

THE GENERAL ASSEMBLY OF PENNSYLVANIA

HOUSE BILL

No. 1498 Session of
1987

INTRODUCED BY PIEVSKY, JUNE 10, 1987

REFERRED TO COMMITTEE ON APPROPRIATIONS, JUNE 10, 1987

A SUPPLEMENT

1 To the act of November 30, 1965 (P.L.843, No.355), entitled "An
2 act providing for the establishment and operation of Temple
3 University as an instrumentality of the Commonwealth to serve
4 as a State-related university in the higher education system
5 of the Commonwealth; providing for change of name; providing
6 for the composition of the board of trustees; terms of
7 trustees, and the power and duties of such trustees;
8 providing for preference to Pennsylvania residents in
9 tuition; providing for public support and capital
10 improvements; authorizing appropriations in amounts to be
11 fixed annually by the General Assembly; providing for the
12 auditing of accounts of expenditures from said
13 appropriations; authorizing the issuance of bonds exempt from
14 taxation within the Commonwealth; requiring the President to
15 make an annual report of the operations of Temple
16 University," making appropriations for carrying the same into
17 effect; providing for a basis for payments of such
18 appropriations; and providing a method of accounting for the
19 funds appropriated.

20 The General Assembly of the Commonwealth of Pennsylvania
21 hereby enacts as follows:

22 Section 1. The following sums, or as much thereof as may be
23 necessary, are hereby appropriated to the Trustees of Temple
24 University for the fiscal year July 1, 1987, to June 30, 1988,
25 for the purposes and in the amounts as shown:

26 (1) For educational and general expenses..... \$107,189,000

1 (2) For instruction - Doctor of Medicine only. 7,453,000
2 (3) For operation of dental clinics in the
3 school of dentistry..... 945,000
4 (4) To enhance the recruitment and retention
5 of disadvantaged students..... 200,000

6 Section 2. Payments to Temple University on account of the
7 appropriations for all items as provided in section 1 shall be
8 made on the basis of costs during the fiscal year.

9 Section 3. If necessary, Temple University may transfer
10 funds among the appropriations listed in section 1(1) and (2):
11 Provided, That the aggregate amount transferred into or out of
12 each appropriation during the fiscal year shall not exceed 5% of
13 the amount specifically appropriated for that purpose.

14 Section 4. (a) Payment to Temple University of the
15 appropriations provided in section 1 shall be made monthly
16 during the fiscal year.

17 (b) Such monthly payments shall be made in accordance with
18 the provisions of section 2 on the basis of estimated costs. The
19 estimate of costs shall be submitted by Temple University to the
20 Secretary of Education, the General Assembly and the State
21 Treasurer not later than 30 days prior to the date on which such
22 payment is to be made.

23 Section 5. (a) Temple University shall apply the moneys
24 appropriated by this act only for such purposes as are permitted
25 in this act and shall at all times maintain proper records
26 showing the application of such moneys. Not later than 120 days
27 after the close of the fiscal year to which this act relates,
28 Temple University shall file, with the Secretary of Education,
29 the General Assembly and the Auditor General of the
30 Commonwealth, a statement setting forth the amounts and purposes

1 of all expenditures made from moneys appropriated by this act
2 and other university accounts during said fiscal year, as
3 provided in section 2, used as a basis for receipt of any
4 appropriation during said fiscal year.

5 (b) Such statement of expenditures and costs shall be
6 reviewed by the Auditor General of the Commonwealth, and he
7 shall have the right, in respect to the moneys appropriated by
8 this act, to audit and disallow expenditures made for purposes
9 not permitted by this act and to cause such sums to be recovered
10 and paid by Temple University to the State Treasurer. In respect
11 to expenditures made by the university from moneys other than
12 those appropriated by this act, the Auditor General shall have
13 the right to review only, and he shall file annually with the
14 General Assembly such information concerning said expenditures
15 as the General Assembly or any of its committees may require.

16 Section 6. A report shall be submitted to the Governor and
17 the Appropriations and Education Committees of the Senate and
18 House of Representatives and shall include data for all programs
19 except the Doctor of Medicine program. The report, to be
20 submitted prior to September 1, 1988, shall cover the 12-month
21 period beginning with the summer term 1987 and shall include:

22 (1) The following counts and distributions for each term
23 during the period:

24 (i) The definitions and numbers of faculty members employed
25 full time, of faculty members employed part time, of full-time
26 students enrolled in graduate courses, of full-time students
27 enrolled in undergraduate courses, of part-time students
28 enrolled in graduate courses and of part-time students enrolled
29 in undergraduate courses.

30 (ii) The total numbers of undergraduate student credit

hours, divided into lower division and upper division course levels, and of graduate student credit hours divided into three course levels--master's, first professional and doctoral.

(iii) The number of different courses scheduled by level of instruction and the number of sections of individual instruction scheduled by level of instruction, each further subdivided by two-digit Classification of Instructional Program (CIP) categories of instructional programs of higher education as defined by the National Center for Education Statistics, United States Department of Education.

(iv) The number of terms scheduled and the dates thereof.

(2) For the summer term and the following academic year in total and for each two-digit CIP program category, a classification of faculty members or other professional employees by title, including: professor, associate professor, assistant professor, instructor, lecturer, research associate, librarian and academic administrator; faculty members or other professional employees under each title to be subdivided by type of assignment: teaching and nonteaching, and each such set of faculty members or other professional employees to be further subdivided by type of employment: full-time or part-time and the following aggregates for each such subdivided classification:

(i) The number of faculty and other professional employees and their full-time equivalence in instructional and noninstructional functions.

(ii) The sum of credits assigned to undergraduate classroom courses and the sum of credits assigned to graduate classroom courses taught, divided into lower division, upper division, master's, first professional and doctoral course levels.

(iii) The sum of credits assigned to undergraduate

1 individual instruction courses and the sum of credits assigned
2 to graduate individual instruction courses taught, divided into
3 lower division, upper division, master's, first professional and
4 doctoral course levels.

5 (iv) The sum of undergraduate classroom student credit hours
6 and the sum of graduate classroom student credit hours
7 generated, divided into lower division, upper division,
8 master's, first professional and doctoral course levels.

9 (v) The sum of undergraduate individual instruction student
10 credit hours and the sum of graduate individual instruction
11 student credit hours generated, divided into lower division,
12 upper division, master's, first professional and doctoral course
13 levels.

14 (vi) The total salary paid for instructional functions and
15 for noninstructional functions and the amount of this salary
16 paid for each of these functions from university funds, Federal
17 funds and other funds.

18 (3) For each term of the period covered for each faculty
19 member employed full time identified by two-digit CIP program
20 category and title, the report shall contain an analysis of the
21 average hours per week spent in university-related activities,
22 stating specifically hours spent in undergraduate classroom
23 contact and graduate classroom contact, hours spent in
24 preparation, hours spent in research and hours spent in public
25 service.

26 Section 7. In addition to the requirements in section 6
27 relative to this appropriation, each report covering the 12-
28 month period beginning with the summer term 1987 shall include
29 for all programs of the university:

30 (1) Minimum number of credits required for a baccalaureate

1 degree and for a master's degree.

2 (2) Number of bachelor's degrees, master's degrees, first
3 professional degrees and doctoral degrees awarded in 1985, 1986,
4 1987 and estimated 1988.

5 Section 8. Temple University shall provide such information
6 as may be necessary to carry out this act and in such form and
7 manner as the Department of Education shall prescribe.

8 Section 9. Temple University shall report its revenues and
9 expenditures and present its financial statements required under
10 the provisions of this act in accordance with generally accepted
11 accounting principles and procedures for educational
12 institutions as set forth in the "Higher Education Finance
13 Manual, United States Department of Health, Education and
14 Welfare (1980)" and the "Commonwealth of Pennsylvania Budget
15 Instructions for the State System of Higher Education, State
16 Related Universities and Non State Related Colleges and
17 Universities."

18 Section 10. This act shall take effect July 1, 1987, or
19 immediately, whichever is later.