

## THE GENERAL ASSEMBLY OF PENNSYLVANIA

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# HOUSE BILL

## No. 1255

Session of  
1977

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INTRODUCED BY MR. PIEVSKY, JUNE 6, 1977

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AS RE-REPORTED FROM COMMITTEE ON APPROPRIATIONS, HOUSE OF  
REPRESENTATIVES, AS AMENDED, SEPTEMBER 26, 1977

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## A SUPPLEMENT

1 To the act of November 30, 1965 (P.L.843, No.355), entitled "An  
2 act providing for the establishment and operation of Temple  
3 University as an instrumentality of the Commonwealth to serve  
4 as a State-related university in the higher education system  
5 of the Commonwealth; providing for change of name; providing  
6 for the composition of the board of trustees; terms of  
7 trustees, and the power and duties of such trustees;  
8 providing for preference to Pennsylvania residents in  
9 tuition; providing for public support and capital  
10 improvements; authorizing appropriations in amounts to be  
11 fixed annually by the General Assembly; providing for the  
12 auditing of accounts of expenditures from said  
13 appropriations; authorizing the issuance of bonds exempt from  
14 taxation within the Commonwealth; requiring the President to  
15 make an annual report of the operations of Temple  
16 University," making appropriations for carrying the same into  
17 effect, providing for a basis for payments of such  
18 appropriation and providing a method of accounting for the  
19 funds appropriated.

20 The General Assembly of the Commonwealth of Pennsylvania  
21 hereby enacts as follows:

22 Section 1. The following sums, or as much thereof as may be  
23 necessary, are hereby specifically appropriated to the Trustees  
24 of Temple University at Philadelphia for the fiscal year July 1,  
25 1977 to June 30, 1978, for the purposes and in the amounts as  
26 shown:

1	(1) For educational and general expenses.....	<del>\$58,680,000</del>	<—
2		\$58,126,000	
3	(2) For cost of student aid.....	3,018,000	
4	(3) For instruction - Doctor of Medicine		
5	only.....	5,412,000	
6	(4) For operation of dental clinics in the		
7	school of dentistry.....	<del>500,000</del>	<—
8		600,000	
9	(5) Temple University Hospital.....	2,500,000	

10 Section 2. Payments to Temple University on account of the  
 11 appropriations for all items, as provided in section 1, except  
 12 for instruction Doctor of Medicine, shall be made on the basis  
 13 of costs during the fiscal year.

14 Payments for instruction - Doctor of Medicine only shall be  
 15 made on the basis of full-time students enrolled at the rate of  
 16 \$7,465 per student.

17 Section 3. If necessary, Temple University may transfer  
 18 funds among the appropriations listed in section 1, clauses (1)  
 19 and (2): Provided, That the aggregate amount transferred into or  
 20 out of each appropriation during the fiscal year shall not  
 21 exceed 5% of the amount specifically appropriated for that  
 22 purpose.

23 Section 4. Payment to Temple University of the  
 24 appropriations herein provided shall be made monthly during the  
 25 fiscal year.

26 Such monthly payments shall be made in accordance with the  
 27 provisions of sections 2 and 3, on the basis of estimated costs  
 28 and full-time students enrolled in the Doctor of Medicine  
 29 program. The estimate of costs shall be submitted by Temple  
 30 University to the Secretary of Education, the General Assembly

1 and to the State Treasurer not later than 30 days prior to the  
2 date on which such payment is to be made.

3       Section 5. Temple University shall apply the moneys  
4 appropriated by this act only for such purposes as are permitted  
5 in this act and shall at all times maintain proper records  
6 showing the application of such moneys. Not later than 120 days  
7 after the close of the fiscal year to which this act relates,  
8 Temple University shall file with the Secretary of Education,  
9 the General Assembly and with the Auditor General of the  
10 Commonwealth a statement setting forth the amounts and purposes  
11 of all expenditures made from moneys appropriated by this act  
12 and other university accounts during said fiscal year the number  
13 of full-time students enrolled in the Doctor of Medicine program  
14 and costs, as provided in section 2, used as a basis for receipt  
15 of any appropriation during said fiscal year. Such statement of  
16 expenditures, and number of full-time students enrolled in the  
17 Doctor of Medicine program and costs shall be reviewed by the  
18 Auditor General of the Commonwealth, and he shall have the  
19 right, in respect to the moneys appropriated by this act, to  
20 audit and disallow expenditures made for purposes not permitted  
21 by this act and to cause such sums to be recovered and paid by  
22 Temple University to the Treasurer of the Commonwealth. The  
23 Auditor General shall also make a determination of full-time  
24 students enrolled in the Doctor of Medicine program and costs  
25 and make certification as to their correctness. In respect to  
26 expenditures made by the university from moneys other than those  
27 appropriated by this act, the Auditor General shall have the  
28 right to review only and he shall file annually with the General  
29 Assembly such information concerning said expenditures as the  
30 General Assembly or any of its committees may require.

~~Section 6. A report shall be submitted to the Secretary of Education, the Governor, and the Appropriations and Education Committees of the Senate and House of Representatives and shall include data for all programs of the university except the Doctor of Medicine program. The report, to be submitted prior to October 1, 1977, shall cover the twelve month period beginning July 1, 1976 and ending June 30, 1977. The report shall include:~~

~~(1) For each term during the period, the following counts and distributions:~~

~~(i) The definitions and numbers of full time faculty members, of part time faculty members, of full time graduate students, of part time graduate students, of full time undergraduate students, and of part time undergraduate students.~~

~~(ii) A distribution of part time faculty members by the percentage of full time employment.~~

~~(iii) Definitions of course levels of instruction and the number of different courses scheduled by course level, distributed by the number of sections scheduled in each course and the sections distributed by the number of students enrolled in each section.~~

~~(iv) Number of terms scheduled and the dates thereof.~~

~~(2) For the twelve month period, the following, distributed by student level: lower division undergraduate, upper division undergraduate, graduate, and first professional (excluding Doctor of Medicine) within HEGIS discipline division (as defined by "A Taxonomy of Instructional Programs in Higher Education," U. S. Department of Health, Education, and Welfare, Office of Education, 1970):~~

~~(i) The number of equivalent full time students (EFTS)~~

1 taught.

2 ~~(A) EFTS taught by HEGIS discipline will be determined from~~  
3 ~~production student credit hours (student credit hours produced~~  
4 ~~by an academic department, regardless of the student majors~~  
5 ~~taking the courses).~~

6 ~~(B) EFTS taught by student level within HEGIS discipline~~  
7 ~~divisions will be determined by the level of the students taking~~  
8 ~~the courses, regardless of the course level of instruction of~~  
9 ~~the courses being taken.~~

10 ~~(ii) Teaching salaries per equivalent full time student.~~

11 ~~(A) Teaching salaries will be distributed by student level~~  
12 ~~based on course credits taught, with equal weight given to all~~  
13 ~~course levels of instruction.~~

14 ~~(B) In distributing teaching salaries, each thirty student~~  
15 ~~credit hours of thesis or dissertation work equals one three-~~  
16 ~~credit section.~~

17 ~~(C) In distributing teaching salaries, all students engaged~~  
18 ~~in independent study who are assigned to one faculty member will~~  
19 ~~be considered one three credit section.~~

20 ~~(D) Teaching salaries will be distributed by student level~~  
21 ~~only for those individuals budgeted for instruction as reflected~~  
22 ~~in Part III, "Instruction and Departmental Research,"~~  
23 ~~Commonwealth of Pennsylvania Budget Instructions for State~~  
24 ~~Related Universities, Phase I, Fiscal Year 1978-1979.~~

25 ~~(iii) Total costs per equivalent full time student.~~

26 ~~(A) Direct costs other than teaching salaries will be~~  
27 ~~allocated by student level within HEGIS discipline division~~  
28 ~~based on institutional records.~~

29 ~~(B) Indirect costs of instruction will be prorated to each~~  
30 ~~student level within HEGIS discipline division as a percentage~~

~~of direct costs. An exception will be major organized activities (e.g., university farm operations, dental clinics). These activities will be allocated directly to the related HEGIS discipline group.~~

~~(iv) Costs to the Commonwealth per equivalent full time student.~~

~~(A) Total costs will be offset by income for instruction to determine costs to the Commonwealth.~~

~~(B) Income for instruction derived from student tuition will be allocated by HEGIS discipline and by student level based on the number of equivalent full time students and the specific tuition rates for that level.~~

~~(C) Income for instruction derived from other sources and related to a specific HEGIS discipline group will be allocated directly to that group.~~

~~(D) Income for instruction derived from other sources and not related to a specific HEGIS discipline group will be allocated as a percentage of student tuition income.~~

~~(v) Totals by student level for all HEGIS discipline divisions combined for:~~

~~(A) The number of equivalent full time students taught.~~

~~(B) Teaching salaries per equivalent full time student.~~

~~(C) Total costs per equivalent full time student.~~

~~(D) Costs to the Commonwealth per equivalent full time student.~~

~~These totals must agree with the corresponding totals in Part III, "Instruction and Departmental Research," Commonwealth of Pennsylvania Budget Instructions for State Related Universities, Phase I, Fiscal Year 1978-1979.~~

~~(vi) All program data will be compiled from institutional~~

1 ~~records. Program data are required for each HEGIS discipline in~~  
2 ~~which the institution offers instructional programs (excluding~~  
3 ~~Doctor of Medicine Program). Unless otherwise specifically~~  
4 ~~stated, the conventions and procedures will be the same as those~~  
5 ~~specified in the Commonwealth of Pennsylvania Budget~~  
6 ~~Instructions for State Related Universities, Phase I, Fiscal~~  
7 ~~Year 1978-1979.~~

8 ~~Section 7. In addition to the requirements of section 6, the~~  
9 ~~report covering the twelve month period beginning July 1, 1976~~  
10 ~~and ending June 30, 1977, shall include for all programs of the~~  
11 ~~university, except the Doctor of Medicine program:~~

12 ~~(1) Minimum number of credits required for a baccalaureate~~  
13 ~~degree, and for a master's degree.~~

14 ~~(2) Number of associate degrees, baccalaureate degrees,~~  
15 ~~master's degrees, first professional degrees, and doctoral~~  
16 ~~degrees awarded by HEGIS discipline divisions, for 1975-1976,~~  
17 ~~1976-1977 and projected for 1977-1978.~~

18 ~~(3) A listing of the academic departments and instructional~~  
19 ~~subject matter in each of the HEGIS discipline divisions~~  
20 ~~included in the report specified in section 6.~~

21 SECTION 6. A REPORT SHALL BE SUBMITTED TO THE GOVERNOR AND <—  
22 THE APPROPRIATIONS AND EDUCATION COMMITTEES OF THE SENATE AND  
23 HOUSE OF REPRESENTATIVES AND SHALL INCLUDE DATA FOR ALL PROGRAMS  
24 EXCEPT THE DOCTOR OF MEDICINE PROGRAM. EACH SUCH REPORT, TO BE  
25 SUBMITTED PRIOR TO NOVEMBER 1, 1978, SHALL COVER THE 12-MONTH  
26 PERIOD BEGINNING SEPTEMBER 1, 1977 AND SHALL INCLUDE FOR EACH  
27 TERM DURING THE PERIOD:

28 (1) THE FOLLOWING COUNTS AND DISTRIBUTIONS:

29 (I) THE DEFINITIONS AND NUMBERS OF FULL-TIME FACULTY  
30 MEMBERS, OF PART-TIME FACULTY MEMBERS, OF FULL-TIME

1 STUDENTS ENROLLED IN GRADUATE COURSES, OF FULL-TIME  
2 STUDENTS ENROLLED IN UNDERGRADUATE COURSES, OF PART-TIME  
3 STUDENTS ENROLLED IN GRADUATE COURSES, AND OF PART-TIME  
4 STUDENTS ENROLLED IN UNDERGRADUATE COURSES.

5 (II) A DISTRIBUTION OF PART-TIME FACULTY MEMBERS BY  
6 THE PERCENTAGE OF FULL-TIME EMPLOYMENT.

7 (III) TOTAL NUMBERS OF UNDERGRADUATE STUDENT CREDIT  
8 HOURS, DIVIDED INTO LOWER DIVISION AND UPPER DIVISION  
9 LEVELS, AND OF GRADUATE STUDENT CREDIT HOURS DIVIDED INTO  
10 THREE LEVELS--MASTER'S, FIRST PROFESSIONAL AND DOCTORAL.

11 (IV) NUMBER OF DIFFERENT COURSES SCHEDULED BY LEVEL  
12 OF INSTRUCTION, DISTRIBUTED BY THE NUMBER OF SECTIONS  
13 SCHEDULED IN EACH COURSE AND THE SECTIONS DISTRIBUTED BY  
14 THE NUMBER OF STUDENTS ENROLLED IN EACH SECTION.

15 (V) NUMBER OF TERMS SCHEDULED AND THE DATES THEREOF.

16 (2) A CLASSIFICATION OF FACULTY MEMBERS OR OTHER  
17 PROFESSIONAL EMPLOYEES BY TITLE INCLUDING: PROFESSOR,  
18 ASSOCIATE PROFESSOR, ASSISTANT PROFESSOR, INSTRUCTOR,  
19 LECTURER, RESEARCH ASSOCIATE, LIBRARIAN, AND ACADEMIC  
20 ADMINISTRATOR; FACULTY MEMBERS OR OTHER PROFESSIONAL  
21 EMPLOYEES UNDER EACH TITLE TO BE SUBDIVIDED BY TYPE OF  
22 ASSIGNMENT: UNDERGRADUATE COURSES ONLY, GRADUATE COURSES  
23 ONLY, OR BOTH GRADUATE AND UNDERGRADUATE COURSES; AND EACH  
24 SUCH SET OF FACULTY MEMBERS OR OTHER PROFESSIONAL EMPLOYEES  
25 TO BE FURTHER SUBDIVIDED BY TYPE OF EMPLOYMENT: FULL-TIME OR  
26 PART-TIME; AND THE FOLLOWING AGGREGATES FOR EACH SUCH  
27 SUBDIVIDED CLASSIFICATION:

28 (I) THE NUMBER.

29 (II) THE SUM OF CREDITS ASSIGNED TO UNDERGRADUATE  
30 COURSES AND THE SUM OF CREDITS ASSIGNED TO GRADUATE



COURSES TAUGHT, DIVIDED INTO LOWER DIVISION, UPPER  
DIVISION, MASTER'S, FIRST PROFESSIONAL AND DOCTORAL  
LEVELS.

(III) THE SUM OF UNDERGRADUATE STUDENT CREDIT HOURS  
AND THE SUM OF GRADUATE STUDENT CREDIT HOURS GENERATED;  
DIVIDED INTO LOWER DIVISION, UPPER DIVISION, MASTER'S,  
FIRST PROFESSIONAL AND DOCTORAL LEVELS.

(IV) TOTAL SALARY PAID.

(V) TOTAL SALARY PAID FROM COLLEGE OR UNIVERSITY  
FUNDS.

(VI) TOTAL SALARY PAID FROM FEDERAL FUNDS.

(VII) TOTAL SALARY PAID FROM OTHER FUNDS.

(3) FOR EACH TERM OF THE PERIOD COVERED FOR EACH FULL-  
TIME FACULTY MEMBER IDENTIFIED BY SCHOOL, DEPARTMENT AND  
TITLE:

(I) AN ANALYSIS OF THE AVERAGE HOURS PER WEEK SPENT  
IN COLLEGE OR UNIVERSITY-RELATED ACTIVITIES, STATING  
SPECIFICALLY HOURS SPENT IN UNDERGRADUATE CLASSROOM  
CONTACT AND GRADUATE CLASSROOM CONTACT, HOURS SPENT IN  
PREPARATION, HOURS SPENT IN RESEARCH AND HOURS SPENT IN  
PUBLIC SERVICE.

(II) THE TOTAL SALARY PAID AND THE SALARY PAID FROM  
COLLEGE OR UNIVERSITY FUNDS.

IN ADDITION TO THE ABOVE REQUIREMENTS RELATIVE TO THIS  
APPROPRIATION, EACH REPORT COVERING THE 12-MONTH PERIOD  
BEGINNING SEPTEMBER 1, 1977, SHALL INCLUDE FOR ALL PROGRAMS OF  
THE STATE COLLEGES OR STATE-OWNED UNIVERSITY:

(1) MINIMUM NUMBER OF CREDITS REQUIRED FOR A  
BACCALAUREATE DEGREE AND FOR A MASTER'S DEGREE.

(2) NUMBER OF BACHELOR'S DEGREES, MASTER'S DEGREES,

1 FIRST PROFESSIONAL DEGREES, AND DOCTORAL DEGREES AWARDED IN  
2 1975, 1976, 1977 AND ESTIMATED 1978.

3 THE STATE COLLEGES AND STATE-OWNED UNIVERSITY SHALL REPORT  
4 THEIR REVENUES AND EXPENDITURES AND PRESENT THEIR FINANCIAL  
5 STATEMENTS REQUIRED UNDER THE PROVISIONS OF THIS ACT IN  
6 ACCORDANCE WITH HIGHER EDUCATION FINANCE MANUAL (1975).

7 Section ~~8~~ 7. The university shall provide such information <—  
8 and in such form and manner as the Department of Education may  
9 prescribe.

10 Section ~~9~~ 8. The university shall report its revenues and <—  
11 expenditures and present its financial statements required under  
12 the provisions of this act in accordance with generally accepted  
13 accounting principles and procedures for educational  
14 institutions as set forth in "Higher Education Finance Manual"  
15 United States Department of Health, Education and Welfare (1975)  
16 with the exceptions set forth in the Commonwealth of  
17 Pennsylvania Budget Instructions for State Related Universities,  
18 Phase I, Fiscal Year 1977-1978. Credits granted for non-  
19 traditional programs such as CLEP, lifelong learning etc.,  
20 including all related costs and revenues thereof shall be  
21 excluded from the function of "Instruction" and included under  
22 "Public Service."

23 Section ~~10~~ 9. This act shall take effect July 1, 1977. <—