

## THE GENERAL ASSEMBLY OF PENNSYLVANIA

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# HOUSE BILL

## No. 1252

Session of  
1977

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INTRODUCED BY MRS. WISE, JUNE 6, 1977

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AS RE-REPORTED FROM COMMITTEE ON APPROPRIATIONS, HOUSE OF  
REPRESENTATIVES, AS AMENDED, SEPTEMBER 26, 1977

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## A SUPPLEMENT

1 To the act of April 1, 1863 (P.L.213, No.227), entitled "An act  
2 to accept the grant of Public Lands, by the United States, to  
3 the several states, for the endowment of Agricultural  
4 Colleges," making appropriations for carrying the same into  
5 effect, providing for a basis for payments of such  
6 appropriations and providing a method of accounting for the  
7 funds appropriated.

8 The General Assembly of the Commonwealth of Pennsylvania  
9 hereby enacts as follows:

10 Section 1. In order to carry into effect the act of  
11 Congress, approved July 2, 1862, granting public land to the  
12 several states for educational purposes, and subsequent acts of  
13 Congress related thereto, and the act of the General Assembly of  
14 Pennsylvania accepting the provisions and conditions of said  
15 acts of Congress and pledging the faith of the State to carry  
16 the same into effect, the following sums or as much thereof as  
17 may be necessary are hereby specifically appropriated to the  
18 Trustees of the Pennsylvania State University for the fiscal  
19 year July 1, 1977 to June 30, 1978, for the purposes and in the  
20 amounts as shown:

1	(1) For educational and general expenses.....	\$82,359,000	
2	(2) For cost of student aid.....	1,760,000	
3	(3) For cost of agricultural research and		
4	extension including the conservation		
5	education camp.....	<del>15,443,000</del>	<—
6		14,576,000	
7	(4) For cost of research.....	<del>7,445,000</del>	<—
8		7,415,000	
9	(5) For instruction - Doctor of Medicine only	2,784,000	

10 Section 2. Payments to Pennsylvania State University on  
 11 account of the appropriations for all items as provided in  
 12 section 1 except for instruction - Doctor of Medicine shall be  
 13 made on the basis of costs during the fiscal year.

14 Payments for instruction - Doctor of Medicine shall be made  
 15 on the basis of full-time students enrollment at the rate of  
 16 \$7,465 per student.

17 Section 3. If necessary, the Pennsylvania State University  
 18 may transfer funds among the appropriations listed in section 1,  
 19 clauses (1), (2), (3) and (4): Provided, That the aggregate  
 20 amount transferred into or out of each appropriation during the  
 21 fiscal year shall not exceed 5% of the amount specifically  
 22 appropriated for that purpose.

23 Section 4. Payments to the Pennsylvania State University of  
 24 the appropriations herein provided shall be made monthly during  
 25 the fiscal year.

26 Such monthly payments shall be made in accordance with the  
 27 provisions of sections 2 and 3, on the basis of estimated costs  
 28 and full-time students enrolled in the Doctor of Medicine  
 29 program. The estimate of costs shall be submitted by the  
 30 Pennsylvania State University to the Secretary of Education, the

1 General Assembly and to the State Treasurer not later than 30  
2 days prior to the date on which such payment is to be made.

3 Section 5. The Pennsylvania State University shall apply the  
4 moneys appropriated by this act only for such purposes as are  
5 permitted in this act and shall at all times maintain proper  
6 records showing the application of such moneys. Not later than  
7 120 days after the close of the fiscal year to which this act  
8 relates, the Pennsylvania State University shall file with the  
9 Secretary of Education, the General Assembly, and with the  
10 Auditor General of the Commonwealth, a statement setting forth  
11 the amounts and purposes of all expenditures made from moneys  
12 appropriated by this act and other university accounts during  
13 said fiscal year, the number of full-time students enrolled in  
14 the Doctor of Medicine program and costs, as provided in  
15 sections 2 and 3, used as a basis for receipt of any  
16 appropriation during said fiscal year.

17 Such statement of expenditures and number of full-time  
18 students enrolled in the Doctor of Medicine program and costs  
19 shall be reviewed by the Auditor General of the Commonwealth,  
20 and he shall have the right, in respect to the moneys  
21 appropriated by this act, to audit and disallow expenditures  
22 made for purposes not permitted by this act and to cause such  
23 sums to be recovered and paid by the Pennsylvania State  
24 University to the Treasurer of the Commonwealth. The Auditor  
25 General shall also make a determination of full-time students  
26 enrolled in the Doctor of Medicine program and costs and make a  
27 certification as to their correctness. In respect to  
28 expenditures made by the university from moneys other than those  
29 appropriated by this act, the Auditor General shall have the  
30 right to review only and he shall file annually with the General

1 Assembly such information concerning such expenditures as the  
2 General Assembly or any of its committees may require.

3 ~~Section 6. A report shall be submitted to the Governor, the~~ <—  
4 ~~Secretary of Education and the Appropriations and Education~~  
5 ~~Committees of the Senate and House of Representatives and shall~~  
6 ~~include data for all programs of the university except the~~  
7 ~~Doctor of Medicine program. The report, to be submitted prior to~~  
8 ~~October 1, 1977, shall cover the twelve month period beginning~~  
9 ~~July 1, 1976 and ending June 30, 1977. The report shall~~  
10 ~~include:~~

11 ~~(1) For each term during the period, the following counts~~  
12 ~~and distributions:~~

13 ~~(i) The definitions and numbers of full time faculty~~  
14 ~~members, of part time faculty members, of full time graduate~~  
15 ~~students, of part time graduate students, of full time~~  
16 ~~undergraduate students, and of part time undergraduate students.~~

17 ~~(ii) A distribution of part time faculty members by the~~  
18 ~~percentage of full time employment.~~

19 ~~(iii) Definitions of course levels of instruction and the~~  
20 ~~number of different courses scheduled by course level,~~  
21 ~~distributed by the number of sections scheduled in each course~~  
22 ~~and the sections distributed by the number of students enrolled~~  
23 ~~in each section.~~

24 ~~(iv) Number of terms scheduled and the dates thereof.~~

25 ~~(2) For the twelve month period, the following, distributed~~  
26 ~~by student level: lower division undergraduate, upper division~~  
27 ~~undergraduate, graduate, and first professional (excluding~~  
28 ~~Doctor of Medicine) within HEGIS discipline division (as defined~~  
29 ~~by "A Taxonomy of Instructional Programs in Higher Education,"~~  
30 ~~U. S. Department of Health, Education, and Welfare, Office of~~

1 ~~Education, 1970):~~

2 ~~(i) The number of equivalent full time students (EFTS)~~  
3 ~~taught.~~

4 ~~(A) EFTS taught by HEGIS discipline will be determined from~~  
5 ~~production student credit hours (student credit hours produced~~  
6 ~~by an academic department, regardless of the student majors~~  
7 ~~taking the courses).~~

8 ~~(B) EFTS taught by student level within HEGIS discipline~~  
9 ~~divisions will be determined by the level of the students taking~~  
10 ~~the courses, regardless of the course level of instruction of~~  
11 ~~the courses being taken.~~

12 ~~(ii) Teaching salaries per equivalent full time student.~~

13 ~~(A) Teaching salaries will be distributed by student level~~  
14 ~~based on course credits taught, with equal weight given to all~~  
15 ~~course levels of instruction.~~

16 ~~(B) In distributing teaching salaries, each thirty student~~  
17 ~~credit hours of thesis or dissertation work equals one three-~~  
18 ~~credit section.~~

19 ~~(C) In distributing teaching salaries, all students engaged~~  
20 ~~in independent study who are assigned to one faculty member will~~  
21 ~~be considered one three credit section.~~

22 ~~(D) Teaching salaries will be distributed by student level~~  
23 ~~only for those individuals budgeted for instruction as reflected~~  
24 ~~in Part III, "Instruction and Departmental Research,"~~  
25 ~~Commonwealth of Pennsylvania Budget Instructions for State~~  
26 ~~Related Universities, Phase I, Fiscal Year 1978-1979.~~

27 ~~(iii) Total costs per equivalent full time student.~~

28 ~~(A) Direct costs other than teaching salaries will be~~  
29 ~~allocated by student level within HEGIS discipline division~~  
30 ~~based on institutional records.~~

~~(B) Indirect costs of instruction will be prorated to each student level within HEGIS discipline division as a percentage of direct costs. An exception will be major organized activities (e.g., university farm operations, dental clinics). These activities will be allocated directly to the related HEGIS discipline group.~~

~~(iv) Costs to the Commonwealth per equivalent full time student.~~

~~(A) Total costs will be offset by income for instruction to determine costs to the Commonwealth.~~

~~(B) Income for instruction derived from student tuition will be allocated by HEGIS discipline and by student level based on the number of equivalent full time students and the specific tuition rates for that level.~~

~~(C) Income for instruction derived from other sources and related to a specific HEGIS discipline group will be allocated directly to that group.~~

~~(D) Income for instruction derived from other sources and not related to a specific HEGIS discipline group will be allocated as a percentage of student tuition income.~~

~~(v) Totals by student level for all HEGIS discipline divisions combined for:~~

~~(A) The number of equivalent full time students taught.~~

~~(B) Teaching salaries per equivalent full time student.~~

~~(C) Total costs per equivalent full time student.~~

~~(D) Costs to the Commonwealth per equivalent full time student.~~

~~These totals must agree with the corresponding totals in Part III, "Instruction and Departmental Research," Commonwealth of Pennsylvania Budget Instructions for State Related Universities,~~

1 ~~Phase I, Fiscal year 1978-1979.~~

2 ~~(vi) All program data will be compiled from institutional~~  
3 ~~records. Program data are required for each HEGIS discipline in~~  
4 ~~which the institution offers instructional programs (excluding~~  
5 ~~Doctor of Medicine Program). Unless otherwise specifically~~  
6 ~~stated, the conventions and procedures will be the same as those~~  
7 ~~specified in the Commonwealth of Pennsylvania Budget~~  
8 ~~Instructions for State Related Universities, Phase I, Fiscal~~  
9 ~~Year 1978-1979.~~

10 ~~Section 7. In addition to the requirements of section 6, the~~  
11 ~~report covering the twelve month period beginning July 1, 1976~~  
12 ~~and ending June 30, 1977, shall include for all programs of the~~  
13 ~~university, except the Doctor of Medicine program:~~

14 ~~(1) Minimum number of credits required for a baccalaureate~~  
15 ~~degree, and for a master's degree.~~

16 ~~(2) Number of associate degrees, baccalaureate degrees,~~  
17 ~~master's degrees, first professional degrees, and doctoral~~  
18 ~~degrees awarded by HEGIS discipline divisions, for 1975-1976,~~  
19 ~~1976-1977 and projected for 1977-1978.~~

20 ~~(3) A listing of the academic departments and instructional~~  
21 ~~subject matter in each of the HEGIS discipline divisions~~  
22 ~~included in the report specified in section 6.~~

23 SECTION 6. A REPORT SHALL BE SUBMITTED TO THE GOVERNOR AND <—  
24 THE APPROPRIATIONS AND EDUCATION COMMITTEES OF THE SENATE AND  
25 HOUSE OF REPRESENTATIVES AND SHALL INCLUDE DATA FOR ALL PROGRAMS  
26 EXCEPT THE DOCTOR OF MEDICINE PROGRAM. EACH SUCH REPORT, TO BE  
27 SUBMITTED PRIOR TO NOVEMBER 1, 1978, SHALL COVER THE 12-MONTH  
28 PERIOD BEGINNING SEPTEMBER 1, 1977 AND SHALL INCLUDE FOR EACH  
29 TERM DURING THE PERIOD:

30 (1) THE FOLLOWING COUNTS AND DISTRIBUTIONS:

(I) THE DEFINITIONS AND NUMBERS OF FULL-TIME FACULTY MEMBERS, OF PART-TIME FACULTY MEMBERS, OF FULL-TIME STUDENTS ENROLLED IN GRADUATE COURSES, OF FULL-TIME STUDENTS ENROLLED IN UNDERGRADUATE COURSES, OF PART-TIME STUDENTS ENROLLED IN GRADUATE COURSES, AND OF PART-TIME STUDENTS ENROLLED IN UNDERGRADUATE COURSES.

(II) A DISTRIBUTION OF PART-TIME FACULTY MEMBERS BY THE PERCENTAGE OF FULL-TIME EMPLOYMENT.

(III) TOTAL NUMBERS OF UNDERGRADUATE STUDENT CREDIT HOURS, DIVIDED INTO LOWER DIVISION AND UPPER DIVISION LEVELS, AND OF GRADUATE STUDENT CREDIT HOURS DIVIDED INTO THREE LEVELS--MASTER'S, FIRST PROFESSIONAL AND DOCTORAL.

(IV) NUMBER OF DIFFERENT COURSES SCHEDULED BY LEVEL OF INSTRUCTION, DISTRIBUTED BY THE NUMBER OF SECTIONS SCHEDULED IN EACH COURSE AND THE SECTIONS DISTRIBUTED BY THE NUMBER OF STUDENTS ENROLLED IN EACH SECTION.

(V) NUMBER OF TERMS SCHEDULED AND THE DATES THEREOF.

(2) A CLASSIFICATION OF FACULTY MEMBERS OR OTHER PROFESSIONAL EMPLOYEES BY TITLE INCLUDING: PROFESSOR, ASSOCIATE PROFESSOR, ASSISTANT PROFESSOR, INSTRUCTOR, LECTURER, RESEARCH ASSOCIATE, LIBRARIAN, AND ACADEMIC ADMINISTRATOR; FACULTY MEMBERS OR OTHER PROFESSIONAL EMPLOYEES UNDER EACH TITLE TO BE SUBDIVIDED BY TYPE OF ASSIGNMENT: UNDERGRADUATE COURSES ONLY, GRADUATE COURSES ONLY, OR BOTH GRADUATE AND UNDERGRADUATE COURSES; AND EACH SUCH SET OF FACULTY MEMBERS OR OTHER PROFESSIONAL EMPLOYEES TO BE FURTHER SUBDIVIDED BY TYPE OF EMPLOYMENT: FULL-TIME OR PART-TIME; AND THE FOLLOWING AGGREGATES FOR EACH SUCH SUBDIVIDED CLASSIFICATION:

(I) THE NUMBER.



(II) THE SUM OF CREDITS ASSIGNED TO UNDERGRADUATE COURSES AND THE SUM OF CREDITS ASSIGNED TO GRADUATE COURSES TAUGHT, DIVIDED INTO LOWER DIVISION, UPPER DIVISION, MASTER'S, FIRST PROFESSIONAL AND DOCTORAL LEVELS.

(III) THE SUM OF UNDERGRADUATE STUDENT CREDIT HOURS AND THE SUM OF GRADUATE STUDENT CREDIT HOURS GENERATED; DIVIDED INTO LOWER DIVISION, UPPER DIVISION, MASTER'S, FIRST PROFESSIONAL AND DOCTORAL LEVELS.

(IV) TOTAL SALARY PAID.

(V) TOTAL SALARY PAID FROM COLLEGE OR UNIVERSITY FUNDS.

(VI) TOTAL SALARY PAID FROM FEDERAL FUNDS.

(VII) TOTAL SALARY PAID FROM OTHER FUNDS.

(3) FOR EACH TERM OF THE PERIOD COVERED FOR EACH FULL-TIME FACULTY MEMBER IDENTIFIED BY SCHOOL, DEPARTMENT AND TITLE:

(I) AN ANALYSIS OF THE AVERAGE HOURS PER WEEK SPENT IN COLLEGE OR UNIVERSITY-RELATED ACTIVITIES, STATING SPECIFICALLY HOURS SPENT IN UNDERGRADUATE CLASSROOM CONTACT AND GRADUATE CLASSROOM CONTACT, HOURS SPENT IN PREPARATION, HOURS SPENT IN RESEARCH AND HOURS SPENT IN PUBLIC SERVICE.

(II) THE TOTAL SALARY PAID AND THE SALARY PAID FROM COLLEGE OR UNIVERSITY FUNDS.

IN ADDITION TO THE ABOVE REQUIREMENTS RELATIVE TO THIS APPROPRIATION, EACH REPORT COVERING THE 12-MONTH PERIOD BEGINNING SEPTEMBER 1, 1977, SHALL INCLUDE FOR ALL PROGRAMS OF THE STATE COLLEGES OR STATE-OWNED UNIVERSITY:

(1) MINIMUM NUMBER OF CREDITS REQUIRED FOR A

1 BACCALAUREATE DEGREE AND FOR A MASTER'S DEGREE.

2 (2) NUMBER OF BACHELOR'S DEGREES, MASTER'S DEGREES,  
3 FIRST PROFESSIONAL DEGREES, AND DOCTORAL DEGREES AWARDED IN  
4 1975, 1976, 1977 AND ESTIMATED 1978.

5 THE STATE COLLEGES AND STATE-OWNED UNIVERSITY SHALL REPORT  
6 THEIR REVENUES AND EXPENDITURES AND PRESENT THEIR FINANCIAL  
7 STATEMENTS REQUIRED UNDER THE PROVISIONS OF THIS ACT IN  
8 ACCORDANCE WITH HIGHER EDUCATION FINANCE MANUAL (1975).

9 Section ~~8~~- 7. The university shall provide such information <—  
10 and in such form and manner as the Department of Education may  
11 prescribe.

12 Section ~~9~~- 8. The Pennsylvania State University shall report <—  
13 its revenues and expenditures and present its financial  
14 statements required under the provisions of this act in  
15 accordance with generally accepted accounting principles and  
16 procedures for educational institutions as set forth in "Higher  
17 Education Finance Manual" United States Department of Health,  
18 Education and Welfare (1975) with the exceptions set forth in  
19 the Commonwealth of Pennsylvania Budget Instructions for State  
20 Related Universities, Phase I, Fiscal Year 1977-1978. Credits  
21 granted for non-traditional programs such as CLEP, lifelong  
22 learning etc., including all related costs and revenues thereof  
23 shall be excluded from the function of "Instruction" and  
24 included under "Public Service."

25 Section ~~10~~- 9. This act shall take effect July 1, 1977. <—