## THE GENERAL ASSEMBLY OF PENNSYLVANIA

## HOUSE BILL No. 801 Session of 2003

INTRODUCED BY SATHER, HESS, PISTELLA, BAKER, BELFANTI, BROWNE, BUNT, CAPPELLI, CAWLEY, COY, CRAHALLA, CREIGHTON, CURRY, DeWEESE, FABRIZIO, FAIRCHILD, FICHTER, GEIST, HARHAI, HARRIS, HENNESSEY, HERMAN, HORSEY, KELLER, LEACH, R. MILLER, O'NEILL, READSHAW, ROSS, RUBLEY, SAYLOR, SEMMEL, STERN, THOMAS, TIGUE, WATSON, WEBER, WOJNAROSKI AND YUDICHAK, MARCH 10, 2003

REFERRED TO COMMITTEE ON AGING AND OLDER ADULT SERVICES, MARCH 10, 2003

## AN ACT

Providing for the training and certification of qualified 1 assessors of individuals needing long-term care services, for 2 3 the powers and duties of the Department of Aging and for 4 report to General Assembly. 5 The General Assembly of the Commonwealth of Pennsylvania 6 hereby enacts as follows: 7 Section 1. Short title. 8 This act shall be known and may be cited as the Long-Term Care Assessor Training and Certification Act. 9 Section 2. Definitions. 10 11 The following words and phrases when used in this act shall 12 have the meanings given to them in this section unless the 13 context clearly indicates otherwise: 14 "Comprehensive assessment." A thorough and independent 15 review and analysis of a consumer's functional status and

16 financial resources. The term includes a personal history,

assessment of physical and emotional health, ability to carry
 out activities of daily living, informal supports, environmental
 factors and cognitive functioning, including immobility
 assessment.

5 "Comprehensive service plan." A plan developed to meet a 6 consumer's individual needs, as determined by a comprehensive 7 assessment and developed by an interdisciplinary team that 8 includes the consumer, the consumer's legal representatives, the 9 consumer's family member and an appropriate professional on 10 aging as defined by regulation of the department.

11 "Consumer." An individual seeking long-term care services. "Department." The Department of Aging of the Commonwealth. 12 13 "Long-term care services." Functionally necessary or 14 medically necessary diagnostic, preventive, therapeutic, 15 rehabilitative, maintenance or personal care services provided 16 in a setting other than an acute care unit of a hospital. 17 "Options program." The Long-Term Care Preadmission 18 Assessment Program and the Community Services for Nursing

19 Facility Eligibility Program administered by the Department of20 Aging and operated by the local area agencies on aging.

21 "Qualified assessor." A person approved by the Department of 22 Aging as qualified to conduct assessments of consumers and develop service plans based thereon. The term includes a 23 24 qualified employee of an area agency on aging; a qualified 25 employee of a licensed entity providing long-term care services 26 or a qualified independent entity. The term does not include a 27 hospital discharge planner or other staff or employee of an 28 insured's health or long-term care insurance company.

29 Section 3. Duties of department.

30 (a) Development of qualified assessor program.--The 20030H0801B0933 - 2 -

department shall develop a training and certification program 1 for qualified assessors. Only those qualified assessors trained 2 3 and certified by the department shall be permitted to conduct 4 assessments that identify the services a consumer requires and 5 that serve as the basis for a comprehensive service plan. This program shall be separate from the Options program. However, 6 nothing in this act shall be construed to permit a qualified 7 assessor, other than a local area agency on aging, to perform an 8 9 Options program assessment.

(b) List of qualified assessors.--The department shall develop and make available to the public a listing of qualified assessors. The listing shall be updated at least monthly and shall be available on the department's Internet World Wide Web site and through the local area agencies on aging.

15 Section 4. Duties of qualified assessors.

16 (a) Certification required.--

17 (1) A qualified assessor shall certify that any
18 assessment or reassessment the qualified assessor conducts is
19 true and correct to the best of that qualified assessor's
20 knowledge and skill at the time of assessment.

21 (2) The department shall revoke the certification of any 22 qualified assessor who falsely certifies a need for services. 23 (b) Standardized screening instrument. -- A qualified assessor shall utilize a standardized screening instrument. The 24 25 instrument shall be developed by the department, in cooperation 26 with the Department of Public Welfare, the Department of Health 27 and the Intra-Governmental Council on Long-Term Care, within six 28 months of the effective date of this act.

29 Section 5. Report to General Assembly.

30 Within one year of the effective date of this section, the 20030H0801B0933 - 3 -

department shall provide to the General Assembly a report on programs within this Commonwealth and throughout the United States that seek to maximize the effectiveness of charitable pharmaceutical programs and to provide recommendations for new laws and initiatives within this Commonwealth to enhance the ability of Pennsylvanians to take advantage of such programs. Section 6. Rules and regulations.

8 The department shall work in cooperation with the Department 9 of Public Welfare, the Department of Health and the Intra-10 Governmental Council on Long-Term Care to develop rules and 11 regulations to implement this act. Within six months of the 12 effective date of this section, the department shall promulgate 13 regulations to implement this act.

14 Section 7. Effective date.

15 This act shall take effect as follows:

16 (1) Section 5 shall take effect immediately.

17 (2) This section shall take effect immediately.

18 (3) The remainder of this act shall take effect in one19 year.