 9 <u>K</u> 0.834
- 10 <u>L</u> 1.000
- 11 <u>M</u> 1.100
- 12 <u>N</u> 1.250
- 13 T-C (Public School 1
- 14 Employees'
- 15 Retirement Code)
- 16 * * *
- 17 "County service." Service credited in a retirement system or
- 18 pension plan established or maintained by a county to provide
- 19 retirement benefits for its employees to the account of county
- 20 employees who are transferred to State employment and become
- 21 State employees pursuant to 42 Pa.C.S. § 1905 (relating to
- 22 county-level court administrators) regardless of whether the
- 23 service was performed for the county, another employer or
- 24 <u>allowed to be purchased in the county retirement system or</u>
- 25 pension plan.
- 26 "Creditable nonstate service." Service other than service as
- 27 a State employee or service converted to State service pursuant
- 28 to section 5303.1 (relating to election to convert county
- 29 <u>service to State service</u>) for which an active member may obtain
- 30 credit.

- 1 * * *
- 2 "State service." Service converted from county service
- 3 pursuant to section 5303.1 (relating to election to convert
- 4 county service to State service) or rendered as a State
- 5 employee.
- 6 * * *
- 7 "Superannuation age." Any age upon accrual of 35 eligibility
- 8 points or age 60, except for a member of the General Assembly,
- 9 an enforcement officer, a correction officer, a psychiatric
- 10 security aide, a Delaware River Port Authority policeman or an
- 11 officer of the Pennsylvania State Police, age 50, and except for
- 12 a member with Class G, Class H, Class I, Class J, Class K, Class
- 13 L, Class M or Class N service, age 55 upon accrual of 20
- 14 eligibility points.
- 15 * * *
- 16 "Vestee." A member with ten or more eligibility points, or a
- 17 member with Class G, Class H, Class I, Class J, Class K, Class
- 18 L, Class M or Class N service with eight or more eligibility
- 19 points, who has terminated State service and has elected to
- 20 leave his total accumulated deductions in the fund and to defer
- 21 receipt of an annuity.
- 22 Section 4. Sections 5301 and 5302 of Title 71 are amended by
- 23 adding subsections to read:
- 24 § 5301. Mandatory and optional membership.
- 25 * * *
- 26 (e) Election prohibited. -- Notwithstanding subsections
- 27 (a)(13) and (c), county employees who are transferred to State
- 28 employment and become State employees pursuant to 42 Pa.C.S. §
- 29 1905 (relating to county-level court administrators) shall not
- 30 have the election to remain a contributor in the retirement

- 1 system or pension plan of the county by which they were employed
- 2 prior to becoming eligible for membership in the State
- 3 Employees' Retirement System. Such employees shall be mandatory
- 4 members of the system provided they are otherwise eligible and
- 5 unless they are eligible for optional membership pursuant to
- 6 subsections (a)(1) through (11) and (b) or prohibited membership
- 7 pursuant to subsections (a)(14) and (c).
- 8 § 5302. Credited State service.
- 9 * * *
- 10 (d.1) Effect of converting county service to State
- 11 <u>service.--A county employee transferred to State employment</u>
- 12 pursuant to 42 Pa.C.S. § 1905 (relating to county-level court
- 13 administrators) who elects to convert county service to State
- 14 service pursuant to section 5303.1 (relating to election to
- 15 <u>convert county service to State service</u>) shall receive one year
- 16 or fractional part of a year of State service credit for each
- 17 year or fractional part of a year, as the case may be, of county
- 18 service credited in the county retirement system or pension
- 19 plan; provided, however, that no more than one year of State
- 20 <u>service of all classes will be credited in any one calendar year</u>
- 21 and that no State service credit shall be received for county
- 22 service that is already credited in the system or in the Public
- 23 School Employees' Retirement System.
- 24 * * *
- 25 Section 5. Section 5303(b) of Title 71 is amended by adding
- 26 a paragraph to read:
- 27 § 5303. Retention and reinstatement of service credits.
- 28 * * *
- 29 (b) Eligibility points for prospective credited service. --
- * * *

- 1 (1.1) Every active member of the system who elects to
- 2 <u>convert county service to State service pursuant to section</u>
- 3 <u>5303.1</u> (relating to election to convert county service to
- 4 <u>State service</u>) shall receive eligibility points in accordance
- 5 with section 5307 for converted county service upon
- 6 compliance with section 5303.1(b). The class or classes of
- 7 service in which the member may be credited for converted
- 8 <u>county service shall be determined in accordance with section</u>
- 9 <u>5306(c)</u>.
- 10 * * *
- 11 Section 6. Title 71 is amended by adding a section to read:
- 12 § 5303.1. Election to convert county service to State service.
- (a) General rule. -- County employees who are transferred to
- 14 State employment pursuant to 42 Pa.C.S. § 1905 (relating to
- 15 county-level court administrators) may elect to convert their
- 16 county service in the retirement system or pension plan in which
- 17 they were contributors immediately prior to the transfer to
- 18 State employment.
- 19 (b) Time for making election. -- The election to convert
- 20 <u>county service to State service must be made by filing written</u>
- 21 <u>notice with the board within 90 days after the transfer to State</u>
- 22 employment. An election to convert service shall be effective
- 23 when filed with the board, but shall not be effective before the
- 24 <u>date of transfer to State employment. An election to convert</u>
- 25 county service to State service shall be irrevocable.
- 26 (c) Effect of failure to make election. -- Failure to elect to
- 27 convert county service to State service within the election
- 28 period set forth in subsection (b) shall result in the county
- 29 <u>service not being converted to State service. Transferred</u>
- 30 employees who do not elect to convert county service to State

- 1 service shall not have the opportunity to make a subsequent
- 2 conversion election should they later obtain different
- 3 employment in the unified judicial system or other State
- 4 employment eligible for membership in the system.
- 5 (d) Effect of election. -- An election to convert county
- 6 service to State service shall convert all county service in the
- 7 retirement system or pension plan in which the transferred
- 8 employee was a member immediately before the transfer to State
- 9 <u>employment</u>, even if not performed as a judicial system employee
- 10 of the county. The election shall not convert service in other
- 11 retirement systems or pension plans that is not credited in the
- 12 <u>county plan from which the member is transferred. Once the</u>
- 13 conversion occurs, the converted service shall lose all
- 14 attributes and characteristics as county service and shall be
- 15 State service as set forth in this part.
- Section 7. Section 5304(b) of Title 71 is amended to read:
- 17 § 5304. Creditable nonstate service.
- 18 * * *
- 19 (b) Limitations on eligibility.--An active member or a
- 20 multiple service member who is a school employee and an active
- 21 member of the Public School Employees' Retirement System shall
- 22 be eliqible to receive credit for nonstate service provided that
- 23 he does not have credit for such service in the system or in the
- 24 school system and is not entitled to receive, eligible to
- 25 receive now or in the future, or is receiving retirement
- 26 benefits for such service in the system or under a retirement
- 27 system administered and wholly or partially paid for by any
- 28 other governmental agency or by any private employer, or a
- 29 retirement program approved by the employer in accordance with
- 30 section 5301(a)(12) (relating to mandatory and optional

- 1 membership), and further provided, that such service is
- 2 certified by the previous employer and contributions are agreed
- 3 upon and made in accordance with section 5505 (relating to
- 4 contributions for the purchase of credit for creditable nonstate
- 5 service).
- 6 * * *
- 7 Section 8. Section 5306 of Title 71 is amended by adding a
- 8 subsection to read:
- 9 § 5306. Classes of service.
- 10 * * *
- 11 (c) Class membership for county service. -- Notwithstanding
- 12 <u>subsection (a), county service that is converted to State</u>
- 13 <u>service pursuant to section 5303.1 (relating to election to</u>
- 14 convert county service to State service) shall be credited as
- 15 <u>the following class of service:</u>
- 16 Class of service in a county of the
- 17 second class A, third class, fourth
- 18 class, fifth class, sixth class,
- 19 seventh class or eighth class
- 20 <u>maintaining a retirement system or</u>
- 21 pension plan under the
- 22 act of August 31, 1971 (P.L.398, No.96),
- 23 known as the County Pension Law System Class of
- 24 _____Service
- 25 Class 1-120 G
- 26 Class 1-100 H
- 27 Class 1-80 I
- 28 Class 1-70 J
- 29 Class 1-60 K
- 30 Rate of accrual of benefit for each

- 1 year of service in a county of the
- 2 <u>first class or second class or</u>
- 3 credited in the Pennsylvania
- 4 <u>Municipal Retirement System</u>
- 5 _____System Class of
- 6 _____Service
- 7 <u>.833</u>%
- 8 <u>1.00</u>%
- 9 <u>1.250%</u> <u>I</u>
- 10 <u>1.428</u>% J
- 11 <u>1.667</u>% K
- 12 2.000% L
- 13 <u>2.200</u>% <u>M</u>
- 14 <u>2.500%</u> N
- 15 Section 9. Sections 5308(b) and 5309 of Title 71 are amended
- 16 to read:
- 17 § 5308. Eligibility for annuities.
- 18 * * *
- 19 (b) Withdrawal annuity. -- Any vestee or any active member or
- 20 inactive member on leave without pay who terminates State
- 21 service having ten or more eligibility points, or who has Class
- 22 G, Class H, Class I, Class J, Class K, Class L, Class M or Class
- 23 N service and terminates State service having eight or more
- 24 eligibility points, upon compliance with section 5907(f), (g) or
- 25 (h) shall be entitled to receive an annuity.
- 26 * * *
- 27 § 5309. Eligibility for vesting.
- 28 Any member who terminates State service with ten or more
- 29 eligibility points, or any member with Class G, Class H, Class
- 30 I, Class J, Class K, Class L, Class M or Class N service with

- 1 eight or more eligibility points, shall be eligible until
- 2 attainment of superannuation age to vest his retirement
- 3 benefits.
- 4 Section 10. Section 5504(a) of Title 71 is amended and the
- 5 section is amended by adding a subsection to read:
- 6 § 5504. Member contributions for the purchase of credit for
- 7 previous State service or to become a full coverage
- 8 member.
- 9 (a) Amount of contributions for service in other than Class
- 10 <u>G through N.--The contributions to be paid by an active member</u>
- 11 or eligible school employee for credit for total previous State
- 12 service other than service in Class G, Class H, Class I, Class
- 13 J, Class K, Class L, Class M and Class N or to become a full
- 14 coverage member shall be sufficient to provide an amount equal
- 15 to the regular and additional accumulated deductions which would
- 16 have been standing to the credit of the member for such service
- 17 had regular and additional member contributions been made with
- 18 full coverage in the class of service and at the rate of
- 19 contribution applicable during such period of previous service
- 20 and had his regular and additional accumulated deductions been
- 21 credited with statutory interest during all periods of
- 22 subsequent State and school service up to the date of purchase.
- 23 (a.1) Converted county service. -- No contributions shall be
- 24 required to restore credit for previously credited State service
- 25 <u>in Class G, Class H, Class I, Class J, Class K, Class L, Class M</u>
- 26 and Class N. Such service shall be restored upon the
- 27 commencement of payment of the contributions required to restore
- 28 <u>credit for all other previous State service.</u>
- 29 * * *
- 30 Section 11. Sections 5505 and 5507 of Title 71 are amended

- 1 by adding subsections to read:
- 2 § 5505. Contributions for the purchase of credit for creditable
- 3 nonstate service.
- 4 * * *
- 5 (h) County service. -- For purposes of this section, Class G,
- 6 Class H, Class I, Class J, Class K, Class L, Class M and Class N
- 7 <u>service shall be disregarded in determining when a member enters</u>
- 8 State service or the period of subsequent State service.
- 9 § 5507. Contributions by the Commonwealth and other employers.
- 10 * * *
- (c) Contributions transferred by county retirement
- 12 systems.--
- (1) Each county retirement system or pension plan which
- 14 is notified by certification from the board that a former
- 15 <u>contributor who was transferred to State employment pursuant</u>
- to 42 Pa.C.S. § 1905 (relating to county-level court
- 17 administrators) has elected to convert county service to
- 18 State service in accordance with section 5303.1 (relating to
- 19 election to convert county service to State service) shall
- transfer to the board an amount equal to the actuarial
- 21 liability for the additional benefits that result in the
- 22 system as a result of the conversion as certified by the
- 23 board. This amount shall be calculated in such a manner and
- 24 <u>using such actuarial factors and assumptions as the board,</u>
- 25 after obtaining the advice of its actuary, shall determine
- 26 <u>and shall be calculated by determining the present value of</u>
- 27 the future benefits for the former county contributors and
- 28 <u>subtracting from that present value the present value of</u>
- 29 <u>future employee contributions and future employer normal cost</u>
- 30 <u>contributions.</u>

- 1 (2) The transfer shall occur no later than 180 days
- 2 after the certification by the board of the actuarial
- 3 <u>liability for the additional benefits, or 30 days following</u>
- 4 the date of termination of service if the member terminates
- 5 State service after making the election to convert service,
- 6 whichever occurs first.
- 7 (3) If any county retirement system or pension plan
- 8 fails to transfer, within the required time, the money
- 9 <u>certified by the board under this subsection, then the</u>
- 10 service of such members for the period of converted service
- shall be credited and the board shall notify the county which
- 12 <u>employed the employee who is converting the county service</u>
- and the State Treasurer, of the amount due. The State
- 14 Treasurer shall withhold out of any grants, subsidies, or
- other payments from the State General Fund appropriation or
- 16 appropriations next due such county an amount equal to the
- amount which the county retirement system or pension plan
- 18 failed to pay and shall pay the amount so withheld to the
- 19 board for the payment of the amount due from that county's
- 20 retirement system or pension plan for the converted service.
- 21 Section 12. Section 5705(a) of Title 71 is amended to read:
- 22 § 5705. Member's options.
- 23 (a) General rule. -- Any special vestee who has attained
- 24 superannuation age, any vestee having ten or more eligibility
- 25 points, any member with Class G, Class H, Class I, Class J,
- 26 Class K, Class L, Class M or Class N service having eight or
- 27 more eligibility points or any other eligible member upon
- 28 termination of State service who has not withdrawn his total
- 29 accumulated deductions as provided in section 5701 (relating to
- 30 return of total accumulated deductions) may apply for and elect

- 1 to receive either a maximum single life annuity, as calculated
- 2 in accordance with the provisions of section 5702 (relating to
- 3 maximum single life annuity), or a reduced annuity certified by
- 4 the actuary to be actuarially equivalent to the maximum single
- 5 life annuity and in accordance with one of the following
- 6 options; except that no member shall elect an annuity payable to
- 7 one or more survivor annuitants other than his spouse or
- 8 alternate payee of such a magnitude that the present value of
- 9 the annuity payable to him for life plus any lump sum payment he
- 10 may have elected to receive is less than 50% of the present
- 11 value of his maximum single life annuity:
- 12 (1) Option 1.--A life annuity to the member with a
- guaranteed total payment equal to the present value of the
- 14 maximum single life annuity on the effective date of
- retirement with the provision that, if, at his death, he has
- 16 received less than such present value, the unpaid balance
- shall be payable to his beneficiary.
- 18 (2) Option 2.--A joint and survivor annuity payable
- 19 during the lifetime of the member with the full amount of
- 20 such annuity payable thereafter to his survivor annuitant, if
- 21 living at his death.
- 22 (3) Option 3.--A joint and fifty percent (50%) survivor
- annuity payable during the lifetime of the member with one-
- 24 half of such annuity payable thereafter to his survivor
- annuitant, if living at his death.
- 26 (4) Option 4.--Some other benefit which shall be
- 27 certified by the actuary to be actuarially equivalent to the
- 28 maximum single life annuity, subject to the following
- 29 restrictions:
- 30 (i) any annuity shall be payable without reduction

- during the lifetime of the member;
- 2 (ii) the sum of all annuities payable to the
- designated survivor annuitants shall not be greater than
- 4 one and one-half times the annuity payable to the member;
- 5 and
- 6 (iii) a portion of the benefit may be payable as a
- 7 lump sum, except that such lump sum payment shall not
- 8 exceed an amount equal to the total accumulated
- 9 deductions standing to the credit of the member. The
- 10 balance of the present value of the maximum single life
- annuity adjusted in accordance with section 5702(b) shall
- be paid in the form of an annuity with a guaranteed total
- payment, a single life annuity, or a joint and survivor
- annuity or any combination thereof but subject to the
- restrictions of subparagraphs (i) and (ii) under this
- option.
- 17 * * *
- 18 Section 13. Section 5903 of Title 71 is amended by adding a
- 19 subsection to read:
- 20 § 5903. Duties of the board to advise and report to heads of
- departments and members.
- 22 * * *
- 23 (e) Former county employees. -- Upon receipt of an election by
- 24 <u>a county employee transferred to State employment pursuant to 42</u>
- 25 Pa.C.S. § 1905 (relating to county-level court administrators)
- 26 to convert county service to State service, the board shall
- 27 certify to the member the amount of service so converted and the
- 28 class at which such service is credited.
- 29 Section 14. Sections 5905(f) and 5905.1(b) of Title 71 are
- 30 amended to read:

- 1 § 5905. Duties of the board regarding applications and
- 2 elections of members.
- 3 * * *
- 4 (f) Initial annuity payment and certification.--The board
- 5 shall make the first monthly payment to a member who is eligible
- 6 for an annuity within 60 days of the filing of his application
- 7 for an annuity or, in the case of a vestee or special vestee who
- 8 has deferred the filing of his application to a date later than
- 9 90 days following attainment of superannuation age, within 60
- 10 days of the effective date of retirement, and receipt of the
- 11 required data from the head of the department, and if the member
- 12 has Class G, Class H, Class I, Class J, Class K, Class L, Class
- 13 M or Class N service, any data required from the county
- 14 retirement system or pension plan to which the member was a
- 15 <u>contributor before being a State employee</u>. Concurrently the
- 16 board shall certify to such member:
- 17 (1) the total accumulated deductions standing to his
- 18 credit showing separately the amount contributed by the
- 19 member, the pickup contribution and the interest credited to
- 20 the date of termination of service;
- 21 (2) the number of years and fractional part of a year
- 22 credited in each class of service;
- 23 (3) the final average salary on which his annuity is
- 24 based as well as any applicable reduction factors due to age
- and/or election of an option; and
- 26 (4) the total annuity payable under the option elected
- 27 and the amount and effective date of any future reduction
- under section 5703 (relating to reduction of annuities on
- 29 account of social security old-age insurance benefits).
- 30 * * *

- 1 § 5905.1. Installment payments of accumulated deductions.
- 2 * * *
- 3 (b) Payment of first installment.--The payment of the first
- 4 installment shall be made in the amount and within seven days of
- 5 the date specified by the member, except as follows:
- 6 (1) Upon receipt of a member's application to withdraw
- 7 his total accumulated deductions as provided in section
- 8 5311(a) or 5701 and upon receipt of all required data from
- 9 the head of the department, and if the member has Class G,
- 10 Class H, Class I, Class J, Class K, Class L, Class M or Class
- 11 N service, any data required from the county retirement
- 12 system or pension plan to which the member was a contributor
- before being transferred to State employment, the board shall
- 14 not be required to pay the first installment prior to 45 days
- after the filing of the application and the receipt of the
- 16 data or the date of termination of service, whichever is
- 17 later.
- 18 (2) In the case of an election as provided in section
- 19 5705(a)(4)(iii) by a member terminating service within 60
- 20 days prior to the end of a calendar year and upon receipt of
- all required data from the head of the department, and if the
- 22 member has Class G, Class H, Class I, Class J, Class K, Class
- 23 <u>L, Class M or Class N service, any data required from the</u>
- 24 <u>county retirement system or pension plan to which the member</u>
- 25 was a contributor before being transferred to State
- 26 <u>employment</u>, the board shall not be required to pay the first
- 27 installment prior to 21 days after the later of the filing of
- 28 the application and the receipt of the data or the date of
- termination of service, but, unless otherwise directed by the
- 30 member, the payment shall be made no later than 45 days after

- 1 the filing of the application and the receipt of the data or
- the date of termination of service, whichever is later.
- 3 (3) In the case of an election as provided in section
- 4 5705(a)(4)(iii) by a member who is not terminating service
- within 60 days prior to the end of a calendar year and upon
- 6 receipt of all required data from the head of the department,
- 7 and if the member has Class G, Class H, Class I, Class J,
- 8 Class K, Class L, Class M or Class N service, any data
- 9 required from the county retirement system or pension plan to
- 10 which the member was a contributor before being transferred
- 11 <u>to State employment</u>, the board shall not be required to pay
- the first installment prior to 45 days after the filing of
- the application and the receipt of the data or the date of
- termination of service, whichever is later.
- 15 * * *
- 16 Section 15. Section 5906(j) of Title 71 is amended and the
- 17 section is amended by adding a subsection to read:
- 18 § 5906. Duties of heads of departments.
- 19 * * *
- 20 (e.1) Former county-level judicial employees transferred to
- 21 State employment.--In addition to the duties set forth in
- 22 subsections (d) and (e), the Court Administrator of
- 23 Pennsylvania, upon the transfer of county employees to State
- 24 employment pursuant to 42 Pa.C.S, § 1905 (relating to county-
- 25 <u>level court administrators</u>), shall advise such transferred
- 26 <u>county employees of their opportunity to elect to convert county</u>
- 27 service to State service in accordance with section 5303.1
- 28 (relating to election to convert county service to State
- 29 <u>service</u>) and if such employee so elects, the Court Administrator
- 30 of Pennsylvania shall cause an election to be made and filed

- 1 with the board within 90 days after the transfer to State
- 2 <u>employment</u>.
- 3 * * *
- 4 (j) Termination of service. -- The head of department shall,
- 5 in the case of any member terminating State service who is
- 6 ineligible for an annuity before attainment of superannuation
- 7 age, advise such member in writing of any benefits to which he
- 8 may be entitled under the provisions of this part and shall have
- 9 the member prepare, on or before the date of termination of
- 10 State service, an application for the return of total
- 11 accumulated [deduction] deductions or, on or before September
- 12 30, 1997, an application to be vested as a special vestee, if
- 13 eligible.
- 14 * * *
- 15 Section 16. Sections 5907(b) and 5934 of Title 71 are
- 16 amended to read:
- 17 § 5907. Rights and duties of State employees and members.
- 18 * * *
- 19 (b) Application for membership.--
- 20 (1) In the case of a new employee who is not currently a
- 21 member of the system, and whose membership is mandatory or in
- 22 the case of a new employee whose membership in the system is
- 23 not mandatory but who desires to become a member of the
- 24 system, the new employee shall execute an application for
- 25 membership and a nomination of beneficiary.
- 26 (2) In the case of a new employee who is a county
- 27 employee transferred to State employment pursuant to 42
- 28 Pa.C.S. § 1905 (relating to county-level court
- 29 <u>administrators</u>) and who desires to elect to convert county
- 30 service to State service, the member shall also execute an

- 1 election to convert service and file it with the board in
- 2 <u>accordance with section 5303.1 (relating to election to</u>
- 3 <u>convert county service to State service).</u>
- 4 * * *
- 5 § 5934. State accumulation account.
- 6 The State accumulation account shall be the ledger account to
- 7 which shall be credited all contributions of the Commonwealth or
- 8 other employers whose employees are members of the system and
- 9 made in accordance with the provisions of section 5507(a)
- 10 (relating to contributions by the Commonwealth and other
- 11 employers) except that the amounts received under the provisions
- 12 of the act of May 12, 1943 (P.L.259, No.120), and the amounts
- 13 received under the provisions of the Liquor Code, act of April
- 14 12, 1951 (P.L.90, No.21), shall be credited to the State Police
- 15 benefit account or the enforcement officers' benefit account as
- 16 the case may be. All amounts transferred to the fund by county
- 17 retirement systems or pension plans in accordance with the
- 18 provisions of section 5507(c) (relating to contributions by the
- 19 Commonwealth and other employers) also shall be credited to the
- 20 State accumulation account. The State accumulation account shall
- 21 be credited with valuation interest. The reserves necessary for
- 22 the payment of annuities and death benefits as approved by the
- 23 board and as provided in Chapter 57 (relating to benefits) shall
- 24 be transferred from the State accumulation account to the
- 25 annuity reserve account provided for in section 5935 (relating
- 26 to annuity reserve account), except that the reserves necessary
- 27 on account of a member who is an officer of the Pennsylvania
- 28 State Police or an enforcement officer shall be transferred from
- 29 the State accumulation account to the State Police benefit
- 30 account provided for in section 5936 (relating to State Police

- 1 benefit account) or to the enforcement officers' benefit account
- 2 as provided for in section 5937 (relating to enforcement
- 3 officers' benefit account) as the case may be.
- 4 Section 17. Title 71 is amended by adding a section to read:
- 5 § 5953.5. Transfer of domestic relations orders against county
- 6 pension plans.
- 7 (a) General rule.--If, at the time a county employee becomes
- 8 <u>a State employee pursuant to 42 Pa.C.S. § 1905 (relating to</u>
- 9 <u>county-level court administrators</u>), there is a domestic
- 10 relations order entered against the transferred employee or the
- 11 county retirement system or pension plan in which the county
- 12 employee was a contributor immediately prior to the transfer to
- 13 State employment and if the domestic relations order affects the
- 14 rights of the transferred employee or any county alternate payee
- 15 to receive money or benefits from the county retirement system
- 16 or pension plan, the domestic relations order shall be affected
- 17 as follows:
- 18 (1) If the county employee elects to convert county
- 19 service to State service in accordance with section 5303.1
- 20 (relating to election to convert county service to State
- 21 service), the domestic relations order will remain in effect;
- 22 but the obligations of the county retirement system or
- 23 pension plan shall be assumed by the board or system if the
- 24 <u>domestic relations order is certified as an approved domestic</u>
- 25 <u>relations order by the secretary of the board or a designated</u>
- 26 representative pursuant to section 5953.1 (relating to
- 27 approval of domestic relations orders). If the domestic
- 28 <u>relations order is not certified as an approved domestic</u>
- 29 <u>relations order, the order shall not be effective against the</u>
- 30 board or system and shall not require the board or system to

- 1 <u>attach, assign, or otherwise pay benefits or money to any</u>
- 2 person except as otherwise provided for in this part.
- 3 (2) If the county employee does not elect to convert
- 4 <u>county service to State service, the domestic relations order</u>
- 5 <u>shall remain in effect against the county retirement system</u>
- 6 or pension plan; and the order shall not be effective against
- 7 the board or the system and shall not require the board or
- 8 system to attach, assign, or otherwise pay benefits or money
- 9 to any person except as otherwise provided for in this part.
- 10 (b) Construction.--
- 11 (1) Nothing in this section shall be construed to
- 12 prevent a domestic relations order from being amended to
- satisfy the provisions of this part or to alter any
- distribution scheme to reflect the transfer of employment
- from a county to the State or the conversion of benefits from
- a county retirement system or pension plan to benefits from
- 17 the system.
- 18 (2) Nothing in this section shall be construed to
- 19 prevent a domestic relations order from being amended to
- 20 provide that all or part of the obligations attaching against
- 21 the county retirement system or pension plan prior to the
- transfer of employment to the State shall not be transferred
- to the board or the system.
- 24 (c) Definitions. -- As used in this section, the following
- 25 words and phrases shall have the meanings given to them in this
- 26 subsection:
- 27 "County alternate payee." Any spouse, former spouse, child
- 28 or dependent of a county employee who is recognized by a
- 29 domestic relations order as having a right to receive all or a
- 30 portion of the moneys payable to that county employee under the

- 1 county retirement system or pension plan in which the county
- 2 <u>employee was a contributor immediately prior to transfer to</u>
- 3 <u>State employment.</u>
- 4 <u>"Domestic relations order."</u> As defined in section 5102
- 5 (relating to definitions), regardless of whether the order was
- 6 entered before or after June 28, 1994.
- 7 Section 18. This act shall apply to the county employees who
- 8 become State employees pursuant to 42 Pa.C.S. § 1905.
- 9 Section 19. County employees transferred to State employment
- 10 pursuant to 42 Pa.S.C. § 1905 who are annuitants of the State
- 11 Employees' Retirement System shall be required to be active
- 12 members of the State Employees' Retirement System and shall have
- 13 their annuities stopped pursuant to 71 Pa.C.S. §§ 5301(d) and
- 14 5706, governing annuitants of the State Employees' Retirement
- 15 System who return to State service. Upon subsequent termination
- 16 and application for annuity, the transferred State Employees'
- 17 Retirement System annuitants shall have their benefits
- 18 calculated according to the provisions of 71 Pa.C.S. Pt. XXV,
- 19 regarding annuities after subsequent termination. For purposes
- 20 of calculating eligibility points for the application of 71
- 21 Pa.C.S. § 5706(c)(1), only eligibility points earned after the
- 22 date of transfer may be included, unless the member has
- 23 converted county service to State service pursuant to 71 Pa.C.S.
- 24 § 5303.1. If a former annuitant has converted county service to
- 25 State service, the eligibility points subsequent to the most
- 26 recent receipt of an annuity that is not returned to the State
- 27 Employees' Retirement System as a result of the converted
- 28 service shall also be included in calculating the eligibility
- 29 points under 71 Pa.C.S. § 5706(c)(1).
- 30 Section 20. Except as otherwise set forth in this act,

- 1 county employees who are transferred to State employment
- 2 pursuant to 42 Pa.C.S. § 1905 shall be subject to the terms and
- 3 conditions of 71 Pa.C.S. Pt. XXV in the same manner and extent
- 4 as any other individual commencing State employment who is
- 5 eligible for the benefits and obligations of Class A membership
- 6 with a superannuation age of 60 years.
- 7 Section 21. Upon the filing by a county employee transferred
- 8 to State employment pursuant to 42 Pa.C.S. § 1905 of an election
- 9 to convert county service to State service, the State Employees'
- 10 Retirement Board shall notify the appropriate county retirement
- 11 system or pension plan administrator. Within 30 days of
- 12 notification the county retirement system or pension plan
- 13 administrator shall certify to the State Employees' Retirement
- 14 Board the total amount of service credited to the electing
- 15 member's account, and such information on how it was earned or
- 16 acquired, in the county retirement system or pension plan,
- 17 including, but not limited to, the nature of the underlying
- 18 service or legal authority on which the credit was based and the
- 19 dates covered by the credit as requested by the State Employees'
- 20 Retirement Board. The administrators, employees, trustees and
- 21 fiduciaries of all retirement systems or pension plans operated
- 22 for the transferred employees shall provide whatever information
- 23 and records are requested by the State Employees' Retirement
- 24 System within 30 days of the request for the transferred
- 25 employees. If a county retirement system or pension plan fails
- 26 to provide the information required by this section, the county
- 27 shall be subject to a penalty of \$100 per day for each of the
- 28 transferred employees until the information is provided.
- 29 Section 22. (a) County employees who are transferred to
- 30 State employment pursuant to 42 Pa.C.S. § 1905 shall have their

- 1 county employment by virtue of judicial system employment
- 2 terminated effective the day before the transfer. No further
- 3 rights in any county retirement system by virtue of employment
- 4 with the State shall accrue, but such transferred member shall
- 5 have the rights, privileges and obligations in the retirement
- 6 system of the county enjoyed by any other involuntarily
- 7 terminated employee who is a member of that plan of the same
- 8 gender and with the same age, years of service, compensation,
- 9 contributions and other factors that enter into the calculation
- 10 of benefits.
- 11 (b) Notwithstanding subsection (a) or any other provision of
- 12 this act, including, but not limited to, the addition of 71
- 13 Pa.C.S. §§ 5301(e) and 5303.1(d), and section 23 of this act and
- 14 notwithstanding any other provision of law, ordinance,
- 15 collective bargaining agreement, arbitration award, contract or
- 16 term or condition of any retirement system or pension plan, any
- 17 transferred member who elects to convert county service to State
- 18 service may elect to leave in the county retirement system or
- 19 pension plan any contributions of whatever nature made by the
- 20 employee, including, but not limited to, pickup contributions,
- 21 and any interest paid on those contributions. Upon making such
- 22 an election, the retirement system or pension plan shall treat
- 23 the contributions and interest as if the member had remained in
- 24 full-time active service as an employee of the county for the
- 25 period the transferred employee is a State employee, including
- 26 the crediting of interest if and as otherwise provided for by
- 27 the retirement system or pension plan. Upon termination of State
- 28 service, the transferred employee may make application to the
- 29 county pension plan or retirement system as if the transferred
- 30 employee was terminating county service and shall be granted

- 1 whatever rights and benefits, including an immediate lump sum
- 2 distribution or an annuity from the county pension plan or
- 3 retirement system equal to the contributions and interest in the
- 4 member's account with the county, provided to a terminating
- 5 member with the age and service the member would have possessed
- 6 had the member remained a full-time employee of the county. Such
- 7 election must be in writing filed with the administrator of the
- 8 county pension plan or retirement system from which the county
- 9 service is being converted and must be made within 30 days after
- 10 the election to convert county service to State service.
- 11 Section 23. County service that is converted to State
- 12 service pursuant to 71 Pa.C.S. § 5303.1 shall be canceled in all
- 13 retirement systems in which it was previously credited and shall
- 14 lose all characteristics of county service.
- 15 Section 24. For purposes of this act, any county employee
- 16 who is transferred to State employment pursuant to 42 Pa.C.S. §
- 17 1905, who is on leave at the time of the transfer or who is not
- 18 an active participant or contributor to the county retirement
- 19 system or pension plan but is still an employee of the county
- 20 judicial system at the time of the transfer shall be deemed an
- 21 active member for purposes of the implementation of this act and
- 22 the elections required herein.
- 23 Section 25. Notwithstanding the definition of "final average
- 24 salary" contained in 71 Pa.C.S. § 5102, if a member who elects
- 25 to convert county service to State service pursuant to 71 Pa.C.S
- 26 § 5303.1 terminates State service before having been a member of
- 27 the State Employees' Retirement System for three nonoverlapping
- 28 periods of four consecutive calendar quarters, the final average
- 29 salary shall be determined on the basis of the compensation
- 30 received as a State employee and as a county employee before the

- 1 transfer to State employment and shall be calculated over any
- 2 three nonoverlapping periods of four consecutive calendar
- 3 quarters during which the member was a State employee or a
- 4 county employee, with the compensation for part-time service
- 5 being annualized on the basis of the fractional portion of the
- 6 year for which credit is received.
- 7 Section 26. Contributions and other money transferred from
- 8 the county retirement systems and pension plans to the State
- 9 Employees' Retirement System shall retain the same attributes
- 10 for Federal, State and local tax laws to the extent allowed by
- 11 law.
- 12 Section 27. Notwithstanding any regulation promulgated by
- 13 the State Employees' Retirement Board, eligibility for
- 14 superannuation benefits at 55 years of age shall require the
- 15 actual accrual of 20 eligibility points. Consistent with 71
- 16 Pa.C.S. Pt. XXV, known as the State Employees' Retirement Code,
- 17 and its application by the board, members who have Class G,
- 18 Class H, Class I, Class J, Class K, Class L, Class M or Class N
- 19 service have a superannuation age upon the attainment of age 55
- 20 with 20 or more eligibility points only for service in those
- 21 classes of service.
- 22 Section 28. (a) The General Assembly declares that the
- 23 provisions of this act are expressly nonseverable and that in
- 24 the event a court of competent jurisdiction rules finally that
- 25 any provision mandated in this act is legally or
- 26 constitutionally impermissible, this entire act shall be void.
- 27 (b) This entire act shall be void if the provisions of 42
- 28 Pa.C.S. § 1905(d)(1) are:
- 29 (1) suspended by the judiciary;
- 30 (2) superseded by rule of court PROMULGATED HEREAFTER;

1 (3) ruled finally by a court of competent jurisdiction to be regulation of the practice of law; or 2 3 (4) otherwise rendered inoperative by judicial action. 4 Section 29. The calculation of the contributions to be 5 transferred by county retirement systems or pension plans pursuant to 71 Pa.C.S. § 5507(c) shall include interest at the 6 annual rate adopted for that fiscal year by the board for the 7 8 calculation of the normal contribution rate pursuant to 71 Pa.C.S. § 5508(b) from the effective date of the transfer of the 10 former county employees to State employment to the date of the 11 transfer of the funds to the State Employees' Retirement System. 12 Section 30. This act constitutes the legislation referred to in section 281 of the act of April 22, 1998 (P.L. , No.6A), 13 14 known as the General Appropriations Act of 1998, which provides 15 as to the appropriation KNOWN AS THE GENERAL APPROPRIATION ACT 16 OF 1998, AND IN SECTION 281 OF THE ACT OF MAY 5, 1999 (P.L. 17 NO.1A), KNOWN AS THE GENERAL APPROPRIATION ACT OF 1999, WHICH 18 PROVIDE AS TO THE APPROPRIATIONS for county court administrators 19 for the unified judicial system in part: "No funds from this 20 appropriation shall be expended until legislation is approved by 21 the General Assembly and enacted into law by the Governor which 22 provides for: (i) the payment by the Commonwealth of 23 compensation of county court administrators, and (ii) Administrative Office of Pennsylvania Courts to submit 24 25 semiannual reports to the Appropriations Committee COMMITTEES of 26 the Senate and the House of Representatives setting forth 27 expenditure and complement plans and showing the status of 28 personnel actions and expenditures" and such provision of <---29 section 281 is PROVISIONS OF BOTH SECTIONS ARE hereby repealed. 30 Section 31. This act shall take effect as follows: <---- 1 (1) The amendment of 42 Pa.C.S. §§ 504, 543, 563(b) and 2 3703 shall take effect July 1, 2000, or in 12 months,

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- 3 whichever occurs first.
- (2) The remainder of this act shall take effect 4
- 5 immediately.
- 6 SECTION 31. THIS ACT SHALL TAKE EFFECT IMMEDIATELY.