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## THE GENERAL ASSEMBLY OF PENNSYLVANIA

## HOUSE BILL No. 2036 Session of 2003

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- AS AMENDED ON THIRD CONSIDERATION, HOUSE OF REPRESENTATIVES, JULY 1, 2004

## AN ACT

1 2 3	Amending Title 20 (Decedents, Estates and Fiduciaries) of the Pennsylvania Consolidated Statutes, providing for mental health care declarations and powers of attorney.	7
4	The General Assembly of the Commonwealth of Pennsylvania	
5	hereby enacts as follows:	
6	Section 1. Title 20 of the Pennsylvania Consolidated	
7	Statutes is amended by adding a chapter to read:	
8	CHAPTER 58	
9	MENTAL HEALTH CARE	
10	Subchapter	
11	A. General Provisions	
12	B. Mental Health <del>Care</del> Declarations	
13	C. Mental Health <del>Care</del> Powers of Attorney	
14	SUBCHAPTER A	

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1	GENERAL PROVISIONS
2	Sec.
3	5801. Applicability.
4	5802. Definitions.
5	5803. Legislative findings and intent.
6	5804. Compliance.
7	5805. Liability.
8	5806. Penalties.
9	5807. Rights and responsibilities.
10	5808. Combining mental health care instruments.
11	§ 5801. Applicability.
12	(a) General ruleThis chapter applies to mental health
13	care declarations and mental health care DECLARATIONS AND MENTAL <
14	HEALTH powers of attorney.
15	(b) Preservation of existing rightsThe provisions of this
16	chapter shall not be construed to impair or supersede any
17	existing rights or responsibilities not addressed in this
18	chapter.
19	§ 5802. Definitions.
20	The following words and phrases when used in this chapter
21	shall have the meanings given to them in this section unless the
22	context clearly indicates otherwise:
23	"Attending physician." A physician who has primary
24	responsibility for the treatment and care of the declarant or
25	principal.
26	"Declarant." An individual who makes a declaration in
27	accordance with this chapter.
28	"Declaration." A writing made in accordance with this
29	chapter that expresses a declarant's wishes and instructions for

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30 mental health care and mental health care directions and which

1 may contain other specific directions.

2 "Mental health care." Any care, treatment, service or
3 procedure to maintain, diagnose, treat or provide for mental
4 health, including any medication program and therapeutical
5 treatment.

6 "Mental health care agent." An individual designated by a
7 principal in a mental health care power of attorney. 
8 "Mental health care power of attorney." A writing made by a <--</li>
9 principal designating an individual to make mental health care
10 decisions for the principal.

"Mental health care provider." A person who is licensed,
certified or otherwise authorized by the laws of this
Commonwealth to administer or provide mental health care in the
ordinary course of business or practice of a profession.

Mental health treatment professional." A licensed physician who has successfully completed a residency program in psychiatry or a person trained and licensed in social work, psychology or nursing who has a graduate degree and clinical experience in mental health.

20 "Principal." An individual who makes a mental health <del>care</del> 21 power of attorney in accordance with this chapter.

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22 § 5803. Legislative findings and intent.

(a) Intent.--This chapter provides a means for competent
adults to control their mental health care either directly
through instructions written in advance or indirectly through a
mental health care agent.

27 (b) Presumption not created.--This chapter shall not be 28 construed to create any presumption regarding the intent of an 29 individual who has not executed a declaration or mental health 30 care power of attorney to consent to the use or withholding of 20030H2036B4270 -3 - 1 treatment.

2 (c) Findings in general.--The General Assembly finds that
3 all capable adults have a qualified right to control decisions
4 relating to their own mental health care.

5 § 5804. Compliance.

6 (a) Duty to comply.--

7 (1) An attending physician and mental health care
8 provider shall comply with mental health declarations and
9 powers of attorney.

(2) If an attending physician or other mental health 10 11 care provider cannot in good conscience comply with a 12 declaration or mental health care decision of a mental health 13 care agent because the instructions are contrary to accepted 14 clinical practice and medical standards or because treatment 15 is unavailable or if the policies of a mental health care 16 provider preclude compliance with a declaration or mental 17 health care decision of a mental health care agent, 18 immediately upon receipt of the declaration or power of 19 attorney, and as soon as any possibility of noncompliance 20 becomes apparent, the attending physician or mental health care provider shall so inform the following: 21

(i) The declarant, if the declarant is competent.
(ii) The substitute named in the declaration, if the
declarant is incompetent.

(iii) The guardian or other legal representative of
the declarant, if the declarant is incompetent and a
substitute is not named in the declaration.

(iv) The mental health care agent of the principal.
(3) The physician or mental health care provider shall
document the reasons for noncompliance.

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1 (b) Transfer. -- An attending physician or mental health care provider under subsection (a)(2) shall make every reasonable 2 3 effort to assist in the transfer of the declarant or principal 4 to another physician or mental health care provider who will 5 comply with the declaration or mental health care decision of the mental health care agent. WHILE THE TRANSFER IS PENDING, THE 6 <-----PATIENT SHALL BE TREATED CONSISTENT WITH THE ADVANCE DIRECTIVE. 7 8 IF REASONABLE EFFORTS TO TRANSFER FAIL, THE PATIENT MAY BE DISCHARGED. 9

10 § 5805. Liability.

11 (a) General rule. -- A person who is a physician, another mental health care provider or another person who acts in good 12 faith and consistent with this chapter may not be subject to 13 criminal or civil liability, discipline for unprofessional 14 15 conduct or administrative sanctions and may not be found to have 16 committed an act of unprofessional conduct by any professional 17 board or administrative body with such authority as a result of 18 any of the following:

(1) Complying with a direction or decision of an
individual who the person believes in good faith has
authority to act as a principal's mental health care agent so
long as the direction or decision is not clearly contrary to
the terms of the mental health care power of attorney.

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24 (2) Refusing to comply with a direction or decision of
25 an individual based on a good faith belief that the
26 individual lacks authority to act as a principal's mental
27 health care agent.

28 (3) Complying with a mental health care power of 29 attorney or declaration under the assumption that it was 30 valid when made and has not been amended or revoked. 20030H2036B4270 - 5 - (4) Disclosing mental health care information to another
 person based upon a good faith belief that the disclosure is
 authorized, permitted or required by this chapter.

4 (5) Refusing to comply with the direction or decision of
5 an individual due to conflicts with a provider's contractual,
6 network or payment policy restrictions.

7 (6) Refusing to comply with a mental health directive
8 which violates accepted clinical standards or medical
9 standards of care.

10 (7) Making a determination that the patient lacks
11 capacity to make mental health decisions that causes a mental
12 health advance directive to become effective.

(8) FAILING TO DETERMINE THAT A PATIENT LACKS CAPACITY
TO MAKE MENTAL HEALTH DECISIONS FOR THE PURPOSES OF THIS ACT.
(b) Same effect as if dealing with principal.--Any attending
physician, mental health care provider and other person who acts
under subsection (a) shall be protected and released to the same
extent as if dealing directly with a competent principal.

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(c) Good faith of mental health care agent.--A mental health care agent who acts according to the terms of a mental health care power of attorney may not be subject to civil or criminal liability for acting in good faith for a principal or failing in good faith to act for a principal.

24 § 5806. Penalties.

25 (a) Offense defined.--A person commits a felony of the third 26 degree by willfully:

27 (1) Concealing, canceling, altering, defacing,
28 obliterating or damaging a declaration without the consent of
29 the declarant.

30 (2) Concealing, canceling, altering, defacing, 20030H2036B4270 - 6 - obliterating or damaging a mental health care power of
 attorney or any amendment or revocation thereof without the
 consent of the principal.

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4 (3) Causing a person to execute a declaration or power
5 of attorney under this chapter by undue influence, fraud or
6 duress.

7 (4) Falsifying or forging a mental health care power of
8 attorney or declaration or any amendment or revocation
9 thereof, the result of which is a direct change in the mental
10 health care provided to the principal.

14 § 5807. Rights and responsibilities.

15 (a) Declarants and principals.--Persons who execute a 16 declaration or a MENTAL HEALTH power of attorney shall have the <---17 following rights and responsibilities:

18 (1) Persons FOR THE PURPOSES OF THIS ACT, PERSONS are <-----19 presumed capable of making mental health decisions, INCLUDING <----20 THE EXECUTION OF A MENTAL HEALTH DECLARATION OR POWER OF 21 ATTORNEY, unless they are adjudicated incapacitated, 22 involuntarily committed or found to be incapable of making 23 mental health decisions after examination by a psychiatrist 24 and one of the following: another psychiatrist, psychologist, 25 family physician, attending physician or mental health 26 treatment professional. Whenever possible, at least one of 27 the decision makers shall be a treating professional of the 28 declarant or principal.

29 (2) Persons shall be required to notify their mental 30 health care provider of the existence of any declaration or 20030H2036B4270 - 7 - 1 MENTAL HEALTH power of attorney.

(3) Persons shall execute or amend their declarations or
MENTAL HEALTH powers of attorney every two years, however if 
a person is incapable of making mental heath care decisions
at the time this document would expire, the document shall
remain in effect and be reviewed at the time when the person
regains capacity.

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8 (4) Persons shall give notice of amendment and
9 revocation to providers, agents and guardians, if any.

10 (b) Providers.--Mental health treatment providers shall have 11 the following rights and responsibilities:

12 (1) Inquire as to the existence of declarations or13 powers of attorney for persons in their care.

14 (2) Inform persons who are being discharged from
15 treatment about the availability of mental health
16 declarations and powers of attorney as part of discharge
17 planning.

18 (3) Not require declarations or powers of attorney as
19 conditions of treatment. Mental health treatment providers
20 may not choose whether to accept a person for treatment based
21 SOLELY on the existence, absence or contents OR ABSENCE of a <--</li>
22 mental health declaration or power of attorney.

23 § 5808. Combining mental health <del>care</del> instruments. <---

(a) General rule.--A declaration and mental health care <--</li>
power of attorney may be combined into one mental health care <--</li>
document.

(b) Form.--A combined declaration and mental health care power of attorney may be in the following form or any other written form which contains the information required under Subchapters B (relating to mental health care declarations) and - 8 -

C (relating to mental health care powers of attorney): 1 Combined Mental Health Care Declaration 2 3 and Power of Attorney Form 4 Part I. Introduction. 5 I, , having capacity to make mental health decisions, willfully and voluntarily make this declaration 6 7 and power of attorney regarding my mental health care. 8 I understand that mental health care includes any care, treatment, service or procedure to maintain, diagnose, treat 9 10 or provide for mental health, including any medication 11 program and therapeutic treatment. Mental health care does <----12 not include electroconvulsive therapy, ELECTROCONVULSIVE <----13 THERAPY MAY BE ADMINISTERED ONLY IF I HAVE SPECIFICALLY CONSENTED TO IT IN THIS DOCUMENT. I WILL BE THE SUBJECT OF 14 15 laboratory trials or research ONLY IF SPECIFICALLY PROVIDED <---FOR IN THIS DOCUMENT. Mental health care does not include 16 17 psychosurgery or termination of parental rights. 18 I understand that my incapacity will be determined by 19 examination by a psychiatrist and one of the following: 20 another psychiatrist, psychologist, family physician, 21 attending physician or mental health treatment professional. 22 Whenever possible, one of the decision makers will be one of 23 my treating professionals. 24 Part II. Mental Health Care Declaration. <\_\_\_\_ When this declaration becomes effective. 25 Α. 26 This declaration becomes effective at the following 27 designated time: 28 () When I am deemed incapable of making mental health care decisions. 29 30 () When the following condition is met:

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1	(List condition)	
2	B. Treatment preferences.	
3	1. Choice of treatment facility.	
4	( ) In the event that I require commitment to a psychiatric	
5	treatment facility, I would prefer to be admitted to the	
6	following facility:	
7	(Insert name and address of facility)	
8	( ) In the event that I require commitment to a psychiatric	
9	treatment facility, I do not wish to be committed to the	
10	following facility:	
11	(Insert name and address of facility)	
12	I understand that my physician may have to place me in a	
13	facility that is not my preference.	
14	2. Preferences regarding medications for psychiatric	
15	treatment.	
16	( ) I consent to the medications that my treating physician	
17	recommends.	
18	( ) I consent to the medications that my treating physician	
19	recommends with the following exception, PREFERENCE or	<
20	limitation:	
21	(List medication and reason for exception, PREFERENCE or	<
22	limitation)	
23	The exception, PREFERENCE or limitation applies to generic,	<
24	brand name and trade name equivalents. I understand that	
25	dosage instructions are not binding on my physician.	
26	( ) I do not consent to the use of any medications.	
27	( ) I have designated an agent under the power of attorney	
28	portion of this document to make decisions related to	
29	medication.	
30	3. Preferences regarding electroconvulsive therapy	

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1 (ECT).

() I consent to the administration of electroconvulsive
 therapy.

4 () I do not consent to the administration of5 electroconvulsive therapy.

6 () I have designated an agent under the power of attorney
7 portion of this document to make decisions related to
8 electroconvulsive therapy.

9 4. Preferences for experimental studies or drug trials. 10 () I consent to participation in experimental studies if my 11 treating physician believes that the potential benefits to me 12 outweigh the possible risks to me.

() I have designated an agent under the power of attorney
 portion of this document to make decisions related to
 experimental studies.

() I do not consent to participation in experimental
 studies.

18 () I consent to participation in drug trials if my treating
19 physician believes that the potential benefits to me outweigh
20 the possible risks to me.

() I have designated an agent under the power of attorney
portion of this document to make decisions related to drug
trials.

24 () I do not consent to participation in any drug trials.

5. Additional instructions or information.

26 Examples of other instructions or information that may be 27 included:

28 Activities that help or worsen symptoms.

29 Type of intervention preferred in the event of a30 crisis.

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1	Mental and physical health history.
2	Dietary requirements.
3	Religious preferences.
4	Temporary custody of children.
5	Family notification.
6	Limitations on the release or disclosure of
7	mental health records.
8	Instructions related to preferences if you are
9	<del>pregnant.</del>

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10 Other matters of importance.

11 C. Revocation.

12 This declaration may be revoked in whole or in part at any 13 time, either orally or in writing, as long as I have not been 14 found to be incapable of making mental health decisions. My revocation will be effective upon communication to my 15 16 attending physician or other mental health care provider, 17 either by me or a witness to my revocation, of the intent to 18 revoke. If I choose to revoke a particular instruction 19 contained in this declaration in the manner specified, I understand that the other instructions contained in this 20 21 declaration will remain effective until:

22

(1) I revoke this declaration in its entirety;

(2) I make a new combined mental health care declaration <-</li>
 and power of attorney; or

25 (3) two years after the date this document was executed.26 D. Termination.

I understand that this declaration will automatically terminate two years from the date of execution, unless I am deemed incapable of making mental health care decisions at the time that this declaration would expire.

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1	(Specify date)
2	E. Preference as to a court-appointed guardian.
3	I understand that I may nominate a guardian of my person for
4	consideration by the court if incapacity proceedings are
5	commenced under 20 Pa.C.S. § 5511. I understand that the
6	court will appoint a guardian in accordance with my most
7	recent nomination except for good cause or disqualification.
8	In the event a court decides to appoint a guardian, I desire
9	the following person to be appointed:
10	(Insert name, address, telephone number of the designated
11	person)
12	( ) The appointment of a guardian of my person will not give
13	the guardian the power to revoke, suspend or terminate this
14	declaration.
15	( ) Upon appointment of a guardian, I authorize the guardian
16	to revoke, suspend or terminate this declaration.
17	Part III. Mental Health <del>Care</del> Power of Attorney.
18	I, , having the capacity to make mental health
19	decisions, authorize my designated health care agent to make
20	certain decisions on my behalf regarding my mental health
21	care. If I have not expressed a choice in this document or in
22	the accompanying declaration, I authorize my agent to make
23	the decision that my agent determines is the decision I would
24	make if I were competent to do so.
25	A. Designation of agent.
26	I hereby designate and appoint the following person as my
27	agent to make mental health care decisions for me as
28	authorized in this document. This authorization applies only
29	to mental health decisions that are not addressed in the
30	accompanying signed declaration.

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- 1 (Insert name of designated person)
- 2 Signed:
- 3 (My name, address, telephone number)

4 (Witnesses signatures)

- 5 (Insert names, addresses, telephone numbers of witnesses)
- 6 Agent's acceptance:
- 7 I hereby accept designation as mental health care agent for8 (Insert name of declarant)
- 9 Agent's signature:
- 10 (Insert name, address, telephone number of designated person)

11 B. Designation of alternative agent.

12 In the event that my first agent is unavailable or unable to 13 serve as my mental health care agent, I hereby designate and

14 appoint the following individual as my alternative mental

15 health care agent to make mental health care decisions for me

16 as authorized in this document:

17 (Insert name of designated person)

- 18 Signed:
- 19 (My name, address, telephone number)
- 20 (Witnesses signatures)

21 (Insert names, addresses, telephone numbers of witnesses)

22 Alternative agent's acceptance:

23 I hereby accept designation as alternative mental health care

24 agent for (Insert name of declarant)

25 Alternative agent's signature:

26 (Insert name, address, telephone number of alternative agent)

27 C. When this power of attorney become effective.

28 This power of attorney will become effective at the following

29 designated time:

30 () When I am deemed incapable of making mental health care 20030H2036B4270 - 14 - 1 decisions.

( ) When the following condition is met: 2 3 (List condition) 4 D. Authority granted to my mental health care agent. 5 I hereby grant to my agent full power and authority to make mental health care decisions for me consistent with the 6 instructions and limitations set forth in this document. If I 7 8 have not expressed a choice in this power of attorney, or in 9 the accompanying declaration, I authorize my agent to make 10 the decision that my agent determines is the decision I would 11 make if I were competent to do so. 12 (1) Preferences regarding medications for psychiatric 13 treatment. ( ) My agent is authorized to consent to the use of any 14 15 medications after consultation with my treating psychiatrist 16 and any other persons my agent considers appropriate. 17 ( ) My agent is not authorized to consent to the use of any 18 medications. 19 (2) Preferences regarding electroconvulsive therapy 20 (ECT). ( ) My agent is authorized to consent to the administration 21 22 of electroconvulsive therapy. 23 ( ) My agent is not authorized to consent to the administration of electroconvulsive therapy. 24 25 (3) Preferences for experimental studies or drug trials. 26 () My agent is authorized to consent to my participation in experimental studies if, after consultation with my treating 27 28 physician and any other individuals my agent deems 29 appropriate, my agent believes that the potential benefits to 30 me outweigh the possible risks to me. 20030H2036B4270 - 15 -

() My agent is not authorized to consent to my participation
 in experimental studies.

() My agent is authorized to consent to my participation in
drug trials if, after consultation with my treating physician
and any other individuals my agent deems appropriate, my
agent believes that the potential benefits to me outweigh the
possible risks to me.

8 () My agent is not authorized to consent to my participation9 in drug trials.

10 E. Revocation.

This power of attorney may be revoked in whole or in part at 11 12 any time, either orally or in writing, as long as I have not 13 been found to be incapable of making mental health decisions. My revocation will be effective upon communication to my 14 15 attending physician or other mental health care provider, 16 either by me or a witness to my revocation, of the intent to 17 revoke. If I choose to revoke a particular instruction 18 contained in this power of attorney in the manner specified, I understand that the other instructions contained in this 19 20 power of attorney will remain effective until:

(1) I revoke this power of attorney in its entirety;
(2) I make a new combined mental health care declaration
and power of attorney; or

(3) two years from the date this document was executed. I understand that this power of attorney will automatically terminate two years from the date of execution unless I am deemed incapable of making mental health care decisions at the time that the power of attorney would expire.

I am making this combined mental health care declaration and power of attorney on the (insert day) day of (insert month), 20030H2036B4270 - 16 -

1	(insert year).	
2	My signature:	
3	(My name, address, telephone number)	
4	Witnesses signatures:	
5	(Names, addresses, telephone numbers of witnesses).	
6	If the principal making this combined mental health care	
7	declaration and power of attorney is unable to sign this	
8	document, another individual may sign on behalf of and at the	
9	direction of the principal.	
10	Signature of person signing on my behalf:	
11	Signature	
12	(Name, address, telephone number)	
13	SUBCHAPTER B	
14	MENTAL HEALTH CARE DECLARATIONS	<
15	Sec.	
16	5821. Short title of subchapter.	
17	5822. Execution.	
18	5823. Form.	
19	5824. Operation.	
20	5825. Revocation.	
21	5826. Amendment.	
22	§ 5821. Short title of subchapter.	
23	This subchapter shall be known and may be cited as the	
24	Advance Directive for Mental Health <del>Care</del> Act.	<
25	§ 5822. Execution.	
26	(a) Who may makeAn individual who is at least 18 years of	
27	age or an emancipated minor and has not been deemed	
28	incapacitated pursuant to section 5511 (relating to petition and	
29	hearing; independent evaluation) or severely mentally disabled	
30	pursuant to <del>section 301</del> ARTICLE III of the act of July 9, 1976	<—
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(P.L.817, No.143), known as the Mental Health Procedures Act,
 may make a declaration governing the initiation, continuation,
 withholding or withdrawal of mental health treatment.

(b) Requirements.--A declaration must be:

5 (1) Dated and signed by the declarant by signature or 6 mark or by another individual on behalf of and at the 7 direction of the declarant.

8 (2) Witnessed by two individuals, each of whom must be 9 at least 18 years of age.

10 (c) Witnesses.--

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11 (1) An individual who signs a declaration on behalf of 12 and at the direction of a declarant may not witness the 13 declaration.

14 (2) A mental health care provider and its agent may not
15 sign a declaration on behalf of and at the direction of a
16 declarant if the mental health care provider or agent
17 provides mental health care services to the declarant.
18 § 5823. Form.

19 A declaration may be in the following form or any other 20 written form that expresses the wishes of a declarant regarding the initiation, continuation or refusal of mental health 21 22 treatment and may include other specific directions, including, 23 but not limited to, designation of another individual to make mental health treatment decisions for the declarant if the 24 declarant is incapable of making mental health decisions: 25 26 Mental Health Care Declaration. 27 I, , having the capacity to make mental 28 health decisions, willfully and voluntarily make this declaration regarding my mental health care. 29 30 I understand that mental health care includes any care,

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1 treatment, service or procedure to maintain, diagnose, treat or provide for mental health, including any medication 2 3 program and therapeutic treatment. Mental health care does 4 not include electroconvulsive therapy, ELECTROCONVULSIVE 5 THERAPY MAY BE ADMINISTERED ONLY IF I HAVE SPECIFICALLY CONSENTED TO IT IN THIS DOCUMENT. I WILL BE THE SUBJECT OF 6 laboratory trials or research, unless ONLY IF specifically 7 8 provided for in this document. Mental health care does not 9 include psychosurgery or termination of parental rights. 10 I understand that my incapacity will be determined by 11 examination by a psychiatrist and one of the following: 12 another psychiatrist, psychologist, family physician, 13 attending physician or mental health treatment professional. Whenever possible, one of the decision makers will be one of 14 15 my treating professionals. When this declaration becomes effective. 16 Α. 17 This declaration becomes effective at the following 18 designated time: 19 () When I am deemed incapable of making mental health care 20 decisions. () When the following condition is met: 21 (List condition) 22 23 Treatment preferences. Β. 24 Choice of treatment facility. 1. ( ) In the event that I require commitment to a psychiatric 25 26 treatment facility, I would prefer to be admitted to the 27 following facility: 28 (Insert name and address of facility) ( ) In the event that I require commitment to a psychiatric 29 treatment facility, I do not wish to be committed to the 30 - 19 -20030H2036B4270

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following facility:

(Insert name and address of facility) 2 3 I understand that my physician may have to place me in a 4 facility that is not my preference. 5 2. Preferences regarding medications for psychiatric 6 treatment. () I consent to the medications that my treating physician 7 8 recommends with the following exception, PREFERENCE or <--limitation: 9 (List medication and reason for exception, PREFERENCE or 10 <----11 limitation) This exception, PREFERENCE or limitation applies to generic, 12 <\_\_\_\_ 13 brand name and trade name equivalents. I understand that dosage instructions are not binding on my physician. 14 15 () I do not consent to the use of any medications. 16 3. Preferences regarding electroconvulsive therapy 17 (ECT). 18 () I consent to the administration of electroconvulsive 19 therapy. 20 () I do not consent to the administration of electroconvulsive therapy. 21 22 Preferences for experimental studies or drug trials. 4. 23 () I consent to participation in experimental studies if my treating physician believes that the potential benefits to me 24 25 outweigh the possible risks to me. 26 () I do not consent to participation in experimental 27 studies. 28 ( ) I consent to participation in drug trials if my treating physician believes that the potential benefits to me outweigh 29 30 the possible risks to me.

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1	( ) I do not consent to participation in any drug trials.
2	5. Additional instructions or information:
3	Examples of other instructions or information that may be
4	included:
5	Activities that help or worsen symptoms.
б	Type of intervention preferred in the event of a
7	crisis.
8	Mental and physical health history.
9	Dietary requirements.
10	Religious preferences.
11	Temporary custody of children.
12	Family notification.
13	Limitations on the release or disclosure of mental
14	health records.
15	Instructions related to preferences if you are
16	pregnant.
17	Other matters of importance.
18	C. Revocation.
19	This declaration may be revoked in whole or in part at any
20	time, either orally or in writing, as long as I have not been
21	found to be incapable of making mental health decisions.
22	My revocation will be effective upon communication to my
23	attending physician or other mental health care provider,
24	either by me or a witness to my revocation, of the intent to
25	revoke. If I choose to revoke a particular instruction
26	contained in this declaration in the manner specified, I
27	understand that the other instructions contained in this
28	declaration will remain effective until:
29	(1) I revoke this declaration in its entirety;

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30 (2) I make a new mental health care declaration; or 20030H2036B4270 - 21 - (3) two years after the date this document was executed.
 D. Termination.

3 I understand that this declaration will automatically 4 terminate two years from the date of execution unless I am 5 deemed incapable of making mental health care decisions at 6 the time that the declaration would expire.

7 E. Preference as to a court-appointed guardian.

8 I understand that I may nominate a guardian of my person for 9 consideration by the court if incapacity proceedings are 10 commenced pursuant to 20 Pa.C.S. § 5511. I understand that 11 the court will appoint a guardian in accordance with my most 12 recent nomination except for good cause or disqualification. 13 In the event a court decides to appoint a guardian, I desire 14 the following person to be appointed:

15 (Insert name, address and telephone number

16 of designated person)

17 () The appointment of a guardian of my person will not give
18 the guardian the power to revoke, suspend or terminate this
19 declaration.

20 () Upon appointment of a guardian, I authorize the guardian
21 to revoke, suspend or terminate this declaration.

I am making this declaration on the (insert day)day of (insert month), (insert year).

24 My signature: (My name, address, telephone number)

Witnesses' signatures: (Names, addresses, telephone numbersof witnesses)

27 If the principal making this declaration is unable to sign 28 it, another individual may sign on behalf of and at the 29 direction of the principal.

30 Signature of person signing on my behalf:

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(Name, address and telephone number)

2 § 5824. Operation.

3 (a) When operative.--A declaration becomes operative when: 4 (1) A copy is provided to the attending physician. (2) The conditions stated in the declaration are met. 5 (b) Compliance.--When a declaration becomes operative, the 6 7 attending physician and other mental health care providers shall act in accordance with its provisions or comply with the 8 transfer provisions of section 5804 (relating to compliance). 9 10 (c) Invalidity of specific direction.--If a specific 11 direction in the declaration is held to be invalid, the invalidity shall not be construed to negate other directions in 12 13 the declaration that can be effected without the invalid direction. 14

(d) Mental health record.--A physician or other mental health care provider to whom a copy of a declaration is furnished shall make it a part of the mental health record of the declarant, for at least two years from the date of execution, and if unwilling to comply with the declaration, promptly so advise those listed in section 5804(a)(2).

21 (e) Duration.--A declaration shall be valid until revoked by 22 the declarant or until two years from the date of execution. If 23 a declaration for mental health treatment has been invoked and 24 is in effect at the specified expiration date after its 25 execution, the declaration shall remain effective until the 26 principal is no longer incapable.

(f) Absence of declaration.--If an individual does not make a declaration, a presumption does not arise regarding the intent of the individual to consent to or to refuse a mental health treatment.

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1 § 5825. Revocation.

2 (a) When declaration may be revoked. An individual shall
3 specify in a declaration whether it may be revoked by the
4 individual at any time and in any manner, only if the individual
5 has not been found to be incapable of making mental health
6 treatment decisions.

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7 (A) WHEN DECLARATION MAY BE REVOKED.--A DECLARATION MAY BE
8 REVOKED BY THE DECLARANT AT ANY TIME, EITHER ORALLY OR IN
9 WRITING IN WHOLE OR IN PART UNLESS THE INDIVIDUAL HAS BEEN FOUND
10 TO BE INCAPABLE OF MAKING MENTAL HEALTH DECISIONS OR THE
11 INDIVIDUAL HAS BEEN INVOLUNTARILY COMMITTED.

(B) CAPACITY TO REVOKE. -- SUBSECTION (A) NOTWITHSTANDING, 12 13 DURING A PERIOD OF INVOLUNTARY COMMITMENT PURSUANT TO ARTICLE III OF THE ACT OF JULY 9, 1976 (P.L.817, NO.143), KNOWN AS THE 14 15 MENTAL HEALTH PROCEDURES ACT, A DECLARANT MAY REVOKE THE DECLARATION ONLY IF FOUND TO BE CAPABLE OF MAKING MENTAL HEALTH 16 17 DECISIONS AFTER EXAMINATION BY A PSYCHIATRIST AND ONE OF THE 18 FOLLOWING: ANOTHER PSYCHIATRIST, A PSYCHOLOGIST, FAMILY PHYSICIAN, ATTENDING PHYSICIAN OR MENTAL TREATMENT PROFESSIONAL. 19 WHENEVER POSSIBLE, AT LEAST ONE OF THE DECISION MAKERS SHALL BE 20 21 A TREATING PROFESSIONAL OF THE DECLARANT OR PRINCIPAL.

26 (c) (D) Mental health record.--An attending physician or <--</p>
27 other mental health care provider shall make revocation, A <--</p>
28 FINDING OF CAPACITY or a declaration part of the mental health
29 record of the declarant.

30 § 5826. Amendment.

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1 (A) CAPACITY TO AMEND.--While having the capacity to make 2 mental health decisions, a declarant may amend a declaration by 3 a writing executed in accordance with the provisions of section 4 5822 (relating to execution).

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5 (B) DETERMINATION OF CAPACITY.--DURING THE PERIOD OF <----INVOLUNTARY TREATMENT PURSUANT TO ARTICLE III OF THE ACT OF JULY 6 9, 1976 (P.L.817, NO.143), KNOWN AS THE MENTAL HEALTH PROCEDURES 7 ACT, A DECLARANT MAY AMEND THE DECLARATION IF THE INDIVIDUAL IS 8 FOUND TO BE CAPABLE OF MAKING MENTAL HEALTH DECISIONS AFTER 9 10 EXAMINATION BY A PSYCHIATRIST AND ONE OF THE FOLLOWING: ANOTHER 11 PSYCHIATRIST, A PSYCHOLOGIST, FAMILY PHYSICIAN, ATTENDING PHYSICIAN OR MENTAL HEALTH TREATMENT PROFESSIONAL. WHENEVER 12 13 POSSIBLE, AT LEAST ONE OF THE DECISION MAKERS SHALL BE A 14 TREATING PROFESSIONAL OF THE DECLARANT OR PRINCIPAL. 15 SUBCHAPTER C 16 MENTAL HEALTH CARE POWERS OF ATTORNEY <-----17 Sec. 18 5831. Short title of subchapter. 19 5832. Execution. 20 5833. Form. 21 5834. Operation. 22 5835. Appointment of mental health care agents. 23 5836. Authority of mental health care agent. 24 5837. Removal of agent. 25 5838. Effect of divorce. 26 5839. Revocation. 27 5840. Amendment. 28 5841. Relation of mental health care agent to court-appointed 29 guardian and other agents. 30 5842. Duties of attending physician and mental health care

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1 provider.

2 5843. Construction.

3 5844. Conflicting mental health care powers of attorney.

4 5845. Validity.

5 § 5831. Short title of subchapter.

6 This subchapter shall be known and may be cited as the Mental 7 Health Care Agents Act.

8 § 5832. Execution.

9 (a) Who may make. -- An individual who is at least 18 years of 10 age or an emancipated minor and who has not been deemed 11 incapacitated pursuant to section 5511 (relating to petition and hearing; independent evaluation) or found to be severely 12 13 mentally disabled pursuant to section 302 ARTICLE III of the act <----of July 9, 1976 (P.L.817, No.143), known as the Mental Health 14 15 Procedures Act, may make a MENTAL HEALTH power of attorney <-----16 governing the initiation, continuation, withholding or 17 withdrawal of mental health treatment.

18 (b) Requirements.--A MENTAL HEALTH power of attorney must19 be:

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20 (1) Dated and signed by the principal by signature or
21 mark or by another individual on behalf of and at the
22 direction of the principal.

23 (2) Witnessed by two individuals, each of whom must be24 at least 18 years of age.

25 (c) Witnesses.--

(1) An individual who signs a MENTAL HEALTH power of
attorney on behalf of and at the direction of a principal may
not witness the MENTAL HEALTH power of attorney.

29 (2) A mental health care provider and its agent may not
 30 sign a MENTAL HEALTH power of attorney on behalf of and at
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the direction of a principal if the mental health care
 provider or agent provides mental health care services to the
 principal.

4 § 5833. Form.

5 (a) Requirements.--A mental health care power of attorney <-</p>
6 must do the following:

7 (1) Identify the principal and appoint the mental health8 care agent.

9 (2) Declare that the principal authorizes the mental 10 health care agent to make mental health care decisions on 11 behalf of the principal.

12 (b) Optional provisions.--A mental health care power of 13 attorney may:

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14 (1) Describe any limitations that the principal imposes15 upon the authority of the mental health care agent.

16 (2) Indicate the intent of the principal regarding the
17 initiation, continuation or refusal of mental health
18 treatment.

19 (3) Nominate a guardian of the person of the principal
20 as provided in section 5841 5511 (relating to relation of
21 mental health care agent to court appointed guardian and
22 other agents). APPOINTMENT OF GUARDIAN).

(4) Contain other provisions as the principal may
 specify regarding the implementation of mental health care
 decisions and related actions by the mental health care
 agent.

(c) Written form.--A mental health care power of attorney may be in the following form or any other written form identifying the principal, appointing a mental health care agent and declaring that the principal authorizes the mental health - 27 - care agent to make mental health care decisions on behalf of the
 principal.

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3 Mental Health Care Power of Attorney 4 I, , having the capacity to make mental 5 health decisions, authorize my designated health care agent 6 to make certain decisions on my behalf regarding my mental 7 health care. If I have not expressed a choice in this 8 document, I authorize my agent to make the decision that my 9 agent determines is the decision I would make if I were 10 competent to do so.

11 I understand that mental health care includes any care, treatment, service or procedure to maintain, diagnose, treat 12 or provide for mental health, including any medication 13 14 program and therapeutic treatment. Mental health care does 15 not include electroconvulsive therapy, ELECTROCONVULSIVE 16 THERAPY MAY BE ADMINISTERED ONLY IF I HAVE SPECIFICALLY CONSENTED TO IT IN THIS DOCUMENT. I WILL BE THE SUBJECT OF 17 18 laboratory trials or research unless ONLY IF specifically 19 provided for in this document. Mental health care does not 20 include psychosurgery or termination of parental rights. 21 I understand that my incapacity will be determined by 22 examination by a psychiatrist and one of the following: 23 another psychiatrist, psychologist, family physician, 24 attending physician or mental health treatment professional. 25 Whenever possible, one of the decision makers shall be one of 26 my treating professionals. 27 Designation of agent. I hereby designate and appoint the Α.

following person as my agent to make mental health care
decisions for me as authorized in this document:

30

(Insert name of designated person)

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1	Signed:
2	(My name, address, telephone number)
3	(Witnesses' signatures)
4	(Names, addresses, telephone numbers of witnesses)
5	Agent's acceptance:
6	I hereby accept designation as mental health care agent for
7	(Insert name of declarant)
8	Agent's signature:
9	(Insert name, address, telephone number of designated person)
10	B. Designation of alternative agent.
11	In the event that my first agent is unavailable or unable to
12	serve as my mental health care agent, I hereby designate and
13	appoint the following individual as my alternative mental
14	health care agent to make mental health care decisions for me
15	as authorized in this document:
16	(Insert name of designated person)
17	Signed:
18	(Witnesses' signatures)
19	(Names, addresses, telephone numbers of witnesses)
20	Alternative agent's acceptance:
21	I hereby accept designation as alternative mental health care
22	agent for
23	(Insert name of declarant)
24	Alternative agent's signature: .
25	(Insert name, address, telephone number)
26	C. When this power of attorney becomes effective.
27	This power of attorney will become effective at the following
28	designated time:
29	( ) When I am deemed incapable of making mental health care
30	decisions.

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1 () When the following condition is met: (List condition) 2 3 D. Authority granted to my mental health care agent. I hereby grant to my agent full power and authority to make 4 5 mental health care decisions for me consistent with the instructions and limitations set forth in this power of 6 attorney. If I have not expressed a choice in this power of 7 8 attorney, I authorize my agent to make the decision that my 9 agent determines is the decision I would make if I were competent to do so. 10 11 1. Treatment preferences. 12 (a) Choice of treatment facility. 13 () In the event that I require commitment to a psychiatric treatment facility, I would prefer to be admitted to the 14 15 following facility: 16 (Insert name and address of facility) 17 () In the event that I require commitment to a psychiatric 18 treatment facility, I do not wish to be committed to the 19 following facility: (Insert name and address of facility) 20 21 I understand that my physician may have to place me in a 22 facility that is not my preference. 23 (b) Preferences regarding medications for psychiatric 2.4 treatment. () I consent to the medications that my agent agrees to 25 26 after consultation with my treating physician and any other 27 persons my agent considers appropriate. 28 () I consent to the medications that my agent agrees to, with the following exception or limitation: 29 30 (List exception or limitation) 20030H2036B4270 - 30 -

This exception or limitation applies to generic, brand name
 and trade name equivalents.

3 () My agent is not authorized to consent to the use of any4 medications.

5 (c) Preferences regarding electroconvulsive therapy6 (ECT).

7 () My agent is authorized to consent to the administration8 of electroconvulsive therapy.

9 () My agent is not authorized to consent to the 10 administration of electroconvulsive therapy.

(d) Preferences for experimental studies or drug trials.
() My agent is authorized to consent to my participation in
experimental studies if, after consultation with my treating
physician and any other individuals my agent deems
appropriate, my agent believes that the potential benefits to
me outweigh the possible risks to me.

17 ( ) My agent is not authorized to consent to my

18 participation in experimental studies.

19 () My agent is authorized to consent to my participation in
20 drug trials if, after consultation with my treating physician
21 and any other individuals my agent deems appropriate, my
22 agent believes that the potential benefits to me outweigh the
23 possible risks to me.

24 () My agent is not authorized to consent to my25 participation in drug trials.

26 (e) Additional information and instructions.
27 Examples of other information that may be included:
28 Activities that help or worsen symptoms.
29 Type of intervention preferred in the event of a
30 crisis.

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- 1 Mental and physical health history. Dietary requirements. 2 3 Religious preferences. 4 Temporary custody of children. 5 Family notification. Limitations on release or disclosure of mental 6 health records. 7 Instructions related to preferences if you are 8 9 pregnant.
- 10 Other matters of importance.

11 E. Revocation.

12 This power of attorney may be revoked in whole or in part at 13 any time, either orally or in writing, as long as I have not been found to be incapable of making mental health decisions. 14 15 My revocation will be effective upon communication to my 16 attending physician or other mental health care provider, 17 either by me or a witness to my revocation, of the intent to 18 revoke. If I choose to revoke a particular instruction 19 contained in this power of attorney in the manner specified, I understand that the other instructions contained in this 20 power of attorney will remain effective until: 21

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(1) I revoke this power of attorney in its entirety;
(2) I make a new mental health care power of attorney; <--</li>
or

25 (3) two years after the date this document was executed.26 F. Termination.

I understand that this power of attorney will automatically terminate two years from the date of execution unless I am deemed incapable of making mental health care decisions at the time the power of attorney would expire.

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1 G. Preference as to a court-appointed guardian.

I understand that I may nominate a guardian of my person for consideration by the court if incapacity proceedings are commenced pursuant to 20 Pa.C.S. § 5511. I understand that the court will appoint a guardian in accordance with my most recent nomination except for good cause or disqualification. In the event a court decides to appoint a guardian, I desire the following person to be appointed:

9 (Insert name, address, telephone number of designated person) 10 () The appointment of a guardian of my person will not give 11 the guardian the power to revoke, suspend or terminate this 12 power of attorney.

13 () Upon appointment of a guardian, I authorize the guardian14 to revoke, suspend or terminate this power of attorney.

15 I am making this power of attorney on the (insert day) of

16 (insert month), (insert year).

17 My signature

18 (My Name, address, telephone number)

19 Witnesses' signatures:

20 (Names, addresses, telephone numbers of witnesses)

If the principal making this power of attorney is unable to sign it, another individual may sign on behalf of and at the direction of the principal.

24 Signature of person signing on my behalf:

25 Signature

26 (Name, address telephone number)

27 § 5834. Operation.

28 (a) When operative.--A mental health care power of attorney <--</li>
 29 shall become operative when:

30 (1) A copy is provided to the attending physician.

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1 (2) The conditions stated in the power of attorney are 2 met.

3 (b) Invalidity of specific direction.--If a specific
4 direction in a mental health care power of attorney is held to <--</li>
5 be invalid, the invalidity does not negate other directions in
6 the mental health care power of attorney that can be effected <---</li>
7 without the invalid direction.

8 (c) Duration. -- A MENTAL HEALTH power of attorney shall be <valid until revoked by the principal or until two years after 9 the date of execution. If a MENTAL HEALTH power of attorney for 10 <----mental health treatment has been invoked and is in effect at the 11 specified date of expiration after its execution, the MENTAL 12 <----13 HEALTH power of attorney shall remain effective until the 14 principal is no longer incapable.

15 (d) Court approval unnecessary.--A mental health care 16 decision made by a mental health care agent for a principal 17 shall be effective without court approval.

18 § 5835. Appointment of mental health care agents.

(a) Successor mental health care agents.--A principal may
appoint one or more successor agents who shall serve in the
order named in the mental health care power of attorney unless
the principal expressly directs to the contrary.

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(b) Who may not be appointed mental health care agent.-Unless related to the principal by blood, marriage or adoption,
a principal may not appoint any of the following to be the
mental health care agent:

(1) The principal's attending physician or other mental
health care provider, or an employee of the attending
physician or other mental health care provider.

30 (2) An owner, operator or employee of a residential 20030H2036B4270 - 34 - 1 facility in which the principal receives care.

2 § 5836. Authority of mental health care agent.

(a) Extent of authority.--Except as expressly provided
otherwise in a mental health care power of attorney and subject <--</li>
to subsections (b) and (c), a mental health care agent may make
any mental health care decision and exercise any right and power
regarding the principal's care, custody and mental health care
treatment that the principal could have made and exercised.

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9 (b) Powers not granted.--A mental health care power of 10 attorney may not convey the power to relinquish parental rights 11 or consent to psychosurgery.

12 (c) Powers and duties only specifically granted.--Unless 13 specifically included in a mental health care power of attorney, 14 the agent shall not have the power to consent to 15 electroconvulsive therapy or to experimental procedures or 16 research.

17 (d) Mental health care decisions. --After consultation with 18 mental health care providers and after consideration of the 19 prognosis and acceptable alternatives regarding diagnosis, 20 treatments and side effects, a mental health care agent shall make mental health care decisions in accordance with the mental 21 22 health care agent's understanding and interpretation of the instructions given by the principal at a time when the principal 23 24 had the capacity to make and communicate mental health care 25 decisions. Instructions include a declaration made by the principal and any clear written or verbal directions that cover 26 27 the situation presented. In the absence of instructions, the 28 mental health care agent shall make mental health care decisions 29 conforming with the mental health care agent's assessment of the 30 principal's preferences.

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(e) Mental health care information. --

(1) Unless specifically provided otherwise in a mental
health care power of attorney, a mental health care agent
shall have the same rights and limitations as the principal
to request, examine, copy and consent or refuse to consent to
the disclosure of mental health care information.

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7 (2) Disclosure of mental health care information to a
8 mental health care agent shall not be construed to constitute
9 a waiver of any evidentiary privilege or right to assert
10 confidentiality.

11 (3) A mental health care provider that discloses mental 12 health care information to a mental health care agent in good 13 faith shall not be liable for the disclosure.

14 (4) A mental health care agent may not disclose mental 15 health care information regarding the principal except as is 16 reasonably necessary to perform the agent's obligations to 17 the principal or as otherwise required by law.

18 (f) Liability of agent.--A mental health care agent shall 19 not be personally liable for the costs of care and treatment of 20 the principal.

21 § 5837. Removal of agent.

(a) Grounds for removal.--A MENTAL health care agent can MAY <--</li>
23 be removed for any of the following reasons:

24 (1) Death or incapacity.

25 (2) Noncompliance with a MENTAL HEALTH power of <--</li>
 26 attorney.

27 (3) Physical assault or threats of harm.

28 (4) Coercion.

29 (5) Voluntary withdrawal by the agent.

30 (6) Divorce.

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(b) Notice of voluntary withdrawal. --

2 (1) A mental health care agent who voluntarily withdraws3 shall inform the principal.

4 (2) If the MENTAL HEALTH power of attorney is in effect, <--</li>
5 the agent shall notify providers of mental health treatment.
6 (c) Challenges.--Third parties may challenge the authority
7 of a mental health agent in the orphan's court division of the
8 court of common pleas.

9 (d) Effect of removal.--If a MENTAL HEALTH power of attorney <---10 provides for a substitute agent, then the substitute agent shall 11 assume responsibility when the agent is removed. If the power of 12 attorney does not provide for a substitute, then a mental health 13 care provider shall follow any instructions in the power of 14 attorney.

15 § 5838. Effect of divorce.

If the spouse of a principal is designated as the principal's 16 mental health care agent and thereafter either spouse files an 17 18 action in divorce, the designation of the spouse as mental health care agent shall be revoked as of the time the action is 19 20 filed unless it clearly appears from the mental health care 21 power of attorney that the designation was intended to continue 22 to be effective notwithstanding the filing of an action in divorce by either spouse. 23

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24 § 5839. Revocation.

25 (a) When mental health care power of attorney may be
26 revoked. An individual shall specify in the mental health care
27 power of attorney whether it may be revoked by the principal:
28 (1) at any time and in any manner only if the principal
29 has not been found to be incapable of making mental health
30 treatment decisions; or
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## (2) at the time designated for termination.

2 (A) WHEN A MENTAL HEALTH POWER OF ATTORNEY MAY BE REVOKED.-- 
3 A MENTAL HEALTH POWER OF ATTORNEY MAY BE REVOKED BY THE
4 PRINCIPAL AT ANY TIME, EITHER ORALLY OR IN WRITING IN WHOLE OR
5 IN PART, UNLESS THE PRINCIPAL HAS BEEN FOUND TO BE INCAPABLE OF
6 MAKING MENTAL HEALTH TREATMENT DECISIONS OR THE PRINCIPAL HAS
7 BEEN INVOLUNTARILY COMMITTED.

8 (B) CAPACITY TO REVOKE. -- NOTWITHSTANDING SUBSECTION (A), DURING A PERIOD OF INVOLUNTARY COMMITMENT PURSUANT TO ARTICLE 9 III OF THE ACT OF JULY 9, 1976 (P.L.817, NO.143), KNOWN AS THE 10 11 MENTAL HEALTH PROCEDURES ACT, A PRINCIPAL MAY REVOKE THE MENTAL HEALTH POWER OF ATTORNEY ONLY IF FOUND TO BE CAPABLE OF MAKING 12 13 MENTAL HEALTH DECISIONS AFTER EXAMINATION BY A PSYCHIATRIST AND 14 ONE OF THE FOLLOWING: ANOTHER PSYCHIATRIST, A PSYCHOLOGIST, A 15 FAMILY PHYSICIAN, AN ATTENDING PHYSICIAN OR A MENTAL HEALTH 16 TREATMENT PROFESSIONAL. WHENEVER POSSIBLE, AT LEAST ONE OF THE DECISION MAKERS SHALL BE A TREATING PROFESSIONAL OF THE 17 18 DECLARANT OR PRINCIPAL.

19 (b) (C) Effect of revocation.--A revocation shall be 20 effective upon communication to the attending physician or other 21 mental health care provider by the principal or a witness to the 22 revocation of the intent to revoke.

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23 (c) (D) Mental health record.--The attending physician or <--</p>
24 other mental health care provider shall make the revocation OR A <--</p>
25 FINDING OF CAPACITY part of the mental health record of the
26 declarant.

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1 (e) (F) Subsequent action by agent.--A mental health care 2 agent who has notice of the revocation of a mental health care 3 power of attorney may not make or attempt to make mental health 4 care decisions for the principal.

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5 § 5840. Amendment.

6 While having the capacity to make mental health decisions, a 7 principal may amend a mental health care power of attorney by a 8 writing executed in accordance with the provisions of section 9 5832 (relating to execution).

10 § 5841. Relation of mental health care agent to court-appointed 11 guardian and other agents.

12 (a) Procedure.--

13 (1) Upon receipt of notice of a guardianship 14 proceeding, a provider shall notify the court, and the agent 15 at the guardianship proceeding, of the existence of a mental 16 health advance directive.

17 (2) Upon receipt of a notice of guardianship proceeding,
18 the agent shall inform the court of the contents of the
19 mental health advance directive.

20 (b) Accountability of mental health care agent.--

(1) If a principal who has executed a mental health care <--</li>
power of attorney is later adjudicated an incapacitated
person, the MENTAL HEALTH power of attorney shall remain in <--</li>
effect.

(2) The court shall give preference to allowing the
agent to continue making mental health care decisions as
provided in the mental health advance directive unless the
principal specified that the guardian has the power to
terminate, revoke, or suspend the MENTAL HEALTH power of
attorney in the advance directive.

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1 (3) If, after thorough examination, the court grants the 2 powers contained in the mental health advance directive to 3 the guardian, the guardian shall be bound by the same 4 obligations as the agent would have been.

5 (c) Nomination of guardian of person. -- In a mental health care power of attorney, a principal may nominate the guardian of <----6 the person for the principal for consideration by the court if 7 incapacity proceedings for the principal's person are thereafter 8 commenced. If the court determines that the appointment of a 9 10 guardian is necessary, the court shall appoint in accordance 11 with the principal's most recent nomination except for good cause or disqualification. 12

13 § 5842. Duties of attending physician and mental health care 14 provider.

(a) Compliance with decisions of mental health care agent.-Subject to any limitation specified in a mental health care
power of attorney, an attending physician or mental health care
provider shall comply with a mental health care decision made by
a mental health care agent to the same extent as if the decision
had been made by the principal.

21 (b) Mental health record.--

(1) An attending physician or mental health care
provider who is given a mental health care power of attorney <---</li>
shall arrange for the mental health care power of attorney or <---</li>
a copy to be placed in the mental health record of the
principal.

27 (2) An attending physician or mental health care 28 provider to whom an amendment or revocation of a mental 29 health care power of attorney is communicated shall promptly <---30 enter the information in the mental health record of the 20030H2036B4270 - 40 - 1 principal and maintain a copy if one is furnished.

(c) Record of determination. -- An attending physician who 2 3 determines that a principal is unable to make or has regained 4 the capacity to make mental health treatment decisions or makes 5 a determination that affects the authority of a mental health care agent shall enter the determination in the mental health 6 record of the principal and, if possible, promptly inform the 7 principal and any mental health care agent of the determination. 8 § 5843. Construction. 9

10 (a) General rule.--Nothing in this subchapter shall be 11 construed to:

12 (1) Affect the requirements of other laws of this
13 Commonwealth regarding consent to observation, diagnosis,
14 treatment or hospitalization for a mental illness.

15 (2) Authorize a mental health care agent to consent to
16 any mental health care prohibited by the laws of this
17 Commonwealth.

18 (3) Affect the laws of this Commonwealth regarding any19 of the following:

(i) The standard of care of a mental health care
provider required in the administration of mental health
care or the clinical decision-making authority of the
mental health care provider.

24 (ii) When consent is required for mental health25 care.

(iii) Informed consent for mental health care.
(4) Affect the ability to admit a person to a mental
health facility under the voluntary and involuntary
commitment provisions of the act of July 9, 1976 (P.L.817,
No.143), known as the Mental Health Procedures Act.
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1 (b) Disclosure.--

The disclosure requirements of section 5836(e) 2 (1) 3 (relating to authority of mental health care agent) shall 4 supersede any provision in any other State statute or 5 regulation that requires a principal to consent to disclosure 6 or which otherwise conflicts with section 5836(e), including, but not limited to, the following: 7 8 (i) The act of April 14, 1972 (P.L.221, No.63), known as the Pennsylvania Drug and Alcohol Abuse Control 9 10 Act. 11 Section 111 of the act of July 9, 1976 (ii) (P.L.817, No.143), known as the Mental Health Procedures 12 13 Act. 14 (iii) The act of October 5, 1978 (P.L.1109, No.261), 15 known as the Osteopathic Medical Practice Act. 16 Section 41 of the act of December 20, 1985 (iv) (P.L.457, No.112), known as the Medical Practice Act of 17 18 1985. (v) The act of November 29, 1990 (P.L.585, No.148), 19 20 known as the Confidentiality of HIV-Related Information Act. 21 22 The disclosure requirements under section 5836(e) (2) 23 shall not apply to the extent that the disclosure would be 24 prohibited by Federal law and implementing regulations. 25 (c) Notice and acknowledgment requirements. -- The notice and 26 acknowledgment requirements of section 5601(c) and (d) (relating 27 to general provisions) shall not apply to a power of attorney that provides exclusively for mental health care decision 28 29 making. 30 (D) LEGAL REMEDIES. -- NOTHING IN THIS ACT SHALL PROHIBIT AN

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INTERESTED PARTY FROM USING THE SAME LEGAL REMEDIES THAT ARE
 OTHERWISE AVAILABLE TO SEEK A DETERMINATION FROM THE COURTS
 INCLUDING INVALIDATION OF SOME OR ALL OF THE DECLARATION OR THE
 MENTAL HEALTH POWER OF ATTORNEY, IN CASES OF POTENTIAL
 IRREPARABLE HARM OR DEATH. THE COURTS SHALL HAVE 72 HOURS FROM
 THE TIME OF APPLICATION FOR REMEDY IN WHICH TO MAKE THIS
 DETERMINATION.

§ 5844. Conflicting mental health care powers of attorney.
9 If a provision of a mental health care power of attorney
10 conflicts with another provision of a mental health care power
11 of attorney or with a provision of a declaration, the provision
12 of the instrument latest in date of execution shall prevail to
13 the extent of the conflict.

14 § 5845. Validity.

15 This subchapter shall not be construed to limit the validity of a mental health care power of attorney executed prior to the 16 <-----17 effective date of this subchapter. A mental health care power of <-----18 attorney executed in another state or jurisdiction and in 19 conformity with the laws of that state or jurisdiction shall be 20 considered valid in this Commonwealth, except to the extent that 21 the mental health care power of attorney executed in another <----22 state or jurisdiction would allow a mental health care agent to make a mental health care decision inconsistent with the laws of 23 24 this Commonwealth.

25 SECTION 2. THE PROVISIONS OF THIS ACT ARE SEVERABLE. IF ANY <-26 PROVISION OF THIS ACT OR ITS APPLICATION TO ANY PERSON OR 27 CIRCUMSTANCE IS HELD INVALID, THE INVALIDITY SHALL NOT AFFECT 28 OTHER PROVISIONS OR APPLICATIONS OF THIS ACT WHICH CAN BE GIVEN 29 EFFECT WITHOUT THE INVALID PROVISION OR APPLICATION.

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30 Section <del>2</del> 3. This act shall take effect in 60 days. H22L20DMS/20030H2036B4270 - 43 -