AMENDMENTS TO SENATE BILL NO. 411

Sponsor: SENATOR PILEGGI

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- Amend Bill, page 1, line 12, by inserting after "access," 1
- 2 further providing for open-records officer, for regulations and
- 3 policies and for requests, and
- Amend Bill, page 1, lines 27 and 28; page 2, lines 1 through 4
- 4; by striking out all of said lines on said pages and inserting 5
- 6 Section 1. The definitions of "independent agency," "local
- 7 agency, " "personal financial information" and "State-affiliated
- entity" in section 102 of the act of February 14, 2008 (P.L.6,
- No.3), known as the Right-to-Know Law, are amended and the
- section is amended by adding definitions to read: 10
- 11 Amend Bill, page 2, lines 24 through 30, by striking out all
- of said lines 12
- 13 Amend Bill, page 3, by inserting between lines 4 and 5
- 14 "Inmate." An individual currently incarcerated, after having
- been sentenced by a court of competent jurisdiction, in a 15
- Federal, State or county correctional facility or prison. 16
- 17 Amend Bill, page 3, line 24, by inserting after
- "information;" 18
- 19 individual employee contributions to retirement plans and
- investment options; individual employee contributions to health 20
- care benefits and other benefits; individual employee 21
- contributions to charitable organizations; 22
- Amend Bill, page 3, lines 27 through 30, by striking out all 23
- 24 of said lines
- 25 Amend Bill, page 5, line 1, by striking out "sections" and
- 26 inserting
- 27 a section

1 Amend Bill, page 5, by inserting between lines 5 and 6 Section 3. Sections 502 and 504 of the act are amended by 2 adding subsections to read: 3 4 Section 502. Open-records officer. 5 (c) Agency registration. -- An agency shall register its openrecords officer with the Office of Open Records in a manner 7 8 prescribed by the Office of Open Records. Section 504. Regulations and policies. 9 * * * 10 (c) Home address of agency employees. --11 (1) Each Commonwealth agency and local agency shall 12 13 develop a policy allowing an employee to notify the agency that the employee believes the exception under section 708(b) 14 15 (1) (ii) or any other exception applies to the employee's home 16 address. 17 (2) The agency shall review each notification under this subsection and inform the employee of its decision. 18 (3) The agency is not required to notify: 19 20 (i) an employee of the policy under this subsection 21 more than once per year; or (ii) a previously notified employee while responding 22 23 to a request under this act. 24 Section 4. Section 506(a) of the act is amended by adding a 25 paragraph to read: Section 506. Requests. 26 27 (a) Disruptive requests. --28 (1) An agency may deny a requester access to a record if 29 the requester has made repeated requests for that same record and the repeated requests have placed an unreasonable burden 30 31 on the agency. 32 (1.1) An agency may deny a request to a party to 33 litigation when the request: 34 (i) is material to a pending civil action or 35 proceeding to which the agency is a party and the Pennsylvania Rules of Civil Procedure or the Federal 36 37 Rules of Civil Procedure apply; or (ii) was previously made in litigation discovery. 38 (2) A denial under this subsection shall not restrict 39 40 the ability to request a different record. 41 42 Section 5. The act is amended by a adding a section to read: Amend Bill, page 5, line 12, by striking out the colon after 43 44 "facility" and inserting 45 and if there are no other policies or procedures in place

Amend Bill, page 6, line 3, by striking out "3" and inserting

for the inmate to obtain the requested information:

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- 1 6
- 2 Amend Bill, page 8, lines 19 through 21, by striking out
- 3 "that shall provide a checkoff for the" in line 19, all of line
- 4 20 and "commercial purpose" in line 21
- 5 Amend Bill, page 8, lines 24 through 29, by striking out all
- 6 of said lines
- 7 Amend Bill, page 8, line 30, by striking out "4" and
- 8 inserting
- 9 7
- 10 Amend Bill, page 8, line 30, by striking out "708(b)(10)(i)"
- 11 and inserting
- 12 708(b)(6), (10)(i)
- 13 Amend Bill, page 9, lines 13 through 17, by striking out "The
- 14 <u>authority</u>, <u>municipality or cooperative</u>" in line 13, all of lines
- 15 14 through 16 and "be charged." in line 17
- Amend Bill, page 9, lines 20 and 21, by striking out "If
- 17 <u>funds are owed, the amount of the</u>" in line 20 and all of line 21
- 18 and inserting

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- 19 (6) (i) The following personal identification 20 information:
 - (A) A record containing all or part of a person's Social Security number, driver's license number, personal financial information, home, cellular or personal telephone numbers, personal email addresses, employee number or other confidential personal identification number.
 - (B) A spouse's name, marital status or beneficiary or dependent information, including the number, names and ages of an employee's dependents.
 - (C) The home address of a law enforcement officer or judge.
- (ii) Nothing in this paragraph shall preclude the release of the name, position, salary, actual compensation or other payments or expenses, employment contract, employment-related contract or agreement and length of service of a public official or an agency employee.

1 (iii) An agency may redact the name or other 2 identifying information relating to an individual 3 performing an undercover or covert law enforcement 4 activity from a record. (iv) Nothing in this paragraph shall prevent the 5 disclosure of aggregated data of employer or employee 6 7 costs related to retirement benefits, health care 8 benefits or other benefits or the disclosure of options 9 made available to employees regarding retirement, health care or other benefits plans. 10 11 Amend Bill, page 9, line 24, by striking out ", contains or includes" 12 13 Amend Bill, page 10, line 26, by striking out the bracket 14 before "A" 15 Amend Bill, page 10, lines 26 and 27, by striking out "] 16 Except for a safety inspection report made pursuant to Federal or State law, a" 17 Amend Bill, page 11, by inserting between lines 26 and 27 18 19 This paragraph shall not apply to a final safety 20 inspection report made pursuant to law or regulation. Amend Bill, page 13, line 1, by striking out "5" and 21 22 inserting 23 8 Amend Bill, page 14, line 10, by striking out "707(e)" and 24 25 inserting 504(c) 26 Amend Bill, page 14, line 21, by inserting a bracket before 27 "Tf" 28 29 Amend Bill, page 14, line 26, by inserting after "notice." 30 1 The request for access shall be deemed denied if the agency fails to send a response within 30 days following the 31 five business days allowed for in section 901, unless the 32 requester has agreed in writing to an additional extension 33 34 beyond 30 days.

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Amend Bill, page 15, line 14, by inserting a bracket after

- 1 "shall"
- 2 Amend Bill, page 15, line 16, by inserting a bracket before
- 3 the period after "request"
- Amend Bill, page 15, line 16, by inserting after "request.]"
- 5 <u>and shall</u>
- 6 Amend Bill, page 15, lines 19 and 20, by striking out all of
- 7 line 19 and "(D)" in line 20 and inserting
- 8 <u>(C)</u>
- 9 Amend Bill, page 15, by inserting between lines 24 and 25
- 10 (iv) The office may order a requester who fails to
- include the information under subparagraph (ii) to
- 12 provide the required information.
- 13 Amend Bill, page 16, line 6, by striking out "held" and
- 14 inserting
- 15 ordered
- Amend Bill, page 16, line 9, by inserting after "to"
- 17 a court of common pleas, the
- Amend Bill, page 16, line 10, by inserting after "Court"
- or the Supreme Court
- 20 Amend Bill, page 16, lines 10 and 11, by striking out "appeal"
- 21 until" in line 10 and all of line 11 and inserting
- 22 office's opinion until the appeal is decided.
- 23 Amend Bill, page 16, line 18, by inserting a bracket before
- 24 "of"
- 25 Amend Bill, page 16, line 18, by inserting after "decision"
- 26 <u>l containing findings of fact and conclusions of law</u>
- 27 Amend Bill, page 16, by inserting between lines 19 and 20
- 28 <u>(4) If an appeals officer designated under section 503</u>
- 29 does not have jurisdiction to hear an appeal but another
- 30 <u>appeals officer has jurisdiction, the appeals officer shall</u>
- 31 transfer the appeal to the other appeals officer with
- 32 <u>jurisdiction over the matter.</u>

- 1 Amend Bill, page 17, line 8, by striking out "6" and
- 2 inserting
- 3 9
- 4 Amend Bill, page 17, lines 18 and 19, by striking out ", in
- 5 which case the appeals officer may extend the deadline in
- 6 section 1101(b)(1) by up to 90 days"
- 7 Amend Bill, page 17, line 26, by inserting a bracket before
- 8 "(3)"
- 9 Amend Bill, page 17, line 26, by inserting a bracket after
- 10 "appropriate."
- 11 Amend Bill, page 18, line 1, by inserting after "record"
- 12 <u>and a privilege or exemption log</u>
- Amend Bill, page 18, line 3, by striking out "7" and
- 14 inserting
- 15 10
- 16 Amend Bill, page 18, line 22, by striking out "8" and
- 17 inserting
- 18 11
- 19 Amend Bill, page 18, line 23, by striking out "a subsection"
- 20 and inserting
- 21 subsections
- 22 Amend Bill, page 19, by inserting between lines 15 and 16
- 23 <u>(i) Appeal.--A fee charged under this act shall be</u>
- 24 appealable to the Office of Open Records.
- 25 Amend Bill, page 19, line 16, by striking out "9" and
- 26 inserting
- 27 12
- 28 Amend Bill, page 21, line 23, by inserting after "payroll"
- , leave and benefits, budget, information technology
- 30 Amend Bill, page 21, line 27, by striking out "2015" and

- inserting 1
- 2 2016
- 3 Amend Bill, page 22, line 3, by striking out "case" and
- 4 inserting
- proceeding before the office
- Amend Bill, page 22, lines 8 through 10, by striking out all 6
- 7 of said lines
- 8 Amend Bill, page 30, line 10, by striking out "10" and
- inserting 9
- 10 13
- 11 Amend Bill, page 31, line 3, by striking out "11" and
- 12 inserting
- 13 14
- 14 Amend Bill, page 31, line 5, by striking out "2015" and
- 15 inserting
- 16 2016