

THE GENERAL ASSEMBLY OF PENNSYLVANIA

HOUSE BILL

No. 1023 Session of  
1983

INTRODUCED BY PIEVSKY, MAY 24, 1983

REFERRED TO COMMITTEE ON APPROPRIATIONS, MAY 24, 1983

A SUPPLEMENT

1 To the act of April 1, 1863 (P.L.213, No.227), entitled "An act  
2 to accept the grant of Public Lands, by the United States, to  
3 the several states, for the endowment of Agricultural  
4 Colleges," making appropriations to Pennsylvania State  
5 University; providing for a basis for payments of the  
6 appropriations; and providing a method of accounting for the  
7 funds appropriated.

8 The General Assembly of the Commonwealth of Pennsylvania  
9 hereby enacts as follows:

10 Section 1. The following sums, or as much thereof as may be  
11 necessary, are hereby appropriated to the Trustees of  
12 Pennsylvania State University, for the fiscal year July 1, 1983  
13 to June 30, 1984, for the following purposes and amounts:

14	(1) For educational and general expenses.....	\$109,041,000
15	(2) For cost of student aid.....	1,760,000
16	(3) For cost of research.....	9,932,000
17	(4) For instruction - Doctor of Medicine only	3,160,000
18	(5) For cost of agricultural research.....	11,820,000
19	(6) For cost of agricultural extension	
20	services.....	10,002,000

1       (7) For cost of operating Elizabethtown  
2           Hospital..... 3,328,000  
3       (8) For cost of soil survey..... 100,000

4       Section 2. Payments to Pennsylvania State University on  
5 account of the appropriations provided in section 1 shall be  
6 made on the basis of costs during the fiscal year.

7       Section 3. If necessary, Pennsylvania State University may  
8 transfer funds among the appropriations listed in section 1(1),  
9 (2), (3), (5) and (6). The aggregate amount transferred into or  
10 out of each appropriation during the fiscal year shall not  
11 exceed 5% of the amount specifically appropriated for that  
12 purpose.

13       Section 4. (a) Payments to Pennsylvania State University of  
14 the appropriations provided in section 1 shall be made monthly  
15 during the fiscal year.

16       (b) The monthly payments shall be made in accordance with  
17 section 2 on the basis of estimated costs. The estimate of costs  
18 shall be submitted by the Pennsylvania State University to the  
19 Secretary of Education, the General Assembly and the State  
20 Treasurer not later than 30 days prior to the date on which the  
21 payment is to be made.

22       Section 5. Notwithstanding any provision of the General  
23 Appropriation Act of 1983 relating to the payment of retirement  
24 expenses, the Trustees of Pennsylvania State University shall  
25 make all required payments to the State Employees' Retirement  
26 Fund from the funds appropriated pursuant to this act.

27       Section 6. (a) Pennsylvania State University shall apply  
28 the moneys appropriated by this act only for the purposes  
29 permitted in this act and shall at all times maintain proper  
30 records showing the application of the moneys. Not later than

1 120 days after the close of the fiscal year to which this act  
2 relates, Pennsylvania State University shall file with the  
3 Secretary of Education, the General Assembly and the Auditor  
4 General a statement setting forth the amounts and purposes of  
5 all expenditures made from moneys appropriated by this act and  
6 other university accounts during the fiscal year, as provided in  
7 section 2, used as a basis for receipt of any appropriation  
8 during the fiscal year.

9 (b) The statement of expenditures and costs shall be  
10 reviewed by the Auditor General who has the right, in respect to  
11 the moneys appropriated by this act, to audit and disallow  
12 expenditures made for purposes not permitted by this act and to  
13 cause such sums to be recovered and paid by Pennsylvania State  
14 University to the State Treasurer. In respect to expenditures  
15 made by the university from moneys other than those appropriated  
16 by this act, the Auditor General has the right to review only  
17 and shall file annually with the General Assembly any  
18 information concerning these expenditures as the General  
19 Assembly or any of its committees may require.

20 Section 7. A report shall be submitted to the Governor and  
21 the Appropriations and Education Committees of the Senate and  
22 House of Representatives and shall include data for all programs  
23 except the Doctor of Medicine program. The report, to be  
24 submitted prior to September 1, 1984, shall cover the 12-month  
25 period beginning with the summer term 1983 and shall include:

26 (1) The following counts and distributions for each term  
27 during the period:

28 (i) The definitions and numbers of faculty members employed  
29 full-time, of faculty members employed part-time, of full-time  
30 students enrolled in graduate courses, of full-time students

1 enrolled in undergraduate courses, of part-time students  
2 enrolled in graduate courses and of part-time students enrolled  
3 in undergraduate courses.

4 (ii) The total numbers of undergraduate student credit  
5 hours, divided into lower division and upper division course  
6 levels and of graduate student credit hours divided into three  
7 course levels: master's, first professional and doctoral.

8 (iii) The number of different courses scheduled by level of  
9 instruction and the number of sections of individual instruction  
10 at each level of instruction.

11 (iv) The number of terms scheduled and the dates thereof.

12 (2) For the summer term and the following academic year in  
13 total and for each two-digit Hegis category of instructional  
14 programs in higher education as defined by the National Center  
15 for Education Statistics, United States Department of Education,  
16 a classification of faculty members or other professional  
17 employees by title including: professor, associate professor,  
18 assistant professor, instructor, lecturer, research associate,  
19 librarian and academic administrator; faculty members or other  
20 professional employees under each title to be subdivided by type  
21 of assignment: teaching and nonteaching, with each set of  
22 faculty members or other professional employees to be further  
23 subdivided by type of employment: full-time or part-time and the  
24 following aggregates for each subdivided classification:

25 (i) The number of faculty and other professional employees  
26 and their full-time equivalence in instructional and  
27 noninstructional functions.

28 (ii) The sum of credits assigned to undergraduate classroom  
29 courses and the sum of credits assigned to graduate classroom  
30 courses taught, divided into lower division, upper division,

1 master's, first professional and doctoral course levels.

2 (iii) The sum of credits assigned to undergraduate  
3 individual instruction courses and the sum of credits assigned  
4 to graduate individual instruction courses taught, divided into  
5 lower division, upper division, master's, first professional and  
6 doctoral course levels.

7 (iv) The sum of undergraduate classroom student credit hours  
8 and the sum of graduate classroom student credit hours  
9 generated; divided into lower division, upper division,  
10 master's, first professional and doctoral course levels.

11 (v) The sum of undergraduate individual instruction student  
12 credit hours and the sum of graduate individual instruction  
13 student credit hours generated; divided into lower division,  
14 upper division, master's, first professional and doctoral course  
15 levels.

16 (vi) The total salary paid for instructional functions and  
17 for noninstructional functions and the amount of this salary  
18 paid for each of these functions from college or university  
19 funds, Federal funds and other funds.

20 (3) For each term of the period covered for each faculty  
21 member employed full-time identified by two-digit Hegis category  
22 and title, the report shall contain an analysis of the average  
23 hours per week spent in college or university-related  
24 activities, stating specifically hours spent in undergraduate  
25 classroom contact and graduate classroom contact, hours spent in  
26 preparation, hours spent in research and hours spent in public  
27 service.

28 Section 8. (a) In addition to the requirements in section 7  
29 relative to this appropriation, the report covering the 12-month  
30 period beginning with the summer term 1983 shall include for all

1 programs of the university:

2 (1) The minimum number of credits required for a  
3 baccalaureate degree and for a master's degree.

4 (2) The number of bachelor's degrees, master's degrees,  
5 first professional degrees and doctoral degrees awarded in 1981,  
6 1982, 1983 and estimated 1984.

7 (b) Pennsylvania State University shall report its revenues  
8 and expenditures and present its financial statements required  
9 under the provisions of this act in accordance with the "Higher  
10 Education Finance Manual of 1975."

11 Section 9. Pennsylvania State University shall provide such  
12 information as may be necessary to carry out the provisions of  
13 this act and in the form and manner as the Department of  
14 Education may prescribe.

15 Section 10. Pennsylvania State University shall report its  
16 revenues and expenditures and present its financial statements  
17 required under the provisions of this act in accordance with  
18 generally accepted accounting principles and procedures for  
19 educational institutions as set forth in the "Higher Education  
20 Finance Manual of 1975," with the exceptions set forth in the  
21 "Commonwealth of Pennsylvania Budget Instructions for State  
22 Related Universities, Phase I, Fiscal Year 1983-1984." Credits  
23 granted for nontraditional programs such as CLEP, lifelong  
24 learning etc., including all related costs and revenues thereof  
25 shall be excluded from the function of "Instruction" and  
26 included under "Public Service."

27 Section 11. This act shall take effect July 1, 1983 or, if  
28 enacted subsequent to that date, then immediately.