THE GENERAL ASSEMBLY OF PENNSYLVANIA

HOUSE BILL

No. 2886 Session of 2004

INTRODUCED BY WANSACZ, CAWLEY, STABACK, BELARDI, YUDICHAK AND TIGUE, OCTOBER 5, 2004

REFERRED TO COMMITTEE ON LABOR RELATIONS, OCTOBER 5, 2004

AN ACT

- Providing for third-party binding resolution of collective bargaining disputes between public school employees and their public employers; imposing duties on the Secretary of the Commonwealth and the Legislative Reference Bureau; and making repeals.
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- 1 notice.
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- 5 The General Assembly of the Commonwealth of Pennsylvania
- 6 hereby enacts as follows:
- 7 Section 1. Short title.
- 8 This act shall be known and may be cited as the Public School
- 9 Collective Bargaining Act.
- 10 Section 2. Definitions.
- 11 The following words and phrases when used in this act shall
- 12 have the meanings given to them in this section unless the
- 13 context clearly indicates otherwise:
- 14 "Appropriate court." The court of common pleas in the
- 15 judicial district in which:
- 16 (1) a school entity subject to impasse is located; or
- 17 (2) the most populous portion of a school entity subject
- 18 to impasse is located.
- 19 "Bureau." The Pennsylvania Bureau of Mediation.
- 20 "Employee organization." Any of the following:
- 21 (1) A public school employee organization of any kind.
- 22 (2) An agency or employee representation committee or
- 23 plan in which membership is limited to public school
- employees and that exists for the purpose, in whole or in
- part, of dealing with public school employers concerning
- 26 grievances, public school employee-public school employer
- 27 disputes, wages, rates of pay, hours of employment or
- 28 conditions of work. The term does not include an organization
- that practices discrimination in membership because of race,
- 30 color, creed, national origin or political affiliation.

- 1 "Impasse." The failure of a public employer and an employee
- 2 organization to reach a collective bargaining agreement in the
- 3 course of negotiations.
- 4 "Public employer." A school entity. The term does not
- 5 include an employer covered or presently subject to coverage
- 6 under the act of June 1, 1937 (P.L.1168, No.294), known as the
- 7 Pennsylvania Labor Relations Act, or the National Labor
- 8 Relations Act (49 Stat. 449, 29 U.S.C. § 151 et seq.).
- 9 "Representative." An individual acting for a public employer
- 10 or a school employee. The term includes an employee
- 11 organization.
- "School employee." An employee of a school entity who
- 13 bargains collectively with the school entity. The term does not
- 14 include:
- 15 (1) an employee covered or presently subject to coverage
- 16 under the act of June 1, 1937 (P.L.1168, No.294), known as
- 17 the Pennsylvania Labor Relations Act, or the National Labor
- 18 Relations Act (49 Stat. 449, 29 U.S.C. § 151 et seq.); or
- 19 (2) a management-level employee of any other school
- 20 district.
- 21 "School entity." A public school district, intermediate unit
- 22 or area vocational-technical school.
- 23 "Secretary." The Secretary of Education of the Commonwealth.
- 24 Section 3. Neutral third-party resolution.
- Notwithstanding any other provision of law to the contrary,
- 26 the adjustment or settlement of an impasse shall be by neutral
- 27 third-party resolution pursuant to this act.
- 28 Section 4. Bargaining process.
- 29 A representative shall commence a successor collective
- 30 bargaining agreement no later than January 5 of the year in

- 1 which the collective bargaining agreement between the parties
- 2 shall by its terms expire. Both parties shall submit to
- 3 mediation by the bureau by February 28 if no collective
- 4 bargaining agreement is reached between the parties. Mediation
- 5 shall continue for so long as the parties have not reached a
- 6 collective bargaining agreement. If no collective bargaining
- 7 agreement is reached by April 30, both parties shall submit the
- 8 impasse to neutral third-party resolution.
- 9 Section 5. Panel selection.
- 10 The neutral third-party resolution of an impasse shall be
- 11 conducted by a three-member panel knowledgeable and qualified in
- 12 the areas necessary to make a determination. By May 7, the
- 13 employee organization shall designate one panel member; and the
- 14 public employer shall designate one panel member. The two panel
- 15 members designated by the parties shall by agreement designate a
- 16 neutral panel member. If a neutral panel member is not so
- 17 designated by the panel members designated by the parties by May
- 18 21, the president judge of the appropriate court shall, by May
- 19 31, designate the neutral panel member from a list provided by
- 20 the bureau of qualified persons who reside in the region in
- 21 which the appropriate court sits. The bureau shall compile and
- 22 maintain a list for each of six geographical regions of persons
- 23 who reside in that region and are qualified and knowledgeable in
- 24 the school-related fields of budget, finance, educational
- 25 programs and taxation necessary to make a determination. The six
- 26 regions shall be:
- 27 Northeast Region.--Eleventh District, Twenty-first
- District, Twenty-second District, Twenty-sixth District,
- 29 Thirty-fourth District, Forty-third District, Forty-
- fourth District, Forty-fifth District, Fifty-sixth

- 1 District and Sixtieth District.
- Southeast Region.--First District, Third District,
- 3 Seventh District, Fifteenth District, Twenty-third
- 4 District, Thirty-first District, Thirty-second District
- 5 and Thirty-eighth District.
- 6 Northcentral Region. -- Fourth District, Eighth District,
- 7 Seventeenth District, Twenty-fifth District, Twenty-ninth
- 8 District, Forty-second District, Forty-ninth District and
- 9 Fifty-fifth District.
- 10 Southcentral Region. -- Second District, Ninth District,
- 11 Twelfth District, Nineteenth District, Twentieth
- 12 District, Twenty-fourth District, Thirty-ninth District,
- 13 Forty-first District Fifty-first District, Fifty-second
- District, Fifty-seventh District and Fifty-eighth
- 15 District.
- 16 Northwest Region. -- Sixth District, Eighteenth District,
- 17 Twenty-eighth District, Thirtieth District, Thirty-fifth
- 18 District, Thirty-seventh District, Forty-sixth District,
- 19 Forty-eighth District, Fifty-fourth District and Fifty-
- 20 ninth District.
- 21 Southwest Region.--Fifth District, Tenth District,
- 22 Thirteenth District, Fourteenth District, Sixteenth
- 23 District, Twenty-seventh District, Thirty-third District,
- 24 Thirty-sixth District, Fortieth District, Forty-seventh
- District, Fiftieth District and Fifty-third District.
- 26 Section 6. Costs of resolution.
- 27 Each party shall pay the compensation, if any, of the panel
- 28 member designated by that party. The Commonwealth shall pay the
- 29 compensation, if any, of the neutral panel member and any costs
- 30 or expenses incurred by the panel in connection with proceedings

- 1 under this act.
- 2 Section 7. Procedure.
- 3 (a) Scope. -- Neutral third-party resolution shall be limited
- 4 to those issues which may be bargained under Article VII of the
- 5 act of July 23, 1970 (P.L.563, No.195), known as the Public
- 6 Employe Relation Act, and which are not agreed to in writing
- 7 prior to the start of neutral third-party resolution.
- 8 (b) Operation.--By June 5, each representative shall submit
- 9 to the panel that party's best offer with certification that the
- 10 offer was delivered to the opposing party. Thereafter, members
- 11 of the panel shall meet with both parties at least four times
- 12 prior to June 30 in an effort to resolve the impasse through
- 13 mediation. If no collective bargaining agreement between the
- 14 parties is reached by June 30, each party shall submit, on that
- 15 date, to the neutral member of the panel that party's final best
- 16 offer. Once a final best offer is submitted to the panel, a
- 17 party may not make changes to the offer. The neutral party may
- 18 not submit a final best offer to the other two members of the
- 19 panel until both final best offers have been received. The
- 20 determination of the panel shall be confined to a choice between
- 21 the final best offer of the public employer taken in its
- 22 entirety and the final best offer of the employee organization
- 23 taken in its entirety. The parties may voluntarily settle the
- 24 impasse at any time prior to the final determination of the
- 25 panel.
- 26 (c) Falsification.--Documents submitted under this section
- 27 are subject to 18 Pa.C.S. § 4904 (relating to unsworn
- 28 falsification to authorities).
- 29 Section 8. Determination.
- 30 (a) General rule. -- The panel shall begin hearings no later

- 1 than July 5. By August 31, the panel shall make a final
- 2 determination in writing. The final determination of a majority
- 3 of the panel shall be binding upon the public employer and the
- 4 employee organization.
- 5 (b) Judicial review.--
- 6 (1) Except as provided in paragraph (2), no appeal of a
- 7 determination under subsection (a) shall be allowed to any
- 8 court.
- 9 (2) A determination under subsection (a) is subject to
- 10 judicial review for any of the following:
- 11 (i) Jurisdiction of the arbitrators.
- 12 (ii) Regularity of the proceedings.
- 13 (iii) Excess in exercise of power.
- 14 (iv) Constitutional issues.
- 15 (c) Effect.--The final determination shall constitute a
- 16 mandate to the public employer to take whatever action necessary
- 17 to carry out the determination. The executed agreement shall be
- 18 enforceable by each party in the manner as provided by law,
- 19 including the mandatory arbitration of disputes or grievances
- 20 under the act of July 23, 1970 (P.L.563, No.195), known as the
- 21 Public Employe Relations Act. If a public employer or an
- 22 employee organization refuses to execute a written collective
- 23 bargaining agreement under this section, the employee
- 24 organization or the public employer may institute a cause of
- 25 action in the appropriate court to compel compliance with this
- 26 section and, as appropriate, specific performance of the
- 27 determination.
- 28 Section 9. Strikes and lockouts prohibited.
- No school employee may strike or participate in a strike or
- 30 similar interruption of government service. No public employer

- 1 may conduct a lockout or similar interruption of government
- 2 service. Any strike, lockout or interruption of government
- 3 service prohibited by this section shall constitute an
- 4 actionable breach of duty to members of the public.
- 5 Section 10. Standing to enforce.
- 6 The following may petition the appropriate court for an
- 7 injunction and other appropriate equitable relief to enforce the
- 8 provisions of this act:
- 9 (1) Parties to an impasse under this act.
- 10 (2) A panel member designated under this act.
- 11 (3) A parent or guardian of a student affected by an
- 12 impasse under this act.
- 13 (4) A resident of the school district involved in an
- impasse under this act.
- 15 (5) The secretary.
- 16 Section 11. Existing agreements.
- 17 A provision of a collective bargaining agreement in existence
- 18 on the effective date of this act which is inconsistent with
- 19 this act shall continue valid until the expiration of the
- 20 collective bargaining agreement. The procedure for entering into
- 21 any new collective bargaining agreement, however, shall be
- 22 governed by this act.
- 23 Section 12. Time frame.
- 24 The time periods set forth in this act are mandatory and
- 25 shall not be construed to be directory.
- 26 Section 13. Constitutional amendment as prerequisite and
- 27 notice.
- 28 If the Constitution of Pennsylvania is amended to authorize
- 29 the procedure set forth in this act, the Secretary of the
- 30 Commonwealth shall transmit notice of the ratification of the

- 1 amendment to the Legislative Reference Bureau and the
- 2 Legislative Reference Bureau shall publish such notice in the
- 3 Pennsylvania Bulletin.
- 4 Section 14. Construction.
- 5 (a) Pari materia. -- This act is to be construed in pari
- 6 materia with the act of July 23, 1970 (P.L.563, No.195), known
- 7 as the Public Employe Relations Act.
- 8 (b) Retirement.--
- 9 (1) Except as provided in paragraph (2), nothing in this
- 10 act or any other law shall be construed to do any of the
- 11 following:
- 12 (i) Permit or require collective bargaining,
- mediation or binding arbitration to establish or modify
- 14 pension or retirement benefits set forth in 24 Pa.C.S.
- 15 Pt. IV (relating to retirement for school employees) or
- 16 administered by the Public Employees' Retirement Board.
- 17 (ii) Permit or require a public employer, through
- 18 collective bargaining, mediation, binding arbitration or
- 19 otherwise, to establish or modify a pension or retirement
- 20 plan or to pay pension or retirement benefits or other
- 21 compensation that modifies or supplements the benefits
- 22 set forth in 24 Pa.C.S. Pt. IV or administered by the
- 23 Public School Employees' Retirement Board.
- 24 (2) Notwithstanding paragraph (1), the parties may
- 25 negotiate and agree to early retirement incentive or
- 26 severance pay provisions if the provisions:
- 27 (i) do not affect the retirement benefits identified
- in paragraph (1); and
- 29 (ii) would not result in the Public School
- 30 Employees' Retirement System's failure to be a qualified

- 1 plan under the Internal Revenue Code of 1986 (Public Law
- 2 99-514, 26 U.S.C. § 1 et seq.).
- 3 Section 15. Repeals.
- 4 (a) Absolute.--Article XI-A of the act of March 10, 1949
- 5 (P.L.30, No.14), known as the Public School Code of 1949, is
- 6 repealed.
- 7 (b) General.--All other acts and parts of acts are repealed
- 8 insofar as they are inconsistent with this act.
- 9 Section 16. Effective date.
- 10 This act shall take effect as follows:
- 11 (1) Section 13 and this section shall take effect
- immediately.
- 13 (2) The remainder of this act shall take effect January
- 14 1 following the publication of the notice under section 13.