## THE GENERAL ASSEMBLY OF PENNSYLVANIA

## **HOUSE BILL**

## No. 2921 Session of 2006

INTRODUCED BY GABIG, METCALFE, HERSHEY, McNAUGHTON, CREIGHTON, LEH, HASAY, BASTIAN, BARRAR, ROHRER, McILHINNEY, CLYMER, ARMSTRONG, WATSON, DENLINGER, HARPER, PETRI, RAPP, WRIGHT AND BAKER, SEPTEMBER 25, 2006

REFERRED TO COMMITTEE ON EDUCATION, SEPTEMBER 25, 2006

## AN ACT

1 2 3 4 5 6 7	Amending the act of March 10, 1949 (P.L.30, No.14), entitled "An act relating to the public school system, including certain provisions applicable as well to private and parochial schools; amending, revising, consolidating and changing the laws relating thereto," providing for collective bargaining dispute resolution, for duties of the Pennsylvania Bureau of Mediation and for penalties.
8	The General Assembly of the Commonwealth of Pennsylvania
9	hereby enacts as follows:
L O	Section 1. Article XI-A heading and sections 1101-A, 1111-A,
L1	1112-A, 1121-A, 1122-A, 1123-A, 1124-A, 1125-A, 1126-A, 1127-A,
L2	1131-A, 1132-A, 1151-A, 1152-A, 1161-A, 1171-A and 1172-A of the
L3	act of March 10, 1949 (P.L.30, No.14), known as the Public
L4	School Code of 1949, added July 9, 1992 (P.L.403, No.88), are
L5	amended to read:
L6	[ARTICLE XI-A.
L7	COLLECTIVE BARGAINING.
L8	Section 1101-A. DefinitionsWhen used in this article, the

following words and phrases shall have the following meanings:

- 1 "Board" shall mean the Pennsylvania Labor Relations Board.
- 2 "Employe" shall mean a public school employe who bargains
- 3 collectively with a public school entity, but shall not include
- 4 employes covered or presently subject to coverage under the act
- 5 of June 1, 1937 (P.L.1168, No.294), known as the "Pennsylvania"
- 6 Labor Relations Act, " or the National Labor Relations Act (61
- 7 Stat. 152, 29 U.S.C. Ch. 7 Subch. 11). The term does not include
- 8 any management-level employe of any other school district.
- 9 "Employe organization" shall mean a public school employe
- 10 organization of any kind, or any agency or employe
- 11 representation committee or plan in which membership is limited
- 12 to public school employes, and which exists for the purpose, in
- 13 whole or in part, of dealing with public school employers
- 14 concerning grievances, public school employe-public school
- 15 employer disputes, wages, rates of pay, hours of employment or
- 16 conditions of work, but shall not include any organization which
- 17 practices discrimination in membership because of race, color,
- 18 creed, national origin or political affiliation.
- 19 "Employer" shall mean a public school entity, but shall not
- 20 include employers covered or presently subject to coverage under
- 21 the act of June 1, 1937 (P.L.1168, No.294), known as the
- 22 "Pennsylvania Labor Relations Act," or the National Labor
- 23 Relations Act (61 Stat. 152, 29 U.S.C. Ch. 7 Subch. 11).
- "Impasse" shall mean the failure of an employer and an
- 25 employe organization to reach an agreement in the course of
- 26 negotiations.
- 27 "Lockout" shall mean the cessation of furnishing of work to
- 28 employes or withholding work from employes for the purpose of
- 29 inducing, influencing or coercing a change in the conditions or
- 30 compensation or the rights, privileges or obligations of

- 1 employment.
- 2 "Representative" shall mean an individual acting for
- 3 employers or employes and shall include employe organizations.
- 4 "School entity" shall mean a public school district,
- 5 intermediate unit or area vocational-technical school.
- 6 "Strike" shall mean concerted action in failing to report for
- 7 duty, the willful absence from one's position, the stoppage of
- 8 work, slowdown or the abstinence, in whole or in part, from the
- 9 full, faithful and proper performance of the duties of
- 10 employment for the purpose of inducing, influencing or coercing
- 11 a change in the conditions or compensation or the rights,
- 12 privileges or obligations of employment. The employe
- 13 organization having called a strike once and unilaterally
- 14 returned to work may only call a lawful strike once more during
- 15 the school year. A written notice of the intent to strike shall
- 16 be delivered by the employe organization to the superintendent,
- 17 executive director or the director no later than forty-eight
- 18 (48) hours prior to the commencement of any strike, and no
- 19 strike may occur sooner than forty-eight (48) hours following
- 20 the last notification of intent to strike. Upon receipt of the
- 21 notification of intent to strike, the superintendent, executive
- 22 director or the director may cancel school for the effective
- 23 date of the strike. A decision to cancel school may, however, be
- 24 withdrawn by the superintendent, executive director or the
- 25 director. Any subsequent change of intents to strike shall not
- 26 affect the decision to cancel school on the day of the intended
- 27 strike. For the purposes of this article, the decision to cancel
- 28 school on the day of the intended strike shall not be considered
- 29 a lockout.
- 30 (b) Scope of Bargaining.

- 1 Section 1111-A. Mutual Obligation.--Collective bargaining is
- 2 the performance of the mutual obligation of the employer or his
- 3 representative and the representative of the employes to meet at
- 4 reasonable times and confer in good faith with respect to wages,
- 5 hours and other terms and conditions of employment or the
- 6 negotiation of an agreement or any question arising thereunder
- 7 and the execution of a written contract incorporating any
- 8 agreement reached, but such obligation does not compel either
- 9 party to agree to a proposal or require the making of a
- 10 concession.
- 11 Section 1112-A. Matters of Inherent Managerial Policy.--
- 12 Employers shall not be required to bargain over matters of
- 13 inherent managerial policy. Those matters shall include, but
- 14 shall not be limited to, such areas of discretion or policy as
- 15 the functions and programs of the employer, standards of
- 16 services, its overall budget, utilization of technology, the
- 17 organizational structure and selection and direction of
- 18 personnel. Employers, however, shall be required to meet and
- 19 discuss on policy matters affecting wages, hours and terms and
- 20 conditions of employment as well as the impact thereon upon
- 21 request by employe representatives.
- 22 (c) Collective Bargaining Impasse.
- 23 Section 1121-A. Submission to Mediation.--(a) If, after a
- 24 reasonable period of negotiation, a dispute or impasse exists
- 25 between the representatives of the employer and the employe
- 26 organization, the parties may voluntarily submit to mediation,
- 27 but, if no agreement is reached between the parties within
- 28 forty-five (45) days after negotiations have commenced, but in
- 29 no event later than one hundred twenty-six (126) days prior to
- 30 June 30 or December 31, whichever is the end of the school

- 1 entity's fiscal year, and mediation has not been utilized by the
- 2 parties, both parties shall immediately in writing call on the
- 3 service of the Pennsylvania Bureau of Mediation.
- 4 (b) The Pennsylvania Bureau of Mediation shall employ a
- 5 complement of not less than twenty-five (25) mediators which
- 6 shall be available to mediate according to the provisions of
- 7 subsection (a).
- 8 Section 1122-A. Fact-finding Panels.--(a) (1) Once
- 9 mediation has commenced, it shall continue for so long as the
- 10 parties have not reached an agreement. If, however, an agreement
- 11 has not been reached within forty-five (45) days after mediation
- 12 has commenced or in no event later than eighty-one (81) days
- 13 prior to June 30 or December 31, whichever is the end of the
- 14 school entity's fiscal year, the Bureau of Mediation shall
- 15 notify the board of the parties' failure to reach an agreement
- 16 and of whether either party has requested the appointment of a
- 17 fact-finding panel.
- 18 (2) No later than eighty-one (81) days prior to June 30 or
- 19 December 31, whichever is the end of the school entity's fiscal
- 20 year, either party may request the board to appoint a fact-
- 21 finding panel. Upon receiving such request, the board shall
- 22 appoint a fact-finding panel which may consist of either one (1)
- 23 or three (3) members. The panel so designated or selected shall
- 24 hold hearings and take oral or written testimony and shall have
- 25 subpoena power. If, during this time, the parties have not
- 26 reached an independent agreement, the panel shall make findings
- 27 of fact and recommendations. The panel shall not find or
- 28 recommend that the parties accept or adopt an impasse procedure.
- 29 (3) The parties may mutually agree to fact-finding, and the
- 30 board shall appoint a fact-finding panel as provided for in

- 1 clause (2) at any time except that the parties may not mutually
- 2 agree to fact-finding during mandated final best-offer
- 3 arbitration.
- 4 (4) The board may implement fact-finding and appoint a panel
- 5 as provided for in clause (2) at a time other than that mandated
- 6 in this section, except that fact-finding may not be implemented
- 7 between the period of notice to strike and the conclusion of a
- 8 strike or during final best-offer arbitration. If the board
- 9 chooses not to implement fact-finding prior to a strike, the
- 10 board shall issue a report to the parties listing the reasons
- 11 for not implementing fact-finding if either party requests one.
- 12 (b) The findings of fact and recommendations shall be sent
- 13 by registered mail to the board and to both parties not more
- 14 than forty (40) days after the Bureau of Mediation has notified
- 15 the board as provided in subsection (a).
- 16 (c) Not more than ten (10) days after the findings and
- 17 recommendations shall have been sent, the parties shall notify
- 18 the board and each other whether or not they accept the
- 19 recommendations of the fact-finding panel, and, if they do not,
- 20 the panel shall publicize its findings of fact and
- 21 recommendations.
- 22 (d) Not less than five (5) days nor more than ten (10) days
- 23 after the publication of the findings of fact and
- 24 recommendations, the parties shall again inform the board and
- 25 each other whether or not they will accept the recommendations
- 26 of the fact-finding panel.
- 27 (e) The board shall establish, after consulting
- 28 representatives of employe organizations and of employers,
- 29 panels of qualified persons broadly representative of the public
- 30 to serve as members of fact-finding panels. The board shall,

- 1 within sixty (60) days of the effective date of this act,
- 2 increase the number of available panels of qualified persons to
- 3 serve as members of fact-finding panels to meet the expanded
- 4 role of fact-finding as provided for in this act.
- 5 (f) The Commonwealth shall pay one-half of the cost of the
- 6 fact-finding panel; the remaining one-half of the cost shall be
- 7 divided equally between the parties. The board shall establish
- 8 rules and regulations under which panels shall operate,
- 9 including, but not limited to, compensation for panel members.
- 10 Section 1123-A. Negotiated Final Best-Offer Arbitration.--
- 11 (a) The parties to a collective bargaining agreement involving
- 12 public school employes shall be required to bargain upon the
- 13 issue of acceptance and adoption of one of the following
- 14 approved impasse procedures, with the proviso that such an
- 15 obligation does not compel either party to agree to a proposal
- 16 or require making a concession:
- 17 (1) Arbitration under which the award is confined to a
- 18 choice among one of the following single packages:
- 19 (i) the last offer of the representative of the employer;
- 20 (ii) the last offer of the representative of the employes;
- 21 or
- 22 (iii) the fact-finder's recommendations, should there be a
- 23 fact-finder's report.
- 24 (2) Arbitration under which the award is confined to a
- 25 choice among one of the following on an issue-by-issue basis:
- 26 (i) the last offer of the representative of the employer;
- 27 (ii) the last offer of the representative of the employes;
- 28 or
- 29 (iii) the fact-finder's recommendations, should there be a
- 30 fact-finder's report.

- 1 (3) Arbitration under which the award is confined to a
- 2 choice among one of the following on the basis of economic and
- 3 noneconomic issues as separate units:
- 4 (i) the last offer of the representative of the employer;
- 5 (ii) the last offer of the representative of the employes;
- 6 or
- 7 (iii) the fact-finder's recommendations, should there be a
- 8 fact-finder's report.
- 9 (b) As used in this section, "economic issues" shall mean
- 10 wages, hours, salary, fringe benefits or any form of monetary
- 11 compensation for services rendered.
- 12 Section 1124-A. Method of Selection of Arbitrators.--The
- 13 board of arbitration shall be composed of three (3) members.
- 14 Arbitrators as referred to in this article shall be selected in
- 15 the following manner:
- 16 (1) Each party shall select one (1) member of the panel
- 17 within five (5) days of the parties' submission to final best-
- 18 offer arbitration. Each arbitrator shall be knowledgeable in the
- 19 school-related fields of budget, finance, educational programs
- 20 and taxation.
- 21 (2) The third arbitrator shall be selected from a list of
- 22 seven (7) arbitrators furnished by the American Arbitration
- 23 Association within five (5) days of the publication of the list.
- 24 Each of the seven (7) arbitrators shall be a resident of this
- 25 Commonwealth and knowledgeable in the areas necessary to
- 26 effectively make a determination. Each party shall alternately
- 27 strike one name until one shall remain. The employer shall
- 28 strike the first name. The person so remaining shall be the
- 29 third member and chairman.
- 30 (3) Payment of arbitrators shall be as follows:

- 1 (i) For voluntary arbitration, each party shall pay the cost
- 2 of the arbitrator selected by it under clause (1) of this
- 3 section. The cost of the third arbitrator shall be divided
- 4 equally between the parties.
- 5 (ii) For mandatory arbitration, the Commonwealth shall pay
- 6 one-half of the cost of the arbitrators; the remaining one-half
- 7 of the cost shall be divided equally between the parties.
- 8 Section 1125-A. Final Best-Offer Arbitration.--(a) At any
- 9 time prior to mandated final best-offer arbitration, either the
- 10 employer or the employe organization may request final best-
- 11 offer arbitration unless fact-finding has been initiated as
- 12 provided in section 1122-A. If fact-finding has been initiated,
- 13 the parties shall complete fact-finding before requesting final
- 14 best-offer arbitration. If either party requests final best-
- 15 offer arbitration, the requesting party shall notify the Bureau
- 16 of Mediation, the board and the opposing party in writing. The
- 17 opposing party shall, within ten (10) days of the notification
- 18 by the requesting party, notify the requesting party in writing
- 19 of its agreement or refusal to submit to final best-offer
- 20 arbitration. No strikes or lockouts shall occur during this ten
- 21 (10) day period or until the requesting party is notified by the
- 22 opposing party that they refuse to submit to final best-offer
- 23 arbitration. Arbitration provided for in this subsection shall
- 24 only occur if both parties agree to submit to final best-offer
- 25 arbitration.
- 26 (b) If a strike by employes or a lockout by an employer will
- 27 prevent the school entity from providing the period of
- 28 instruction required by section 1501 by the later of:
- 29 (1) June 15; or
- 30 (2) the last day of the school entity's scheduled school

- 1 year;
- 2 the parties shall submit to mandated final best-offer
- 3 arbitration consistent with the arbitration option negotiated. A
- 4 return to work for the purpose of submitting to final best-offer
- 5 arbitration shall not be considered a unilateral return to work.
- 6 (c) If the parties are unable to agree on the adoption of
- 7 one of the approved impasse procedures under section 1123-A, the
- 8 mediator appointed pursuant to section 1121-A shall select the
- 9 procedure.
- 10 (d) Within ten (10) days of submission to final best-offer
- 11 arbitration, the parties shall submit to the arbitrators their
- 12 final best contract offer with certification that the offer was
- 13 delivered to the opposing party, together with documentation
- 14 supporting the reasonableness of their offer. This documentation
- 15 shall include, but not be limited to, the following:
- 16 (1) The public interest.
- 17 (2) The interest and welfare of the employe organization.
- 18 (3) The financial capability of the school entity.
- 19 (4) The results of negotiations between the parties prior to
- 20 submission of last best contract offers.
- 21 (5) Changes in the cost of living.
- 22 (6) The existing terms and conditions of employment of the
- 23 employe organization members and those of similar groups.
- 24 (7) Such other documentation as the arbitration panel shall
- 25 deem relevant.
- 26 (e) Arbitration shall be limited to unresolved issues.
- 27 Unresolved issues shall mean those issues not agreed to in
- 28 writing prior to the start of arbitration.
- 29 (f) The parties may mutually agree to submit to final best-
- 30 offer arbitration at any time except during fact-finding or

- 1 during mandated final best-offer arbitration.
- 2 (g) Upon submission to the arbitrator of both parties' final
- 3 best offers under subsection (a) or (b), the employer shall
- 4 post, within the time limits described in subsection (d), the
- 5 final best contract offers in the school entity's main office
- 6 for the purpose of soliciting public comments thereon. Copies of
- 7 both parties' final best offers shall be available from the
- 8 school entity's main office. The cost of copies shall be
- 9 established by the school entity and shall be paid by the
- 10 requester.
- 11 (h) The public comment period shall close within ten (10)
- 12 days of the first day of posting. All public comments shall be
- 13 directed to the arbitrators for consideration who shall provide
- 14 them on request to the employer and to the employes'
- 15 organization.
- 16 (i) Within ten (10) days of the selection of the third
- 17 arbitrator of the arbitration panel, the arbitrators shall begin
- 18 hearings at which they will hear arguments from representatives
- 19 of the employer and of the employes in support of their
- 20 respective last best contract offers under subsection (a) or
- 21 (b). At least five (5) days prior to the hearing, a written
- 22 notice of the date, time and place of such hearing shall be sent
- 23 to the representatives of both the employer and employes which
- 24 are parties to the dispute. This written notice shall also be
- 25 sent to the fiscal authority having budgetary responsibility or
- 26 charged with making appropriations for the employer, and a
- 27 representative designated by such body shall be heard at the
- 28 hearing upon request of such body or of the employer as part of
- 29 the presentation of the employer.
- 30 (j) Not later than twenty (20) days after the hearing

- 1 pursuant to subsection (i), the arbitrators shall:
- 2 (1) examine each item of dispute;
- 3 (2) make a determination in writing consistent with the
- 4 arbitration option agreed to by the parties; and
- 5 (3) forward a copy of the written determination to both
- 6 parties involved in the dispute and to the board.
- 7 (k) The determination of the majority of the arbitrators
- 8 reached as provided under either subsection (a) or (b) shall be
- 9 final and binding upon the employer, employes and employe
- 10 organization involved and constitutes a mandate to the school
- 11 entity to take whatever action necessary to carry out the
- 12 determination, provided that within ten (10) days of the receipt
- 13 of the determination the employe organization or the employer
- 14 does not consider and reject the determination at a properly
- 15 convened special or regular meeting. This determination
- 16 includes, but is not limited to, a determination which requires
- 17 a legislative enactment by the employer prior to or as a
- 18 condition for its implementation, including, without limitation,
- 19 the levy and imposition of taxes.
- 20 (1) No appeal challenging the determination reached as
- 21 provided under subsection (a) or (b) shall be allowed to any
- 22 court unless the award resulted from fraud, corruption or
- 23 willful misconduct of the arbitrators. If a court determines
- 24 that this has occurred, it shall declare the award null and
- 25 void. An appeal of the award shall be made to the court of
- 26 common pleas of the judicial district encompassing the
- 27 respective school district.
- 28 (m) If the employer or the employe organization rejects the
- 29 determination of the majority of the arbitrators:
- 30 (1) The employe organization may initiate a legal strike or

- 1 resume a legal strike initiated prior to submission to final
- 2 best-offer arbitration.
- 3 (2) The employer may hire substitutes as provided under
- 4 subsection (b) of section 1172-A.
- 5 (3) The employer may initiate a legal lockout or resume a
- 6 legal lockout initiated prior to submission to final best-offer
- 7 arbitration.
- 8 Section 1126-A. Time Frame. -- The time periods set forth in
- 9 this article are mandatory and shall not be construed to be
- 10 directory.
- 11 Section 1127-A. Exception. -- Any school district of the first
- 12 class with an appointed school board and the public employes of
- 13 that school district as defined in the act of July 23, 1970
- 14 (P.L.563, No.195), known as the "Public Employe Relations Act,"
- 15 shall comply with and be subject to the binding arbitration
- 16 provisions of the "Public Employe Relations Act" and shall not
- 17 be subject to the provisions of section 1123-A, 1124-A or 1125-
- 18 A.
- 19 (d) Strikes and Lockouts.
- 20 Section 1131-A. Strikes Prohibited in Certain
- 21 Circumstances. -- A strike must cease where the parties request
- 22 fact-finding for the duration of the fact-finding. A strike must
- 23 end where the parties agree to arbitration. Strikes are
- 24 prohibited:
- 25 (1) During the period of up to ten (10) days provided for
- 26 under section 1125-A(a).
- 27 (2) During final best-offer arbitration, including the
- 28 period of up to ten (10) days after receipt of the determination
- 29 of the arbitrators during which the governing body of the school
- 30 entity may consider the determination.

- 1 (3) When the arbitrators' determination becomes final and
- 2 binding.
- 3 Section 1132-A. Lockouts Prohibited in Certain
- 4 Circumstances.--A lockout must cease where the parties request
- 5 fact-finding for the duration of the fact-finding. A lockout
- 6 must end where the parties agree to arbitration. Lockouts are
- 7 prohibited:
- 8 (1) During the period of up to ten (10) days provided for
- 9 under section 1125-A(a).
- 10 (2) During final best-offer arbitration, including the
- 11 period of up to ten (10) days after receipt of the determination
- 12 of the arbitrators during which the employer may consider the
- 13 determination.
- 14 (3) When the arbitrators' determination becomes final and
- 15 binding.
- 16 (e) Collective Bargaining Agreement.
- 17 Section 1151-A. Agreement and Enforcement.--Any
- 18 determination of the arbitrators to be implemented under this
- 19 article shall be memorialized as a written agreement by and
- 20 between the school entity and the employe organization to be
- 21 signed and sealed by their duly appointed officers and agents as
- 22 provided by law. The executed agreement shall be enforceable by
- 23 each party in the manner as provided by law, including without
- 24 limitation and in derogation to the mandatory arbitration of
- 25 disputes or grievances under the act of July 23, 1970 (P.L.563,
- 26 No.195), known as the "Public Employe Relations Act." In the
- 27 event that a school entity or an employe organization refuses to
- 28 execute a written agreement under this section, the employe
- 29 organization or the school entity may institute a cause of
- 30 action in the court of common pleas to compel compliance with

- 1 the provision of this section requiring a written agreement and,
- 2 in the appropriate case, specific performance of the
- 3 determination.
- 4 Section 1152-A. Existing Agreements; Provisions Inconsistent
- 5 with Article. -- Any provisions of any collective bargaining
- 6 agreement in existence on the effective date of this article
- 7 which are inconsistent with any provision of this article, but
- 8 not otherwise illegal, shall continue valid until the expiration
- 9 of such contract. The procedure for entering into any new
- 10 collective bargaining agreement, however, shall be governed by
- 11 this article, where applicable, upon the effective date of this
- 12 article.
- 13 (f) Secretary of Education.
- 14 Section 1161-A. Injunctive Relief.--When an employe
- 15 organization is on strike for an extended period that would not
- 16 permit the school entity to provide the period of instruction
- 17 required by section 1501 by June 30, the Secretary of Education
- 18 may initiate, in the appropriate county court of common pleas,
- 19 appropriate injunctive proceedings providing for the required
- 20 period of instruction.
- 21 (q) Prohibitions.
- 22 Section 1171-A. Selective Strikes.--The work stoppage
- 23 practice known as "selective strikes" shall be considered an
- 24 illegal strike. Any strike which does not comply with the
- 25 definition of "strike" contained in this article shall be
- 26 considered a selective strike.
- 27 Section 1172-A. Utilization of Strike Breakers.--(a) Except
- 28 as provided in subsection (b), during a legal strike, as defined
- 29 by this article, the school entity, as defined by this article,
- 30 shall not utilize persons other than those employes who have

- 1 been actively employed by the school entity at any time during
- 2 the previous twelve (12) months.
- 3 (b) A school entity may utilize persons other than those
- 4 employes who have been actively employed by the school entity at
- 5 any time during the previous twelve (12) months:
- 6 (1) when the employe organization or employer rejects the
- 7 determination of the majority of the arbitrators; and
- 8 (2) when a legal strike will prevent the completion of the
- 9 period of instruction required by section 1501 by the later of:
- 10 (i) June 15; or
- 11 (ii) the last day of the school district's scheduled school
- 12 year.]
- 13 Section 2. The act is amended by adding an article to read:
- 14 ARTICLE XI-B
- 15 <u>COLLECTIVE BARGAINING</u>
- 16 <u>(a) General Provisions</u>
- 17 <u>Section 1101-B. Definitions.--</u>
- 18 The following words and phrases when used in this article
- 19 shall have the meanings given to them in this section unless the
- 20 <u>context clearly indicates otherwise:</u>
- 21 <u>"Board." The Pennsylvania Labor Relations Board.</u>
- 22 "Bureau." The Pennsylvania Bureau of Mediation.
- 23 <u>"Collective bargaining." Performance of the mutual</u>
- 24 <u>obligation of the employer or his representative and the</u>
- 25 representative of the employees to meet at reasonable times and
- 26 confer in good faith with respect to wages, hours and other
- 27 terms and conditions of employment or the negotiation of an
- 28 agreement or any question arising thereunder and the execution
- 29 of a written contract incorporating any agreement reached. This
- 30 <u>obligation does not compel either party to agree to a proposal</u>

- 1 or require the making of a concession.
- 2 <u>"Employee." A public school employee who bargains</u>
- 3 <u>collectively with a public school entity, but shall not include:</u>
- 4 (1) employees covered or presently subject to coverage
- 5 under the act of June 1, 1937 (P.L.1168, No.294), known as
- 6 the Pennsylvania Labor Relations Act, or the National Labor
- 7 Relations Act (49 Stat. 449, 29 U.S.C. § 151 et seq.); or
- 8 (2) any management-level employee of any other school
- 9 district.
- 10 <u>"Employee organization." A public school employee</u>
- 11 <u>organization of any kind or any agency or employee</u>
- 12 representation committee or plan in which membership is limited
- 13 to public school employees which exists for the purpose, in
- 14 whole or in part, of dealing with public school employers
- 15 <u>concerning grievances</u>, <u>public school employee-public school</u>
- 16 employer disputes, wages, rates of pay, hours of employment or
- 17 conditions of work. The term shall not include any organization
- 18 which practices discrimination in membership because of race,
- 19 color, creed, national origin or political affiliation.
- 20 "Employer." A public school entity. The term shall not
- 21 <u>include employers covered or presently subject to coverage under</u>
- 22 the act of June 1, 1937 (P.L.1168, No.294), known as the
- 23 Pennsylvania Labor Relations Act, or the National Labor
- 24 Relations Act (49 Stat. 449, 29 U.S.C. § 151 et seq.).
- 25 "Final resolution." The unilateral imposition of the
- 26 employer's most recent offer pursuant to section 1161-B.
- 27 "Good faith." Acting with openness, fairness, mutuality of
- 28 conduct and cooperation in all phases of negotiation with the
- 29 <u>intent of identifying a mutually agreeable solution.</u>
- 30 <u>"Impasse." The failure of an employer and an employee</u>

- 1 organization to reach an agreement in the course of
- 2 negotiations.
- 3 <u>"Inherent managerial policy." Matters which shall include,</u>
- 4 but are not limited to, areas of discretion or policy regarding:
- 5 (1) The functions and programs of the employer.
- 6 (2) Standards of services.
- 7 (3) Its overall budget.
- 8 (4) Utilization of technology.
- 9 (5) The organizational structure, selection and
- 10 <u>direction of personnel.</u>
- 11 "Lockout." The cessation of furnishing work to employees or
- 12 <u>withholding work from employees for the purpose of inducing,</u>
- 13 <u>influencing or coercing a change in the conditions or</u>
- 14 compensation or the rights, privileges or obligations of
- 15 <u>employment that is initiated by an employer.</u>
- 16 <u>"Mediator." A person appointed by the bureau to mediate an</u>
- 17 <u>impasse</u>.
- 18 "Parties." The employer and employer organization.
- 19 "Public transparency meetings." Separate sessions where the
- 20 <u>employer and employees or employee organization shall make their</u>
- 21 <u>respective negotiating teams available to the public for</u>
- 22 comments and questions. The sessions shall be separate from
- 23 regular school board meetings.
- 24 <u>"Representative." An individual acting for employers or</u>
- 25 <u>employees and that shall include employee organizations.</u>
- 26 "School day." A calendar day on which students are scheduled
- 27 to attend a school entity or an academic institution within a
- 28 school entity.
- 29 <u>"School entity." A public school district, intermediate unit</u>
- 30 <u>or area vocational-technical school.</u>

- 1 "Strike." Concerted action in failing to report for duty,
- 2 the willful absence from one's position, work stoppage, slowdown
- 3 or the abstinence, in whole or in part, from the full, faithful
- 4 and proper performance of the duties of employment for the
- 5 purpose of inducing, influencing or coercing a change in the
- 6 conditions or compensation or the rights, privileges or
- 7 <u>obligations of employment.</u>
- 8 <u>"Work stoppage." A strike or a lockout.</u>
- 9 <u>(b) Scope of Bargaining</u>
- 10 <u>Section 1111-B. Mutual obligation.</u>
- 11 The parties shall engage in collective bargaining.
- 12 <u>Section 1112-B. Matters of inherent managerial policy.</u>
- 13 <u>Employers shall not be required to bargain over matters of</u>
- 14 inherent managerial policy. Employers shall be required to meet
- 15 and discuss on policy matters affecting wages, hours and terms
- 16 and conditions of employment upon the request of employee
- 17 <u>representatives.</u>
- 18 Section 1113-B. Duties of parties when negotiating collective
- bargaining agreement.
- 20 (a) Procedure. -- The parties shall negotiate a collective
- 21 <u>bargaining agreement as follows:</u>
- 22 (1) Commence negotiating a new collective bargaining
- agreement no later than 365 days prior to the expiration of
- the current contract.
- 25 <u>(2) The employer shall publicly confirm in a regularly</u>
- 26 scheduled board meeting that negotiations have commenced as
- 27 required. If the employer has an Internet website at its
- disposal, the employer shall also post notice on the website.
- 29 (3) Whenever a new contract proposal is made by either
- 30 party, it shall be publicly available at the office of the

- 1 school entity, and, if the school entity has an Internet
- 2 <u>website at its disposal, the school entity shall display the</u>
- 3 <u>new proposal.</u>
- 4 (4) A record of previous contract proposals shall be
- 5 <u>kept at the office and on the website of the school entity.</u>
- 6 (b) Duty of good faith. -- At all times, the parties shall
- 7 negotiate in good faith.
- 8 (c) Mediation
- 9 <u>Section 1121-B. Mandatory mediation.</u>
- 10 (a) Submission to mediation. -- The parties may mutually agree
- 11 to mediation at any time under the procedure set forth in
- 12 <u>subsection</u> (b), but, if no agreement is reached 126 days prior
- 13 to the expiration of the current contract, the parties shall
- 14 submit to mandatory mediation and obtain the services of a
- 15 mediator.
- 16 (b) Procedure.--
- 17 (1) The parties shall call on the service of the bureau.
- 18 The bureau shall appoint a mediator in two business days.
- 19 (2) The bureau shall employ no fewer than 25 mediators
- 20 which shall be available according to the provisions of this
- 21 <u>section</u>.
- 22 (3) The parties shall continue to negotiate in good
- 23 faith throughout the entire process set forth in this
- 24 article.
- 25 (4) The parties may agree to meet independently at any
- time during the mediation process.
- 27 (5) Once mandatory mediation has commenced, it shall
- 28 <u>continue for so long as the parties have not reached an</u>
- 29 <u>agreement.</u>
- 30 (6) If no agreement is reached by the expiration of the

- 1 <u>current contract, an impasse shall be declared on this date,</u>
- 2 and the parties shall submit to impasse procedures under
- 3 <u>section 1131-B.</u>
- 4 (d) Impasse
- 5 <u>Section 1131-B. Impasse procedures.</u>
- 6 (a) Public posting. -- The proposals of the employer and the
- 7 <u>employee organization shall be made public through posting at</u>
- 8 school entity offices. If the employer has an Internet website
- 9 at its disposal, the proposals shall be displayed on the
- 10 <u>Internet website of the school entity.</u>
- 11 (b) Salary and benefits. -- The employer shall continue to pay
- 12 the salary and benefits of the employees according to the terms
- 13 specified in the expired contract between the parties. This
- 14 shall continue until an agreement is reached or a final
- 15 resolution occurs.
- 16 (c) Duty of bureau. -- The bureau shall notify the board of
- 17 the failure of the parties to reach an agreement.
- 18 (d) Submission to fact-finding. -- Once the parties have begun
- 19 to follow impasse procedures, they shall submit to fact-finding
- 20 procedures under section 1141-B within 15 school days.
- 21 (e) Fact-finding
- 22 Section 1141-B. Fact-finding procedures.
- 23 (a) Panel.--The board shall appoint a panel which may
- 24 consist of either one or three members who shall be the fact-
- 25 <u>finders.</u>
- 26 (b) Simultaneous submission. -- Each party shall submit, at
- 27 the same time, its most recent proposal to the panel and the
- 28 opposing party. Both proposals shall be made public through
- 29 posting at offices of the employer. If the employer has an
- 30 Internet website at its disposal, the most recent proposals

- 1 shall be available on the Internet website of the school entity.
- 2 (c) Duties and powers of panel. -- The appointed fact-finders
- 3 shall hold hearings, shall secure oral or written testimony and
- 4 shall have subpoena power. The panel shall solicit public input.
- 5 If the parties fail to reach an agreement under this section,
- 6 the panel shall make findings of fact and recommendations.
- 7 (d) Public posting. -- The findings of fact and
- 8 recommendations shall be made public through posting at the
- 9 school entity's offices within two business days. If the school
- 10 entity has an Internet website at its disposal, the findings of
- 11 <u>fact and recommendations shall be displayed on the Internet</u>
- 12 website of the school entity.
- 13 (e) Time limit. -- The findings of fact and recommendations
- 14 shall be sent by registered mail to the board and to both
- 15 parties not more than 30 days after the board has notified the
- 16 fact-finders of their appointment.
- 17 (f) Independent meeting.--At any time, the parties may agree
- 18 to meet independently during the fact-finding process.
- 19 (g) Rejection or acceptance of recommendations. -- The parties
- 20 shall decide within five business days of the receipt of the
- 21 report whether to accept the recommendation of the fact-finders.
- 22 If either party rejects the recommendation, then both parties
- 23 shall proceed to the procedures specified in section 1152-B.
- 24 (h) Costs. -- The costs of the fact-finding shall be shared
- 25 equally by the parties or in such proportion as the fact-finders
- 26 determine.
- 27 (f) Public Transparency Meeting
- 28 <u>Section 1151-B. General rules.</u>
- 29 <u>The parties shall participate in separate public transparency</u>
- 30 meetings on school property to take comments and answer

- 1 questions. The first public transparency meetings shall take
- 2 place within 15 business days of either party rejecting the
- 3 recommendation of the fact-finders under section 1141-B(g).
- 4 Section 1152-B. Procedures.
- 5 (a) Notice. -- The public shall be notified by a posting of
- 6 the public transparency meetings no fewer than ten business days
- 7 <u>in advance in both the school entity's offices and on the</u>
- 8 Internet website of the school entity.
- 9 (b) Site.--The largest possible room or facility shall be
- 10 chosen as the site of the public transparency meeting.
- 11 Accommodations for media shall be made if necessary.
- 12 (c) Representation. -- Each party shall arrange for
- 13 representatives of their respective negotiating teams to be
- 14 present and answer questions. If the representatives are not
- 15 <u>available</u>, then each party shall arrange for alternative
- 16 officers or directors to be present and answer questions.
- 17 (d) Time limit.--Public comments or questions shall be
- 18 limited to five minutes.
- 19 (e) Duration of meeting.--Each public transparency meeting
- 20 <u>shall last at least two hours or until there are no more</u>
- 21 <u>comments or questions.</u>
- 22 (f) Mandatory participation. -- Each party shall participate
- 23 in one public transparency meeting every 25 business days until
- 24 an agreement has been reached or final resolution occurs.
- 25 (g) Scheduling. -- The parties may not schedule public
- 26 transparency meetings on the same date.
- 27 (h) Independent meetings.--The parties shall continue to
- 28 <u>seek to reach an agreement by meeting independently.</u>
- 29 <u>(g) Final Resolution</u>
- 30 Section 1161-B. Final resolution.

- 1 If an agreement is not reached 365 days after impasse has
- 2 occurred, the employer may unilaterally implement its most
- 3 recent offer of settlement. This section shall not limit or
- 4 <u>otherwise affect an employer's ability to unilaterally implement</u>
- 5 all or part of its bargaining position as otherwise provided by
- 6 law.
- 7 <u>Retroactivity</u>
- 8 <u>Section 1171-B.</u> No retroactivity permitted.
- 9 <u>If the parties reach an agreement after the impasse date</u>
- 10 designated in section 1121-B(b)(6) or if final resolution occurs
- 11 pursuant to section 1161-B, the terms and conditions of the new
- 12 contract cannot be retroactively applied.
- (i) Strikes and Lockouts
- 14 Section 1181-B. Prohibited conduct.
- 15 (a) <u>Employee or employee organization.--No employee or</u>
- 16 <u>employee organization may strike</u>, <u>incite a strike or participate</u>
- 17 in a similar interruption of government service.
- 18 (b) Employer.--No employer may conduct a lockout or similar
- 19 interruption of government service.
- 20 (c) Breach of duty. -- Any strike, lockout or interruption of
- 21 government service prohibited by this section shall constitute
- 22 an actionable breach of duty to members of the public inhabiting
- 23 the school district.
- 24 Section 1182-B. Violations.
- 25 (a) Allegations by employer. -- If an employer alleges that
- 26 there has been a strike by one or more employees in violation of
- 27 section 1181-B(a), the employer shall notify the board of the
- 28 full or partial days employees were engaged in the alleged
- 29 strike.
- 30 (b) Allegations by employee or employee organization.--If an

- 1 employee or employee organization alleges that there has been a
- 2 <u>lockout by an employer in violation of section 1181-B(b), the</u>
- 3 <u>employee or employee organization shall notify the board of the</u>
- 4 <u>full or partial days of the alleged lockout.</u>
- 5 (c) Hearing. -- Within 60 days after receipt of a notice made
- 6 pursuant to subsection (a) or (b), the board shall conduct a
- 7 hearing to determine if there has been a violation and shall
- 8 <u>issue its decision</u>.
- 9 (d) Violations by employee and employee organization.--If,
- 10 after a hearing under subsection (c), a majority of the board
- 11 finds that at least one employee and the employee organization
- 12 both engaged in a strike in violation of section 1181-B(a), then
- 13 <u>each employee shall forfeit a portion of the employee's annual</u>
- 14 salary equal to twice the employee's daily rate of pay for each
- 15 day, or part thereof, and the employee organization shall be
- 16 prohibited from using a union dues checkoff privilege for one
- 17 year. The forfeitures may not be waived by the employer or
- 18 otherwise recovered by the employee or the employee
- 19 organization.
- 20 <u>(e) Violations by employee.--If, after a hearing under</u>
- 21 <u>subsection (c), a majority of the board finds that only an</u>
- 22 employee and not an employee organization engaged in a strike in
- 23 violation of section 1181-B(a), the violation shall constitute
- 24 grounds for termination of employment.
- 25 (f) Violations by employer.--If, after a hearing under
- 26 subsection (c), a majority of the board finds that an employer
- 27 instituted a lockout in violation of section 1181-B(b), the
- 28 employer shall pay a fine equal to the financial benefit derived
- 29 <u>from the lockout.</u>
- 30 (g) Violations by individuals.--Any individual who incites a

- 1 <u>strike shall be fined \$5,000 per incident.</u>
- 2 (h) Standing. -- Any member of the public may seek injunctive
- 3 or compensatory relief in court against an employee organization
- 4 or an employer found to have violated this act.
- 5 Section 1183-B. Conduct during strike.
- 6 (a) Substitute teachers.--An employer may hire substitute
- 7 <u>teachers for the duration of a strike by its employees.</u>
- 8 (b) Safe and unfettered access. -- The parties shall allow for
- 9 safe and unfettered access to school facilities for all school
- 10 employees not participating in the strike, including teachers
- 11 and substitutes.
- 12 <u>Section 1184-B. Conduct during lockout.</u>
- 13 The use of substitutes during a lockout is prohibited.
- 14 (j) Enforcement
- 15 <u>Section 1191-B. Power to enforce.</u>
- 16 The board, magisterial district courts and courts of common
- 17 pleas shall enforce the provisions of this article.
- 18 Section 3. This act shall take effect in 60 days.