# THE GENERAL ASSEMBLY OF PENNSYLVANIA

# SENATE BILL No. 999 Session of 1997

## INTRODUCED BY MOWERY, RHOADES, JUBELIRER, PICCOLA, HELFRICK, EARLL, THOMPSON, HART AND GERLACH, MAY 7, 1997

SENATOR TILGHMAN, APPROPRIATIONS, RE-REPORTED AS AMENDED, JUNE 3, 1997

#### AN ACT

1 2 3 4 5 6	Providing for the establishment of charter schools AND CHARTER SCHOOL CLUSTERS; providing for powers and duties of the Secretary of Education; establishing a State Charter School Appeal Board; providing for payments to charter schools; and requiring certain reports and recommendations; AND MAKING AN APPROPRIATION.		< <
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1 SECTION 903. EFFECTIVE DATE.

The General Assembly of the Commonwealth of Pennsylvania 2 3 hereby enacts as follows: 4 CHAPTER 1 5 PRELIMINARY PROVISIONS Section 101. Short title. 6 7 This act shall be known and may be cited as the Charter School Law. 8 Section 102. Legislative intent. 9 It is the intent of the General Assembly, in enacting this 10 11 act, to provide opportunities for teachers, parents, pupils and community members to establish and maintain schools that 12 13 operate independently from the existing school district 14 structure, as a method to accomplish all of the following: 15 (1) Improve pupil learning. 16 (2) Increase learning opportunities for all pupils. 17 Encourage the use of different and innovative (3) 18 teaching methods. 19 (4) Create new professional opportunities for teachers, 20 including the opportunity to be responsible for the learning 21 program at the school site. 22 Provide parents and pupils with expanded choices in (5) 23 the types of educational opportunities that are available within the public school system. 24 (6) Hold the schools established under this act 25 26 accountable for meeting measurable academic standards and 27 provide the school with a method to establish accountability 28 systems.

29 Section 103. Definitions.

30The following words and phrases when used in this act shall19970S0999B1141- 3 -

have the meanings given to them in this section unless the
 context clearly indicates otherwise:

3 "Appeal board." The State Charter School Appeal Board4 established by this act.

5 "Charter school." An independent public school established 6 and operated under a charter from the local board of school 7 directors and in which students are enrolled or attend. A 8 charter school must be organized as a public, nonprofit 9 corporation. Charters may not be granted to any for-profit 10 entity.

11 "CHARTER SCHOOL CLUSTER." A CHARTER SCHOOL CONSISTING OF SEVERAL SITES IN A DISTINCT GEOGRAPHIC AREA SHARING A COMMON 12 13 THEME AND REPRESENTING THE CONTINUUM OF LEARNING EXPERIENCES 14 FROM KINDERGARTEN THROUGH POSTSECONDARY EDUCATION ESTABLISHED 15 AND OPERATED UNDER A CHARTER FROM THE LOCAL BOARD OF SCHOOL 16 DIRECTORS AND IN WHICH STUDENTS ARE ENROLLED OR ATTEND. A 17 CHARTER SCHOOL CLUSTER MUST BE ORGANIZED AS A PUBLIC, NONPROFIT 18 CORPORATION. CHARTERS MAY NOT BE GRANTED TO ANY FOR-PROFIT 19 ENTITY.

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20 "CLUSTER." A KINDERGARTEN THROUGH GRADE 12 ORGANIZATION OF 21 SCHOOLS BY FEEDER PATTERN OF SIX TO TEN ELEMENTARY SCHOOLS, TWO 22 TO FOUR MIDDLE SCHOOLS AND A COMPREHENSIVE HIGH SCHOOL TO ALLOW 23 FOR PLANNING AND DECISION MAKING AROUND THE ENTIRE PERIOD OF A 24 STUDENT'S EDUCATION.

25 "Department." The Department of Education of the 26 Commonwealth.

27 "Local board of school directors." The board of directors of 28 a school entity in which a proposed or an approved charter 29 school is located.

30 "Public School Code." The act of March 10, 1949 (P.L.30, 19970S0999B1141 - 4 - 1 No.14), known as the Public School Code of 1949.

Regional charter school." An independent public school established and operated under a charter from more than one local board of school directors and in which students are enrolled or attend. A regional charter school must be organized as a public, nonprofit corporation. Charters may not be granted to any for-profit entity.

8 "SCHOOL DISTRICT OF THE FIRST CLASS." ANY SCHOOL DISTRICT OF <-</li>
9 THE FIRST CLASS COTERMINOUS WITH A CITY OF THE FIRST CLASS.

10 "School entity." A school district, intermediate unit, joint 11 school or area vocational-technical school.

12 "Secretary." The Secretary of Education of the Commonwealth.
13 "State board." The State Board of Education of the
14 Commonwealth.

15

## CHAPTER 3

16

#### CHARTER SCHOOLS

17 Section 301. Powers of charter schools.

(a) Specific powers.--A charter school established under
this act is a body corporate and shall have all powers necessary
or desirable for carrying out its charter, including, but not
limited to, the power to:

22 (1) Adopt a name and corporate seal; however, any name23 selected shall include the words "charter school."

(2) Sue and be sued, but only to the same extent and
upon the same condition that political subdivisions and local
agencies can be sued.

27 (3) Acquire real property from public or private sources
28 by purchase, lease, lease with an option to purchase or gift
29 for use as a charter school facility.

30 (4) Receive and disburse funds for charter school 19970S0999B1141 - 5 - 1 purposes only.

2 (5) Make contracts and leases for the procurement of
3 services, equipment and supplies.

4 (6) Incur temporary debts in anticipation of the receipt5 of funds.

6 (7) Solicit and accept any gifts or grants for charter7 school purposes.

8 (b) General powers.--A charter school shall have such other 9 powers as are necessary to fulfill its charter and which are not 10 inconsistent with this act.

11 Section 302. Charter school requirements.

12 Charter schools shall be required to comply with the 13 following provisions:

14 (1) Except as otherwise provided in this act, a charter 15 school is exempt from statutory requirements established in 16 the Public School Code, from regulations of the State board 17 and the standards of the secretary not specifically 18 applicable to charter schools. Charter schools are not exempt 19 from statutes applicable to public schools other than the 20 Public School Code.

(2) A charter school shall be accountable to the
parents, the public and the Commonwealth, with the
delineation of that accountability reflected in the charter.
Strategies for meaningful parent and community involvement
shall be developed and implemented by each school.

26 (3) A charter school shall not unlawfully discriminate27 in admissions, hiring or operation.

28 (4) A charter school shall be nonsectarian in all29 operations.

30 (5) A charter school shall not provide any religious
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instruction, nor shall it display religious objects and
 symbols on the premises of the charter school.

3 (6) A charter school shall not advocate unlawful4 behavior.

5 (7) A charter school shall only be subject to the laws 6 and regulations as provided for in section 319, as otherwise 7 provided for in this act.

8 (8) A charter school shall participate in the 9 Pennsylvania State Assessment System as provided for in 22 10 Pa. Code Ch. 5 (relating to curriculum), or subsequent 11 regulations promulgated to replace 22 Pa.Code Ch. 5, in the 12 manner in which the school district in which the charter 13 school is located is scheduled to participate.

14 (9) A charter school shall provide a minimum of 180 days 15 of instruction or 900 hours per year of instruction at the 16 elementary level, or 990 hours per year of instruction at the 17 secondary level. Nothing in this paragraph shall preclude the 18 use of computer and satellite linkages for delivering 19 instruction to students.

20 (10) Boards of trustees and contractors of charter 21 schools shall be subject to the following statutory 22 requirements governing construction projects and 23 construction-related work:

24 (i) The following provisions of the Public School25 Code:

(A) Sections 751 and 751.1.

(B) Sections 756 and 757 insofar as they are
consistent with the act of December 20, 1967
(P.L.869, No.385), known as the Public Works
Contractors' Bond Law of 1967.

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(ii) Section 1 of the act of May 1, 1913 (P.L.155,
 No.104) entitled "An act regulating the letting of
 certain contracts for the erection, construction, and
 alteration of public buildings."

5 (iii) The act of August 11, 1961 (P.L.987, No.442),
6 known as the Pennsylvania Prevailing Wage Act.

7 (iv) The Public Works Contractors' Bond Law of 1967.
8 (v) The act of March 3, 1978 (P.L.6, No.3), known as
9 the Steel Products Procurement Act.

10 (11) Trustees of a charter school shall be public11 officials.

12 Section 303. Powers of board of trustees.

13 (a) Enumeration of powers. -- The board of trustees of a 14 charter school shall have the authority to decide matters 15 related to the operation of the school, including, but not 16 limited to, budgeting, curriculum and operating procedures, 17 subject to the school's charter. The board shall have the 18 authority to employ, discharge and contract with necessary 19 professional and nonprofessional employees subject to the 20 school's charter and the provisions of this act.

(b) Members of local school boards.--No member of a local board of school directors of a school entity shall serve on the board of trustees of a charter school that is located in the member's district.

(c) Open meeting requirement.--The board of trustees shall comply with the act of July 3, 1986 (P.L.388, No.84), known as the Sunshine Act.

28 Section 304. Establishment of charter school.

29 (a) Establishment by teachers, parents and other entities.-30 A charter school may be established by an individual; one or
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more teachers who will teach at the proposed charter school; 1 parents or guardians of students who will attend the charter 2 3 school; any nonsectarian college, university or museum located 4 in this Commonwealth; any nonsectarian corporation not-for-5 profit, as defined in 15 Pa.C.S. (relating to corporations and unincorporated associations); any corporation; association; 6 partnership; or any combination thereof. A charter school may be 7 established by creating a new school or by converting an 8 existing public school or a portion of an existing public 9 10 school. No charter school shall be established or funded by and 11 no charter shall be granted to any sectarian school, institution or other entity. No funds allocated or disbursed under this act 12 13 shall be used to directly support instruction pursuant to section 1327.1 of the Public School Code. 14

15 (b) Conversion of an existing school.--

16 (1) The conversion of an existing public school or
17 portion of an existing public school to a charter school may
18 be initiated by any individual or entity authorized to
19 establish a charter school under subsection (a).

20 (2) In order to convert an existing public school to a21 charter school, the applicants must show that:

(i) more than 50% of the teaching staff in the
public school have signed a petition in support of the
public school becoming a charter school; and

(ii) more than 50% of the parents or guardians of
pupils attending that public school have signed a
petition in support of the school becoming a charter
school.

29 (3) In no event shall the board of school directors
30 serve as the board of trustees of an existing school which is
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1 converted to a charter school pursuant to this subsection. (c) Submission of application. -- An application to establish 2 3 a charter school shall be submitted to the local board of school 4 directors of the district where the charter school will be 5 located by November 15 of the school year preceding the school year in which the charter school will be established except that 6 for a charter school beginning in the 1997-1998 school year, an 7 application must be received by June 1, 1997 JULY 15, 1997. In 8 the 1997-1998 school year only, applications shall be limited to 9 recipients of fiscal year 1996-1997 Department of Education 10 11 charter school planning grants.

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12 (d) Public hearing.--Within 45 days of receipt of an 13 application, the local board of school directors in which the proposed charter school is to be located shall hold at least one 14 15 public hearing on the provisions of the charter application, 16 under the act of July 3, 1986 (P.L.388, No.84), known as the 17 Sunshine Act. At least 45 days must transpire between the first 18 public hearing and the final decision of the board on the 19 charter application except that for a charter school beginning 20 in the 1997-1998 school year, only 30 days must transpire 21 between the first public hearing and the final decision of the 22 board.

23 (e) Approval by local board of school directors.--

(1) Not later than 75 days after the first public
hearing on the application, the local board of school
directors shall grant or deny the application. For a charter
school beginning in the 1997-1998 school year, the local
board of school directors shall grant or deny the application
no later than 60 days after the first public hearing.

30 (2) A charter school application submitted under this 19970S0999B1141 - 10 - act shall be evaluated by the local board of school directors
 based on criteria, including, but not limited to, the
 following:

4 (i) The demonstrated, sustainable support for the
5 charter school plan by teachers, parents, other community
6 members and students, including comments received at the
7 public hearing held under subsection (d).

8 (ii) The capability of the charter school applicant, 9 in terms of support and planning, to provide 10 comprehensive learning experiences to students pursuant 11 to the adopted charter.

(iii) The extent to which the application considers
the information requested in section 306 and conforms to
the legislative intent outlined in section 102.

15 (iv) The extent to which the charter school may16 serve as a model for other public schools.

17 (3) The local board of school directors, in the case of 18 an existing school being converted to a charter school, shall 19 establish the alternative arrangements for current students 20 who choose not to attend the charter school.

(4) A charter application shall be deemed approved by the local board of school directors of a school entity upon affirmative vote by a majority of all the directors. Formal action approving or denying the application shall be taken by the local board of school directors at a public meeting, with notice or consideration of the application given by the board, under the Sunshine Act.

28 (5) Written notice of the board's action shall be sent 29 to the applicant, the Department of Education and the appeal 30 board. If the application is denied, the reasons for the 19970S0999B1141 - 11 - 1 denial including a description of deficiencies in the 2 application shall be clearly stated in the notice sent by the 3 local board of school directors to the charter school 4 applicant.

5 (f) Appeal of a denied application. -- At the option of the charter school applicant a denied application may be revised and 6 resubmitted to the local board of school directors, or the 7 decision of the local board of school directors may be appealed 8 to the appeal board. When an application is revised and 9 10 resubmitted to the local board of school directors, the board 11 may schedule additional public hearings on the revised application. The board shall consider the revised and 12 13 resubmitted application at the first board meeting occurring at least 45 days after receipt of the revised application by the 14 15 board. For a revised application resubmitted for the 1997-1998 school year, the board shall consider the application at the 16 17 first board meeting occurring at least 30 days after its 18 receipt. The board shall provide notice of consideration of the 19 revised application under the Sunshine Act.

20 (g) Effect of inaction. -- Notwithstanding the provisions of subsection (e)(5), failure by the local board of directors to 21 22 hold a public hearing and to grant or deny the application for a 23 charter school within the time periods specified in subsections (d), (e) and (f) shall permit the applicant for a charter to 24 25 file its application as an appeal to the State Charter School 26 Appeal Board. In such case, the appeal board shall review the 27 application and make a decision to grant or deny a charter based 28 on the criteria established in subsection (e)(2).

29 (h) Review of revocation or nonrenewal.--In the case of a 30 review by the appeal board of an application that is revoked or 19970S0999B1141 - 12 -

is not renewed the appeal board shall make its decision based on 1 the criteria established in subsection (e)(2). A decision by the 2 3 appeal board under this subsection or subsection (q) to grant, 4 to renew or not to revoke a charter shall serve as a requirement for the local board of directors of a school entity or school 5 entities, as appropriate, to sign the written charter of the 6 charter school as provided for in section 307. Should the local 7 board of directors fail to grant the application and sign the 8 charter within ten days of notice of reversal of the decision of 9 the local board of directors, the charter shall be deemed to be 10 11 approved and shall be signed by the chairman of the appeal 12 board.

13 (i)

(i) Appeal to State Charter School Appeal Board.--

14 (1)The appeal board shall have the exclusive review of 15 an appeal by a charter school applicant, or by the board of 16 trustees of an existing charter school, of a decision made by 17 a local board of directors not to grant, not to renew or to 18 revoke a charter as provided in this section. In any appeal 19 the decision made by the local board of directors shall be 20 reviewed by the appeal board on a record certified by the 21 local board of directors. The appeal board shall have the discretion to allow the local board of directors and the 22 23 charter school applicant to supplement the record if the 24 supplemental information was previously unavailable. The 25 appeal shall be filed within 30 days of the receipt of the 26 decision of the local board of directors.

27 (2) Not later than 30 days after receipt of the appeal,
28 the appeal board shall provide reasonable written notice of
29 and meet to officially review the certified record.

30 (3) Not later than 60 days following the review 19970S0999B1141 - 13 - 1 conducted pursuant to paragraph (2), the appeal board shall
2 issue a written decision affirming or denying the appeal. If
3 the appeal board has affirmed the decision of the local board
4 of directors, notice shall be provided to both parties.

5 (4) If the appeal board determines that the charter 6 should not be revoked or should be renewed, the appeal board 7 shall order the local board of directors to rescind its 8 revocation or nonrenewal decision.

9 (5) A decision of the appeal board to reverse the decision of the local board of directors shall serve as a 10 requirement for the local board of directors of a school 11 12 entity or school entities, as appropriate, to grant the 13 application and sign the written charter of the charter school as provided for in section 303. Should the local board 14 15 of directors fail to grant the application and sign the charter within ten days of notice of the reversal of the 16 17 decision of the local board of directors, the charter shall 18 be deemed to be approved and shall be signed by the chairman 19 of the appeal board.

20 (6) All decisions of the appeal board shall be subject
21 to appellate review by the Commonwealth Court.
22 Section 305. Regional charter school.

23 Establishment.--A regional charter school may be (a) established by an individual, one or more teachers who will 24 25 teach at the proposed charter school; parents or guardians of 26 students who will attend the charter school; any nonsectarian 27 college, university or museum located in this Commonwealth; any 28 nonsectarian corporation not-for-profit, as defined in 15 29 Pa.C.S. (relating to corporations and unincorporated 30 associations); any corporation; association; partnership; or any 19970S0999B1141 - 14 -

combination thereof. A regional charter school may be 1 established by creating a new school or by converting an 2 3 existing public school or a portion of an existing public 4 school. Conversion of an existing public school to a regional 5 charter school shall be accomplished in accordance with section 301(b). No regional charter school shall be established or 6 7 funded by and no charter shall be granted to any sectarian school, institution or other entity. 8

9 (b) Consideration and review.--The boards of school 10 directors of one or more school entities may act jointly to 11 receive and consider an application for a regional charter 12 school, except that any action to approve an application for a 13 charter or to sign a written charter of an applicant shall 14 require an affirmative vote of a majority of all the directors 15 of each of the school entities involved. The applicant shall 16 apply for a charter to the board of directors of any school entity in which the charter school will be located. 17

(c) Application of act.--The provisions of this act as it pertains to charter schools and the powers and duties of the local board of school directors of a school entity and the appeal board shall apply to regional charter schools, except as provided in subsections (a) and (b) or as otherwise clearly stated in this act.

24 Section 306. Contents of application.

25 An application to establish a charter school shall include 26 all of the following information:

27 (1) The identification of the charter applicant.

28 (2) The name of the proposed charter school.

29 (3) The grade or age levels served by the school.

30 (4) The proposed governance structure of the charter 19970S0999B1141 - 15 - school, including a description and method for the
 appointment or election of members of the board of trustees.

3 (5) The mission and education goals of the charter
4 school, the curriculum to be offered and the methods of
5 assessing whether students are meeting educational goals.

6 (6) The admission policy and criteria for evaluating the 7 admission of students which shall comply with the 8 requirements of section 310.

9 (7) Procedures which will be used regarding the
10 suspension or expulsion of pupils. Said procedures shall
11 comply with section 1318 of the Public School Code.

12 (8) Information on the manner in which community groups13 will be involved in the charter school planning process.

14 (9) The financial plan for the charter school and the
15 provisions which will be made for auditing the school under
16 section 437 of the Public School Code.

17 (10) Procedures which shall be established to review
18 complaints of parents regarding the operation of the charter
19 school.

(11) A description of and address of the physical
facility in which the charter school will be located and the
ownership thereof and any lease arrangements.

(12) Information on the proposed school calendar for the
charter school, including the length of the school day and
school year consistent with the provisions of section 1502 of
the Public School Code.

27 (13) The proposed faculty and a professional development28 plan for the faculty of a charter school.

29 (14) Whether any agreements have been entered into or 30 plans developed with the local school district regarding 19970S0999B1141 - 16 - participation of the charter school students in
 extracurricular activities within the school district.

3 (15) A report of criminal history record, pursuant to
4 section 111 of the Public School Code, for all individuals
5 seeking the charter who shall have direct contact with
6 students.

7 (16) An official clearance statement regarding child
8 injury or abuse from the Department of Public Welfare as
9 required by 23 Pa.C.S. Ch. 63 Subch. C.2 (relating to
10 background checks for employment in schools) for all
11 individuals who shall have direct contact with students.

12 (17) How the charter school will provide adequate 13 liability and other appropriate insurance for the charter 14 school, its employees and the board of trustees of the 15 charter school.

16 Section 307. Term and form of charter.

17 Upon approval of a charter application under section 304, a 18 written charter shall be developed which shall contain the 19 provisions of the charter application and which shall be signed 20 by the local board of school directors of a school entity, by the local boards of school directors of a school entity in the 21 22 case of a regional charter school, or by the chairman of the 23 State Charter School Appeal Board pursuant to section 304(i)(5) and the board of trustees of the charter school. This written 24 25 charter, when duly signed by the local board of school directors 26 of a school entity, or by the local boards of school directors 27 of a school entity in the case of a regional charter school, and 28 the charter school's board of trustees shall act as legal authorization for the establishment of a charter school. This 29 30 written charter shall be legally binding on both the local board 19970S0999B1141 - 17 -

of school directors of a school entity and the charter school's board of trustees. The charter shall be for a period of no less than three, nor more than five years, and may be renewed for five-year periods upon reauthorization by the local board of school directors of a school entity or the appeal board. A charter will be granted only for a school organized as a public, nonprofit corporation.

8 Section 308. State Charter School Appeal Board.

9 (a) Appointment and composition.--The State Charter School 10 Appeal Board shall consist of the Secretary of Education and six 11 members who shall be appointed by the Governor by and with the 12 consent of a majority of all the members of the Senate. The 13 Governor shall select the chairman of the appeal board to serve 14 at the pleasure of the Governor. The members shall include:

15

(1) A parent of a school-aged child.

16

(2) A school board member.

17 (3) A certified teacher actively employed in a public18 school.

19 (4) A faculty member or administrative employee of an20 institution of higher education.

21

(5) A member of the business community.

22

(6) A member of the State Board of Education.

23 The term of office of members of the appeal board, other than 24 the secretary, shall be for a period of four years or until a 25 successor is appointed and qualified except that of the initial 26 appointees, the Governor shall designate two members to serve 27 terms of two years, two members to serve terms of three years 28 and two members to serve terms of four years. Any appointment to 29 fill any vacancy shall be for the period of the unexpired term or until a successor is appointed and qualified. 30

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1 (b) Meetings, quorum, etc.--The appeal board shall meet as 2 needed to fulfill the purposes provided in this subsection. A 3 majority of the members of the appeal board shall constitute a 4 quorum, and a majority of the members of the appeal board shall 5 have authority to act upon any matter properly before the appeal 6 board. The appeal board is authorized to establish rules for its 7 operation.

8 (c) Expenses.--The members shall receive no payment for 9 their services. Members who are not employees of State 10 government shall be reimbursed for expenses incurred in the 11 course of their official duties. A member who is employed by a private employer shall be reimbursed by the Department of 12 13 Education, from funds appropriated for the general government 14 operations of the department, for any income lost as a result of 15 attendance at appeal board meetings or performance of other 16 official appeal board duties upon appropriate documentation as 17 required by the department.

(d) Assistance.--The department shall provide assistance and
staffing for the appeal board. The Governor, through his General
Counsel, shall provide such legal advice and assistance as the
appeal board may require.

(e) Sunshine provisions.--Meetings of the appeal board shall
be conducted under the act of July 3, 1986 (P.L.388, No.84),
known as the Sunshine Act. Documents of the appeal board shall
be subject to the act of June 21, 1957 (P.L.390, No.212),

26 referred to as the Right-to-Know Law.

27 Section 309. Facilities.

(a) Location.--A charter school may be located in an
existing public school building, in a part of an existing public
school building, in space provided on a privately owned site, in
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1 a public building or in any other suitable location.

2 (b) Exemption from regulations.--The charter school facility
3 shall be exempt from public school facility regulations, except
4 those pertaining to the health or safety of the pupils.

5 (c) Construction with public funds prohibited.--A charter
6 school shall not construct a facility with public funds received
7 from the department or a local school district.

8 Section 310. Enrollment.

9 Admission.--All resident children in this Commonwealth (a) 10 qualify for admission to a charter school within the provisions 11 of subsection (b). If more students apply to the charter school than the number of attendance slots available in the school, 12 13 then students must be selected on a random basis from a pool of 14 qualified applicants meeting the established eligibility 15 criteria and submitting an application by the deadline 16 established by the charter school, except that the charter 17 school may give preference in enrollment to a child of a parent 18 who has actively participated in the development of the charter 19 school and to siblings of students presently enrolled in the 20 charter school. First preference shall be given to students who 21 reside in the entity or entities.

22 (b) Discrimination prohibited.--

(1) A charter school shall not discriminate in its
admission policies or practices on the basis of intellectual
ability, except as provided in paragraph (2), or athletic
ability, measures of achievement or aptitude, status as a
person with a disability, proficiency in the English language
or any other basis that would be illegal if used by a school
district.

30 (2) A charter school may limit admission to a particular 19970S0999B1141 - 20 -

1 grade level or areas of concentration of the school such as 2 mathematics, science or the arts. A charter school may 3 establish reasonable criteria to evaluate prospective 4 students which shall be outlined in the school's charter. 5 (c) Nonresident students.--If available classroom space permits, a charter school may enroll nonresident students on a 6 space-available basis, and the student's district of residence 7 8 shall permit the student to attend the charter school. The terms 9 and conditions of the enrollment shall be outlined in the school's charter. 10

11 Section 311. School staff.

12 (a) Staff.--The board of trustees shall determine the level 13 of compensation and all terms and conditions of employment of 14 the staff, except as may otherwise be provided in this act. At 15 least 75% of the professional staff members of a charter school 16 shall hold appropriate State certification. Employees of a 17 charter school may organize under the act of July 23, 1970 18 (P.L.563, No.195), known as the Public Employe Relations Act. 19 The board of trustees of a charter school shall be considered an 20 employer for the purposes of Article XI-A of the Public School 21 Code. Upon formation of one or more collective bargaining units 22 at the school, the board of trustees shall bargain with the 23 employees based on the provisions of this act, the Public 24 Employe Relations Act and Article XI-A of the Public School 25 Code. Collective bargaining units at a charter school shall be 26 separate from any collective bargaining unit of the school 27 district in which the charter school is located and shall be 28 separate from any other collective bargaining unit. A charter school shall be considered a school entity as provided for in 29 30 section 1161-A of the Public School Code for purpose of the 19970S0999B1141 - 21 -

secretary seeking an injunction requiring the charter school to
 meet the minimum requirements for instruction as provided for in
 this act.

4 (b) Retirement benefits. -- All employees of a charter school 5 shall be enrolled in the Public School Employee's Retirement System in the same manner as set forth in 24 Pa.C.S. § 8301(a) 6 7 (relating to mandatory and optional membership) unless at the time of the application for the charter school the sponsoring 8 entity or the board of trustees of the charter school has a 9 10 retirement program which covers the employees or the employee is 11 currently enrolled in another retirement program. The Commonwealth shall make contributions on behalf of charter 12 13 school employees and the charter school shall be considered a 14 school entity and shall make payments by employers and payments 15 on account of Social Security as established under 24 Pa.C.S. 16 Pt. IV (relating to retirement for school employees). For 17 purposes of payments by employers a charter school shall be 18 considered a school entity under 24 Pa.C.S. § 8329(a)(1) 19 (relating to payments on account of social security deductions 20 from appropriations). The market value/income aid ratio used in 21 calculating payments as prescribed in this subsection shall be 22 the market value/income aid ratio for the school district in 23 which the charter school is located or, in the case of a regional charter school, shall be a composite market 24 25 value/income aid ratio for the participating school entities as 26 determined by the department. Except as otherwise provided, 27 employees of a charter school shall make regular member 28 contributions as required for active members under 24 Pa.C.S. 29 Pt. IV. If the employees of the charter school participate in 30 another retirement plan, then those employees shall have no 19970S0999B1141 - 22 -

1 concurrent claim on the benefits provided to public school 2 employees under 24 Pa.C.S. Pt. IV. For purposes of this 3 subsection, a charter school shall be deemed to be a "public 4 school" as defined in 24 Pa.C.S. § 8102 (relating to 5 definitions).

(c) Health benefits. -- Every employee of a charter school 6 7 shall be provided the same health care benefits as the employee would be provided if he or she were an employee of the local 8 district or school entity. The local board of school directors 9 10 may require the charter school to provide the same terms and 11 conditions with regard to health insurance as the collective bargaining agreement of the school district to include employee 12 13 contributions to the district's health benefits plan. The 14 charter school shall make any required employer's contribution 15 to the district's health plan to an insurer, a local board of 16 school directors or a contractual representative of school 17 employees, whichever is appropriate to provide the required 18 coverage.

(d) Leave of absence for public school employees.--Any public school employee of a school entity may request a leave of absence for up to five years in order to work in a charter school located in the district of employment or in a regional charter school in which the employing school district is a participant. Approval for a leave shall not be unreasonably withheld.

(e) Tenure.--Temporary professional employees on leave from
a school district may accrue tenure in the noncharter public
school system at the discretion of the local board of school
directors, the same as they would under Article XI of the Public
School Code if they had continued to be employed by that
- 23 -

district. Professional employees on leave from a school district 1 shall retain their tenure rights, as defined in Article XI of 2 the Public School Code, in the school entity from which they 3 4 came. No temporary professional employee or professional 5 employee shall have tenure rights as against a charter school. Both temporary professional employees and professional employees 6 shall continue to accrue seniority in the school entity from 7 which they came if they return to that school entity when the 8 9 leave ends.

(f) Certification.--A professional employee who holds a first level teaching or administrative certificate may, at his or her option, have the time completed in satisfactory service in a charter school applied to the length of service requirements for the next level of certification.

15 (g) Return to public school employment.--

16 Any temporary professional employee or professional (1)17 employee who leaves employment at a charter school shall have 18 the right to return to a comparable position for which the 19 person is properly certified in the school entity which 20 granted the leave of absence. In the case where a teacher has been dismissed by the charter school, the school entity which 21 22 granted the leave of absence is to be provided by the charter 23 school with the reasons for such dismissal at the time it 24 occurs, a list of any witnesses who were relied on by the 25 charter school in moving for dismissal, a description of and 26 access to any physical evidence used by the charter school in 27 moving for dismissal and a copy of any record developed at 28 any dismissal proceeding conducted by the charter school. The 29 record of any such hearing may be admissible in a hearing 30 before the school entity which granted the leave of absence. 19970S0999B1141 - 24 -

Nothing in this section shall affect the authority of the
 board of school directors to initiate proceedings under
 Chapter 11 ARTICLE XI of the Public School Code if the board
 determines that occurrences at the charter school leading to
 dismissal of a teacher constitute adequate and independent
 grounds for discipline under section 1122 of the Public
 School Code.

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8 No temporary employee or professional employee who (2) 9 is leaving employment at a charter school shall be returned 10 to a position in the public school district which granted his 11 leave of absence, until such public school district is in receipt of a current criminal history record under section 12 13 111 of the Public School Code, and the official clearance statement regarding child injury or abuse from the Department 14 15 of Public Welfare as required by 23 Pa.C.S. Ch. 63 Subch. C.2 16 (relating to background checks for employment in schools). 17 (h) Report of criminal history records. -- All individuals who shall have direct contact with students shall be required to 18 19 submit a report of criminal history record information as 20 provided for in section 111 of the Public School Code, prior to accepting a position with the charter school. This subsection 21 22 shall also apply to any individual who volunteers to work on a 23 full-time or part-time basis at the charter school.

(i) Child abuse clearance statement.--All applicants for a
position as a school employee shall be required to submit the
official clearance statement regarding child injury or abuse
from the Department of Public Welfare as required by 23 Pa.C.S.
Ch. 63 Subch. C.2.

29 Section 312. Funding for charter schools.

30 (a) Calculation.--Funding for a charter school shall be 19970S0999B1141 - 25 - 1 provided in the following manner:

2 (1) There shall be no tuition charge for a resident or3 nonresident student attending a charter school.

4 (2) For nonspecial education students, the charter 5 school shall receive for each student enrolled no less than 6 the budgeted total expenditure per average daily membership 7 of the prior school year, as defined in section 2501(20) of 8 the Public School Code, minus the budgeted expenditures of 9 the district of residence for nonpublic school programs; adult education programs; community/junior college programs; 10 student transportation services; for special education 11 12 pursuant to Article XV of the Public School Code; facilities 13 acquisition, construction and improvement services and other financing uses, including debt service and fund transfers as 14 provided in the Manual of Accounting and Related Financial 15 16 Procedures for Pennsylvania School Systems established by the 17 department.

18 (3) For special education students, the charter school 19 shall receive for each student enrolled the same funding as 20 for each nonspecial education student as provided in 21 paragraph (2) plus an additional amount determined by dividing the district of residence's total special education 22 23 expenditure by the product of multiplying the combined 24 percentage of section 2509.5(k) of the Public School Code 25 times the district of residence's total average daily 26 membership for the prior school year.

27 (4) A charter school may request the intermediate unit 28 in which the charter school is located to provide services to 29 assist the charter school to address the specific needs of 30 exceptional students. The intermediate unit shall assist the 19970S0999B1141 - 26 - charter school and bill the charter school for the services.
 The intermediate unit may not charge the charter school more
 for any service than it charges the constituent districts of
 the intermediate unit.

5 (5) Payments shall be made to the charter school in 12 6 equal monthly payments, by the fifth day of each month, 7 within the operating school year. A student enrolled in a 8 charter school shall be included in the average daily 9 membership of the student's district of residence for the 10 purpose of providing basic education funding payments and 11 special education funding pursuant to Article XXV of the 12 Public School Code. If a school district fails to make a 13 payment to a charter school as prescribed in this paragraph 14 the secretary shall deduct the amount, as documented by the 15 charter school, from any and all State payments made to the 16 district after receipt of documentation from the charter 17 school.

18 (b) Temporary financial assistance. The Commonwealth shall 19 provide temporary financial assistance to a school district 20 which experiences an increase of 2% or more in its enrollment 21 for the current school year due to the transfer of students 22 formerly enrolled in a nonpublic school to a charter school in 23 order to offset the additional costs directly related to the 24 transfer of said students from a private school to a charter 25 school who otherwise would have remained enrolled in a private 26 school. The department shall calculate the additional costs to 27 the school district, taking into consideration any savings 28 realized by the school district due to the establishment of the 29 charter school. The department shall determine the amount of 30 temporary financial assistance so as to hold the school district - 27 -19970S0999B1141

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1 harmless from costs incurred due to the transfer of students

2 from a private school to a charter school who would have

3 otherwise remained enrolled in a private school. This subsection
4 shall expire in five years. In no event shall the assistance be
5 greater than 90% of the additional costs.

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6 TEMPORARY FINANCIAL ASSISTANCE. -- THE COMMONWEALTH SHALL (B) PROVIDE TEMPORARY FINANCIAL ASSISTANCE TO A SCHOOL DISTRICT DUE 7 8 TO THE ENROLLMENT OF STUDENTS IN A CHARTER SCHOOL WHO ATTENDED A 9 NONPUBLIC SCHOOL IN THE PRIOR SCHOOL YEAR IN ORDER TO OFFSET THE 10 ADDITIONAL COSTS DIRECTLY RELATED TO THE ENROLLMENT OF THOSE 11 STUDENTS IN A PUBLIC CHARTER SCHOOL. THE COMMONWEALTH SHALL PAY THE SCHOOL DISTRICT OF RESIDENCE OF A STUDENT ENROLLED IN A 12 13 NONPUBLIC SCHOOL IN THE PRIOR SCHOOL YEAR WHO IS ATTENDING A 14 CHARTER SCHOOL AN AMOUNT EQUAL TO THE SCHOOL DISTRICT OF 15 RESIDENCE'S BASIC EDUCATION SUBSIDY FOR THE CURRENT SCHOOL YEAR 16 DIVIDED BY THE DISTRICT'S AVERAGE DAILY MEMBERSHIP FOR THE PRIOR 17 SCHOOL YEAR. THIS PAYMENT SHALL OCCUR ONLY FOR THE FIRST YEAR OF 18 THE ATTENDANCE OF THE STUDENT IN A CHARTER SCHOOL STARTING WITH 19 SCHOOL YEAR 1997-1998. TOTAL PAYMENTS OF TEMPORARY FINANCIAL 20 ASSISTANCE TO SCHOOL DISTRICTS ON BEHALF OF A STUDENT ENROLLING 21 IN A CHARTER SCHOOL WHO ATTENDED A NONPUBLIC SCHOOL IN THE PRIOR 22 SCHOOL YEAR SHALL BE LIMITED TO FUNDS APPROPRIATED FOR THIS 23 PROGRAM IN A FISCAL YEAR. IF THE TOTAL OF THE AMOUNT NEEDED FOR 24 ALL STUDENTS ENROLLED IN A NONPUBLIC SCHOOL IN THE PRIOR SCHOOL 25 YEAR WHO ENROLL IN A CHARTER SCHOOL EXCEEDS THE APPROPRIATION 26 FOR THE TEMPORARY FINANCIAL ASSISTANCE PROGRAM, THE AMOUNT PAID 27 TO A SCHOOL DISTRICT FOR EACH QUALIFYING STUDENT SHALL BE PRO 28 RATA REDUCED.

29 (c) Property rights.--It shall be lawful for any charter 30 school to receive, hold, manage and use, absolutely or in trust, 19970S0999B1141 - 28 - any devise, bequest, grant, endowment, gift or donation of any
 property, real or personal and/or mixed, which shall be made to
 the charter school for any of the purposes of this act.

4 (d) Solicitation of gifts prohibited.--It shall be unlawful 5 for any trustee of a charter school, or any board of trustees of a charter school, or any other person affiliated in any way with 6 a charter school to demand or request, directly or indirectly, 7 any gift, donation or contribution of any kind from any parent, 8 9 teacher, employee or any other person affiliated with the 10 charter school as a condition for employment or enrollment 11 and/or continued attendance of any pupil. Any donation, gift or contribution received by a charter school shall be given freely 12 13 and voluntarily.

14 Section 313. Transportation.

15 Students who reside in the school district in which the 16 charter school is located, or who are residents of a school 17 district which is part of a regional charter school, shall be 18 provided transportation to the charter school on the same terms 19 and conditions as transportation is provided to students 20 attending the schools of the district. Nonresident students 21 shall be provided transportation under section 1361 of the 22 Public School Code. Districts providing transportation to a charter school outside the district shall be eligible for 23 payments under section 2509.3 of the Public School Code for each 24 25 public school student transported.

26 Section 314. Tort liability.

For purposes of tort liability, employees of the charter school shall be considered public employees and the board of trustees shall be considered the public employer in the same manner as political subdivisions and local agencies. The board 19970S0999B1141 - 29 - of trustees of a charter school and the charter school shall be solely liable for any and all damages of any kind resulting from any legal challenge involving the operation of a charter school. Notwithstanding this requirement, the local board of directors of a school entity shall not be held liable for any activity or operation related to the program of the charter school.

7 Section 315. Annual reports and assessments.

8 (a) Annual assessment. -- The local board of school directors 9 shall annually assess whether each charter school is meeting the 10 goals of its charter and shall conduct a comprehensive review 11 prior to granting a five-year renewal of the charter. The local board of school directors shall have ongoing access to the 12 13 records and facilities of the charter school to ensure that the 14 charter school is in compliance with its charter and this act 15 and that requirements for testing, civil rights and student 16 health and safety are being met.

(b) Annual report by charter school.--In order to facilitate the local board's review and secretary's report, each charter school shall submit an annual report no later than August 1 of each year to the local board of school directors and the secretary in the form prescribed by the secretary.

22 (c) Report and evaluation. -- Five years following the 23 effective date of this act, the secretary shall contract with an 24 independent professional consultant with expertise in public and 25 private education. The consultant shall receive input from members of the educational community and the public on the 26 charter school program. The consultant shall submit a report to 27 28 the secretary, the Governor and the General Assembly and an evaluation of the charter school program which shall include a 29 30 recommendation on the advisability of the continuation, 19970S0999B1141 - 30 -

modification, expansion or termination of the program and any
 recommendations for changes in the structure of the program.
 Section 316. Causes for nonrenewal or termination.

4 (a) General.--During the term of the charter or at the end 5 of the term of the charter, the local board of school directors 6 may choose to revoke or not to renew the charter based on any of 7 the following:

8 (1) One or more material violations of any of the 9 conditions, standards or procedures contained in the written 10 charter signed pursuant to section 307.

11 (2) Failure to meet the requirements for student 12 performance set forth in 22 Pa.Code Ch. 5 (relating to 13 curriculum) or subsequent regulations promulgated to replace 14 22 Pa.Code Ch. 5 or failure to meet any performance standard 15 set forth in the written charter signed pursuant to section 16 303.

17 (3) Failure to meet generally accepted standards of18 fiscal management or audit requirements.

19

(4) Violation of provisions of this act.

20 (5) Violation of any provision of law from which the
21 charter school has not been exempted, including Federal laws
22 and regulations governing children with disabilities.

(6) The charter school has been convicted of fraud.
(b) Board members.--A member of the board of trustees who is
convicted of a felony or any crime involving moral turpitude
shall be immediately disqualified from serving on the board of
trustees.

28 (c) Notice of revocation or nonrenewal.--Any notice of 29 revocation or nonrenewal of a charter given by the local board 30 of school directors of a school entity shall state the grounds 19970S0999B1141 - 31 -

for such action with reasonable specificity and give reasonable 1 notice to the governing board of the charter school of the date 2 3 on which a public hearing concerning the revocation or 4 nonrenewal will be held. The local board of school directors 5 shall conduct such hearing, present evidence in support of the grounds for revocation or nonrenewal stated in its notice and 6 7 give the charter school reasonable opportunity to offer testimony before taking final action. Formal action revoking or 8 9 not renewing a charter shall be taken by the local board of 10 school directors at a public meeting pursuant to the act of July 11 3, 1986 (P.L.388, No.84), known as the Sunshine Act, after the public has had 30 days to provide comments to the board. All 12 13 proceedings of the local board pursuant to this subsection shall 14 be subject to 2 Pa.C.S. Ch. 5 Subch. B (relating to practice and 15 procedure of local agencies). Except as provided in subsection 16 (d), the decision of the local board shall not be subject to 2 Pa.C.S. Ch. 7 Subch. B (relating to judicial review of local 17 18 agency action).

19 (d) Appeal.--The charter school may appeal the decision of 20 the local board of school directors to revoke or not renew the 21 charter to the State charter school appeal board. The charter 22 school's appeal board shall review the record and shall have the discretion to supplement the record. The proceedings of the 23 24 appeal board shall be conducted pursuant to the procedures and 25 standards set forth in 2 Pa.C.S. § 754 (relating to disposition 26 of appeal). The appeal board may consider the charter school 27 plan, annual reports, student performance and employee and community support for the charter school in addition to the 28 29 record.

30 (e) Exception.--Except as provided in subsection (f), the 19970S0999B1141 - 32 - charter shall remain in effect until final disposition by the
 appeal board.

3 (f) Emergencies.--In cases where the health or safety of the 4 school's pupils and/or staff is at serious risk, the local board 5 of school directors may take immediate action to revoke a 6 charter.

7 (g) Court.--All decisions of the charter school appeal board shall be subject to appellate review by the Commonwealth Court. 8 (h) Dissolution.--When a charter is revoked or is not 9 10 renewed, the charter school shall be dissolved. After the 11 disposition of any liabilities and obligations of the charter school, any remaining assets of the charter school shall be 12 13 distributed on a proportional basis to the school entities with students enrolled in the charter school for the last full or 14 15 partial school year of the charter school.

(i) Disposition of pupils.--When a charter is revoked or is not renewed, a student who attended the charter school shall apply to another public school in the student's school district of residence. Normal application deadlines will be disregarded under these circumstances. All student records maintained by the charter school shall be forwarded to the student's district of residence.

23 Section 317. Desegregation orders.

The local board of school directors of a school district which is operating under a desegregation plan approved by the Pennsylvania Human Relations Commission or a desegregation order by a Federal or State court shall not approve a charter school application if such charter school would place the school district in noncompliance with its desegregation order. Section 318. Charter school grants.

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(a) Allocation.--The secretary shall allocate grants for
 planning and start-up funding to eligible applicants under
 section 304 from funds appropriated for this purpose.

4 (1) Planning grant applications shall be filed on a form 5 and by a date determined by the secretary. The amount of a 6 grant may vary depending on the size and scope of the 7 planning needed by the applicant. The application shall 8 address the manner in which the applicant plans to address 9 the criteria established for charter schools in sections 302 10 and 304.

11 (2) Start-up funding grant applications shall be filed on a form and by a date determined by the secretary. The 12 13 applicant for the charter school shall submit its application 14 for a charter when applying for the grant. A grant for start-15 up funding may vary depending on the size and special characteristics of the charter school. A start-up grant may 16 17 be used to meet the expenses of the charter school as 18 established in their charter and as authorized in the 19 provision of this act.

20 (b) Informing local board of school directors.--The 21 applicant shall include a copy of a letter informing the local 22 board of school directors of the school entity of the application for the planning grant if the location of the 23 24 proposed charter school is known. An applicant receiving a 25 start-up funding grant shall notify the school entity or 26 entities signing the charter of receipt of this grant. 27 Section 319. Provisions applicable to charter schools. 28 Statutory provisions. -- Charter schools shall be subject (a) to the following: 29 Sections 108, 110, 111, 321, 325, 326, 327, 431, 436, 443, 30

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510, 518, 527, 708, 736, 737, 738, 739, 740, 741, 752, 753, 755,
 771, 776, 777, 808, 809, 810, 1109, 1111, 1112(a), 1310, 1317,
 1317.1, 1317.2, 1318, 1327, 1330, 1332, 1303-A, 1513, 1517,
 1518, 1521, 1523, 1547, 2014-A, Article XIII-A and Article XIV
 of the act of March 10, 1949 (P.L.30, No.14), known as the
 Public School Code of 1949.

7 Act of July 17, 1961 (P.L.776, No.341), known as the
8 Pennsylvania Fair Educational Opportunities Act.

9 Act of July 19, 1965 (P.L.215, No.116), entitled "An act
10 providing for the use of eye protective devices by persons
11 engaged in hazardous activities or exposed to known dangers in
12 schools, colleges and universities."

Section 4 of the act of January 25, 1966 (1965 P.L.1546, No.541), entitled "An act providing scholarships and providing funds to secure Federal funds for qualified students of the Commonwealth of Pennsylvania who need financial assistance to attend postsecondary institutions of higher learning, making an appropriation, and providing for the administration of this act."

Act of July 12, 1972 (P.L.765, No.181), entitled "An act relating to drugs and alcohol and their abuse, providing for projects and programs and grants to educational agencies, other public or private agencies, institutions or organizations." Act of December 15, 1986 (P.L.1595, No.175), known as the

25 Antihazing Law.

(b) Regulations.--Charter schools shall be subject to thefollowing provisions of 22 Pa. Code:

28 Section 5.216 (relating to ESOL)

29 Section 5.4 (relating to general policies)

30 Chapter 11 (relating to pupil attendance)

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1	Chapter 12 (relating to students)		
2	Section 32.3 (relating to assurances)		
3	Section 121.3 (relating to discrimination prohibited)		
4	Section 235.4 (relating to practices)		
5	Section 235.8 (relating to civil rights)		
б	(c) Duties and authority of secretary		
7	(1) The secretary may promulgate additional regulations		
8	relating to charter schools.		
9	(2) The secretary shall have the authority and the		
10	responsibility to ensure that charter schools comply with		
11	Federal laws and regulations governing children with		
12	disabilities. The secretary shall promulgate regulations to		
13	implement this provision.		
14	Section 320. Federal funding.		
15	This act authorizes the department to apply for, receive and		
16	disburse funds for charter school grants under the act of		
17	October 20, 1994 (P.L.103-382, 108 Stat. 3518), known as the		
18	Improving America's Schools Act of 1994.		
19	CHAPTER 5		
20	CHARTER SCHOOL CLUSTERS		
21	SECTION 501. LEGISLATIVE INTENT.		
22	IT IS THE INTENT OF THE GENERAL ASSEMBLY TO AUTHORIZE THE		
23	RESIDENTS OF SCHOOL DISTRICTS OF THE FIRST CLASS TO FORM CHARTER		
24	SCHOOL CLUSTERS, WITHIN ESTABLISHED CLUSTERS TO PROVIDE AN		
25	ALTERNATIVE MEANS OF PUBLIC EDUCATION.		
26	SECTION 502. ESTABLISHMENT OF CHARTER SCHOOL CLUSTERS.		
27	CHARTER SCHOOL CLUSTERS SHALL ONLY BE ESTABLISHED IN SCHOOL		
28	DISTRICTS OF THE FIRST CLASS PURSUANT TO THE PROCEDURES SET		
29	FORTH IN THIS CHAPTER.		
30	SECTION 503. GEOGRAPHIC BOUNDARIES OF CLUSTERS.		
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(A) ESTABLISHMENT.--THERE IS HEREBY ESTABLISHED IN EACH 1 SCHOOL DISTRICT OF THE FIRST CLASS 22 SEPARATE AND DISTINCT 2 3 CLUSTERS CONSISTENT WITH THE GEOGRAPHIC BOUNDARIES AS 4 ESTABLISHED BY THE BOARD OF DIRECTORS OF THE SCHOOL DISTRICT OF 5 THE FIRST CLASS AND EXISTING AT THE TIME OF THE ENACTMENT OF THIS CHAPTER AND SUBJECT TO ADJUSTMENT UNDER SUBSECTION (B). 6 7 (B) ADJUSTMENT OF CLUSTER BOUNDARIES. -- THE BOARD OF EACH 8 SCHOOL DISTRICT OF THE FIRST CLASS SHALL ADJUST THE GEOGRAPHIC 9 BOUNDARIES OF ANY OF THE 22 CLUSTERS UNDER SUBSECTION (A) TO 10 ENSURE THAT NO WARD OR A PRECINCT OF A WARD IS LOCATED IN MORE 11 THAN ONE CLUSTER. ANY ADJUSTMENT OF CLUSTER BOUNDARIES SHALL BE MADE WITHIN 120 DAYS OF THE EFFECTIVE DATE OF THIS SECTION. 12 SECTION 504. INITIATION OF PROCEDURE TO ESTABLISH CHARTER 13

14

SCHOOL CLUSTERS.

15 (A) PETITION.--THE INITIATION OF THE PROCEDURE TO ESTABLISH 16 A CHARTER SCHOOL CLUSTER UNDER THE PROVISIONS OF THIS CHAPTER SHALL BEGIN WITH THE FILING OF A PETITION WITH THE BOARD OF 17 18 SCHOOL DIRECTORS OF A SCHOOL DISTRICT OF THE FIRST CLASS 19 REQUESTING THE FORMATION OF A CHARTER SCHOOL CLUSTER. THE 20 PETITION SHALL BE SIGNED BY AT LEAST 1,000 REGISTERED ELECTORS WHO ARE RESIDENTS OF THE CLUSTER IN WHICH THE CHARTER SCHOOL 21 22 CLUSTER WILL BE ESTABLISHED.

(B) APPROVAL OF ELECTORATE.--THE ELECTORATE OF EACH CLUSTER
ESTABLISHED UNDER SECTION 503 SHALL DETERMINE AT THE NEXT
PRIMARY OR GENERAL ELECTION OCCURRING AT LEAST 90 DAYS AFTER
RECEIPT OF THE PETITION FILED WITH THE BOARD OF SCHOOL DIRECTORS
OF A SCHOOL DISTRICT OF THE FIRST CLASS WHETHER OR NOT A CHARTER
SCHOOL CLUSTER WILL BE ESTABLISHED WITHIN THE CLUSTER.

29 (C) PRESENTATION OF QUESTION.--THE BOARD OF SCHOOL DIRECTORS 30 OF A SCHOOL DISTRICT OF THE FIRST CLASS IN COOPERATION WITH THE 19970S0999B1141 - 37 - 1 BOARD OF ELECTIONS SHALL CAUSE TO BE PLACED ON THE BALLOT IN THE 2 NEXT PRIMARY OR GENERAL ELECTION OCCURRING AT LEAST 90 DAYS 3 FOLLOWING RECEIPT OF THE PETITION IN THAT CLUSTER THE FOLLOWING 4 QUESTION:

5 SHALL A CHARTER SCHOOL CLUSTER BE ESTABLISHED IN CLUSTER 6 NO. ?

7 (D) CONDUCT OF ELECTION.--THE ELECTION UNDER THIS SECTION
8 SHALL BE CONDUCTED PURSUANT TO THE ACT OF JUNE 3, 1937
9 (P.L.1333, NO.320), KNOWN AS THE PENNSYLVANIA ELECTION CODE.
10 RESULTS OF THE ELECTION IN EACH CLUSTER SHALL BE CERTIFIED BY
11 THE BOARD OF ELECTIONS TO THE BOARD OF SCHOOL DIRECTORS OF A
12 SCHOOL DISTRICT OF THE FIRST CLASS.

13 SECTION 505. ELECTION OF BOARD OF TRUSTEES.

14 (A) GENERAL RULE. -- WHENEVER THE ELECTORS OF A CLUSTER VOTE 15 IN FAVOR OF THE ESTABLISHMENT OF A CHARTER SCHOOL CLUSTER, THAT 16 ELECTORATE SHALL IN THE SPRING PRIMARY ELECTION OF THE NEXT ODD-17 NUMBERED YEAR NOMINATE FOR, AND IN THE GENERAL ELECTION OF THAT 18 YEAR ELECT A FIVE-MEMBER BOARD OF TRUSTEES FOR AN INITIAL TERM 19 OF OFFICE OF NOT LESS THAN FIVE YEARS BEGINNING JANUARY 1 OF THE 20 YEAR FOLLOWING THE ELECTION AND ENDING DECEMBER 31 OF THE YEAR 21 IN WHICH THE TERM OF THE ELECTED DISTRICT ATTORNEY EXPIRES. 22 THEREAFTER THE TERM OF OFFICE OF MEMBERS OF THE BOARD OF 23 TRUSTEES SHALL BE FOUR YEARS CONCURRENT WITH THE TERM OF OFFICE OF THE ELECTED DISTRICT ATTORNEY TO SEEK APPROVAL OF, IMPLEMENT 24 25 AND ADMINISTER THE CLUSTER FOR THE CHARTER SCHOOL CLUSTER.

(B) NOMINATION OF CANDIDATES.--CANDIDATES FOR THE BOARD OF
 TRUSTEES SHALL BE NOMINATED AT THE SPRING ELECTION. CANDIDATES
 FOR NOMINATION TO THE BOARD OF TRUSTEES SHALL PRESENT NOMINATING
 PETITIONS CONTAINING AT LEAST 250 VALID SIGNATURES OF THE
 REGISTERED AND ENROLLED MEMBERS OF THE PROPER PARTY WHO RESIDE
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1 IN THE CLUSTER. ALL NOMINATION PROCEDURES SHALL COMPLY WITH THE 2 PROVISIONS OF THE ACT OF JUNE 3, 1937 (P.L.1333, NO.320), KNOWN 3 AS THE PENNSYLVANIA ELECTION CODE, INCLUDING SECTIONS 952 AND 4 953. THE FIVE CANDIDATES FROM EACH PARTY RECEIVING THE HIGHEST 5 NUMBER OF VOTES SHALL BE PLACED ON THE BALLOT AS CANDIDATES FOR 6 ELECTION TO THE BOARD OF TRUSTEES IN THE GENERAL ELECTION IN 7 NOVEMBER.

8 (C) ELECTION.--AT THE ELECTION IN NOVEMBER THERE SHALL BE
9 ELECTED A BOARD OF TRUSTEES CONSISTING OF THE FIVE CANDIDATES
10 WHO RECEIVE THE HIGHEST NUMBER OF VOTES.

11 SECTION 506. POWERS OF BOARD OF TRUSTEES.

12 IN ADDITION TO ANY POWERS AND DUTIES UNDER SECTION 303 AND 13 THE CHARTER, THE BOARD OF TRUSTEES OF EACH CHARTER SCHOOL 14 CLUSTER SHALL:

15 (1) FORMULATE AND SEEK APPROVAL OF A CHARTER FOR THE
16 CHARTER SCHOOL CLUSTER WHICH CONFORMS WITH THE PROVISIONS OF
17 SECTION 306 FROM THE BOARD OF SCHOOL DIRECTORS OF THE FIRST
18 CLASS SCHOOL DISTRICT.

19 (2) APPROVE OR DISAPPROVE THE ESTABLISHMENT OF ANY
20 CHARTER SCHOOL UNDER CHAPTER 3 WITHIN THE BOUNDARIES OF THE
21 CHARTER SCHOOL CLUSTER. ALL ACTIONS OF THE BOARD OF TRUSTEES
22 SHALL BE BY A MAJORITY VOTE OF THE CURRENT MEMBERS OF THE
23 BOARD OF TRUSTEES.

24 SECTION 507. SCHOOL STAFF.

(A) STAFF.--THE INITIAL PROFESSIONAL STAFF OF A CHARTER
SCHOOL CLUSTER SHALL CONSIST OF TEACHERS OF A SCHOOL DISTRICT OF
THE FIRST CLASS WHO TRANSFER TO THE CHARTER SCHOOL CLUSTER. THE
TERMS OF ANY COLLECTIVE BARGAINING AGREEMENT IN FORCE UPON
ENACTMENT OF THIS CHAPTER SHALL CONTINUE IN FULL FORCE AND
EFFECT UNTIL THE EXPIRATION OF THE COLLECTIVE BARGAINING
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1 AGREEMENT, AT WHICH TIME A NEW COLLECTIVE BARGAINING AGREEMENT 2 SHALL BE NEGOTIATED BY THE BOARD OF TRUSTEES. PROFESSIONAL 3 EMPLOYEES EMPLOYED BY CHARTER SCHOOL CLUSTERS SHALL BE 4 REPRESENTED BY THE SAME COLLECTIVE BARGAINING AGENT AS THE 5 EMPLOYEES OF THE SCHOOL DISTRICT, PROVIDED, HOWEVER, THAT COLLECTIVE BARGAINING UNITS IN A CHARTER CLUSTER SHALL BE 6 7 SEPARATE FROM ANY COLLECTIVE BARGAINING UNIT OF THE SCHOOL 8 DISTRICT IN WHICH THE CHARTER CLUSTER IS LOCATED. AFTER THE 9 EXPIRATION OF THE CURRENT COLLECTIVE BARGAINING AGREEMENT, THE 10 CLUSTER BOARD OF TRUSTEES SHALL DETERMINE THE LEVEL OF 11 COMPENSATION AND ALL TERMS AND CONDITIONS OF EMPLOYMENT OF THE 12 STAFF, EXCEPT AS MAY OTHERWISE BE PROVIDED IN THIS ACT. AT LEAST 13 75% OF THE PROFESSIONAL STAFF MEMBERS OF A CHARTER SCHOOL SHALL 14 HOLD APPROPRIATE STATE CERTIFICATION. EMPLOYEES OF A CHARTER 15 SCHOOL CLUSTER MAY ORGANIZE UNDER THE ACT OF JULY 23, 1970 16 (P.L.563, NO.195), KNOWN AS THE PUBLIC EMPLOYE RELATIONS ACT. 17 THE BOARD OF TRUSTEES OF A CHARTER SCHOOL CLUSTER SHALL BE 18 CONSIDERED AN EMPLOYER FOR THE PURPOSES OF ARTICLE XI-A OF THE 19 PUBLIC SCHOOL CODE. UPON FORMATION OF ONE OR MORE COLLECTIVE 20 BARGAINING UNITS AT THE SCHOOL, THE BOARD OF TRUSTEES SHALL 21 BARGAIN WITH THE EMPLOYEES BASED ON THE PROVISIONS OF THIS ACT, 22 THE PUBLIC EMPLOYE RELATIONS ACT AND ARTICLE XI-A OF THE PUBLIC 23 SCHOOL CODE. COLLECTIVE BARGAINING UNITS AT A CHARTER SCHOOL 24 CLUSTER SHALL BE SEPARATE FROM ANY COLLECTIVE BARGAINING UNIT OF 25 THE SCHOOL DISTRICT IN WHICH THE CHARTER SCHOOL CLUSTER IS 26 LOCATED AND SHALL BE SEPARATE FROM ANY OTHER COLLECTIVE 27 BARGAINING UNIT. A CHARTER SCHOOL CLUSTER SHALL BE CONSIDERED A 28 SCHOOL ENTITY AS PROVIDED FOR IN SECTION 1161-A OF THE PUBLIC 29 SCHOOL CODE FOR PURPOSE OF THE SECRETARY SEEKING AN INJUNCTION 30 REOUIRING THE CHARTER SCHOOL CLUSTER TO MEET THE MINIMUM 19970S0999B1141 - 40 -

1 REQUIREMENTS FOR INSTRUCTION AS PROVIDED FOR IN THIS ACT.

2 (B) RETIREMENT BENEFITS. -- ALL EMPLOYEES OF A CHARTER SCHOOL 3 CLUSTER SHALL BE ENROLLED IN THE PUBLIC SCHOOL EMPLOYEE'S 4 RETIREMENT SYSTEM IN THE SAME MANNER AS SET FORTH IN 24 PA.C.S. 5 § 8301(A) (RELATING TO MANDATORY AND OPTIONAL MEMBERSHIP) UNLESS AT THE TIME OF THE APPLICATION FOR THE CHARTER SCHOOL CLUSTER 6 7 THE SPONSORING ENTITY OR THE BOARD OF TRUSTEES OF THE CHARTER 8 SCHOOL CLUSTER HAS A RETIREMENT PROGRAM WHICH COVERS THE 9 EMPLOYEES OR THE EMPLOYEE IS CURRENTLY ENROLLED IN ANOTHER 10 RETIREMENT PROGRAM. THE COMMONWEALTH SHALL MAKE CONTRIBUTIONS ON 11 BEHALF OF CHARTER SCHOOL CLUSTER EMPLOYEES AND THE CHARTER SCHOOL CLUSTER SHALL BE CONSIDERED A SCHOOL ENTITY AND SHALL 12 13 MAKE PAYMENTS BY EMPLOYERS AND PAYMENTS ON ACCOUNT OF SOCIAL 14 SECURITY AS ESTABLISHED UNDER 24 PA.C.S. PT. IV (RELATING TO 15 RETIREMENT FOR SCHOOL EMPLOYEES). FOR PURPOSES OF PAYMENTS BY 16 EMPLOYERS A CHARTER SCHOOL CLUSTER SHALL BE CONSIDERED A SCHOOL 17 ENTITY UNDER 24 PA.C.S. § 8329(A)(1) (RELATING TO PAYMENTS ON 18 ACCOUNT OF SOCIAL SECURITY DEDUCTIONS FROM APPROPRIATIONS). THE 19 MARKET VALUE/INCOME AID RATIO USED IN CALCULATING PAYMENTS AS 20 PRESCRIBED IN THIS SUBSECTION SHALL BE THE MARKET VALUE/INCOME 21 AID RATIO FOR THE SCHOOL DISTRICT IN WHICH THE CHARTER SCHOOL 22 CLUSTER IS LOCATED. EXCEPT AS OTHERWISE PROVIDED, EMPLOYEES OF A 23 CHARTER SCHOOL CLUSTER SHALL MAKE REGULAR MEMBER CONTRIBUTIONS 24 AS REQUIRED FOR ACTIVE MEMBERS UNDER 24 PA.C.S. PT. IV. IF THE 25 EMPLOYEES OF THE CHARTER SCHOOL CLUSTER PARTICIPATE IN ANOTHER 26 RETIREMENT PLAN, THEN THOSE EMPLOYEES SHALL HAVE NO CONCURRENT 27 CLAIM ON THE BENEFITS PROVIDED TO PUBLIC SCHOOL EMPLOYEES UNDER 28 24 PA.C.S. PT. IV. FOR PURPOSES OF THIS SUBSECTION, A CHARTER 29 SCHOOL CLUSTER SHALL BE DEEMED TO BE A "PUBLIC SCHOOL" AS 30 DEFINED IN 24 PA.C.S. § 8102 (RELATING TO DEFINITIONS). 19970S0999B1141 - 41 -

1 (C) HEALTH BENEFITS. -- EVERY EMPLOYEE OF A CHARTER SCHOOL CLUSTER SHALL BE PROVIDED THE SAME HEALTH CARE BENEFITS AS THE 2 3 EMPLOYEE WOULD BE PROVIDED IF HE OR SHE WERE AN EMPLOYEE OF THE 4 LOCAL DISTRICT OR SCHOOL ENTITY. THE LOCAL BOARD OF SCHOOL 5 DIRECTORS MAY REQUIRE THE CHARTER SCHOOL CLUSTER TO PROVIDE THE SAME TERMS AND CONDITIONS WITH REGARD TO HEALTH INSURANCE AS THE 6 COLLECTIVE BARGAINING AGREEMENT OF THE SCHOOL DISTRICT TO 7 8 INCLUDE EMPLOYEE CONTRIBUTIONS TO THE DISTRICT'S HEALTH BENEFITS 9 PLAN. THE CHARTER SCHOOL CLUSTER SHALL MAKE ANY REQUIRED 10 EMPLOYER'S CONTRIBUTION TO THE DISTRICT'S HEALTH PLAN TO AN 11 INSURER, A LOCAL BOARD OF SCHOOL DIRECTORS OR A CONTRACTUAL 12 REPRESENTATIVE OF SCHOOL EMPLOYEES, WHICHEVER IS APPROPRIATE TO 13 PROVIDE THE REQUIRED COVERAGE.

14 (D) LEAVE OF ABSENCE FOR PUBLIC SCHOOL EMPLOYEES.--ANY
15 PUBLIC SCHOOL EMPLOYEE OF A SCHOOL ENTITY MAY REQUEST A LEAVE OF
16 ABSENCE FOR UP TO FIVE YEARS IN ORDER TO WORK IN A CHARTER
17 SCHOOL CLUSTER LOCATED IN THE DISTRICT OF EMPLOYMENT. APPROVAL
18 FOR A LEAVE SHALL NOT BE UNREASONABLY WITHHELD.

19 (E) TENURE.--TEMPORARY PROFESSIONAL EMPLOYEES ON LEAVE FROM 20 A SCHOOL DISTRICT MAY ACCRUE TENURE IN THE NONCHARTER PUBLIC 21 SCHOOL SYSTEM AT THE DISCRETION OF THE LOCAL BOARD OF SCHOOL 22 DIRECTORS, THE SAME AS THEY WOULD UNDER ARTICLE XI OF THE PUBLIC 23 SCHOOL CODE IF THEY HAD CONTINUED TO BE EMPLOYED BY THAT 24 DISTRICT. PROFESSIONAL EMPLOYEES ON LEAVE FROM A SCHOOL DISTRICT 25 SHALL RETAIN THEIR TENURE RIGHTS, AS DEFINED IN ARTICLE XI OF 26 THE PUBLIC SCHOOL CODE, IN THE SCHOOL ENTITY FROM WHICH THEY 27 CAME. NO TEMPORARY PROFESSIONAL EMPLOYEE OR PROFESSIONAL 28 EMPLOYEE SHALL HAVE TENURE RIGHTS AS AGAINST A CHARTER SCHOOL. 29 BOTH TEMPORARY PROFESSIONAL EMPLOYEES AND PROFESSIONAL EMPLOYEES 30 SHALL CONTINUE TO ACCRUE SENIORITY IN THE SCHOOL ENTITY FROM 19970S0999B1141 - 42 -

WHICH THEY CAME IF THEY RETURN TO THAT SCHOOL ENTITY WHEN THE
 LEAVE ENDS.

3 (F) CERTIFICATION.--A PROFESSIONAL EMPLOYEE WHO HOLDS A
4 FIRST LEVEL TEACHING OR ADMINISTRATIVE CERTIFICATE MAY, AT HIS
5 OR HER OPTION, HAVE THE TIME COMPLETED IN SATISFACTORY SERVICE
6 IN A CHARTER SCHOOL CLUSTER APPLIED TO THE LENGTH OF SERVICE
7 REQUIREMENTS FOR THE NEXT LEVEL OF CERTIFICATION.

8 (G) RETURN TO PUBLIC SCHOOL EMPLOYMENT.--

9 (1) ANY TEMPORARY PROFESSIONAL EMPLOYEE OR PROFESSIONAL 10 EMPLOYEE WHO LEAVES EMPLOYMENT AT A CHARTER SCHOOL CLUSTER 11 SHALL HAVE THE RIGHT TO RETURN TO A COMPARABLE POSITION FOR 12 WHICH THE PERSON IS PROPERLY CERTIFIED IN THE SCHOOL ENTITY 13 WHICH GRANTED THE LEAVE OF ABSENCE. IN THE CASE WHERE A 14 TEACHER HAS BEEN DISMISSED BY THE CHARTER SCHOOL CLUSTER, THE 15 SCHOOL ENTITY WHICH GRANTED THE LEAVE OF ABSENCE IS TO BE 16 PROVIDED BY THE CHARTER SCHOOL CLUSTER WITH THE REASONS FOR 17 SUCH DISMISSAL AT THE TIME IT OCCURS, A LIST OF ANY WITNESSES 18 WHO WERE RELIED ON BY THE CHARTER SCHOOL CLUSTER IN MOVING 19 FOR DISMISSAL, A DESCRIPTION OF AND ACCESS TO ANY PHYSICAL 20 EVIDENCE USED BY THE CHARTER SCHOOL CLUSTER IN MOVING FOR 21 DISMISSAL AND A COPY OF ANY RECORD DEVELOPED AT ANY DISMISSAL 22 PROCEEDING CONDUCTED BY THE CHARTER SCHOOL CLUSTER. THE 23 RECORD OF ANY SUCH HEARING MAY BE ADMISSIBLE IN A HEARING 24 BEFORE THE SCHOOL ENTITY WHICH GRANTED THE LEAVE OF ABSENCE. 25 NOTHING IN THIS SECTION SHALL AFFECT THE AUTHORITY OF THE 26 BOARD OF SCHOOL DIRECTORS TO INITIATE PROCEEDINGS UNDER 27 CHAPTER 11 OF THE PUBLIC SCHOOL CODE IF THE BOARD DETERMINES 28 THAT OCCURRENCES AT THE CHARTER SCHOOL CLUSTER LEADING TO 29 DISMISSAL OF A TEACHER CONSTITUTE ADEQUATE AND INDEPENDENT 30 GROUNDS FOR DISCIPLINE UNDER SECTION 1122 OF THE PUBLIC 19970S0999B1141 - 43 -

1 SCHOOL CODE.

2 (2) NO TEMPORARY EMPLOYEE OR PROFESSIONAL EMPLOYEE WHO 3 IS LEAVING EMPLOYMENT AT A CHARTER SCHOOL CLUSTER SHALL BE 4 RETURNED TO A POSITION IN THE PUBLIC SCHOOL DISTRICT WHICH 5 GRANTED HIS LEAVE OF ABSENCE, UNTIL SUCH PUBLIC SCHOOL 6 DISTRICT IS IN RECEIPT OF A CURRENT CRIMINAL HISTORY RECORD 7 UNDER SECTION 111 OF THE PUBLIC SCHOOL CODE, AND THE OFFICIAL 8 CLEARANCE STATEMENT REGARDING CHILD INJURY OR ABUSE FROM THE 9 DEPARTMENT OF PUBLIC WELFARE AS REQUIRED BY 23 PA.C.S. CH. 63 10 SUBCH. C.2 (RELATING TO BACKGROUND CHECKS FOR EMPLOYMENT IN 11 SCHOOLS).

(H) REPORT OF CRIMINAL HISTORY RECORDS.--ALL INDIVIDUALS WHO
SHALL HAVE DIRECT CONTACT WITH STUDENTS SHALL BE REQUIRED TO
SUBMIT A REPORT OF CRIMINAL HISTORY RECORD INFORMATION AS
PROVIDED FOR IN SECTION 111 OF THE PUBLIC SCHOOL CODE, PRIOR TO
ACCEPTING A POSITION WITH THE CHARTER SCHOOL CLUSTER. THIS
SUBSECTION SHALL ALSO APPLY TO ANY INDIVIDUAL WHO VOLUNTEERS TO
WORK ON A FULL-TIME OR PART-TIME BASIS AT THE CHARTER SCHOOL
CLUSTER.

(I) CHILD ABUSE CLEARANCE STATEMENT.--ALL APPLICANTS FOR A
POSITION AS A SCHOOL EMPLOYEE SHALL BE REQUIRED TO SUBMIT THE
OFFICIAL CLEARANCE STATEMENT REGARDING CHILD INJURY OR ABUSE
FROM THE DEPARTMENT OF PUBLIC WELFARE AS REQUIRED BY 23 PA.C.S.
CH. 63 SUBCH. C.2.

25 SECTION 508. FUNDING FOR CHARTER SCHOOL CLUSTER.

26 (A) CALCULATION. --FUNDING FOR A CHARTER SCHOOL SHALL BE27 PROVIDED IN THE FOLLOWING MANNER:

28 (1) THERE SHALL BE NO TUITION CHARGE FOR A RESIDENT OR29 NONRESIDENT STUDENT ATTENDING A CHARTER SCHOOL.

30 (2) FOR NONSPECIAL EDUCATION STUDENTS, THE CHARTER 19970S0999B1141 - 44 -

1 SCHOOL CLUSTER SHALL RECEIVE FOR EACH STUDENT ENROLLED NO 2 LESS THAN THE BUDGETED TOTAL EXPENDITURE PER AVERAGE DAILY 3 MEMBERSHIP OF THE PRIOR SCHOOL YEAR, AS DEFINED IN SECTION 4 2501(20) OF THE PUBLIC SCHOOL CODE, MINUS THE BUDGETED 5 EXPENDITURES OF THE DISTRICT OF RESIDENCE FOR STUDENT 6 TRANSPORTATION SERVICES AND FACILITIES ACQUISITION AND 7 CONSTRUCTION SERVICES, INCLUDING DEBT SERVICE AND FUND 8 TRANSFERS AS PROVIDED IN THE MANUAL OF ACCOUNTING AND RELATED 9 FINANCIAL PROCEDURES FOR PENNSYLVANIA SCHOOL SYSTEMS ESTABLISHED BY THE DEPARTMENT. 10

11 (3) FOR SPECIAL EDUCATION STUDENTS, THE CHARTER SCHOOL 12 SHALL RECEIVE FOR EACH STUDENT ENROLLED THE SAME FUNDING AS 13 FOR EACH NONSPECIAL EDUCATION STUDENT AS PROVIDED IN 14 PARAGRAPH (2) PLUS AN ADDITIONAL AMOUNT DETERMINED BY DIVIDING THE DISTRICT OF RESIDENCE'S TOTAL SPECIAL EDUCATION 15 16 EXPENDITURE BY THE PRODUCT OF MULTIPLYING THE COMBINED PERCENTAGE OF SECTION 2509.5(K) OF THE PUBLIC SCHOOL CODE 17 18 TIMES THE DISTRICT OF RESIDENCE'S TOTAL AVERAGE DAILY MEMBERSHIP FOR THE PRIOR SCHOOL YEAR. 19

(4) A CHARTER SCHOOL MAY REQUEST THE INTERMEDIATE UNIT 20 IN WHICH THE CHARTER SCHOOL IS LOCATED TO PROVIDE SERVICES TO 21 22 ASSIST THE CHARTER SCHOOL TO ADDRESS THE SPECIFIC NEEDS OF 23 EXCEPTIONAL STUDENTS. THE INTERMEDIATE UNIT SHALL ASSIST THE 24 CHARTER SCHOOL AND BILL THE CHARTER SCHOOL FOR THE SERVICES. 25 THE INTERMEDIATE UNIT MAY NOT CHARGE THE CHARTER SCHOOL MORE 26 FOR ANY SERVICE THAN IT CHARGES THE CONSTITUENT DISTRICTS OF 27 THE INTERMEDIATE UNIT.

(5) PAYMENTS SHALL BE MADE TO THE CHARTER SCHOOL IN 12
EQUAL MONTHLY PAYMENTS, BY THE FIFTH DAY OF EACH MONTH,
WITHIN THE OPERATING SCHOOL YEAR. A STUDENT ENROLLED IN A
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1 CHARTER SCHOOL SHALL BE INCLUDED IN THE AVERAGE DAILY 2 MEMBERSHIP OF THE STUDENT'S DISTRICT OF RESIDENCE FOR THE 3 PURPOSE OF PROVIDING BASIC EDUCATION FUNDING PAYMENTS AND 4 SPECIAL EDUCATION FUNDING PURSUANT TO ARTICLE XXV OF THE 5 PUBLIC SCHOOL CODE. IF A SCHOOL DISTRICT FAILS TO MAKE A 6 PAYMENT TO A CHARTER SCHOOL AS PRESCRIBED IN THIS PARAGRAPH, 7 THE SECRETARY SHALL DEDUCT THE AMOUNT, AS DOCUMENTED BY THE 8 CHARTER SCHOOL, FROM ANY AND ALL STATE PAYMENTS MADE TO THE 9 DISTRICT AFTER RECEIPT OF DOCUMENTATION FROM THE CHARTER 10 SCHOOL.

11 (B) TEMPORARY FINANCIAL ASSISTANCE. -- THE COMMONWEALTH SHALL PROVIDE TEMPORARY FINANCIAL ASSISTANCE TO A SCHOOL DISTRICT DUE 12 13 TO THE ENROLLMENT OF STUDENTS IN A CHARTER SCHOOL WHO ATTENDED A 14 NONPUBLIC SCHOOL IN THE PRIOR SCHOOL YEAR IN ORDER TO OFFSET THE 15 ADDITIONAL COSTS DIRECTLY RELATED TO THE ENROLLMENT OF THOSE 16 STUDENTS IN A PUBLIC CHARTER SCHOOL. THE COMMONWEALTH SHALL PAY 17 THE SCHOOL DISTRICT OF RESIDENCE OF A STUDENT ENROLLED IN A 18 NONPUBLIC SCHOOL IN THE PRIOR SCHOOL YEAR WHO IS ATTENDING A 19 CHARTER SCHOOL AN AMOUNT EQUAL TO THE SCHOOL DISTRICT OF 20 RESIDENCE'S BASIC EDUCATION SUBSIDY FOR THE CURRENT SCHOOL YEAR 21 DIVIDED BY THE DISTRICT'S AVERAGE DAILY MEMBERSHIP FOR THE PRIOR 22 SCHOOL YEAR. THIS PAYMENT SHALL OCCUR ONLY FOR THE FIRST YEAR OF 23 THE ATTENDANCE OF THE STUDENT IN A CHARTER SCHOOL STARTING WITH SCHOOL YEAR 1997-1998. TOTAL PAYMENTS OF TEMPORARY FINANCIAL 24 25 ASSISTANCE TO SCHOOL DISTRICTS ON BEHALF OF A STUDENT ENROLLING 26 IN A CHARTER SCHOOL WHO ATTENDED A NONPUBLIC SCHOOL IN THE PRIOR 27 SCHOOL YEAR SHALL BE LIMITED TO FUNDS APPROPRIATED FOR THIS 28 PROGRAM IN A FISCAL YEAR. IF THE TOTAL OF THE AMOUNT NEEDED FOR 29 ALL STUDENTS ENROLLED IN A NONPUBLIC SCHOOL IN THE PRIOR SCHOOL 30 YEAR WHO ENROLL IN A CHARTER SCHOOL EXCEEDS THE APPROPRIATION 19970S0999B1141 - 46 -

FOR THE TEMPORARY FINANCIAL ASSISTANCE PROGRAM, THE AMOUNT PAID
 TO A SCHOOL DISTRICT FOR EACH QUALIFYING STUDENT SHALL BE PRO
 RATA REDUCED.

4 (C) PROPERTY RIGHTS.--IT SHALL BE LAWFUL FOR ANY CHARTER
5 SCHOOL TO RECEIVE, HOLD, MANAGE AND USE, ABSOLUTELY OR IN TRUST,
6 ANY DEVICE, BEQUEST, GRANT, ENDOWMENT, GIFT OR DONATION OF ANY
7 PROPERTY, REAL OR PERSONAL AND/OR MIXED, WHICH SHALL BE MADE TO
8 THE CHARTER SCHOOL FOR ANY OF THE PURPOSES OF THIS ACT.

9 (D) SOLICITATION OF GIFTS PROHIBITED.--IT SHALL BE UNLAWFUL 10 FOR ANY TRUSTEE OF A CHARTER SCHOOL, OR ANY BOARD OF TRUSTEES OF 11 A CHARTER SCHOOL OR ANY OTHER PERSON AFFILIATED IN ANY WAY WITH 12 A CHARTER SCHOOL TO DEMAND OR REQUEST, DIRECTLY OR INDIRECTLY, 13 ANY GIFT, DONATION OR CONTRIBUTION OF ANY KIND FROM ANY PARENT, 14 TEACHER, EMPLOYEE OR ANY OTHER PERSON AFFILIATED WITH THE 15 CHARTER SCHOOL AS A CONDITION FOR EMPLOYMENT OR ENROLLMENT 16 AND/OR CONTINUED ATTENDANCE OF ANY PUPIL. ANY DONATION, GIFT OR 17 CONTRIBUTION RECEIVED BY A CHARTER SCHOOL SHALL BE GIVEN FREELY 18 AND VOLUNTARILY.

19 SECTION 509. APPLICATION OF CHAPTER 3.

20 EXCEPT AS SPECIFICALLY PROVIDED OTHERWISE IN THIS CHAPTER,
21 THE PROVISIONS OF CHAPTER 3 SHALL APPLY TO CHARTER SCHOOL
22 CLUSTERS.

23 SECTION 510. CONSTRUCTION OF CHAPTER.

THE PROVISIONS OF THIS CHAPTER SHALL SUPERCEDE ANY PROVISION OF THE ACT OF AUGUST 9, 1963 (P.L.643, NO.341), KNOWN AS THE FIRST CLASS CITY PUBLIC EDUCATION HOME RULE ACT, WHENEVER THE PROVISIONS OF THE ACT CONFLICT WITH THE PROVISIONS OF THIS CHAPTER.

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## CHAPTER 9

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MISCELLANEOUS PROVISIONS

1 SECTION 901. APPROPRIATION.

THE SUM OF \$1,000,000, OR AS MUCH THEREOF AS MAY BE NECESSARY, IS HEREBY APPROPRIATED FOR THE FISCAL YEAR JULY 1, 1997, TO JUNE 30, 1998, FROM THE GENERAL FUND TO THE DEPARTMENT OF EDUCATION TO PAY FOR TEMPORARY FINANCIAL ASSISTANCE TO SCHOOL DISTRICTS ON BEHALF OF STUDENTS ENROLLED IN CHARTER SCHOOLS WHO ATTENDED A NONPUBLIC SCHOOL IN THE PRIOR FISCAL YEAR. <----

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8 Section <del>901</del> 902. Repeals.

9 All acts and parts of acts are repealed insofar as they are10 inconsistent with this act.

11 Section 902 903. Effective date.

12 This act shall take effect immediately.