THE GENERAL ASSEMBLY OF PENNSYLVANIA

HOUSE BILL

No. 1350 Session of 2023

INTRODUCED BY HOWARD, SAPPEY, SANCHEZ, SCHLOSSBERG, FREEMAN, MADDEN, HILL-EVANS, HANBIDGE, KINSEY, NEILSON, CIRESI, CERRATO, CEPEDA-FREYTIZ, KINKEAD, FLEMING, KHAN AND OTTEN, JUNE 7, 2023

REFERRED TO COMMITTEE ON EDUCATION, JUNE 7, 2023

AN ACT

- 1 Establishing the Behavioral Welfare Educational Loan Lenience
- 2 Program; and imposing duties on the Pennsylvania Higher
- 3 Education Assistance Agency.
- 4 The General Assembly of the Commonwealth of Pennsylvania
- 5 hereby enacts as follows:
- 6 Section 1. Short title.
- 7 This act shall be known and may be cited as the Behavioral
- 8 Welfare Educational Loan Lenience Program (BWELL) Act.
- 9 Section 2. Definitions.
- 10 The following words and phrases when used in this act shall
- 11 have the meanings given to them in this section unless the
- 12 context clearly indicates otherwise:
- 13 "Agency." The Pennsylvania Higher Education Assistance
- 14 Agency.
- 15 "Human services field." A field of study at an accredited
- 16 college or university that, once completed, allows an individual
- 17 to be hired in any of the professions enumerated under section

- $1 \quad 3(b)(5).$
- 2 "Program." The Behavioral Welfare Educational Loan Lenience
- 3 Program established under section 3.
- 4 "Qualified applicant." An individual who meets all of the
- 5 criteria under section 3(b).
- 6 "Recipient." A qualified applicant who is selected by the
- 7 agency for participation in the program.
- 8 "Residential treatment facility." An inpatient health care
- 9 facility located in this Commonwealth that provides therapy and
- 10 treatment for emotional disorders, mental illnesses or other
- 11 behavioral problems.
- 12 Section 3. Behavioral Welfare Educational Loan Lenience
- Program.
- 14 (a) Establishment. -- The Behavioral Welfare Educational Loan
- 15 Lenience Program is established within the agency.
- 16 (b) Qualifications. -- To qualify for the program, an
- 17 applicant must make an application to the agency and must meet
- 18 all of the following criteria:
- 19 (1) Be a resident of this Commonwealth.
- 20 (2) Have completed at least half the credit hours needed
- 21 to earn an undergraduate academic degree or diploma in social
- work, sociology, counseling, psychology, nursing or any other
- 23 degree in the human services field.
- 24 (3) Have been hired as an employee of a residential
- 25 treatment facility in this Commonwealth and work a minimum of
- 26 20 hours per week.
- 27 (4) Have a recommendation from the faculty of the
- residential treatment facility in which the applicant is
- 29 employed or from a professor under whom the applicant has
- 30 taken coursework from among the degrees listed in paragraph

- 1 (2), if currently studying.
- 2 (5) Be employed by, or have been hired by, a residential
- 3 treatment facility as any of the following:
- 4 (i) A caseworker.
- 5 (ii) A dietitian or nutritionist.
- 6 (iii) A psychiatric aide.
- 7 (iv) A health information manager.
- 8 (v) A licensed social worker.
- 9 (vi) A licensed clinical social worker.
- 10 (vii) A licensed counselor, psychologist or
- 11 therapist.
- 12 (viii) A direct care staffer.
- 13 (ix) A residential treatment facility administrator.
- 14 (x) A registered nurse.
- 15 (xi) A registered nurse practitioner.
- 16 (xii) A clinical nurse specialist.
- 17 (xiii) A psychiatric mental health advance practice
- 18 registered nurse with a clinical nurse specialist
- 19 certification.
- 20 (c) Program components.--
- 21 (1) An application must be made to the agency on or
- 22 before the deadline for submittal of the application as
- established by the agency for participation in the program.
- 24 The following apply:
- 25 (i) The application shall contain all of the
- 26 information required under subsection (b) and shall
- 27 demonstrate that the applicant satisfies the required
- 28 criteria.
- 29 (ii) A qualified applicant may not submit another
- 30 application after satisfactorily completing the program,

withdrawing from the program or failing to satisfactorily comply with the program requirements as determined by the agency.

- (2) A recipient shall be eligible for a financial award payment by the agency of a portion of the debt incurred by the recipient through the agency-administered guaranteed Stafford or consolidated loan programs if the recipient enters into a contract with the agency that requires the recipient to remain employed at a residential treatment facility for a period of up to four years.
- (3) The agency may grant an award to be applied directly by the agency to the recipient's agency-administered guaranteed Stafford or consolidated loan debt balance, or for those recipients still enrolled in school, the award may be direct cash assistance, to be awarded as follows:
 - (i) Not more than \$5,000 shall be awarded in the first full calendar year beginning after the recipient is selected by the agency for participation in the program.
 - (ii) Not more than \$10,000 shall be awarded in the second full calendar year beginning after the recipient is selected by the agency for participation in the program.
 - (iii) Not more than \$15,000 shall be awarded in the third full calendar year beginning after the recipient is selected by the agency for participation in the program.
 - (iv) Not more than \$20,000 shall be awarded in the fourth full calendar year beginning after the recipient is selected by the agency for participation in the program.
- 30 (v) Each amount under this paragraph shall be

- adjusted annually for inflation in accordance with the

 Consumer Price Index for All Urban Consumers (CPI-U) for

 the United States for all items as published by the

 United States Department of Labor, Bureau of Labor

 Statistics, for the previous 12-month period.
 - (4) Payments shall be made in accordance with the procedures established by the agency.
 - (5) No financial award payment shall be made by the agency and no applicant shall be considered a qualified applicant or participate in the program unless the applicant contracts for the following terms with the Commonwealth through the agency:
 - (i) The applicant shall agree to be employed at a qualified residential treatment facility for a period of no less than one year.
 - (ii) The applicant shall permit the agency to determine compliance with the work requirement and all other terms or requirements deemed necessary by the agency to perform its obligations under this act.
 - (iii) Upon the applicant's death or total and permanent disability, the agency shall nullify the service obligation of the applicant.
 - (iv) If the applicant is convicted of or pleads guilty or no contest to a felony, the agency shall have the authority to terminate the applicant's service in the program and demand repayment of the amount of the financial award as of the date of the conviction.
 - (v) An applicant who fails to begin or complete the obligations contracted for shall pay to the agency the amount of the financial award received under the terms of

- 1 the contract. The following apply:
- 2 (A) Providing false information or
- 3 misrepresentation on an application or verification
- 4 of service shall be deemed a default.
- 5 (B) Determination as to the time of the default
- shall be made by the agency.
- 7 (6) Every recipient shall certify annually to the agency
- 8 that the recipient continues to meet the qualifications for
- 9 participation in the program for each year that the recipient
- 10 continues to participate in the program.
- 11 (d) Limitation. -- A financial award under this act shall not
- 12 be made for a tuition loan that is in default at the time of
- 13 application.
- 14 Section 4. Tuition payment awards.
- 15 (a) Employment. -- Tuition payment awards under this act shall
- 16 be awarded to recipients who:
- 17 (1) are working in and have received a satisfactory
- 18 rating from a qualified residential treatment facility; or
- 19 (2) have been hired by a qualified residential treatment
- 20 facility.
- 21 (b) Documentation. -- Recipients shall submit documentation of
- 22 eligibility as the agency may require, including documentation
- 23 to indicate employment. The documentation shall be presented to
- 24 the agency in the form of a letter from the recipient's employer
- 25 stating that the recipient is employed by a qualified
- 26 residential treatment facility and that the recipient performs
- 27 duties in a satisfactory manner.
- 28 Section 5. Tax applicability.
- 29 A financial award payment under the program shall not be
- 30 considered taxable income for the purposes of Article III of the

- 1 act of March 4, 1971 (P.L.6, No.2), known as the Tax Reform Code
- 2 of 1971.
- 3 Section 6. Student financial aid.
- 4 The provisions of this act shall be subject to 22 Pa. Code
- 5 Ch. 121 (relating to student financial aid).
- 6 Section 7. Annual report.
- 7 (a) Requirements. -- No later than October 1, 2024, and each
- 8 October 1 thereafter, the agency shall publish a report
- 9 regarding the operation of the program for the immediately
- 10 preceding fiscal year.
- 11 (b) Contents.--A report under this section shall include the
- 12 following information:
- 13 (1) The number and dollar amount of contracts executed
- and renewed for qualified applicants.
- 15 (2) The number of defaulted contracts, reported by
- 16 cause.
- 17 (3) The number of employed staff participating in the
- 18 program, reported by position title, level of education and
- 19 type of residential treatment facility in which the recipient
- is employed.
- 21 (4) The number and type of enforcement actions taken by
- the agency.
- 23 (c) Submittal.--A report under this section shall be
- 24 submitted to the following:
- 25 (1) The Governor.
- 26 (2) The chairperson and minority chairperson of the
- 27 Appropriations Committee of the Senate.
- 28 (3) The chairperson and minority chairperson of the
- 29 Appropriations Committee of the House of Representatives.
- 30 (4) The chairperson and minority chairperson of the

- 1 Education Committee of the Senate.
- 2 (5) The chairperson and minority chairperson of the
- 3 Education Committee of the House of Representatives.
- 4 (6) The chairperson and minority chairperson of the
- 5 Health and Human Services Committee of the Senate.
- 6 (7) The chairperson and minority chairperson of the
- 7 Health Committee of the House of Representatives.
- 8 (8) The chairperson and minority chairperson of the
- 9 Human Services Committee of the House of Representatives.
- 10 Section 8. Funding.
- 11 Tuition payment awards under this act shall be made to the
- 12 extent that money is appropriated by the General Assembly and is
- 13 sufficient to cover the administration of the program. If
- 14 funding is insufficient to fully fund the administration and all
- 15 qualified applicants, the agency shall utilize a random lottery
- 16 system for determining which qualified applicants receive
- 17 tuition reimbursement awards.
- 18 Section 9. Responsibility of agency.
- 19 The agency shall administer the program and shall adopt
- 20 regulations, policies, procedures and forms as are necessary to
- 21 implement the program, which are not inconsistent with the
- 22 provisions of this act.
- 23 Section 10. Effective date.
- 24 This act shall take effect in 60 days.